

# Ahsay Online Backup Manager v8

## Quick Start Guide for macOS

Ahsay Systems Corporation Limited

11 October 2021



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## Revision History

Date	Descriptions	Type of modification
25 March 2021	Updated Ch. 6.3 and Ch. 9;	Modifications
7 April 2021	Updated Ch. 9; added sub-chapters for the detailed process diagrams in Ch. 9.1, 9.2, 9.2.1, 9.2.2 and 9.3	Modifications
30 April 2021	Added new diagrams for the detailed process of Data Integrity Check (DIC) and updated screenshots for the Rebuild index option in Ch. 7.9.1; Updated description of Space Freeing Up in Ch. 7.9.2; Updated description of Delete Backup Data in Ch. 7.9.3; Added notes for Periodic Data Integrity Check (PDIC) in Ch. 9.1	New / Modifications
25 May 2021	Added requirements in Ch. 3.8 and 3.9; Modified Ch. 5.1 and Ch. 5.2; Updated screenshots of the Profile menu in Ch. 7.1.1 to 7.1.7; added Mobile Backup in Ch. 7.8.2	New / Modifications
18 June 2021	Added notes on free trial and save password options in Ch. 6.2, 6.3, 6.4, 7.1.5, 7.1.6 and Appendix E	New
11 October 2021	Added steps in the installation process in Ch. 5.2.1 and 5.2.2; Added 2FA registration steps in Ch. 6; Modified login steps to AhsayOBM in Ch. 7; Added unable to login with 2FA scenario in Ch. 8; Modified screenshots and added Re-pair with authenticator feature in Ch. 9.1.6; Updated screenshots, change location and added browse files in Ch. 9.8.2	New / Modifications

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#### 1 Overview

#### 1.1 What is this software?

Ahsay brings you specialized client backup software, namely AhsayOBM, to provide a comprehensive backup solution for protecting file(s) / folder(s) on your machine, with a wide variety of backup destinations (major cloud storage service providers, FTP/SFTP, local drive, etc.) of your choice.

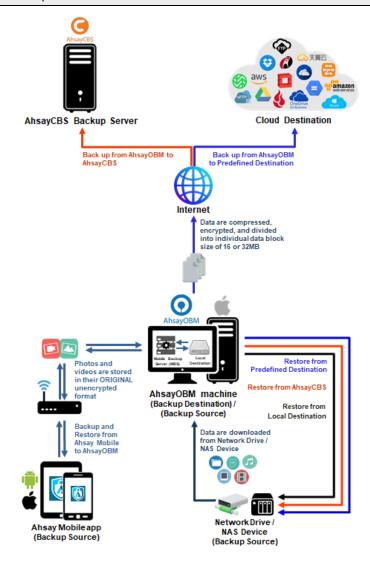
### 1.2 System Architecture

Below is the system architecture diagram illustrating the major elements involved in the backup process among the backup machine AhsayOBM, Ahsay Mobile app and AhsayCBS.

#### NOTE

The first mobile backup may take up a few hours to back up all the photos and videos from your device. Subsequent backups will take less time. Please do the following for the first mobile backup to prevent any interruption during backup process:

- For Android, disable screen lock or timeout
- For iOS, disable auto-lock
- Turn off all power saving modes
- Connect to power source



### 1.3 Mobile Backup Server

Starting with AhsayOBM v8.5.0.0, the Mobile Backup Server (MBS) will be utilized to handle mobile backup and restore of Ahsay Mobile app. It is an integral part of AhsayOBM.

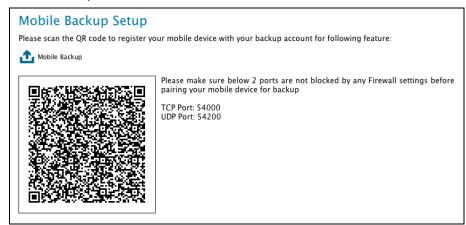
#### **System Diagram**

The Mobile Backup Server (MBS) will be activated automatically when a mobile device installed with the Ahsay Mobile app is successfully registered for mobile backup with AhsayOBM. Afterwards, it will be automatically restarted whenever the AhsayOBM services is restarted or when the AhsayOBM machine is rebooted or powered on. The MBS will be deactivated when all mobile devices have deregistered from the mobile backup settings and the AhsayOBM services is restarted.

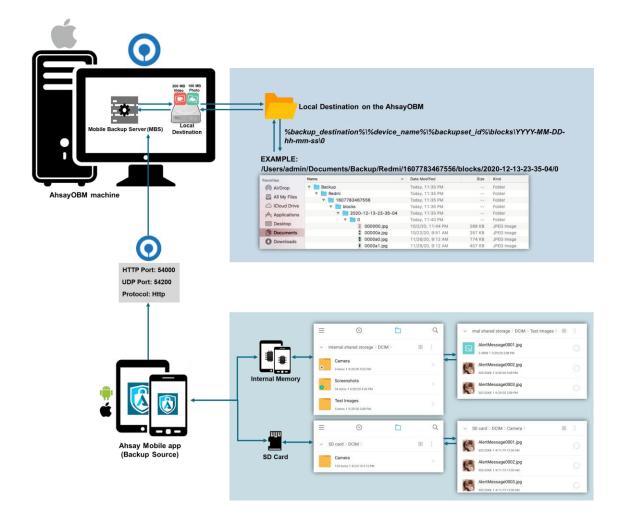
The MBS will use the following port ranges, **TCP Port:** 54000 to 54099, **UDP Port:** 54200 to 54299, **Protocol**: Http, for the request of Ahsay Mobile app.

The default TCP and UDP ports are **54000** and **54200**, if these ports are already in use by other applications or services, then the MBS will automatically acquire another port.

The actual TCP and UDP port can be seen on AhsayOBM when pairing a mobile device for mobile backup.



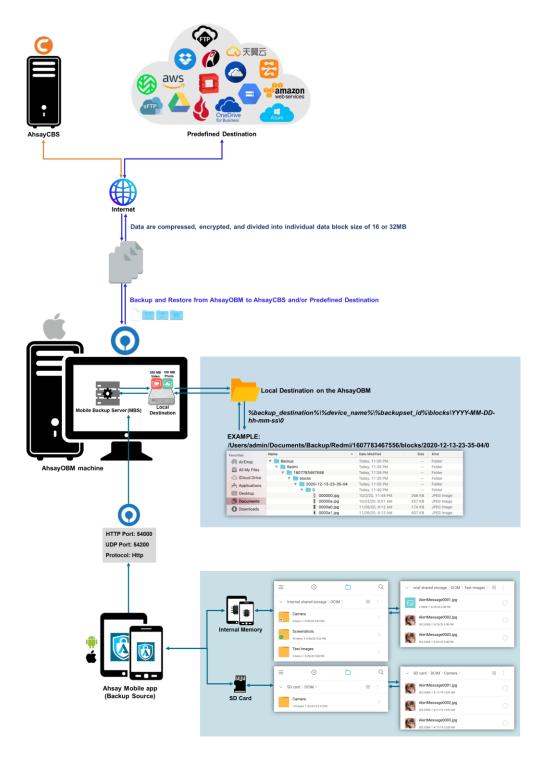
Photos and videos are stored either in mobile device's internal memory or SD Card. These are selected as backup source using the Ahsay Mobile app and will be backed up to the local destination of a Ahsay machine, that can be a Hard Drive, Flash Drive, and/or Network Drive in their ORIGINAL format unencrypted. For Android, photos and videos will retain all EXIF. While for iOS, photos and videos will retain most of the EXIF including, capture date, location, and lens.



If storage of photos and videos to a predefined destination is required, then this can be done using AhsayOBM to perform a secondary backup and restore of the photos and videos on the local drive to the predefined destination.

To backup and restore photos and/or videos from the Ahsay Mobile app to AhsayOBM then AhsayCBS and/or Predefined Destination is a two-step process.

- 1st: Backup of photos and/or videos from Ahsay Mobile app to AhsayOBM local destination.
- **2**<sup>nd</sup>: Create a File backup set using AhsayOBM, using the local backup destination as the backup source, and then backup this backup set to AhsayCBS and/or Predefined Destination.

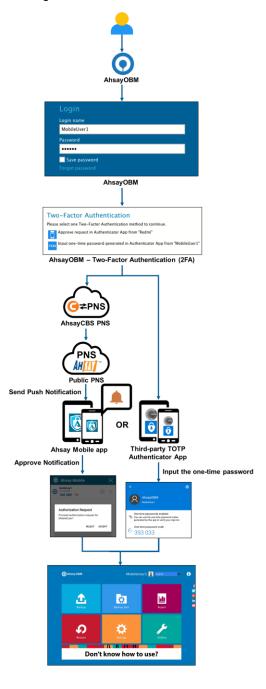


#### 1.4 Two-Factor Authentication

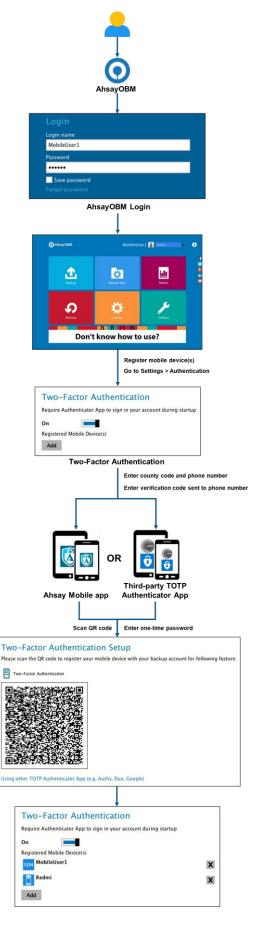
New two-factor authentication implemented on AhsayOBM v8.5.0.0 onwards, to include support for TOTP (Time-based One-time Password) and Push notification authentication using the Ahsay Mobile app to provide additional security for the user login process. Since aside from logging in with just a username and password, if two-factor authentication is enabled for the account, there will be an added step that is needed to be able to login.

Upon initial login to AhsayOBM, you will have an option to setup two-factor authentication or skip the setup and do it later. If you continue the setup of two-factor authentication, it will be automatically enabled for your account. Several mobile devices may be added for authentication.

For logins with two-factor authentication enabled, you will be asked to select the method that you would like to use. This depends on the authenticator app used, you will either accept the login request in the Ahsay Mobile app or enter a one-time password generated in the third-party TOTP authenticator app such as Google Authenticator, Microsoft Authenticator, LastPass etc.



This illustrates the registration of mobile devices for Two-Factor Authentication.



### 2 Requirements for Ahsay Mobile

### 2.1 Backup Software Version Requirement

- Download and install the latest version of AhsayOBM v8.5.0.0 or above.
- Download and install the latest version of Ahsay Mobile app on the Play Store for Android mobile devices and on the App Store for iOS mobile devices.

#### 2.2 Network Connection

Ensure that the Ahsay Mobile app is connected to the same local network as the AhsayOBM machine. Failure to do so will prevent you from performing backup and/or restore.

### 2.3 Android and iOS Version Requirement

- For Android device, Android version must be 8 or above.
- For apple device, iOS version must be 12.0.0 or above.

### 3 Requirements for AhsayOBM on MacOS

### 3.1 Hardware Requirements

Refer to the link below for details of the minimum and recommended requirements for installing AhsayOBM:

FAQ: Ahsay Hardware Requirement List (HRL) for version 8.1 or above

#### 3.2 Software Requirements

Refer to the following link for details of the operating systems, applications and databases supported by AhsayOBM:

FAQ: Ahsay Software Compatibility List (SCL) for version 8.1 or above

#### 3.3 Full Disk Access Permission

MacOS 10.15 or higher "Full Disk Access" permission needs to be granted in, System Preferences > Security & Privacy > Privacy tab to AhsayOBM

Due to an upgrade in security on MacOS 10.15 or higher, additional security settings are required to allow applications to access the machine. AhsayOBM requires "Full Disk Access" permission to be able to access your files for selection and backup. Also, without "Full Disk Access" permission, AhsayOBM will not be able to restore files to the machine.



For more details on how to setup the Full Disk Access permission, please refer to <u>Appendix C:</u> <u>Setting up Full Disk Access Permission.</u>

#### 3.4 Installation on Root Drive

AhsayOBM must be installed on the root drive of a volume (e.g., /Applications/...).

### 3.5 Two-Factor Authentication Requirements

Please refer to the <u>Ahsay Mobile App User Guide for Android and iOS – Chapter 2.4</u> for details of the minimum and recommended requirements for using Two-Factor Authentication on Ahsay Mobile app.

#### 3.6 Mobile Backup Requirements

Please refer to the <u>Ahsay Mobile App User Guide for Android and iOS – Chapter 2.5</u> for details of the minimum and recommended requirements for installing the Ahsay Mobile app.

#### 3.7 Firewall Settings

Make sure that your firewall settings allows network traffic through the following domain and/or ports:

- For AhsayOBM to function correctly must allow outbound connections to \*.ahsay.com via port 80 and 443.
- For mobile backup inbound / outbound network traffic must be allowed through the following default ports: HTTP port: 54000 and UDP port: 54200.

The actual ports used may be different, please refer to <a href="#">Chapter 1.3: Mobile Backup</a> Server (MBS) for more details.

#### 3.8 Network Bandwidth

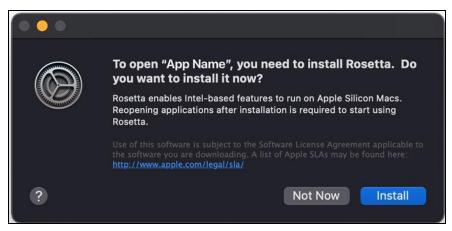
10 Mbps or above connection speed.

### 3.9 ARM (M1) CPU

For AhsayOBM running on macOS 11 or above on ARM (M1) CPU machine, installation of Rosetta 2 is required that enables applications built for Intel CPU to run on an ARM (M1) CPU machine:

#### https://support.apple.com/en-hk/HT211861

If AhsayOBM is installed and run for the first time on macOS 11 or above on ARM (M1) CPU machine, there will be a pop-up message that requests installation of Rosetta. When the following window appears, click **Install** to proceed.



#### 3.10 Limitations

- Resource Fork Files Resource fork files cannot be restored with AhsayOBM installation on macOS 10.8 above.
- Case-Insensitive File System For volume with a case-insensitive file system, target file of a symbolic link will be backed up twice (in both upper case and in lower case), hence, doubling the backup quota storage requirement.

#### 3.11 Best Practices and Recommendations

#### **Periodic Backup Schedule**

The periodic backup schedule should be reviewed regularly to ensure the interval is sufficient to handle the data volume on the machine. Over the time, data usage pattern may change on a production server, i.e., the number of new files created, the number of files which are updated/delete, new users may be added etc.

When using periodic backup schedules with small backup intervals such as backup every 1 minute, 2 minutes, 3 minutes etc. although the increased backup frequently does ensure that changes to files are captured regularly which allows greater flexibility in recovery to a point in time.

Consider the following key points to efficiently handle backup sets with periodic backup schedule.

- Hardware to achieve optimal performance, compatible hardware requirements is a must.
   Ensure you have the backup machine's appropriate hardware specifications to accommodate frequency of backups,
  - o so that the data is always backed up within the periodic backup interval
  - so that the backup frequency does not affect the performance of the production server
- Storage ensure you have enough storage quota allocated based on the amount of new data and changed data you will back up.
- Retention Policy also make sure to consider the retention policy settings and retention
  area storage management which can grow because of the changes in the backup data for
  each backup job.

### 4 Get Started with AhsayOBM

This quick start guide will walk you through the following 6 major parts to get you started with using AhsayOBM.

### **Download and Install**

Download and Install AhsayOBM on your Mac

### Launch the App

Launch and log in to AhsayOBM

### Setup 2FA and/or Mobile Backup

Register mobile device for 2FA and/or mobile backup (optional)

### **Create File Backup Set**

Create backup set according to your preferences

### **Run Backup Jobs**

Run the backup jobs to back up data

#### **Restore Data**

Restore backed up data to your system

## 5 Download and Install AhsayOBM

There are two installation modes of AhsayOBM, online installation and offline installation. Below is the table of comparison between online installation and offline installation.

	Online Installation	Offline Installation
Installation Time	<ul> <li>Takes more time as it needs to download the binary and component files (80MB to 132MB depending on operating system) each time the installation is run.</li> <li>Online installer size is 6KB to 3.5MB depending on operating system as it contains only the initial installation package files.</li> </ul>	<ul> <li>Takes less time as all the necessary binary and component files are already available in the offline installer and offline installer can be downloaded once but reused many times.</li> <li>Offline installer size is 50MB to 195MB depending on operating system as it contains all the necessary binary and component files.</li> </ul>
Deployments	<ul> <li>Suitable for single or small amount of device installations.</li> <li>Suitable for sites with fast and stable internet connection as internet connection is needed each time when an installation is run.</li> <li>A slow internet connection will result in longer installation time and interrupted, or unstable internet connection may lead to unsuccessful installation.</li> <li>Ensures the latest version of the product is installed.</li> </ul>	<ul> <li>Suitable for multiple or mass device installations.</li> <li>Suitable for client sites with metered internet connections as once the offline installer is downloaded, internet connection is not needed each time when an installation is run.</li> <li>May need to update the product version after installation if an older offline installer is used.</li> </ul>

### 5.1 Download AhsayOBM

1. In a web browser, click the blue icon on the top right corner to open the download page for the AhsayOBM installation package file from your backup service provider's website.



- 2. In the **macOS** section under the **AhsayOBM** tab of the download page, you can choose between two installation methods:
  - Online installation using DMG online installer
  - · Offline installation using TAR GZ offline installer



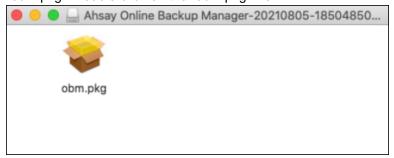
### 5.2 Install AhsayOBM

#### 5.2.1 Online Installation using DMG online installer

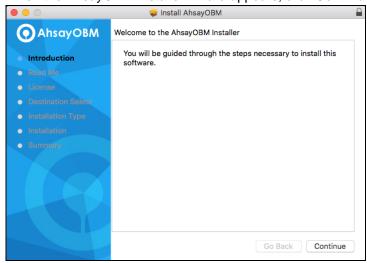
 Launch the online installation package file you have downloaded from the download section above.



2. The Ahsay Online Backup Manager window will appear. You will see another file named "obm.pkg". Double-click on the "obm.pkg" file.



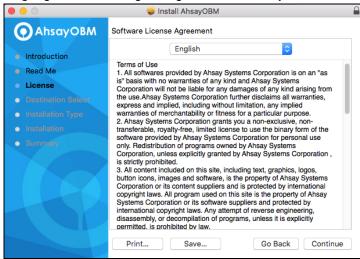
3. When the AhsayOBM Installer wizard appears, click **Continue** to proceed.



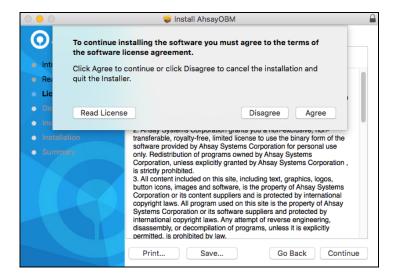
4. When the Important Information screen appears, read the information then click **Continue** to proceed.



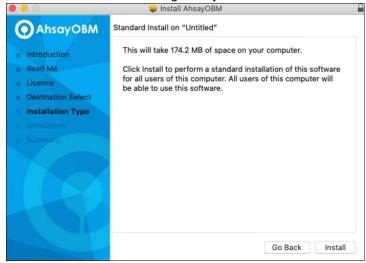
5. When the Software License Agreement appears, the agreement content will be displayed in English by default. If you prefer to read it in a different language, click to change the language. After reading the agreement carefully, click **Continue** to proceed.



