

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**  
**FORMS RELATING TO LISTING**  
**FORM F**  
**GEM**  
**COMPANY INFORMATION SHEET**

**Case Number:** \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Ahsay Backup Software Development Company Limited

**Stock code (ordinary shares):** 8290

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1 March 2022.....

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 8 October, 2015

Name of Sponsor(s):  
V Baron Global Financial Services Limited

Names of directors:  
*(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*

**Executive directors:**  
CHONG Siu Ning  
CHONG Siu Pui  
CHONG King Fan

**Non-executive director:**  
CHONG Siu Fan

**Independent non-executive directors:**  
WONG Cho Kei Bonnie  
WONG Pui Man  
WONG Yau Sing

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Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of  
the GEM Listing Rules) and their  
respective interests in the ordinary shares  
and other securities of the Company

<b>Name of Shareholders</b>	<b>Capacity</b>	<b>Number of shares held in the Company immediately after completion of the Capitalisation Issue and the Placing</b>	<b>Approximate percentage of shareholding immediately after completion of the Capitalisation Issue and the Placing</b>
All Divine Investments Limited ("All Divine")	Beneficial Owner	1,500,000,000 (Note 1)	75%
Able Future Investments Limited ("Able Future")	Interest in a controlled corporation	1,500,000,000 (Note 1 and 2)	75%
Chong Li Sau Fong	Interest in a controlled corporation	1,500,000,000 (Note 2)	75%
Chong Siu Pui	Interest in a controlled corporation	1,500,000,000 (Note 2)	75%
Chong Siu Ning	Interest in a controlled corporation	1,500,000,000 (Note 2)	75%
Chong King Fan	Interest of spouse	1,500,000,000 (Note 3)	75%
Li Yin Heung	Interest of spouse	1,500,000,000 (Note 3)	75%
Wu Jui-fang	Interest of spouse	1,500,000,000 (Note 3)	75%

**Notes:**

(1) All Divine is wholly-owned by Able Future which is owned as to 40% by Chong Li Sau Fong, 30% by Chong Siu Pui and 30% by Chong Siu Ning, respectively.

(2) Chong Li Sau Fong, Chong Siu Pui, Chong Siu Ning and Able Future are deemed to be interested in the Shares held by All Divine under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO"). Chong Siu Pui is an executive director, vice chairman of the board of directors and the chief executive officer of the Company. Chong Siu Ning is an executive director and the chairman of the board of directors of the Company.

(3) Chong King Fan is the spouse of Chong Li Sau Fong. Wu Jui-fang is the spouse of Chong Siu Pui and Li Yin Heung is the spouse of Chong Siu Ning. Under the SFO, each of Chong King Fan, Wu Jui-fang and Li Yin Heung is deemed to be interested in the Shares which are interested by their respective spouses. Chong King Fan is an executive director of the Company.

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Cricket Square, Hutchins Drive, PO Box 2681, Grand Cayman KY1-1111, Cayman Islands

Head office and principal place of business: 28/F, Ford Glory Plaza, No. 37 Wing Hong Street, Lai Chi Kok, Hong Kong

Web-site address (if applicable): www.ahsay.com.hk

Share registrar: *Principal share registrar and transfer office in the Cayman Islands:*  
Conyers Trust Company (Cayman) Limited  
Cricket Square  
Hutchins Drive  
PO Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

*Hong Kong branch share registrar and transfer office:*  
Tricor Investor Services Limited  
Level 54, Hopewell Centre  
183 Queen's Road East  
Hong Kong

Auditors: Ernst & Young  
Certified Public Accountants  
27/F One Taikoo Place,  
979 King's Road, Quarry Bay,  
Hong Kong

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Company is an investment holding company and its subsidiaries are principally engaged in the provision of backup software products and services.

**C. Ordinary shares**

Number of ordinary shares in issue: 2,000,000,000 shares

Par value of ordinary shares in issue: HK\$0.01 each

Board lot size (in number of shares): 10,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

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Conversion ratio:  
(Not applicable if the warrant is  
denominated in dollar value of  
conversion right)

N/A

No. of warrants outstanding:

N/A

No. of shares falling to be issued upon  
the exercise of outstanding warrants:

N/A

**E. Other securities**

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by:

Chong Siu Ning  
(Name)

Title:

Executive Director  
(Director, secretary or other duly authorised officer)

**NOTE**

*Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*