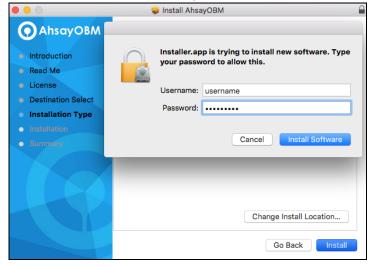
6. The following message will appear in a pop-up window. Click **Agree** to accept the software license agreement.



7. Click **Install** to start installing AhsayOBM to the default location, i.e. "Untitled" in this example.



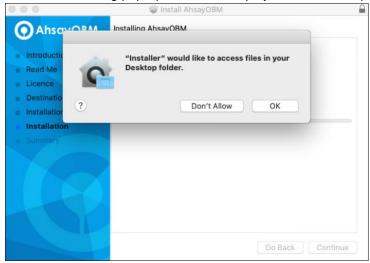
8. The following message will appear in a pop-up window. Enter your macOS login credentials. Then, click **Install Software** to proceed with the installation.



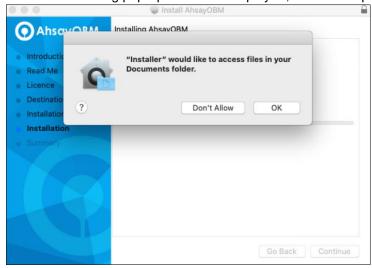
#### **NOTE**

The pop-up windows on **Steps 9**, **10**, and **11** are only applicable on macOS 10.15 or above. Otherwise, proceed to **Step 12**.

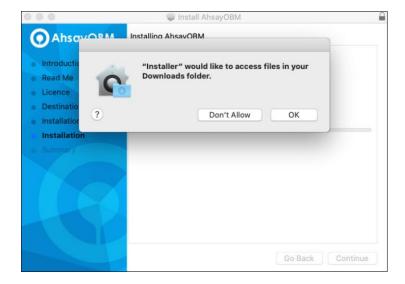
9. When the following pop-up window is displayed, click **OK** to proceed.



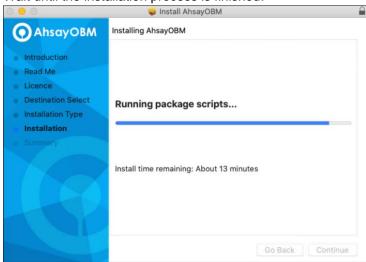
10. When the following pop-up window is displayed, click **OK** to proceed.



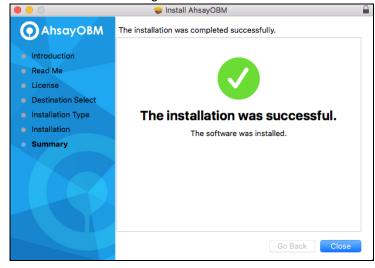
11. When the following pop-up window is displayed, click **OK** to continue with the installation.



12. Wait until the installation process is finished.



13. You will see the following screen when the installation of AhsayOBM is completed.

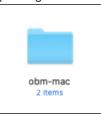


#### 5.2.2 Offline Installation using TAR GZ offline installer

1. Double-click on the "obm-mac.tar" file you have downloaded to expand the installation package.



2. A new folder named "obm-mac" will be created. Open the folder to access the installation package file.





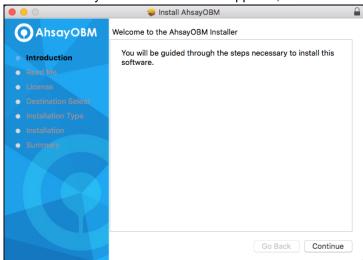
3. Double-click on the "obm-mac.dmg" file.



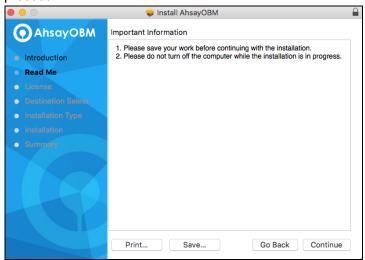
4. The Ahsay Online Backup Manager window will appear. You will see another file named "obm.pkg". Double-click on the "obm.pkg" file to start the installation process.



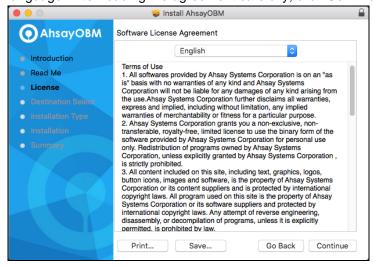
5. When the AhsayOBM Installer wizard appears, click **Continue** to proceed.



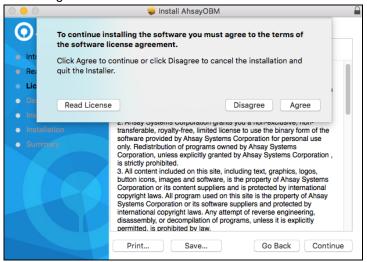
6. When the Important Information screen appears, read the information then click **Continue** to proceed.



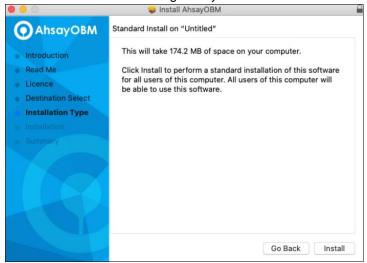
7. When the Software License Agreement appears, the agreement content will be displayed in English by default. If you prefer to read it in a different language, click to change the language. After reading the agreement carefully, click **Continue** to proceed.



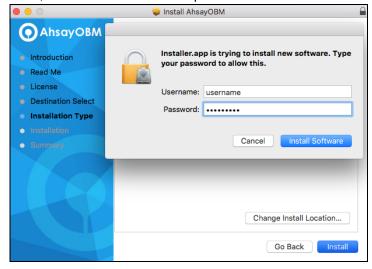
8. The following message will appear in a pop-up window. Click **Agree** to accept the software license agreement.



9. Click **Install** to start installing AhsayOBM to the default location, i.e. "Untitled" in this example.



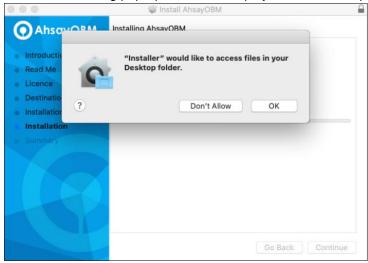
10. The following message will appear in a pop-up window. Enter your macOS login credentials. Then, click **Install Software** to proceed with the installation.



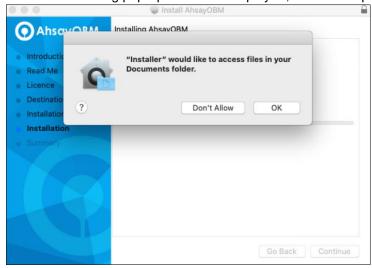
#### NOTE

The pop-up windows on **Steps 11**, **12**, and **13** are only applicable on macOS 10.15 or above. Otherwise, proceed to **Step 14**.

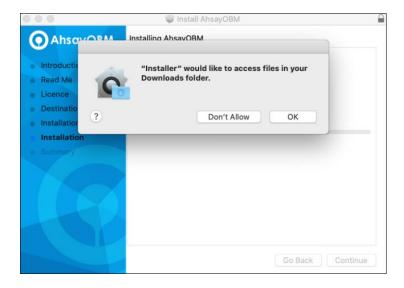
11. When the following pop-up window is displayed, click **OK** to proceed.



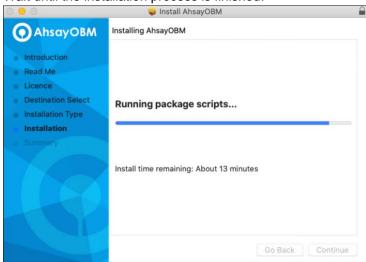
12. When the following pop-up window is displayed, click **OK** to proceed.



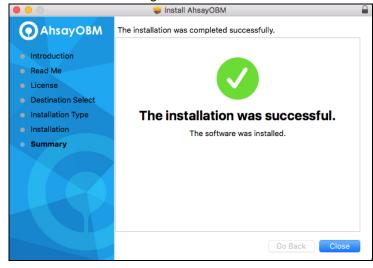
13. When the following pop-up window is displayed, click **OK** to continue with the installation.



14. Wait until the installation process is finished.



15. You will see the following screen when the installation of AhsayOBM is completed.



### 5.3 AhsayOBM Services

The AhsayOBM Services is a key component which regulates and controls several important functions on AhsayOBM.

Function	Description
Continuous Backups (Windows platform only)	Ensures that Continuous backups are run according to the backup interval.
Reminder (Windows platform only)	Ensures that a reminder popup is displayed when the last time a backup was run exceeded the tolerance period.
Mobile Backup Server (MBS)	Ensures that registered mobile devices can perform backups to AhsayOBM.
	The MBS will be activated when a mobile device is registered for mobile backup on AhsayOBM.
	The MBS will be deactivated when all mobile devices have been deregistered from the mobile backup settings and the AhsayOBM services is restarted.

Therefore, it is very important to ensure the AhsayOBM Services are running after:

- a new AhsayOBM installation
- an AhsayOBM software update
- the machine was rebooted
- the machine is powered on
- the machine wakes up from hibernation or standby mode

Otherwise, all of the functions above will stop working.

To start, click **Go** at the top menu bar and select **Utilities**.



Open the **Terminal** application.



Use the command highlighted in red to enter the AhsayOBM folder.

```
[admins-Mac:bin admin$ cd /Applications/AhsayOBM.app/bin [admins-Mac:bin admin$
```

To check if the scheduler service is running, use the **ps** command. You will see that the scheduler service is running, highlighted in red.

```
admins-Mac:~ admin$ ps -ef|grep java
0 5735 1 0 9:05PM ttys000 0:02.07 /Applications/AhsayOBM.app/jvm/bin/java
-Xms128m -Xmx768m -Djava.library.path=. -cp .:./cbs.jar cbs /Applications
/AhsayOBM.app
501 5741 5705 0 9:05PM ttys000 0:00.00 grep java
```

There are two (2) options to **stop** and **start** the AhsayOBM scheduler service.

#### 5.3.1 Option 1: Stop and Start

• To **stop** the scheduler service, use the command highlighted in red. If you run this command for the first time, you will need to enter the login password of your local machine. To check if the scheduler service has stopped running, use the **ps** command.

```
admins-Mac:~ admin$ sudo /Applications/AhsayOBM.app/bin/StopScheduler.sh
Password:
admins-Mac:~ admin$ ps -ef|grep java
501 5721 5705 0 9:02PM ttys000 0:00.00 grep java
```

• Use the command highlighted in red to **start** the scheduler service then use the **ps** command. You will see that the scheduler service is running, highlighted in red.

```
admins-Mac:~ admin$ sudo /Applications/AhsayOBM.app/bin/Scheduler.sh admins-Mac:~ admin$ ps -ef|grep java 0 5735 1 0 9:05PM ttys000 0:02.07 /Applications/AhsayOBM.app/jvm/bin /java -Xms128m -Xmx768m - Djava.library.path=. -cp .:./cbs.jar cbs /Applications/AhsayOBM.app 501 5741 5705 0 9:05PM ttys000 0:00.00 grep java
```

#### 5.3.2 Option 2: Stop and Start

• To **stop** the scheduler service, use the command highlighted in red. Use the **ps** command to check if the scheduler service has stopped running.

```
admins-Mac:~ admin$ sudo launchctl unload -F /Applications/AhsayOBM.app/bin/com.cb.scheduler.plist
admins-Mac:~ admin$ ps -ef|grep java
501 5842 5793 0 9:23PM ttys000 0:00.01 grep java
admins-Mac:~ admin$
```

• Use the command highlighted in red to **start** the scheduler service then use the **ps** command. You will see that the scheduler service is running, highlighted in red.

```
admins-Mac:~ admin$ sudo launchctl load -F /Applications/AhsayOBM.app/bin/com.cb.scheduler.plist
admins-Mac:~ admin$ ps -ef|grep java
0 5805 1 0 9:21PM ?? 0:01.92 /Applications/AhsayOBM.app/jvm/bin/java -
Xms128m -Xmx768m - Djava.class.path=/Applications/AhsayOBM.app
/bin:/Applications/AhsayOBM.app/bin/cbs.jar -Djava.library.path=/Applications/AhsayOBM.app/bin cbs /Applications/AhsayOBM.app
501 5811 5793 0 9:21PM ttys000 0:00.00 grep java
```

### 5.4 RunLevel Symlink Check

During installation, the following symlinks to the scheduler startup script

/Applications/AhsayOBM.app/bin/com.cb.scheduler.plist will be created that allows the

AhsayOBM Scheduler Service to automatically start each time the machine is rebooted or restarted.

To verify if the symlinks have been created correctly, use the **Is** command. You will see the symlink, highlighted in red.

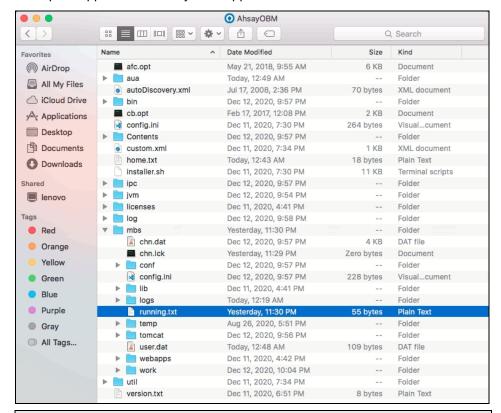
```
admins-Mac:~ admin$ ls -la /Library/LaunchDaemons/
total 16
drwxr-xr-x+ 62 root wheel 2108 Apr 5 01:56 ..
lrwxr-xr-x 1 root wheel 53 May 15 03:07 com.AhsayOBM.scheduler.plist ->
/Applications/AhsayOBM.app/bin/com.cb.scheduler.plist
admins-Mac:~ admin$
```

# 5.5 Mobile Backup Server (MBS) Status Check and Ahsay Mobile app Connection Check

Although the Mobile Backup Server (MBS) will be activated automatically when a mobile device installed with the Ahsay Mobile app is successfully registered for mobile backup with AhsayOBM.

Before starting a backup on your mobile device, check the following first:

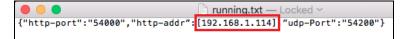
1. Check HTTP port, IP address and UDP port in the **running.txt** file. Go to mbs folder. Example: /Applications/AhsayOBM.app/mbs



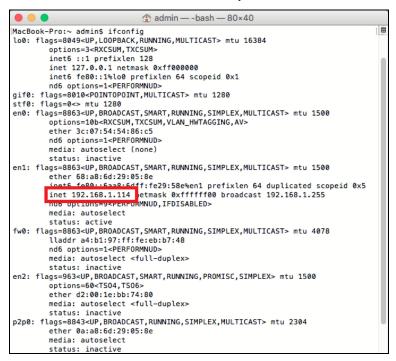
#### **NOTE**

If the "running.txt" file does not exist, then the MBS is not running. Restart the AhsayOBM services.

After opening the file, it will show the HTTP port, IP address and UDP port which are in actual use by the MBS.

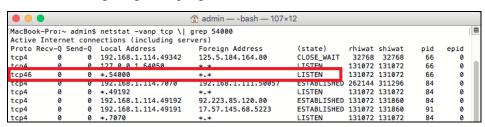


2. Open the Terminal and check if the IP address captured in the running.txt file is the correct IP address of the machine where AhsayOBM is installed.



3. To verify the actual HTTP port used by MBS, type the command:

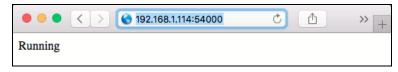
netstat -vanp tcp \| grep 54000.



- 4. Make sure that your firewall setting allows network traffic through the following HTTP and UDP ports to ensure that the communication between your machine and mobile device is successful: HTTP Port: 54000 to 54099 and UDP Port: 54200 to 54299. Otherwise, mobile backup and restore will not work.
- 5. To perform a status check on the MBS. Open a browser on the AhsayOBM machine and type the IP address, followed by the TCP port.

For example: If the HTTP port used is 54000, http://192.168.1.114:54000, you should get the following result which shows "Running" status. This means the MBS is running.

In the AhsayOBM machine



6. To run a connection test between the mobile device and machine open a browser in your mobile device and type the IP address followed by the TCP port.

For example: If the HTTP port used is 54000, http://192.168.1.114:54000, you should get the following result which shows "Running" status. This means the Ahsay Mobile app can

successfully connect to the MBS and both backup and restore can proceed on the mobile device.

In the mobile device



# 6 Register device for 2FA in AhsayOBM

Starting with AhsayOBM v8.5.0.0, you will find two new features introduced with this latest version which are the Mobile Backup and Two-Factor Authentication.

There are two types of Authenticator that can be used to register a device for 2FA in AhsayOBM such as Ahsay Mobile Authenticator and Third-party TOTP Authenticator (e.g., Microsoft Authenticator, Google Authenticator, Authy, Duo, and LastPass Authenticator, etc.).

2FA registration steps using the different types of authenticator will be discussed in this chapter.

- Using Ahsay Mobile Authenticator
  - > Supports two types of authentication:
    - i) Push Notification
    - ii) TOTP
  - ➤ Can be configured to support two 2FA modes:
    - i) Push Notification and TOTP (default mode)

or

- ii) TOTP only
- Using Microsoft Authenticator
- Using Google Authenticator

## 6.1 Using Ahsay Mobile Authenticator

To register a device for 2FA in AhsayOBM using Ahsay Mobile, here are the two scenarios:

- Without Mobile Add-on Module
- With Mobile Add-on Module

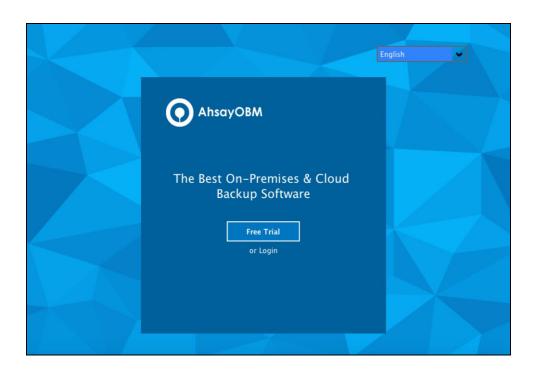
## 6.1.1 Without Mobile Add-on Module

To register a device for 2FA <u>without Mobile Add-on Module</u>, please follow the steps below:

1. A shortcut icon of AhsayOBM will be available on your desktop after installation. Double-click the icon to launch the application.



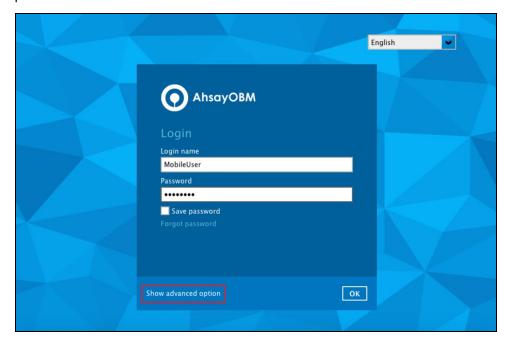
2. The Free Trial Registration option may be displayed when you login for the first time. If you want to create a free trial account please proceed to <a href="Appendix E">Appendix E</a>. Otherwise, click **Login** if you already have an AhsayOBM account.



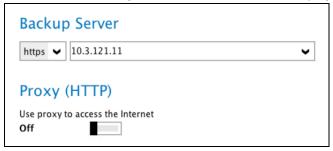
#### **NOTE**

The Free Trial Registration option may not be available. This depends on the settings of your backup service provider. Please contact your backup service provider for more information.

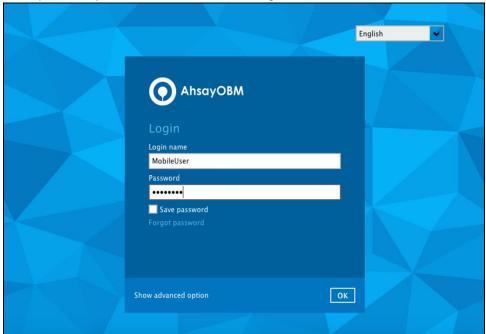
3. The **Show advanced option** may not be available if the backup server settings are already setup by your backup service provider. Please contact your backup service provider for more information.



If **Show advanced option** is clicked, this will be displayed.



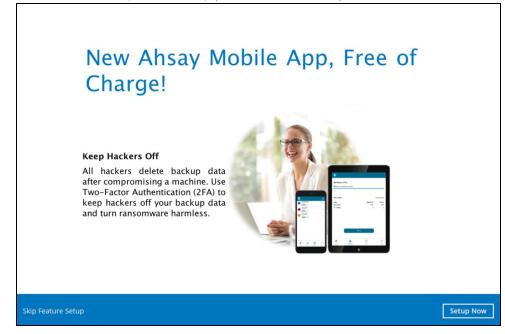
4. Enter the login name and password of your AhsayOBM account provided by your backup service provider. Then, click **OK** to log in.



#### **NOTE**

The Save password option may not be available. This depends on the settings of your backup service provider. Please contact your backup service provider for more information.

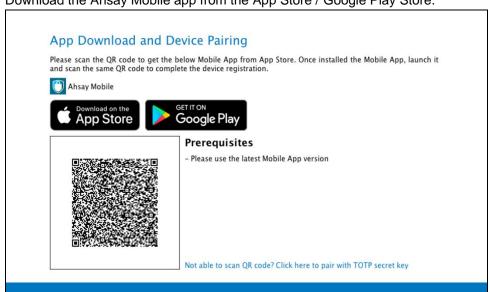
5. You will have the option to set up your 2FA. Click **Setup Now**.



If you do not want to set up the 2FA feature, click the **Skip Feature Setup** link. If you click **Yes** in the pop-up message that will be displayed, it will skip to **step 8**. Otherwise, click **No** to continue with the set-up of the 2FA feature.



6. Download the Ahsay Mobile app from the App Store / Google Play Store.



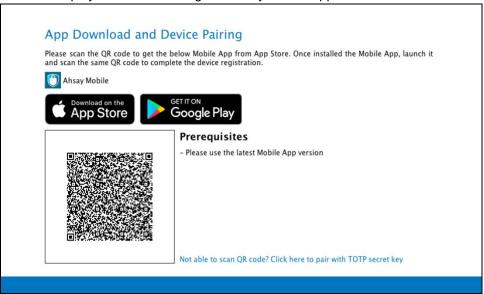
- 7. Ahsay Mobile supports two types of authentication method:
  - > Push Notification
  - ➤ TOTP

Ahsay Mobile can be configured to support two 2FA modes:

- Push Notification and TOTP (default mode) or
- > TOTP only

## **Push Notification and TOTP (default mode)**

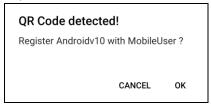
i. To configure Push Notification and TOTP 2FA with Ahsay Mobile, simply scan the displayed QR code using the Ahsay Mobile app.



ii. In this example, the Ahsay Mobile app is installed on a mobile device named "Androidv10".



#### Tap **OK** to continue.

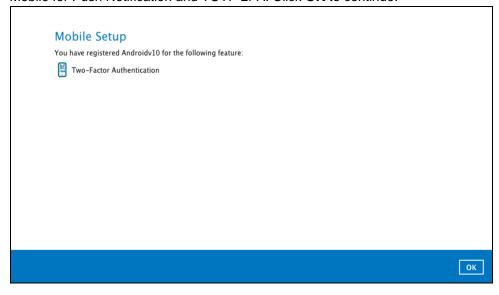


Once the device is successfully paired, the following message will be displayed in the Ahsay Mobile app. You can set up a recovery number here that will be used in case of "Authentication Recovery" procedure by tapping **OK**. Otherwise, tap **LATER** to set it up later on.

For first time activation of 2FA, device needs to pair with a verified phone number for account recovery. Click OK to setup now.

LATER OK

iii. After successful scan of the QR code, you have now registered Ahsay Mobile for Push Notification and TOTP 2FA. Click **OK** to continue.



### Phone number verification for account recovery

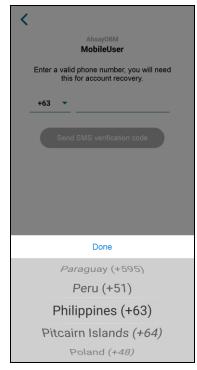
iv. In the Ahsay Mobile app, go to 2FA then enter the phone number for account recovery. Tap **Enter recovery phone number**.

#### NOTE

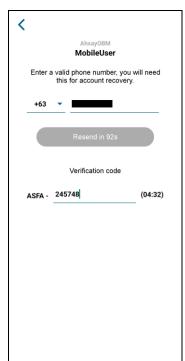
Although push notification and TOTP will still work if the recovery phone number registration is not completed, it is still strongly recommended to complete **step iv** as you will not be able to access the AhsayOBM if you lose your mobile device which also means loss of access to backup data.



Select your country code and enter your phone number. Tap **Send SMS verification code**.



Enter the verification code sent to your mobile device.

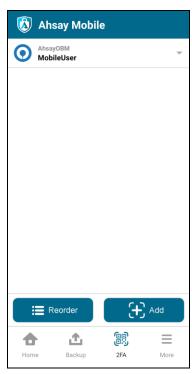


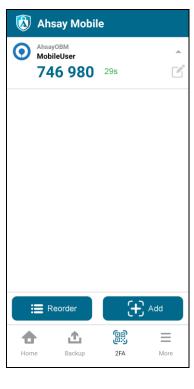


## Example of verification code:

Verification Code: ASFA-245748

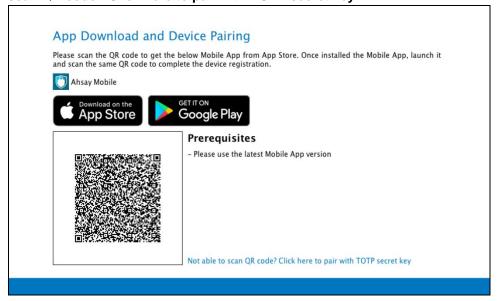
Your phone number for account recovery is successfully verified.





### **TOTP only**

i. To configure a TOTP only 2FA with Ahsay Mobile, click the "Not able to scan QR code? Click here to pair with TOTP secret key" link.



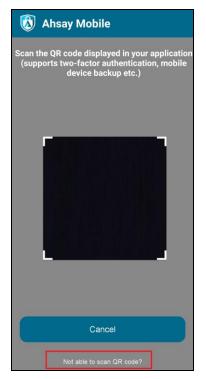
ii. After clicking the "Not able to scan QR code? Click here to pair with TOTP secret key" link, the QR code for the TOTP only authenticator will be displayed.



To show the secret key, click the **Show Secret Key** link to display the 16-character alphanumeric secret key. The display name will be "Ahsay Mobile" by default.

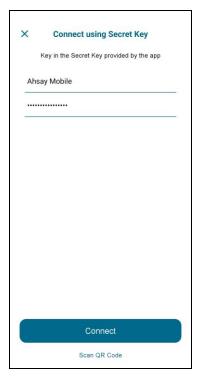
Secret Key: QIP2 6Y3P U6FS WZ7T  Enter one-time passcode generated from authenticator app  (00:00:24)  Display name: Ahsay Mobile

iii. In the Ahsay Mobile app, go to **2FA**. Tap the **Not able to scan QR code?** link.



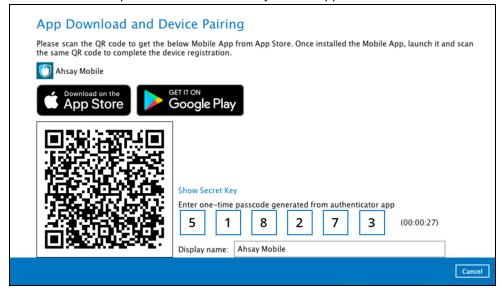


iv. Enter the Username and Secret Key shown in the AhsayOBM then tap **Connect**. Once the device is paired successfully, click **OK** to continue.

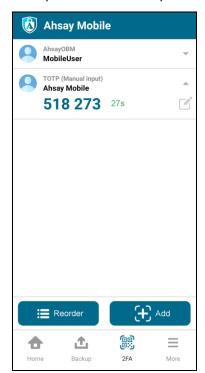




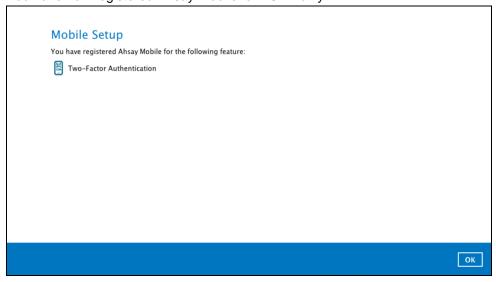
v. Enter the one-time passcode from the Ahsay Mobile app.



Example of the one-time passcode generated by Ahsay Mobile:



vi. Once the registration is successful, the following screen will be displayed. You have now registered Ahsay Mobile for TOTP only 2FA.



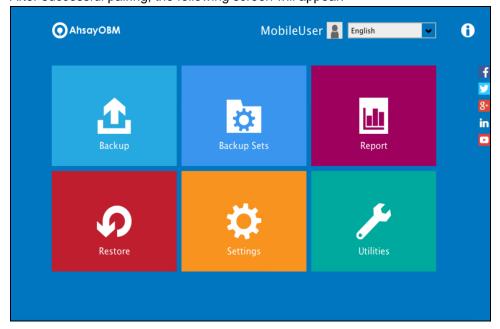
#### NOTE

In case device pairing takes a while, session timeout message will be displayed. Just click  $\mathbf{OK}$  to resume with the device pairing.

## Mobile Setup

Due to session timeout, Two-Factor Authentication feature failed to be configured. Click [OK] to configure the feature again.

8. After successful pairing, the following screen will appear.



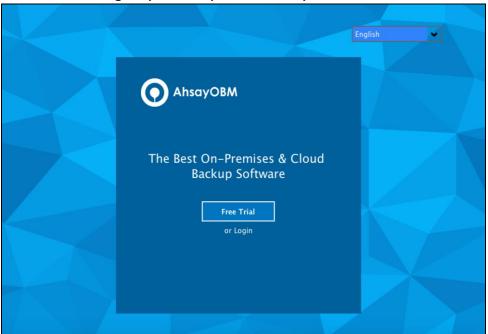
#### 6.1.2 With Mobile Add-on Module

To register a device for 2FA with Mobile Add-on Module enabled, please follow the steps below:

1. A shortcut icon of AhsayOBM will be available on your desktop after installation. Double-click the icon to launch the application.



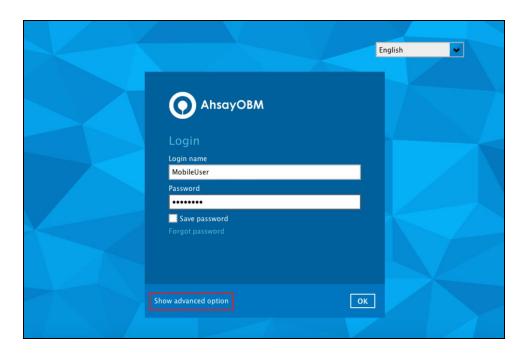
2. The Free Trial Registration option may be displayed when you login for the first time. If you want to create a free trial account please proceed to <a href="Appendix E">Appendix E</a>. Otherwise, click **Login** if you already have an AhsayOBM account.



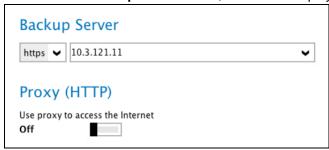
#### NOTE

The Free Trial Registration option may not be available. This depends on the settings of your backup service provider. Please contact your backup service provider for more information.

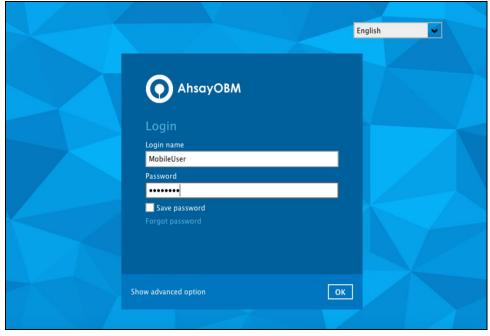
3. The **Show advanced option** may not be available if the backup server settings are already setup by your backup service provider. Please contact your backup service provider for more information.



If **Show advanced option** is clicked, this will be displayed.



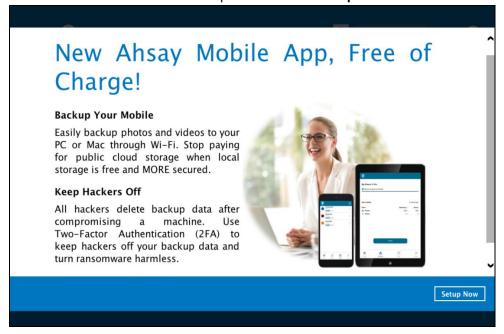
4. Enter the login name and password of your AhsayOBM account provided by your backup service provider. Then, click **OK** to log in.



#### **NOTE**

The Save password option may not be available. This depends on the settings of your backup service provider. Please contact your backup service provider for more information.

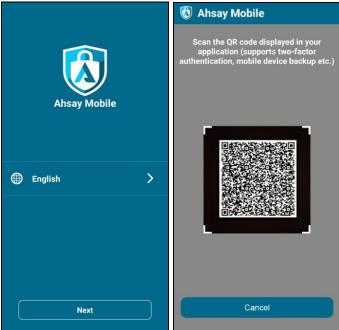
5. You will have the option to set up your 2FA and mobile backup if the **Mobile Add-on Module is enabled** in the backup account. Click **Setup Now**.



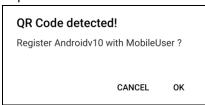
6. Download the Ahsay Mobile app from the App Store / Google Play Store. Ensure that the displayed Prerequisites are met.



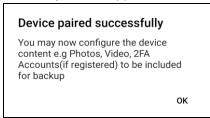
7. By using the Ahsay Mobile app, tap **Next** and scan the QR code displayed in AhsayOBM.



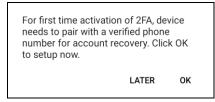
### Tap **OK** to continue.



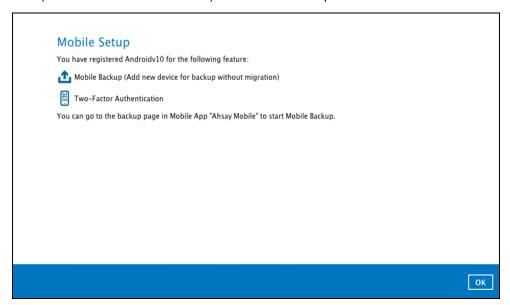
Once the device is successfully paired, the following message will be displayed in the Ahsay Mobile app. Click **OK** to continue.



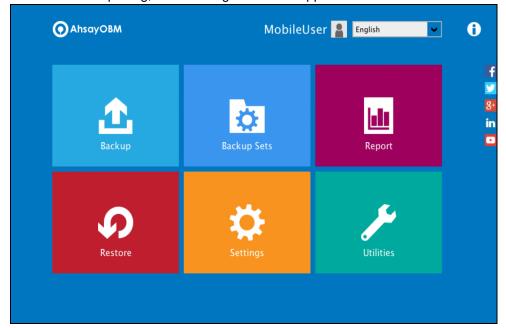
Once the device is successfully paired, the following message will be displayed in the Ahsay Mobile app. You can set up a recovery number here that will be used in case of the "Authentication Recovery" procedure by tapping **OK**. You may refer to <a href="Phone number verification for account recovery">Phone number verification for account recovery</a> in **Chapter 6.1.1** for the following setup. Otherwise, tap **LATER** to set it up later on.



8. After successful scan of the QR code, you have now registered Ahsay Mobile for 2FA (Push Notification and TOTP) and Mobile Backup. Click **OK** to continue.



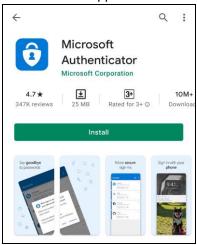
9. After successful pairing, the following screen will appear.



## 6.2 Using Microsoft Authenticator

To register a device for TOTP 2FA in AhsayOBM using Microsoft Authenticator, please follow the steps below:

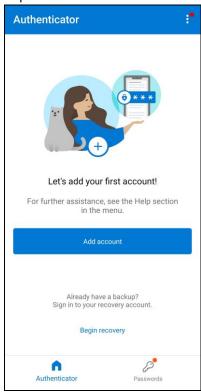
1. Download and install the Microsoft Authenticator from the Play Store for Android devices or the App Store for iOS devices.



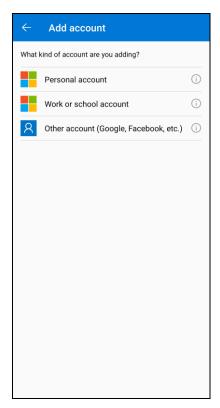
2. Launch the Microsoft Authenticator app.



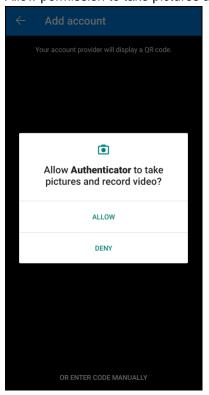
3. Tap Add account.



4. Select Other account (Google, Facebook, etc.).



5. Allow permission to take pictures and record video.



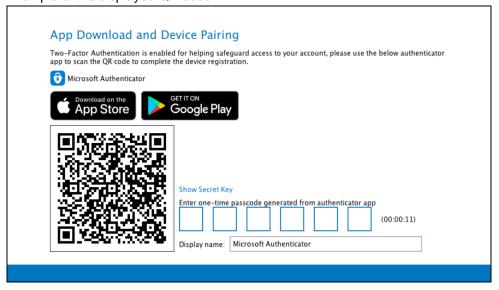
6. Set up the account by selecting from the following methods: Scan the QR code or Enter code manually.

### Method 1: Scan the QR code

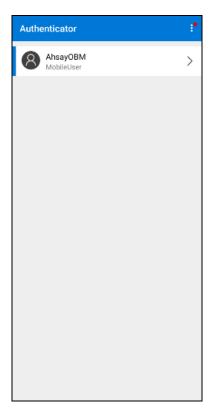
i. Scan the QR code on AhsayOBM.



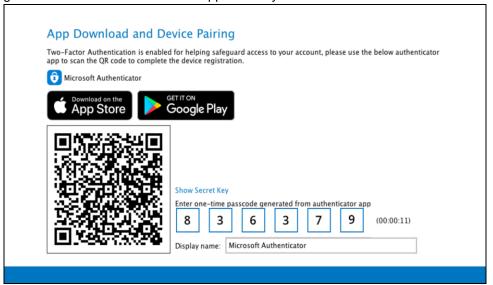
## Example of the displayed QR code:



ii. The AhsayOBM account is successfully added to Microsoft Authenticator and the mobile device is registered in AhsayOBM.



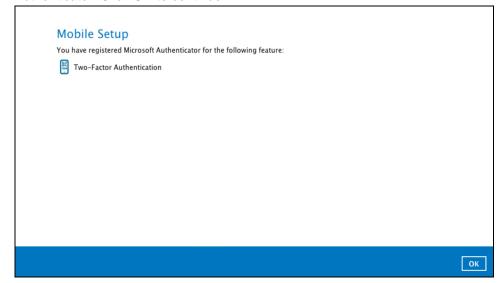
iii. Once the account is added to Microsoft Authenticator, enter the one-time passcode generated from the authenticator app to AhsayOBM.



Example of the one-time passcode generated:



iv. The device is successfully registered for TOTP 2FA in AhsayOBM using Microsoft Authenticator. Click **OK** to continue.



## **Method 2: Enter Code Manually**

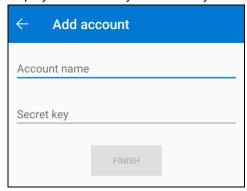
i. Tap OR ENTER CODE MANUALLY.

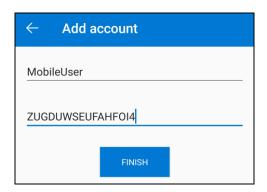


ii. Click the **Show Secret Key** link in the AhsayOBM to display the Secret Key which must be entered manually in the Microsoft Authenticator.

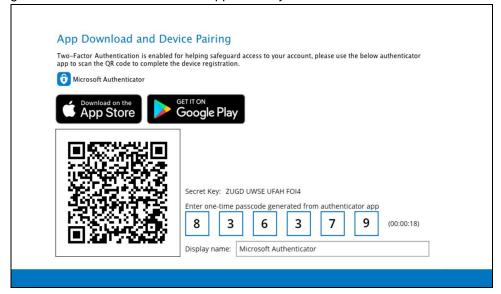


iii. On the Microsoft Authenticator app, input an account name, then enter the displayed Secret Key in the AhsayOBM. Tap **FINISH** to proceed.

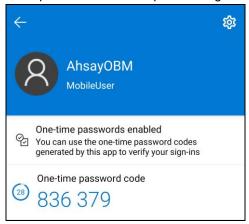




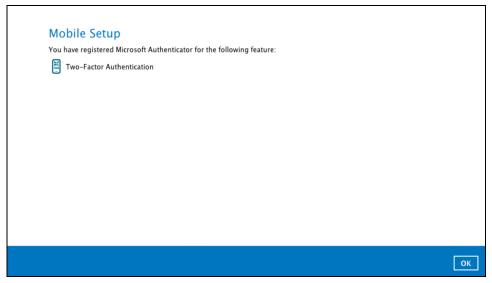
iv. Once the account is added to Microsoft Authenticator, enter the one-time passcode generated from the authenticator app to AhsayOBM.



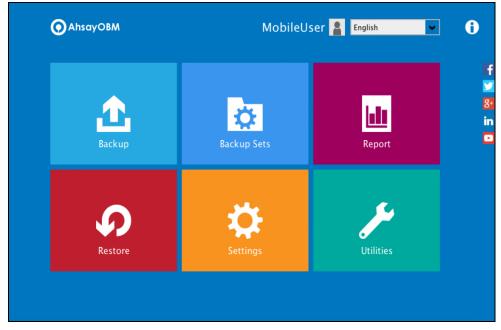
Example of the one-time passcode generated:



v. The device is successfully registered for TOTP 2FA in AhsayOBM using Microsoft Authenticator. Click **OK** to continue.



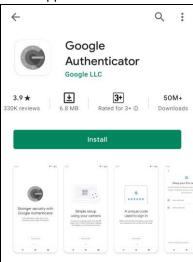
7. After successful pairing, the following screen will appear.



## **6.3 Using Google Authenticator**

To register a device for TOTP 2FA in AhsayOBM using Google Authenticator, please follow the steps below:

1. Download and install the Google Authenticator from the Play Store for Android devices or the App Store for iOS devices.



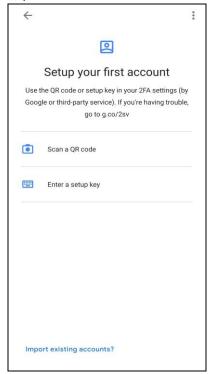
2. Launch the Google Authenticator app.



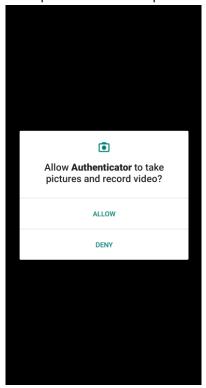
3. Set up the account by selecting from the following methods: Scan the QR code or Enter a setup key manually.

### Method 1: Scan the QR code

i. Tap Scan a QR code.



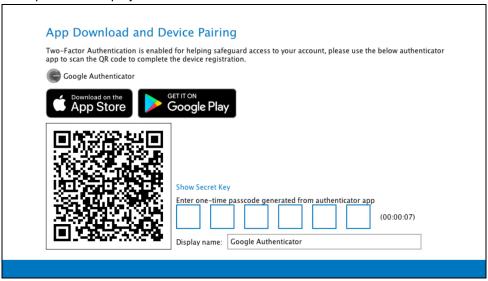
ii. Allow permission to take pictures and record video.



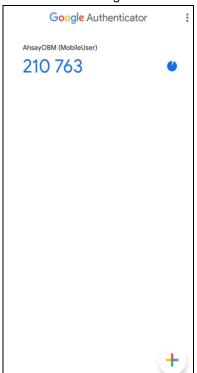
iii. Scan the QR code on AhsayOBM.



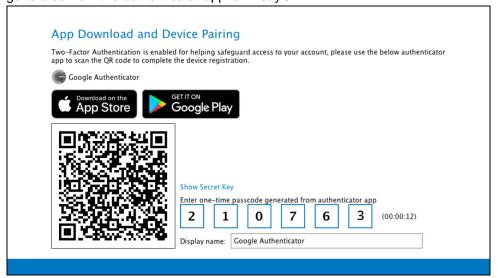
Example of the displayed QR code:



iv. The AhsayOBM account is successfully added to Google Authenticator and the mobile device is registered in AhsayOBM.



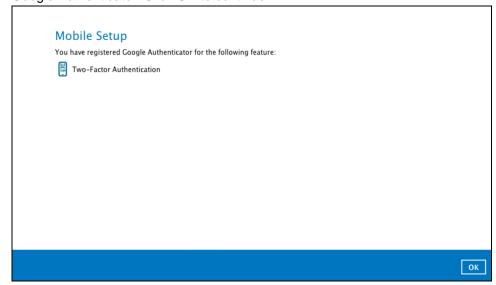
v. Once the account is added to Google Authenticator, enter the one-time passcode generated from the authenticator app to AhsayOBM.



Example of the one-time passcode generated:

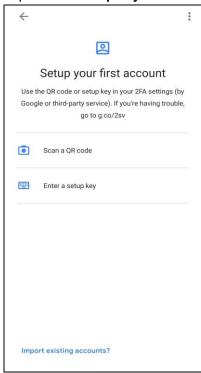


vi. The device is successfully registered for TOTP 2FA in AhsayOBM using Google Authenticator. Click **OK** to continue.



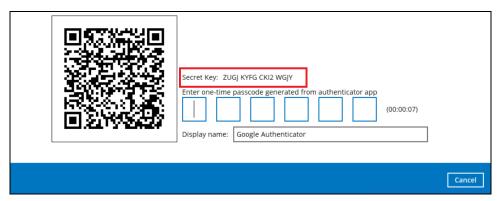
## Method 2: Enter a setup key manually

i. Tap Enter a setup key.

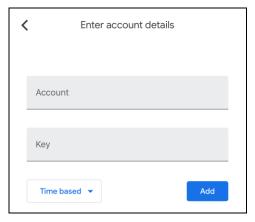


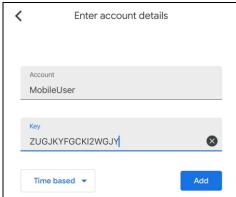
ii. Click the **Show Secret Key** link in the AhsayOBM to display the Secret Key which must be entered manually on the Google Authenticator.



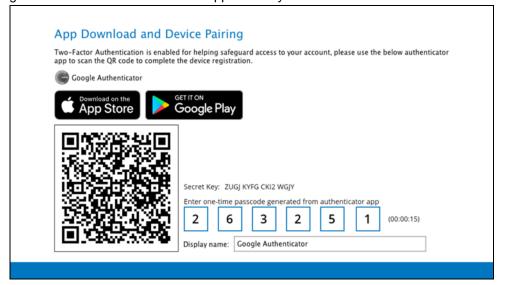


iii. On the Google Authenticator app, input an account name, then enter the displayed Secret Key in the AhsayOBM. Tap **Add** to proceed.





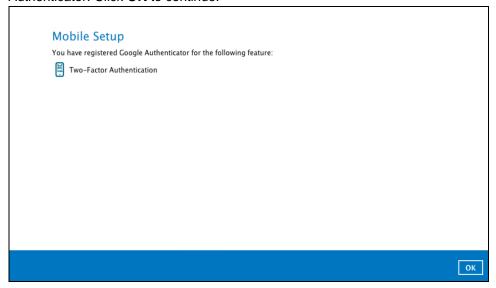
iv. Once the account is added to Google Authenticator, enter the one-time passcode generated from the authenticator app to AhsayOBM.



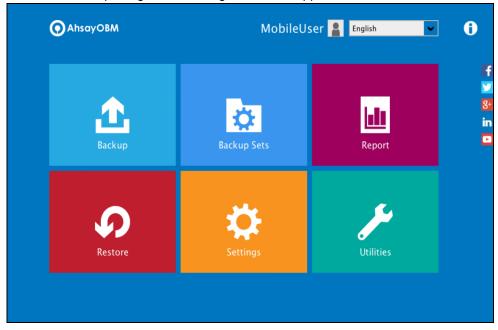
Example of the one-time passcode generated:



v. The device is successfully registered for TOTP 2FA in AhsayOBM using Google Authenticator. Click **OK** to continue.



4. After successful pairing, the following screen will appear.



# 7 Logging in to AhsayOBM

Login steps without 2FA and with 2FA using the different types of authenticator will be discussed in this chapter.

- Login to AhsayOBM without 2FA
- Login to AhsayOBM with 2FA using Ahsay Mobile Authenticator
  - Push Notification and TOTP 2FA
  - > TOTP only 2FA
- Login to AhsayOBM with 2FA using Microsoft Authenticator
- Login to AhsayOBM with 2FA using Google Authenticator
- Login to AhsayOBM with 2FA using Twilio

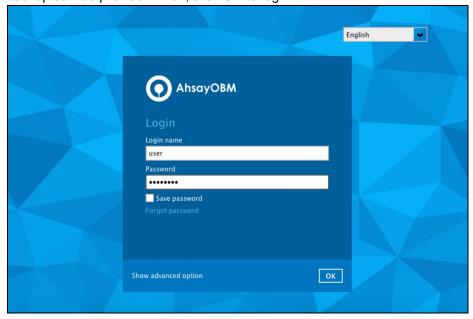
## 7.1 Login to AhsayOBM without 2FA

When logging in to AhsayOBM <u>without two-factor authentication</u>, please follow the steps below:

1. Double-click the icon to launch the application.



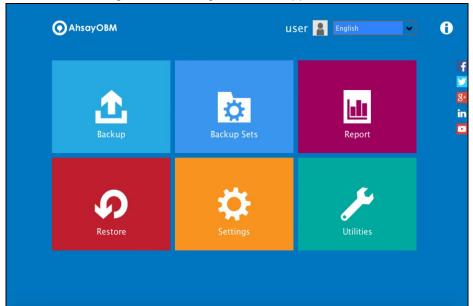
2. Enter the login name and password of your AhsayOBM account provided by your backup service provider. Then, click **OK** to log in.



#### NOTE

The Save password option may not be available. This depends on the settings of your backup service provider. Please contact your backup service provider for more information.

3. After successful login, the following screen will appear.



## 7.2 Login to AhsayOBM with 2FA using Ahsay Mobile Authenticator

When logging in to AhsayOBM <u>with two-factor authentication</u> using Ahsay Mobile Authenticator, please follow the steps below:

1. Double-click the icon to launch the application.



2. Enter the login name and password of your AhsayOBM account provided by your backup service provider. Then, click **OK** to log in.



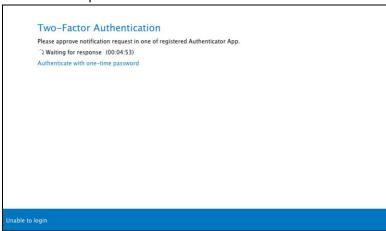
### NOTE

The Save password option may not be available. This depends on the settings of your backup service provider. Please contact your backup service provider for more information.

Please refer to the Ahsay Mobile App User Guide for Android and iOS – Appendix A: Troubleshooting Login if you are experiencing problems logging into AhsayOBM with Two-Factor Authentication using Ahsay Mobile app.

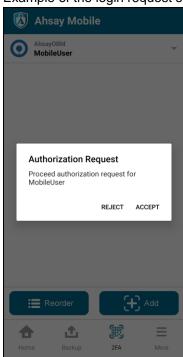
- 3. Select the authentication method to continue with the login.
  - Push Notification and TOTP (default mode)

Example of the 2FA alert screen on AhsayOBM after login with correct username and password:

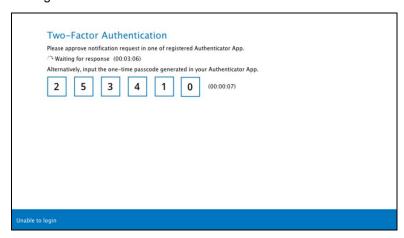


Push notification is the default 2FA mode. Accept the login request on the Ahsay Mobile app to complete the login.

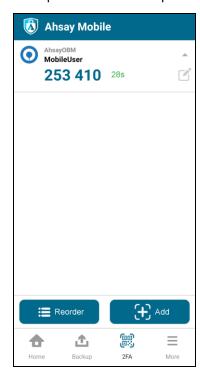
Example of the login request sent to the Ahsay Mobile:



However, if push notification is not working or you prefer to use one-time password instead, click the "Authenticate with one-time password" link, then input the one-time password generated from Ahsay Mobile to complete the login.



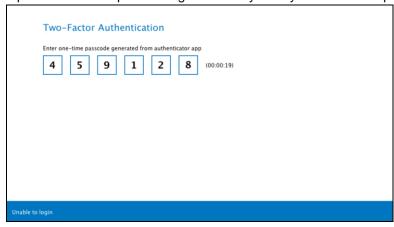
Example of the one-time password generated by Ahsay Mobile:



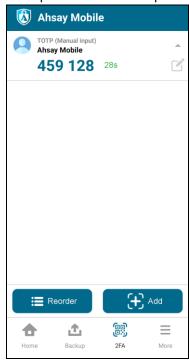
### • TOTP only

Example of the 2FA alert screen on AhsayOBM after login with correct username and password.

Input the one-time password generated by Ahsay Mobile to complete the login.



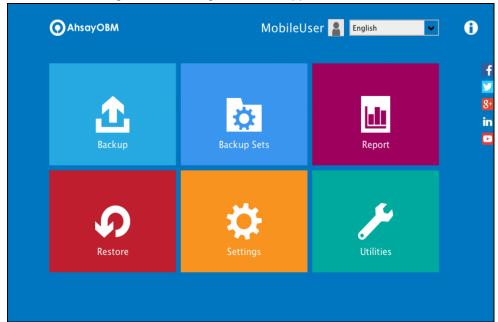
Example of the one-time password generated by Ahsay Mobile:



#### **NOTE**

If you are unable to log in using any of the authentication method, please refer to Chapter 8 Unable to log in to AhsayOBM with 2FA.

4. After successful login, the following screen will appear.



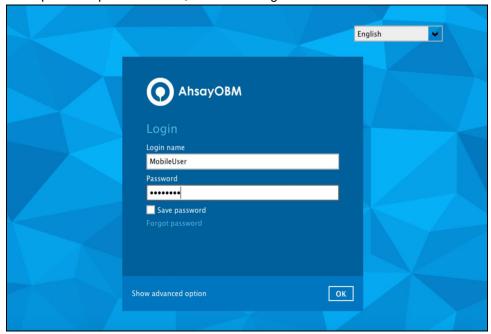
# 7.3 Login to AhsayOBM with 2FA using Microsoft Authenticator

When logging in to AhsayOBM <u>with two-factor authentication</u> using Microsoft Authenticator, please follow the steps below:

1. Double-click the icon to launch the application.



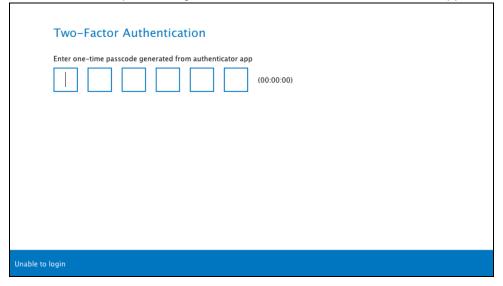
2. Enter the login name and password of your AhsayOBM account provided by your backup service provider. Then, click **OK** to log in.



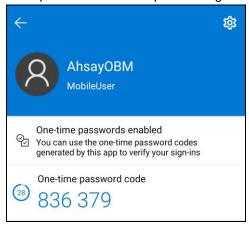
#### **NOTE**

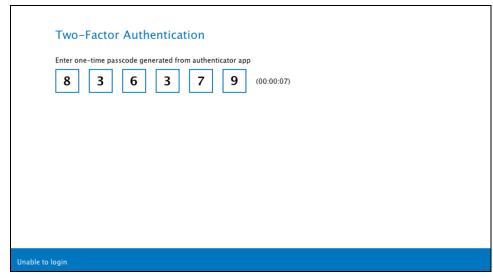
The Save password option may not be available. This depends on the settings of your backup service provider. Please contact your backup service provider for more information.

3. Enter the one-time passcode generated from the Microsoft Authenticator app.

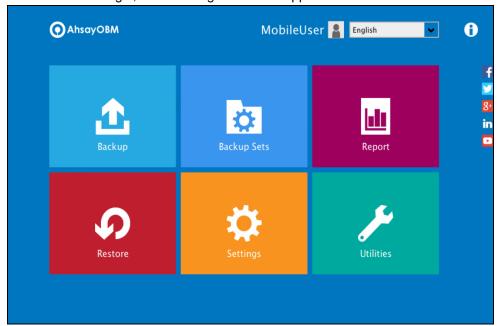


Example of the one-time passcode generated:





4. After successful login, the following screen will appear.



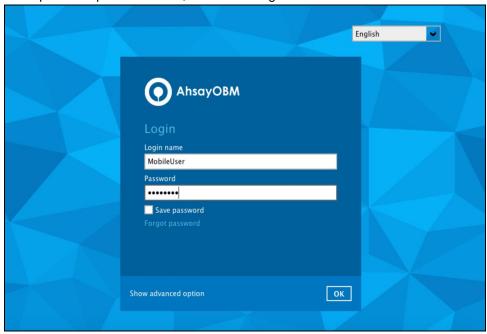
# 7.4 Login to AhsayOBM with 2FA using Google Authenticator

When logging in to AhsayOBM <u>with two-factor authentication</u> using Google Authenticator, please follow the steps below:

1. Double-click the icon to launch the application.



2. Enter the login name and password of your AhsayOBM account provided by your backup service provider. Then, click **OK** to log in.



#### **NOTE**

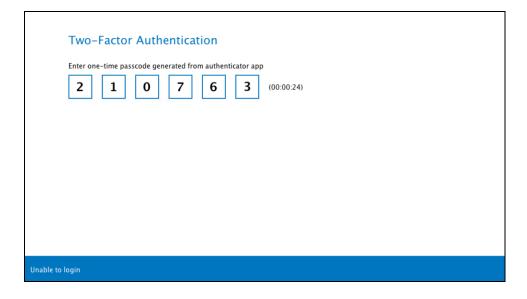
The Save password option may not be available. This depends on the settings of your backup service provider. Please contact your backup service provider for more information.

3. Enter the one-time passcode generated from the Google Authenticator app.

Two-Factor Authentication	
Enter one-time passcode generated from authenticator app (00:00:00)	
ble to login	

Example of the one-time passcode generated:





4. After successful login, the following screen will appear.



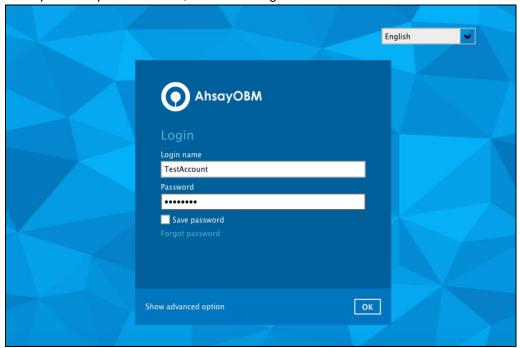
# 7.5 Login to AhsayOBM with 2FA using Twilio

When logging in to AhsayOBM for user accounts using Twilio, please follow the steps below:

1. Double-click the icon to launch the application.



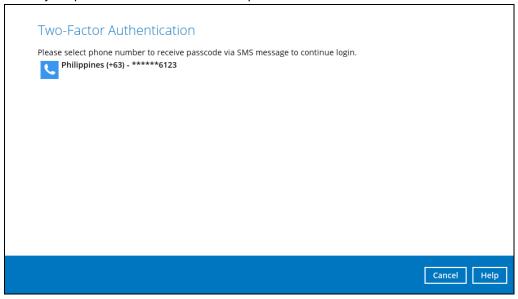
2. Enter the login name and password of your AhsayOBM account provided by your backup service provider. Then, click **OK** to log in.



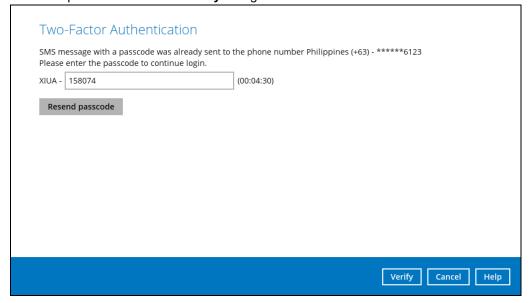
#### NOTE

The Save password option may not be available. This depends on the settings of your backup service provider. Please contact your backup service provider for more information.

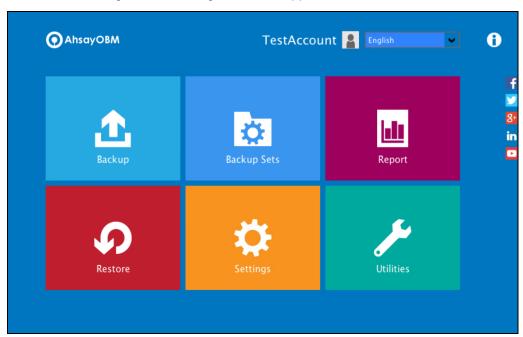
3. Select your phone number to receive the passcode.



4. Enter the passcode and click **Verify** to log in.



5. After successful login, the following screen will appear.

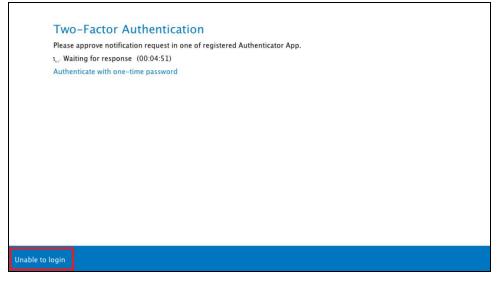


# 8 Unable to log in to AhsayOBM with 2FA

AhsayOBM supports **Unable to login** feature for users who were not able to accept the notification request from the Ahsay Mobile app and/or cannot obtain the TOTP code from Ahsay Mobile on the subsequent login to AhsayOBM.

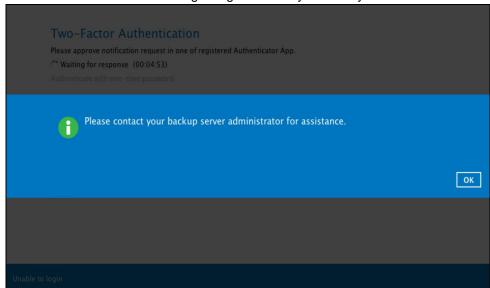
Here are the three scenarios after clicking the **Unable to login** link:

- No recovery number was registered on Ahsay Mobile for the 2FA account
- "Authentication Recovery" procedure
- Unable to perform the "Authentication Recovery" procedure



1. No recovery number was registered on Ahsay Mobile for the 2FA account

If no recovery number was registered on Ahsay Mobile for the 2FA account, then the following message will be displayed "Please contact your backup server administrator for assistance" in gaining access to your AhsayOBM account.



#### 2. "Authentication Recovery" procedure

If a recovery number was registered on Ahsay Mobile for the 2FA account, then select the registered mobile device to perform the following "Authentication Recovery" procedure.

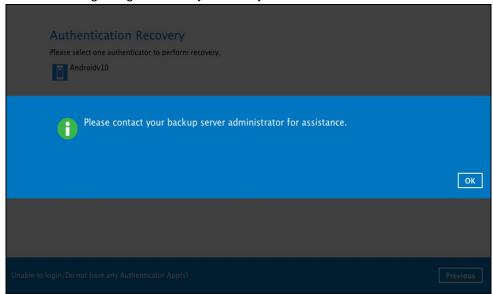


#### **NOTE**

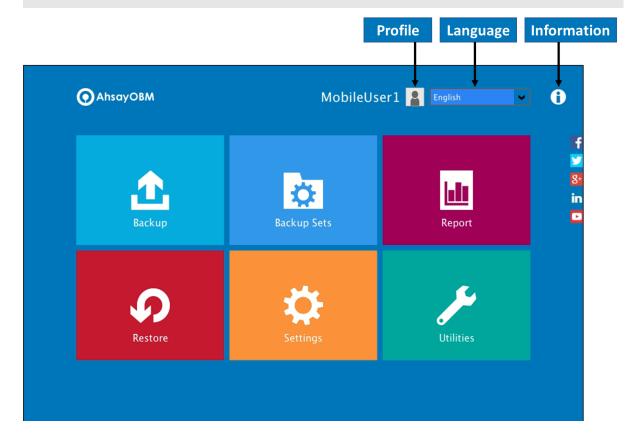
For the detailed steps in performing Authentication Recovery, please refer to the <u>Ahsay Mobile User Guide for Android and iOS – Appendix A: Troubleshooting Login</u>.

#### 3. Unable to perform the "Authentication Recovery" procedure

If you are not able to perform the "Authentication Recovery" procedure, click the **Unable to login/Do not have any Authenticator App(s)** link, then the following message will be displayed "Please contact your backup server administrator for assistance" in gaining access to your AhsayOBM account.



# 9 AhsayOBM Overview

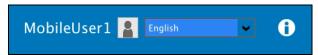


AhsayOBM main interface has nine (9) icons that can be accessed by the user, namely:

- Profile
- Language
- Information
- Backup
- Backup Sets
- Report
- Restore
- Settings
- Utilities

### 9.1 Profile

The Profile icon shows the settings that can be modified by the user. The features that will be shown will depend on if the user accounts was using Twilio Two-Factor Authentication in prior to upgrading to v8.5.0.0 or above and continues to use Twilio.



There are seven (7) available features:

- General
- Contacts
- Time Zone
- Encryption Recovery
- Password (Only shown for backup accounts created prior to AhsayOBM v8.5.0.0 and using Twilio for two-factor authentication.)
- Authentication
- <u>Security Settings</u> (Only shown for backup accounts created prior to AhsayOBM v8.5.0.0 and using Twilio for two-factor authentication.)

### 9.1.1 General

The General tab displays the user information.



Control	Description
Login name	Name of the backup account.
Display name	Display name of the backup account upon logging in to the AhsayCBS User Web Console.

This will be the General tab for old backup account using Twilio for two-factor authentication.

Profile	User Information		
General	Login name Display name	MobileUser1	
Contacts Time Zone Encryption Recovery Password Security Settings	Time: 12/14/20	176.32.185 MFA): 63-09205548106	
			Save Cancel Help

Control	Description
Login name	Name of the backup account.
Display name	Display name of the backup account upon logging in to the AhsayCBS User Web Console.
Time	The date and time the user last logged in.
IP address	The IP address used to login.
Phone number (MFA)	The phone number where sms authentication will be sent when 2FA is enabled.
Browser / App	The browser or app used to login in to AhsayCBS User Web Console or AhsayOBM.

### 9.1.2 Contacts

This refers to the contact information of the user. You can also add multiple contacts or modify existing contact information. Having this filled in will help in sending backup and daily reports and even recovered backup set encryption key in case it was forgotten or lost.



To add a new contact, follow the instructions below:

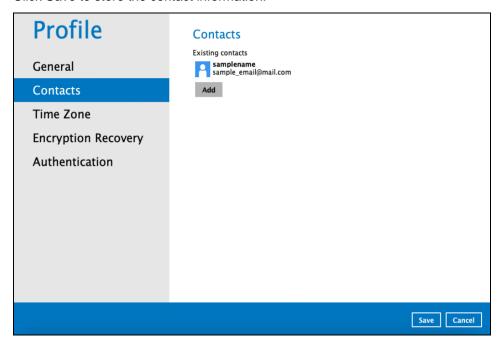
1. Click the [+] plus sign to add a new contact.



- 2. Complete the following fields then click OK to return to the main screen.
  - Name
  - Email
  - Address
  - Company
  - Website
  - Phone 1
  - Phone 2



3. Click Save to store the contact information.



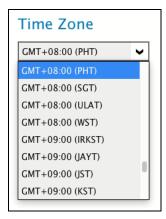
### 9.1.3 Time Zone

The time zone indicated.



To modify the time zone, follow the instructions below:

1. Select from the dropdown list.



2. Click Save to save the updated time zone.

### 9.1.4 Encryption Recovery

Backup set encryption key can be recovered by turning this feature on.

#### **NOTE**

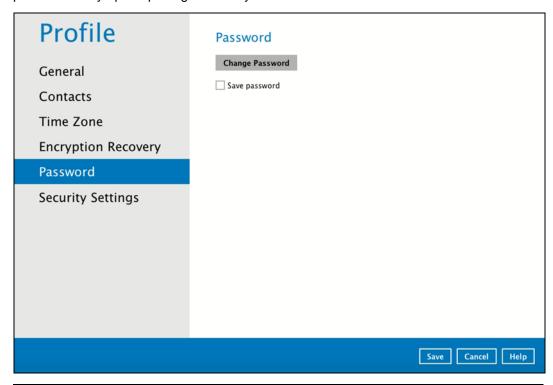
This option may not be available. Please contact your backup service provider for more details.



#### 9.1.5 Password

The Password option is for backward compatibility with Twilio Two-Factor Authentication. It will only be visible if Twilio Two-Factor Authentication was enabled on the user account on pre-v8.5.0.0 AhsayOBM versions.

Login password can be modified anytime. Tick the [Save Password] box to bypass the password entry upon opening the AhsayOBM.



#### NOTE

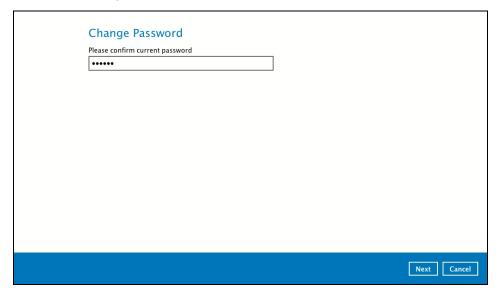
The Save password option may not be available. This depends on the settings of your backup service provider. Please contact your backup service provider for more information.

To modify the password, follow the instructions below:

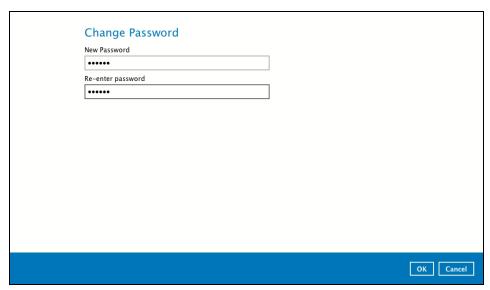
1. Click Change Password

Change Password

2. Enter the current password, then click Next.



3. Enter the New Password and re-enter, then click OK button to return to the main screen.



4. Click Save button to store the updated password.

#### 9.1.6 Authentication

You can use the Authentication function to:

- Change the "Password".
- Enable or disable the "<u>Two-Factor Authentication</u>".
- Add one or more device(s) registered for Two-Factor Authentication (2FA).

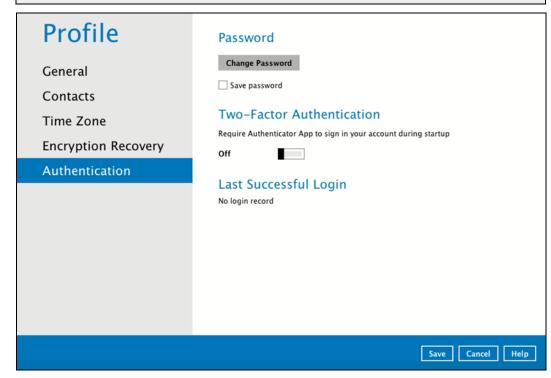
#### **NOTE**

Please refer to the <u>Ahsay Mobile App User Guide for Android and iOS – Chapter</u> <u>6.3.1</u> for the detailed step-by-step procedure.

- Remove one or more device(s) registered for Two-Factor Authentication (2FA).
- Re-pair mobile device with AhsayOBM account.
- View details of the "<u>Last Successful Login</u>" for Password Lock and Two-Factor Authentication (2FA).

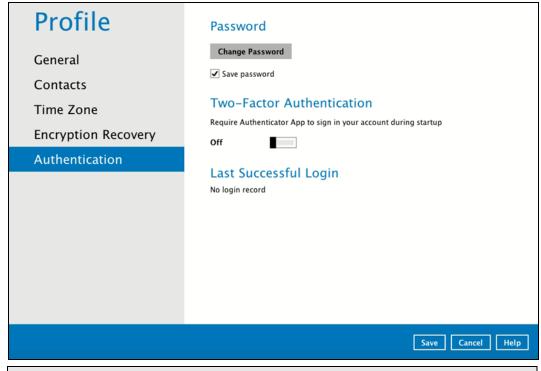
#### **NOTE**

For Two-Factor Authentication (2FA), you can register your mobile device on both Ahsay Mobile app and a third-party authenticator apps (e.g., Authy, Duo, Google Authenticator, Microsoft Authenticator, and LastPass Authenticator).



#### **Password**

Login password can be modified anytime. Tick the **Save Password** box to bypass the password entry upon opening the AhsayOBM.

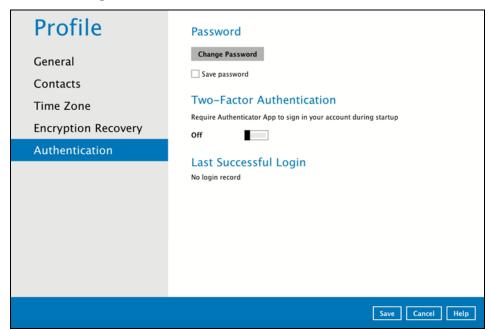


#### NOTE

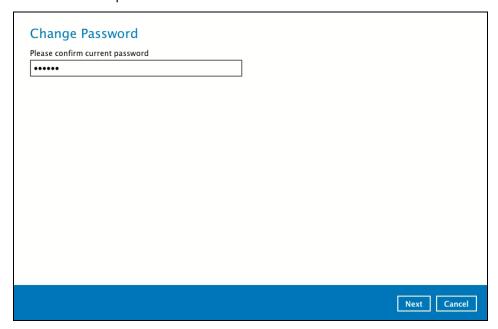
The Save password option may not be available. This depends on the settings of your backup service provider. Please contact your backup service provider for more information.

To change the password, follow the instructions below:

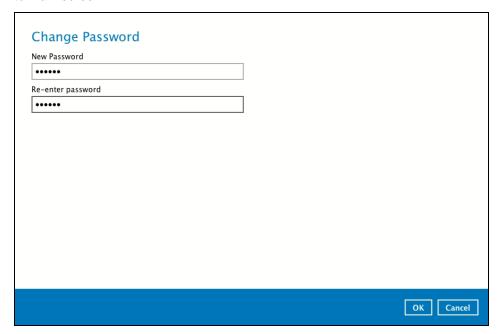
1. Click the Change Password.



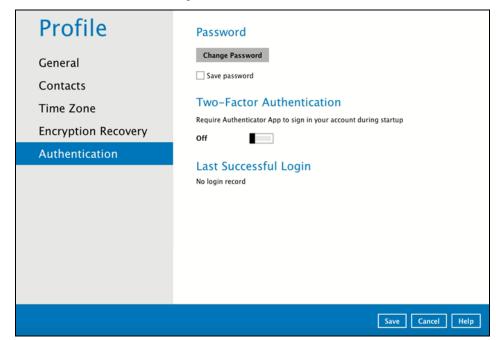
2. Enter the current password.



3. Enter the new password and re-enter it for authentication purposes. Click **OK** to return to main screen.



4. Click **Save** to store the settings.



#### **Two-Factor Authentication**

To enable the two-factor authentication feature, follow the instructions below:

#### **NOTE**

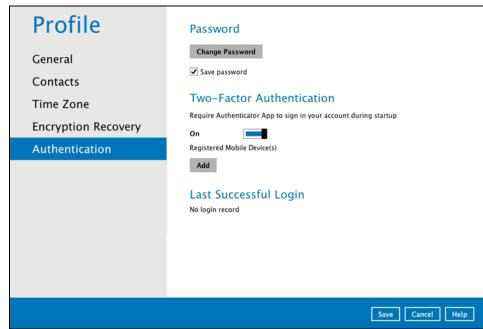
The Ahsay Mobile app or a third-party authenticator apps is needed for 2FA.

1. Go to Profile > Authentication > Two-Factor Authentication.



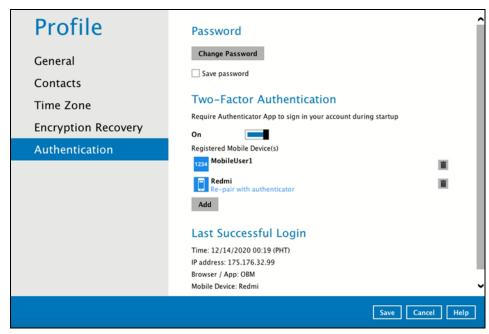
2. Swipe lever to the right to turn it on.

For the detailed step-by-step procedure on how to add a mobile device, please refer to Ahsay Mobile App User Guide for Android and iOS – Chapter 6.3.1

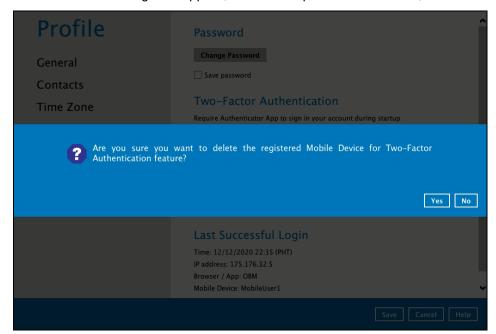


To remove a mobile device, follow the instructions below:

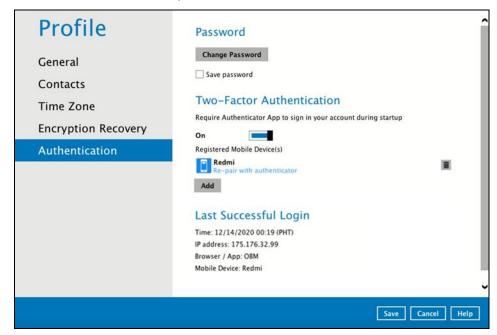
1. Click the button on the left side of the registered mobile device. In this example, we are going to delete the mobile device named "MobileUser1".



2. A confirmation message will appear, click Yes to proceed. Otherwise, click No.



3. Mobile device is successfully removed.

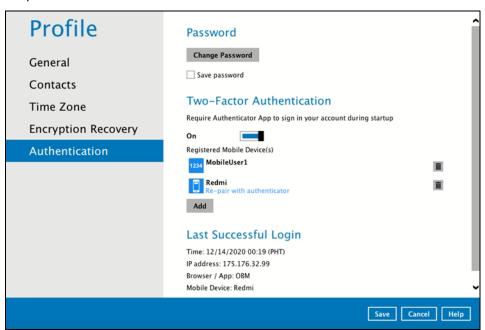


To disable the two-factor authentication feature, follow the instructions below:

#### NOTE

Sliding the switch to right hand side will only turn off the two-factor authentication but it will not automatically delete the registered mobile device(s) for Two-Factor Authentication. If you need to delete the registered mobile device(s), this must be done manually first before disabling Two-Factor Authentication

1. Swipe the lever to the left to turn it off.



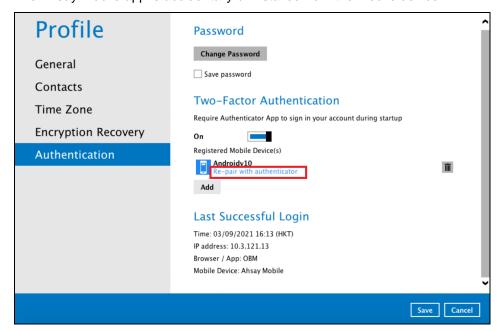
2. Click Save to save the settings.



#### Re-pair with authenticator

AhsayOBM supports "Re-pair with authenticator" feature that enables user to re-pair their AhsayOBM account with Ahsay Mobile Authenticator as long as the mobile device used for the 2FA is still registered in the AhsayOBM. This feature is used when:

- 1. The registered profile for the 2FA is removed from the Ahsay Mobile app
- 2. The Ahsay Mobile app is accidentally uninstalled from the mobile device



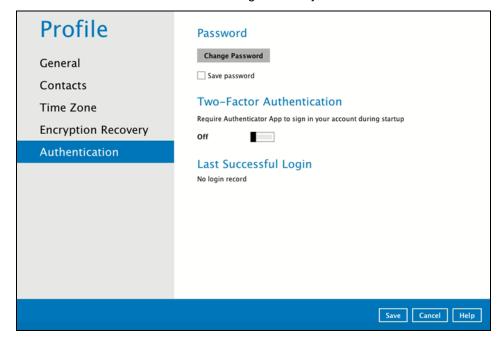
#### Last Successful Login

Displays the Date, Time, IP address, and Browser / App the user last logged in and the registered Mobile Device.

- Time the date and time the user last logged in.
- IP address the IP address used to login.
- Browser / App the browser or app used to login to AhsayCBS User Web Console or AhsayOBM.
- Mobile Device the name of the device used for authentication when 2FA is enabled.



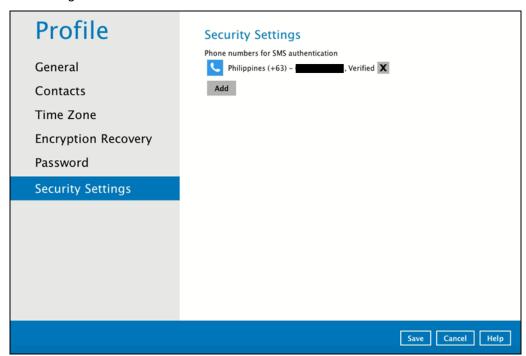
Below is the screenshot If there is no login record yet.



### 9.1.7 Security Settings

The Security Settings option is for backward compatibility with Twilio Two-Factor Authentication. It will only be visible if Twilio Two-Factor Authentication was enabled on the user account on pre-v8.5.0.0 AhsayOBM versions.

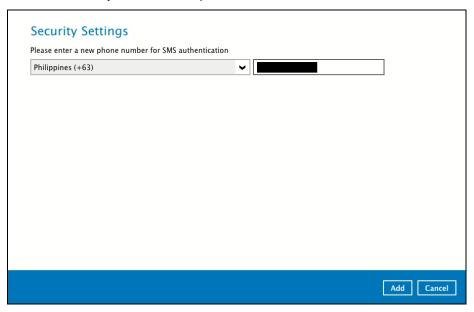
Phone numbers that will be used for sending sms authentication will be listed here and will show the status if it is verified or not. You can also add phone numbers here that can be used for sending the sms authentication.



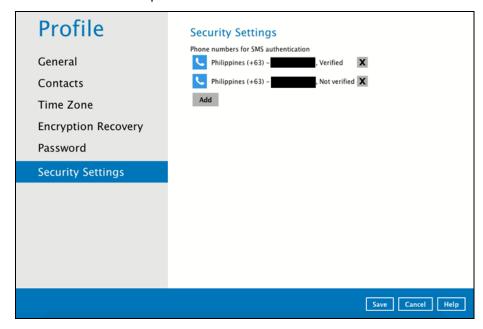
1. Click Add.



2. Select the country and enter the phone number, click Add.



3. Click Save to save the phone number.

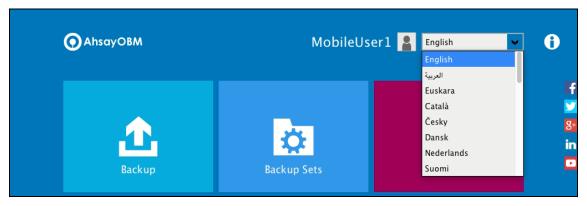


# 9.2 Language

This option is used to change the language of the AhsayOBM interface. The list of the available languages depends on the backup service provider.



Once the language is set, it will reflect on the AhsayOBM interface right away.



### 9.3 Information

The **information** icon displays the product version and system information of the machine where the AhsayOBM is installed.



# 9.4 Backup

This feature is used to run your backup set(s).



To start backing up, follow the instructions on <a href="Chapter 12 Run Backup Jobs">Chapter 12 Run Backup Jobs</a>.

# 9.5 Backup Sets

A **backup set** is a place for files and/or folders of your backed-up data. This feature allows user to select files individually or entirely in a selected folder to back up. It is also used to delete backup set(s).



To create or modify a backup set, follow the instructions on Chapter 10 Create a Backup Set.

# **Backup Set Settings**

Below is the list of configurable settings under a Backup Set:

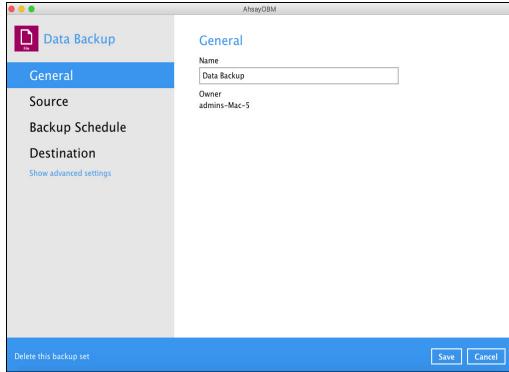
- General
- Source
- Backup Schedule
- <u>Destination</u>

(Advanced settings)

- In-File Delta
- Retention Policy
- Command Line Tool
- Bandwidth Control
- Others

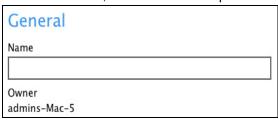
#### General

This feature allows the user to modify the current name of the backup set.



To modify the name of a backup set, follow the steps below:

1. In the Name field, enter a new backup set name.

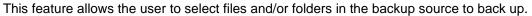


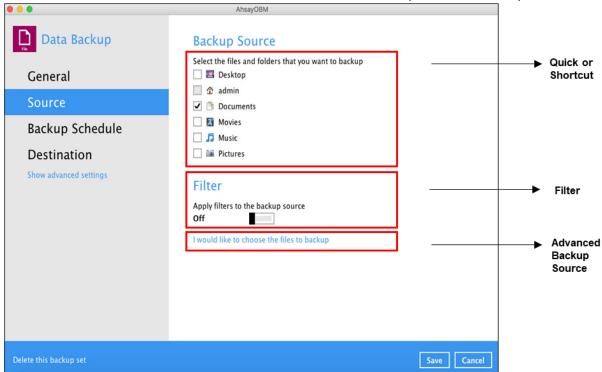
2. Click the [Save] button to save the updated backup set name.

NOTE

In assigning a backup set name, make sure that it does not have an identical name.

### **Source**





There are three (3) ways to select files and/or folders to back up:

Option	Description
Quick or Shortcut	This allows the user to back up files and/or folders in the selected backup source entirely.
Filter	This allows the user to select or exclude files and/or folders from the backup job.
Advanced Backup Source	This allows the user to select files and/or folders individually to back up.

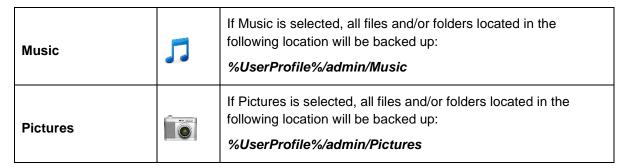
# Option no. 1: Quick or Shortcut

This option allows the user to quickly select a backup source to be backed up.

Backup Source
Select the files and folders that you want to backup
☐ ■ Desktop
admin 👚 👚
Documents
☐ <b>B</b> Movies
☐ <b>』</b> Music
☐ I Pictures

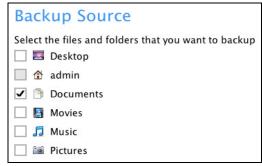
To know the locations of the folder(s) that will be backed up for each selected backup source, refer to the following table:

Backup Source		Description
Desktop		If Desktop is selected, all files and/or folders in the following location will be backed up:  **UserProfile*/admin/Desktop**
		If admin is selected, all files and/or folders located in the following locations will be backed up:
		%UserProfile%/admin
		%UserProfile%/Library
		If the Follow Link is enabled, the following locations will also be included to the backup job:
		%UserProfile%/\LocalStorage
		%UserProfile%/Applications
admin		%UserProfile%/admin/Downloads
		%UserProfile%/admin/Library
		%UserProfile%/admin/temp
		The Follow Link is configured as enabled by default.
		<b>Note</b> : If you select admin during the creation of backup set, the entire Backup Source in the Quick or Shortcut option will also be selected (e.g., Desktop, Documents, Movies, Music, Pictures), but you may choose to unselect any of each.
Documents		If Documents is selected, all files and/or folders located in the following location will be backed up:
		%UserProfile%/admin/Documents
Movies		If Movies is selected, all files and/or folders located in the following location will be backed up:
		%UserProfile%/admin/Movies



To select files and/or folders to back up using the Quick or Shortcut option, follow the steps below:

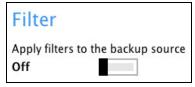
1. Select a backup source.



2. Click the [Save] button to save the selected backup source.

## Option no. 2: Filter

This option allows the user to manually select files and/or folders in the selected location(s) to back up.



To select files and/or folders to back up using the Filter Backup Source, follow the steps below:

1. Slide the lever to the right to turn on the filter setting.



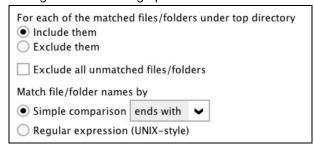
2. Click the [Add] button to create a filter.



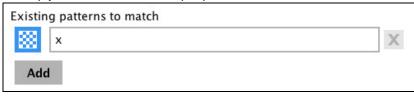
3. Assign a desired name to the backup filter.



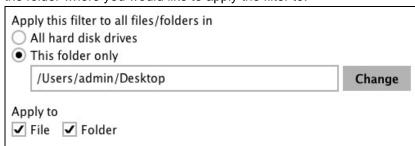
4. Configure the following options.



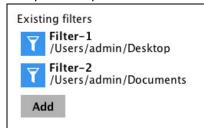
5. In this example, all files and/or folders that end with the letter 'X' will be included to the backup job. You can add multiple patterns here.



6. Select whether you would like to apply the filter to all files and/or folders in all hard disk drives or to a specific folder only. If 'This folder only' is selected, click the [Change] button to specify the folder where you would like to apply the filter to.

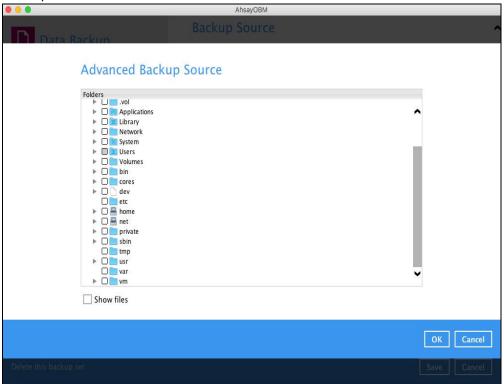


- 7. Click the [OK] button to save the created filter, then click the [Save] button to save the settings. Once you run a backup, all files and/or folders that match the applied filter will be backed up.
- 8. Multiple backup filters can be created by clicking the [Add] button.



## Option no. 3: Advanced Backup Source

This option allows the user to display the locations in the backup source to select files and/or folders to back up.

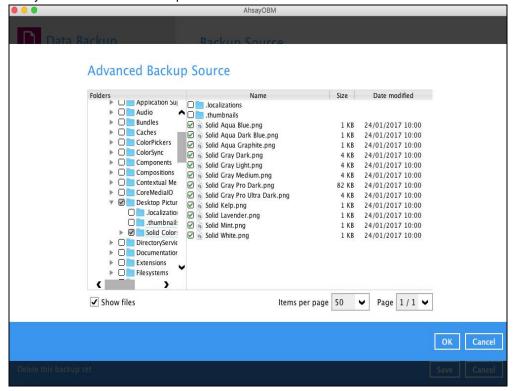


To select files and/or folders using the Advanced Backup Source, follow the steps below:

1. In the Source window, select 'I would like to choose the files to backup'.

I would like to choose the files to backup

2. Select 'Show files' to display the files inside each folder, then select the files and/or folders that you would like to back up.



3. Click the [OK] button to save the selection, then click the [Save] button to store settings.

In selecting files and/or folders to back up, the three (3) options can be used simultaneously. For more details, please refer to the example scenarios below:

#### Scenario 1 (Quick or Shortcut + Filter)

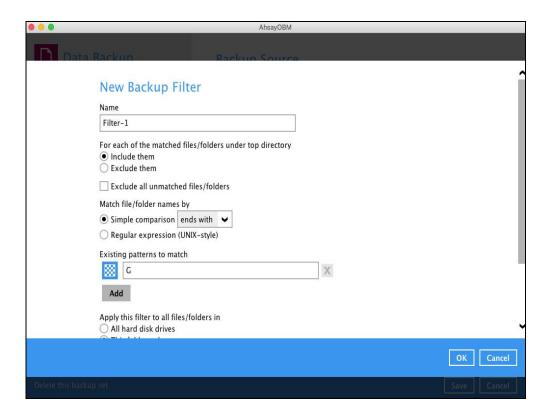
You can use the quick or shortcut option and apply filter to the selected backup source at the same time. To use this type of combination, follow the steps below:

1. Choose a backup source.



2. Create a filter that will be applied to the backup source.



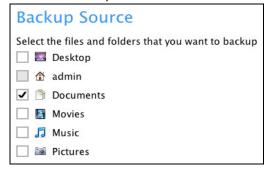


3. Click the [OK] button to save the created filter, then click the [Save] button to store settings.

### Scenario 2 (Quick or Shortcut + Advanced Backup Source)

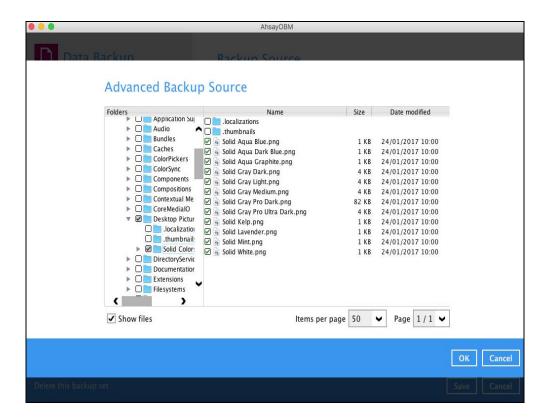
You can use the quick or shortcut option and select files and/or folders in the advanced backup source at the same time. To use this type of combination, follow the steps below:

1. Choose a backup source.



2. In the Source window, click 'I would like to choose the files to backup', then select the files and/or folders that you would like to back up.

I would like to choose the files to backup



3. Click the [OK] button to save the selection, then click the [Save] button to save settings.

#### Scenario 3 (Filter + Advanced Backup Source)

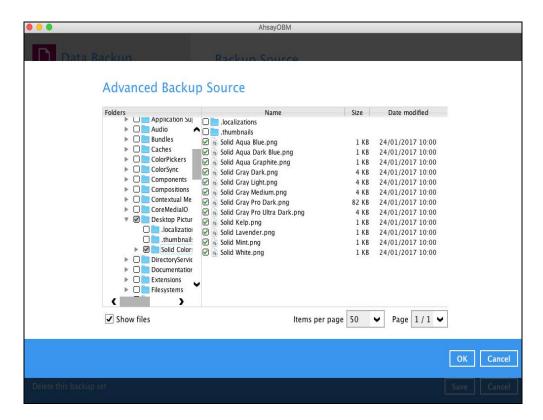
You can use the filter backup source and select files and/or folders in the advanced backup source at the same time. To use this type of combination, follow the steps below:

1. Create a filter.



2. In the source window, click 'I would like to choose the files to backup', then select the files and/or folders that you would like to back up.

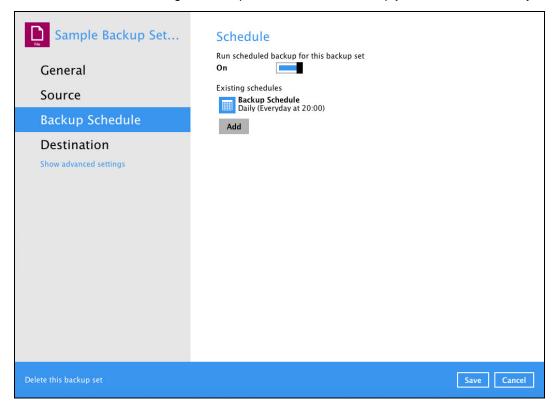
I would like to choose the files to backup



3. Click the [OK] button to save the selection, then click the [Save] button to save settings.

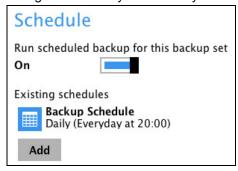
### **Backup Schedule**

This allows the user to assign a backup schedule for the backup job to run automatically.



To configure a backup schedule, follow the steps below:

1. Swipe the lever to the right to turn on the backup schedule setting. The backup schedule is configured as "Daily at 20:00" by default.

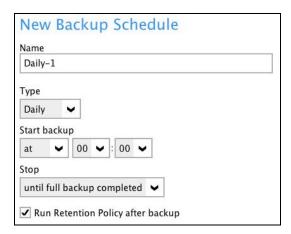


2. Select an existing backup schedule to modify or click the **[Add]** button to create a new one.

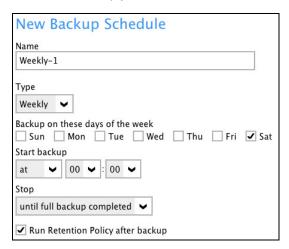


- 3. In the New Backup Schedule window, configure the following backup schedule settings.
  - Name the name of the backup schedule.
  - ▼ Type the type of the backup schedule. There are four (4) different types of backup schedule: Daily, Weekly, Monthly and Custom.

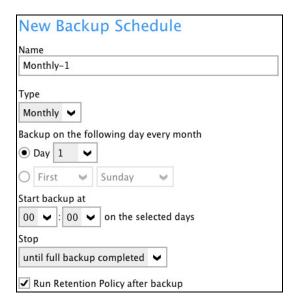
 Daily – the time of the day or intervals in minutes/hours when the backup job will run.

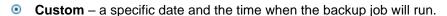


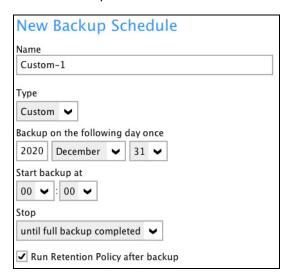
Weekly – the day of the week and the time of the day or intervals in minutes/hours when the backup job will run.



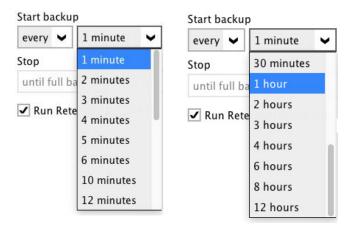
 Monthly – the day of the month and the time of the day when the backup job will run.







- Start backup the start time of the backup job.
  - at this option will start a backup job at a specific time.
  - every this option will start a backup job in intervals of minutes or hours.



Here is an example of backup set that has a periodic and normal backup schedule.

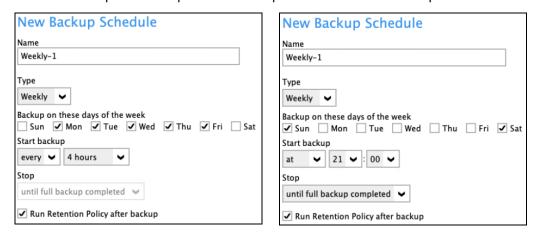


Figure 1.1 Figure 1.2

**Figure 1.1** – Periodic scheduled every 4 hours Monday - Friday for business hours **Figure 1.2** – Normal schedule run at 21:00 or 9:00 PM daily on Saturday & Sunday for weekend non-business hours

- Stop the stop time of the backup job. This only applies to schedules with start backup "at" and is not supported for periodic backup schedule (start backup "every")
  - until full backup completed this option will stop a backup job once it is complete.
     This is the configured stop time of the backup job by default.
  - after (defined no. of hrs.) this option will stop a backup job after a certain number of hours regardless of whether the backup job has completed or not. This can range from 1 to 24 hrs.

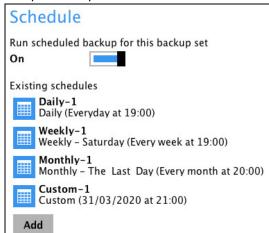
The number of hours must be enough to complete a backup of all files in the backup set. For small files in a backup, if the number of hours is not enough to back up all files, then the outstanding files will be backed up in the next backup job. However, if the backup set contains large files, this may result in partially backed up files.

For example, if a backup has 100GB file size which will take approximately 15 hours to complete on your environment, but you set the "stop" after 10 hours, the file will be partially backed up and cannot be restored. The next backup will upload the files from scratch again.

The partially backed up data will have to be removed by running the <u>data integrity</u> check.

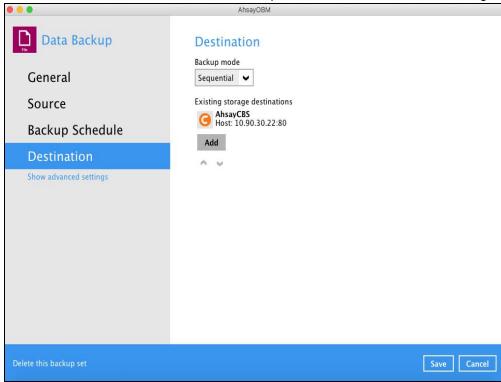
As a general rule, it is recommended to review this setting regularly as the data size on the backup machine may grow over time.

- Run Retention Policy after backup if enabled, the AhsayOBM will run a retention policy job to remove files from the backup destination(s) which have exceeded the retention policy after performing a backup job.
- 4. Click the **[OK]** button to save the configured backup schedule settings.
- 5. Click the [Save] button to save settings.
- Multiple backup schedules can be created.



### **Destination**

This feature allows the user to select a backup mode and add an additional storage destination.



There are two (2) different types of backup mode:

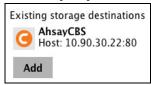
Backup mode	Description
Sequential	This is the configured backup mode by default. This backup mode will run a backup job to each backup destination one by one.
Concurrent	This backup mode will run a backup job to all backup destinations simultaneously.

## Comparison between Sequential and Concurrent Backup mode

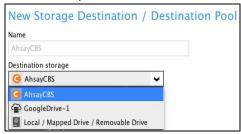
Backup mode	Pros	Cons
Sequential	➤ Takes less resources in the local machine (e.g., memory, CPU, bandwidth, etc.) to complete a backup job.	Backup job is slower than in concurrent mode since the backup job will upload the backup data to the selected backup destinations one at a time.
Concurrent	<ul> <li>Backup job is faster than in Sequential mode.</li> <li>Maximum number of concurrent backup destinations can be configured.</li> </ul>	Requires more resources in the local machine (e.g., memory, CPU, bandwidth, etc.) to complete a backup job.

To add a new storage destination, follow the steps below:

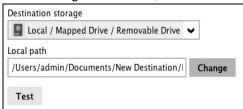
1. Click the [Add] button.



2. Click the drop-down button to select a backup destination.

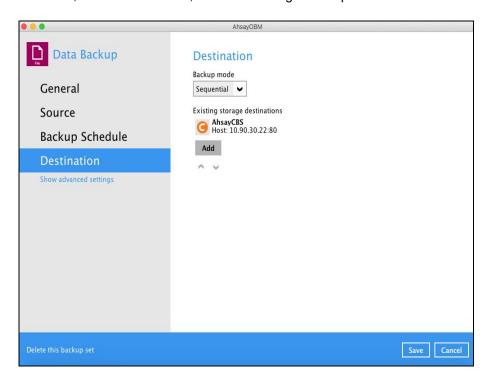


3. If the Local / Mapped Drive / Removable Drive is selected, click the [Change] button to select a new storage destination, then click the [Test] button to validate access to it.



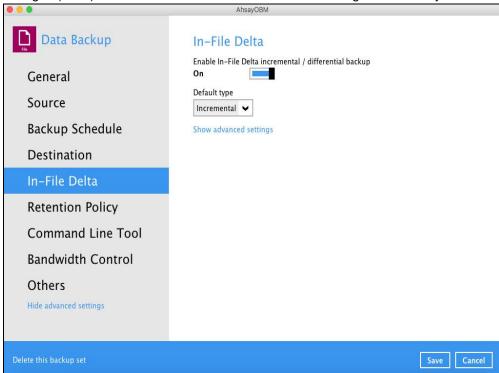
4. Click the [OK] button to save the added storage destination, then click the [Save] button to save the updated backup mode and the added storage destination.

Select **Show advanced settings** to modify the In-File Delta, Retention Policy, Command Line Tool, Bandwidth Control, and other configurable options.



#### **In-File Delta**

In-file delta technology is an advanced data block matching algorithm which is capable to pick up the changes (delta) of file content between two files. This setting is enabled by default.



There are two (2) default types of In-File Delta:

In-File Delta Type	Description	
Differential	The delta is generated by comparing with the last uploaded full file only. Delta generated with this method will grow daily and uses more bandwidth.	
Incremental	This is the configured In-file delta by default. The delta is generated by comparing with the last uploaded full of delta file. Delta generated with this method is smaller and uses the least bandwidth.	

#### In-File Delta Type, Incremental and Differential Pros and Cons

Differential restore is faster than with incremental as it is only required to merge the full file with one differential delta file. To restore up to the required point-in-time. Backup process is slower than incremental delta backup as differential detla files are larger, it may take longer to generate. The larger file will also take longer to upload to the backup destination.

As differential delta files are larger than incremental delta files, more storage is required. Incremental backup process is faster as incremental delta files are smaller than differential delta files are quicker to generate. The small file will also take time to upload to the backup destination.

As incremental delta files are smaller than differential delta files less storage quata is required. Restore is slower than differential delta. As the full file and all the individual incremental delta files up to the required point-in-time. The merging of many incremental delta files with the full files takes much longer.

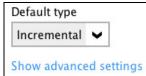
In-File Delta Type	Pros	Cons
Differential	<ul> <li>Backup speed is faster than Full backup.</li> <li>Restoration is faster than data backup with Incremental In-File Delta.</li> <li>Less storage space is need than a Full backup.</li> </ul>	<ul> <li>Backup process is slower than Incremental In-File Delta backup.</li> <li>Restoration is slower than data backup with Full backup.</li> </ul>
Incremental	<ul> <li>Backup process is fastest among all three (3) types; Full,</li> <li>Differential, and Incremental</li> <li>Least storage space is required.</li> </ul>	<ul> <li>Restoration is slowest among all three (3) types; Full, Differential, and Incremental.</li> <li>For restoration, the full file and all deltas that does not chain up to the required point-in-time may result to broken delta chain.</li> </ul>

To configure the In-File Delta settings, follow the steps below:

1. Slide the lever to the right to enable the In-File Delta.



2. Click the drop-down button to choose an In-File Delta type, then select **Show advanced settings** to display all configurable options.



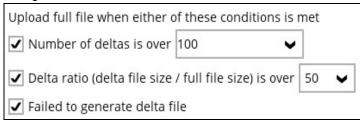
3. Click the drop-down button to specify the In-File Delta block size. This is configured as "Auto" by default.



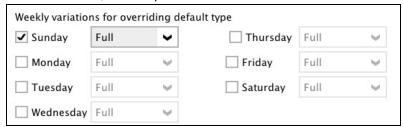
4. Click the drop-down button to select how much of the file size (MB) the In-File Delta logic will apply to. By default, the In-File Delta logic is configured to apply to files larger than 25 MB.



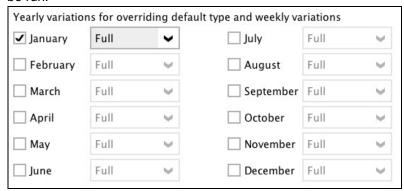
5. A full file will be uploaded when either of these conditions is met. This setting can also be configured.



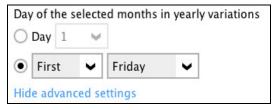
- 6. This allows the user to configure a different In-File Delta setting to override the default In-File Delta.
  - **Weekly variations** for example, you set Sunday to perform a full backup, for the rest of the week, a backup based on the default In-File Delta will be run.



Yearly variations – for example, you set a particular day in January to perform a
full backup, for the rest of the year, a backup based on the default In-File Delta will
be run.



This allows the user to specify the day of the selected months in yearly variations the In-File Delta will be run.



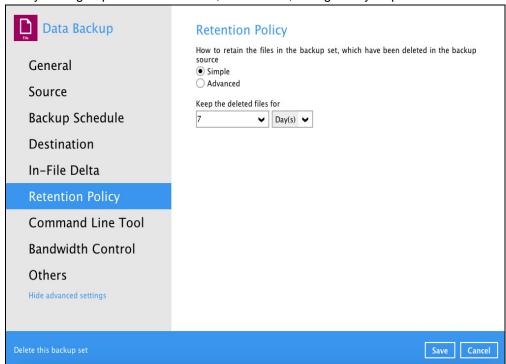
#### **Retention Policy**

When the AhsayOBM identifies files and/or folders that are deleted, updated, or with updated permission/attributes during a backup job, these files and/or folders will then be moved from the data area to the Retention area.

**Retention area** is a place used as a temporary destination to store these files (deleted, updated, or with updated permission/attributes during a backup job). Files and/or folders in the retention area can still be restored.

The **Retention Policy** is used to control how long these files remain in the retention area when they are removed which can be specified in the number of days, weeks, months, or backup jobs. Retained data within all backup destinations (e.g., AhsayCBS, local drive, SFTP/FTP, and cloud storage) are cleared by the retention policy job.

The default Retention Policy setting for a File Backup Set is 7 days, but the appropriate Retention Policy setting depends on individual, contractual, or regulatory requirements.



#### NOTE

There is a trade-off between the retention policy and backup destination storage usage. The higher the retention policy setting, the more storage is used, which translates into higher storage costs.

There are two (2) types of Retention Policy:

Туре	Description	
Simple	A simple retention policy is a basic policy where the retained files (in the retention area) are removed automatically after the user specifies the number of days or backup jobs.	
Advanced	An advanced retention policy defines a more advanced and flexible policy where the retained files (in the retention area) are removed automatically after a combination of user defined policy.	

### **Comparison between Simple and Advanced Retention Policy**

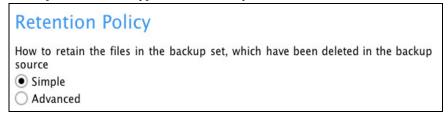
Control	Simple	Advanced
Backup Jobs	Can keep the deleted files within 1 to 365 backup job(s)	Not applicable
Days	Can keep the deleted files within 1 to 365 day(s)	Can keep the deleted files within 1 to 365 day(s)
Туре	Not applicable	<ul> <li>Daily</li> <li>Weekly</li> <li>Monthly</li> <li>Quarterly</li> <li>Yearly</li> <li>Custom</li> </ul>
User-defined name	Not applicable	Applicable

#### **WARNING**

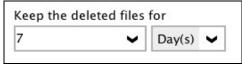
When files and/or folders in the retention area exceed the Retention Policy setting, they will be permanently removed from the backup set and cannot be restored.

To configure a **Simple Retention Policy**, follow the steps below:

1. In the [Retention Policy] tab, select **Simple**.



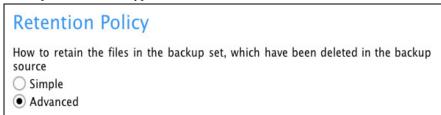
2. Click the drop-down button to define the number of day(s) or job(s) that the deleted files will be retained. This is configured as seven (7) days by default.



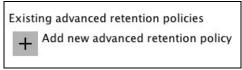
3. Click the [Save] button to store the configured simple retention policy.

To configure an **Advanced Retention Policy**, follow the steps below:

1. In the [Retention Policy] tab, select **Advanced**.



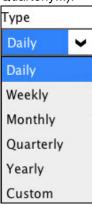
2. Click the [Add] button to create an advanced retention policy.



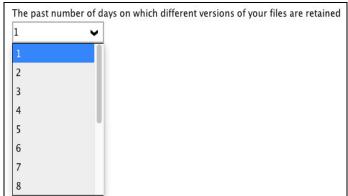
3. Assign a desired name to the retention policy.



4. Click the drop-down button to choose a retention type (e.g., Daily, Weekly, Monthly, Quarterly...).



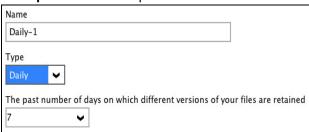
5. Click the drop-down button to specify the period on which the retention will keep the deleted files in the backup set.



6. Click the [OK] button to store the configured advanced retention policy, then click the [Save] button to save settings.

There are different configuration settings for each retention type. For further details about how to configure an advanced retention policy for each type (Daily, Weekly, Monthly, Quarterly, Yearly), refer to the following examples:

• **Example no. 1**: To keep the retention files for the last seven (7) days:



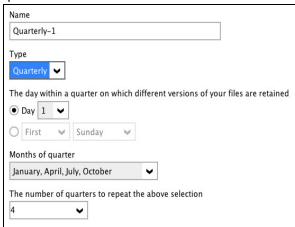
• **Example no. 2**: To keep the retention files for the last four (4) Saturdays:



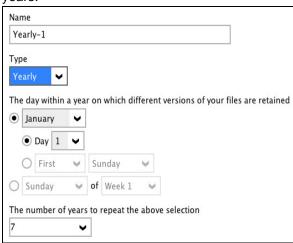
• **Example no. 3**: To keep the retention files for the 1<sup>st</sup> day of each month for the last three (3) months:



• **Example no. 4**: To keep the retention files for the 1<sup>st</sup> day of each quarter for the last four (4) quarters:



• **Example no. 5**: To keep the retention files for the 1<sup>st</sup> day of each year for the last seven (7) years:



NOTE

Multiple advanced retention policy can be created.

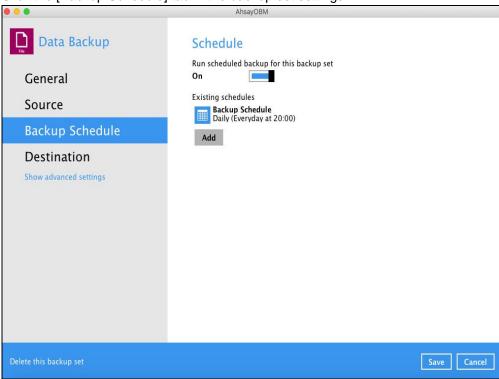
There are three (3) different ways to run the Retention Policy job:

- Backup Scheduler
- Manual Backup
- Space Freeing Up

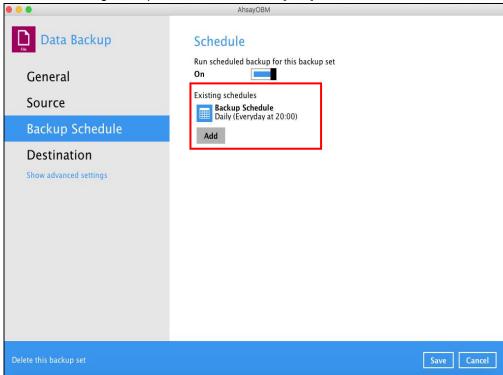
### **Backup Scheduler (Recommended)**

To run a retention policy job after a scheduled backup job, follow the steps below:

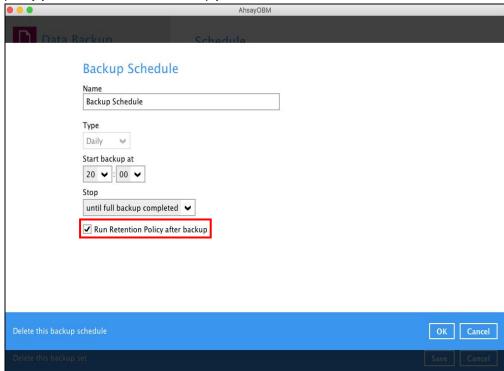
1. Click the [Backup Schedule] tab in the backup set settings.



2. Select an existing backup schedule or click the [Add] button to add a new one.



3. In the Backup Schedule window, select 'Run Retention Policy after backup' to run a retention policy job after a scheduled backup job.



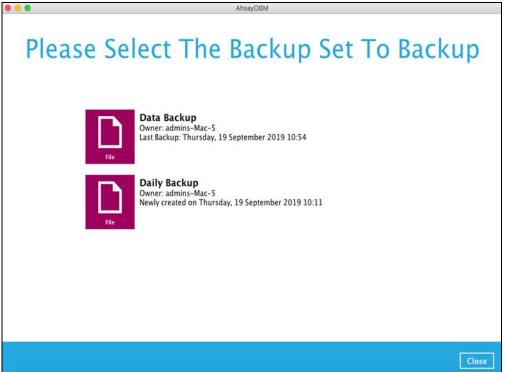
### **Manual Backup**

To run a retention policy job after a manual backup, follow the steps below:

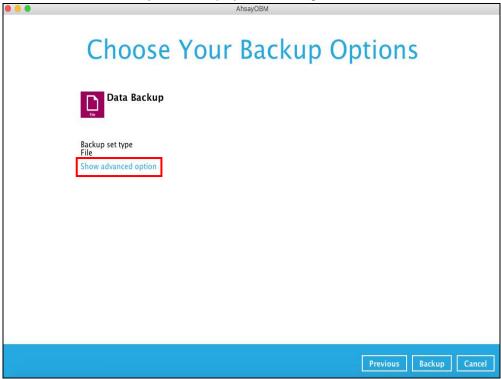
1. Click the **Backup** icon in the AhsayOBM main interface.



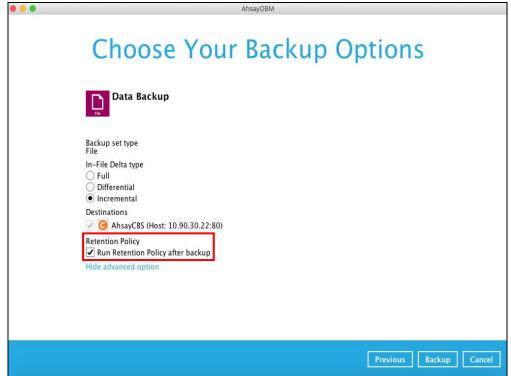
2. Select the backup set that you would like to back up and run the retention policy job on.



3. Click **Show advanced option** to display other settings.



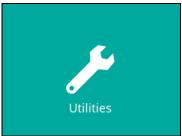
4. Select 'Run Retention Policy after backup' to run a retention policy job after a backup job.



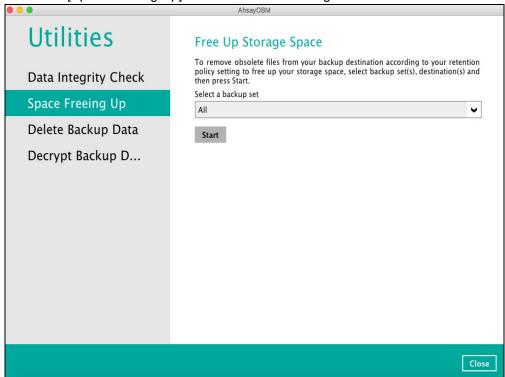
## **Space Freeing Up**

To run a retention policy job manually via backup client interface, follow the steps below:

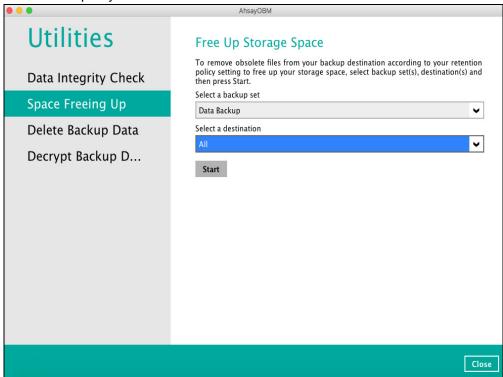
1. Click the **Utilities** icon in the AhsayOBM interface.



2. Select the [Space Freeing Up] tab in the Utilities settings.



3. Select the corresponding backup set and destination (e.g., AhsayCBS, local drive, cloud storage) where you want the retention policy job to run on, then click the [Start] button to run the retention policy.



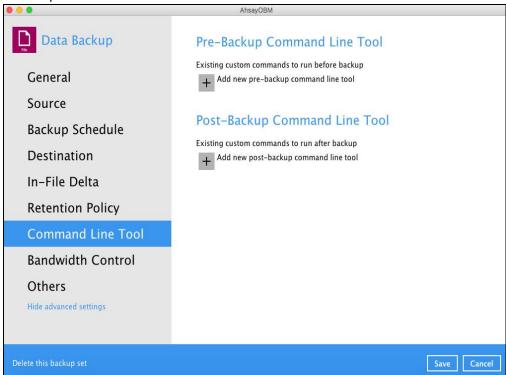
#### NOTE

For more details about Space Freeing Up, please refer to Ch. 9.9.2 Space Freeing Up.

#### **Command Line Tool**

This feature allows the user to configure a pre-backup or post backup command which can be an operating system level command, a script or batch file, or third-party utilities to run before and/or after a backup job.

e.g., Connecting to a network drive and disconnecting a network drive, stopping a third-party database (not officially supported by Ahsay) to perform a cold backup, and restarting a third-party database after a backup.



## **Requirements and Best Practices**

#### **Error and Exception Handling**

Each pre-backup command or batch file should have an error and exception handling. If a pre-backup command contains an error, although an unhandled error may not hinder the backup job process, and the backup job is successful, it will result to a status indicating completed backup with warning(s). For more details about backup report status, please refer to <a href="Backup Reports">Backup Reports</a> in **Chapter 9 AhsayOBM**Overview.

### **Command or Batch File Compatibility**

Make sure that each command (pre-backup and post-backup) are tested thoroughly before including them to the backup job.

#### **Scheduled Backup**

If the scheduled backup job is set to stop after x no. of hours, make sure that the duration of the running backup job will not be affected. You may need to adjust the number of hours in the backup schedule configuration. Please refer to Backup Schedule for more details.

#### **Pre-backup Command Limitation**

A reboot or shutdown must not be used in the pre-backup command. Otherwise, the machine will shut down immediately that will result to a status indicating "Backup not yet finished", which can be viewed in the AhsayCBS User Web Console. Please refer to AhsayCBS Backup Reports for more details.



### **Post-backup Command Recommendation**

It is recommended to include a timeout for a post-backup command to shut down the machine.

This is to ensure that the AhsayOBM has enough time to complete the backup process in order to send the backup job status to the AhsayCBS before the machine shuts down.

There are three (3) fields in the command line tool:

Field	Description	
Name	The user-defined name of the pre-backup or post-backup command.	
Working Directory	The location in the local machine which the pre-backup or post- backup command will run at, or the location of the command or created batch file.	
Command	The <b>pre-backup</b> or <b>post-backup</b> command which can be defined as a native command or batch file.	

### **Pre-backup Command**

A pre-backup command is used to execute an action or process before the start of a backup job. To create a pre-backup command, follow the steps below:

1. Click the [Add] button.



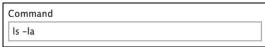
2. Assign a desired name to the pre-backup command.



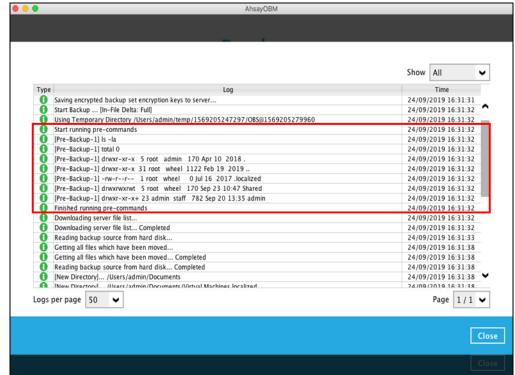
3. Click the [Change] button to locate the working directory of the command.



4. Input a command to be run before a backup job. In this example, the pre-backup command will display the list of the directories.



- 5. Click the [OK] button to save the created pre-backup command, then click the [Save] button to save settings.
- 6. Once the backup job is complete, click the button to display the backup report log where you can check if the pre-backup command is successful.



## **Post-backup Command**

A post-backup command is used to execute an action or process after a backup job. To create a post-backup command, follow the steps below:

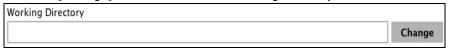
1. Click the [Add] button.



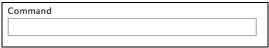
2. Assign a desired name to the pre-backup command.



3. Click the [Change] button to locate the working directory of the command.

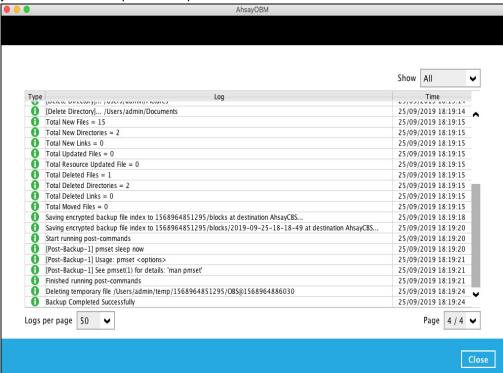


4. Input a command to be run before a backup job.



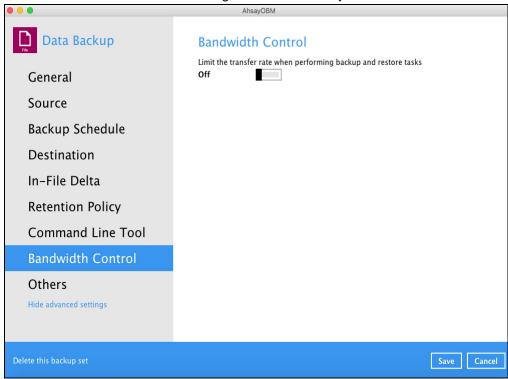
5. Click the [OK] button to save the created pre-backup command, then click the [Save] button to store settings.

6. Once the backup job is complete, click the button to display the backup report log where you can check if the post-backup command is successful.



#### **Bandwidth Control**

This feature allows the user to limit the amount of bandwidth used by backup traffic between specified times. This bandwidth control is configured as disabled by default.



There are two (2) types of bandwidth control:

Bandwidth Control Type	Description
Independent	Each backup and restore has its assigned bandwidth.
Share	All backup and restore operations are sharing the same assigned bandwidth.

### NOTE

Share mode does not support performing backup job on multiple destinations concurrently.

To enable the bandwidth control setting, follow the steps below:

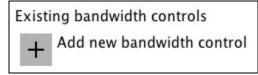
1. Slide the lever to the right to turn on the bandwidth control.



2. Select a bandwidth control mode.

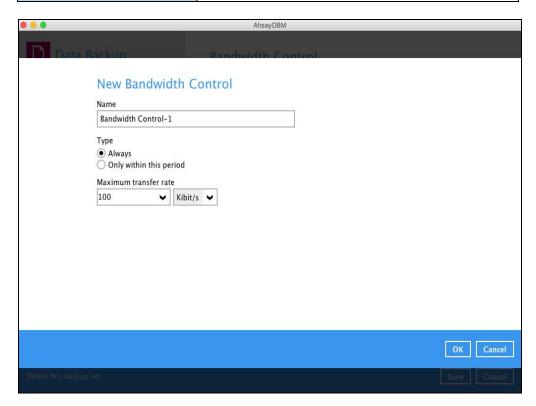


3. Click the [Add] button to create a modified bandwidth control.



- 4. Complete the following fields:
  - Name
  - Type
  - Maximum transfer rate

Field	Description
Name	The name of the bandwidth control set.
Туре	The type of enforced bandwidth control period.
Maximum transfer rate	The maximum bandwidth used.



5. Click the [OK] button to save the created bandwidth control set, then click the [Save] button to store settings.

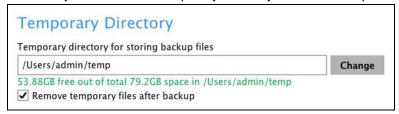
#### **Others**

Below is the list of other configurable options under the advanced backup set settings:

- Temporary Directory
- Follow Link
- OpenDirect (Not supported on Mac platform)
- Compressions
- Encryption

### **Temporary Directory**

The AhsayOBM uses the temporary directory for both backup and restore operations.



For a **backup job**, it is used to temporarily store:

- Backup set index files. An updated set of index files is generated after each backup. The index files are synchronized to each individual backup destination at the end of each backup job.
- Incremental/Differential delta files generated during backups.

For a **restore job**, it is used to temporarily store:

Full and Incremental/Differential delta files retrieved from the backup destination.

Merging of the Full and Incremental/Differential delta files as part of the restore process.

#### **NOTES**

- 1. For best practice, the temporary directory should be located on:
  - A local drive for optimal backup and restore performance.

And should not be located on:

- System drive, as the System drive is used by Mac and other applications. There will be frequent disk I/O activity which may affect both backup and restore performance.
- A network drive, as it could affect both backup and restore performance.

It is recommended to select the 'Remove temporary files after backup' option on the backup set to keep the temporary drive clear.

To change the temporary directory, follow the steps below:

1. Click the [Change] button to select a directory path for storing temporary data.

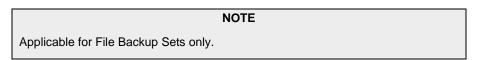


2. Click the [Save] button to store settings.

#### **Follow Link**

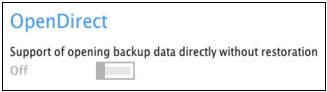
This feature allows the user to enable or disable the follow link which defines the NTFS junction or symbolic link during a backup job. This feature is configured as enabled by default.





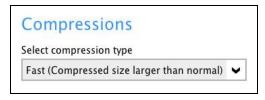
## **OpenDirect**

This feature is not supported on Mac platform.



# **Compressions**

This feature is used to enable the compression of data during a backup job. When the compression is enabled, the AhsayOBM will comrpress all files before it is backed up to the backup destination(s). Newly created backup sets are configured to use Fast with optimization for local by default.



There are four (4) different data compression types:

- No Compression
- Normal
- Fast (Compressed size larger than normal)
- Fast with optimization for local

#### NOTE

The Compression type can be changes anytime even after a backup job. The modified compression type will be applied on the next run of a backup.

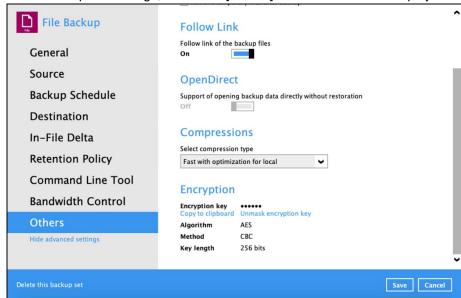
# **Encryption**

This feature allows the user to view the encryption settings.



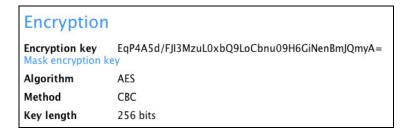
To view the encryption key of the backup set, follow the steps below:

In the backup set settings, select the [Others] tab. Scroll down to display the Encryption.



2. Click 'Unmask encryption key' to display the encryption key of the backup set.





### NOTE

The encryption setting can only be configured during the creation of backup set. For more details about encryption settings, please refer to step no. **13** in Chapter 10 Create a Backup Set.

# 9.6 Report

This feature allows user to run and view **backup** and **restore reports**.



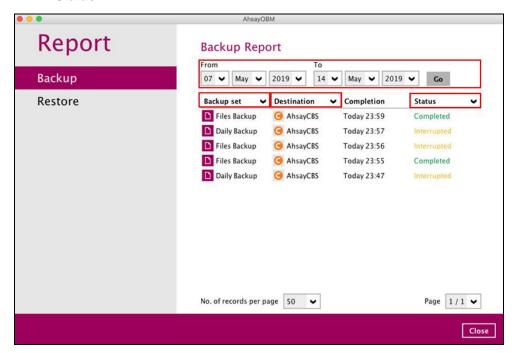
There are two (2) options available for this feature:

- Backup
- Restore

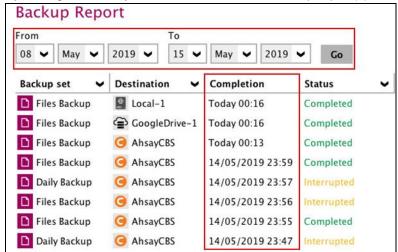
# **9.6.1 Backup**

This option is used to run and view **backup reports**. There are four (4) filters that can be applied on this feature:

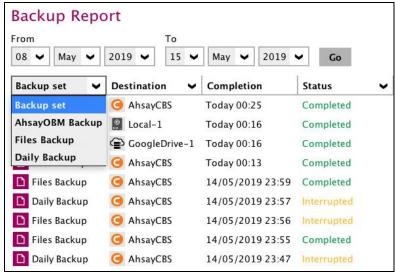
- Date
- Backup set
- Destination
- Status



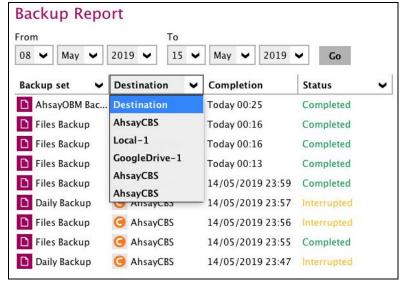
By setting the date, you will see the list of all backup report(s) within that period.



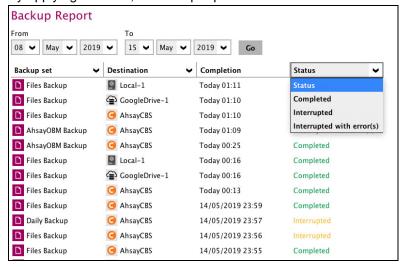
You can view the backup report(s) of a specific backup set by using the backup set filter.



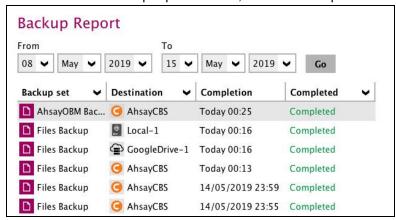
If you want to see the backup report(s) in your selected storage location, use the **destination** filter.



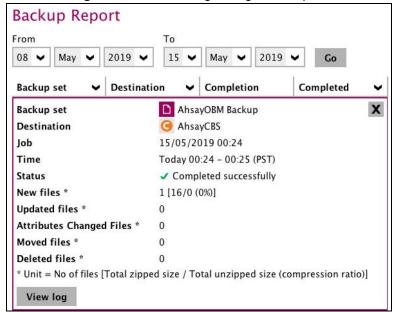
By applying this filter, all backup reports with the same status will be shown.



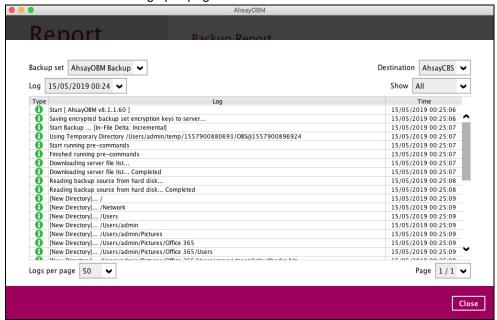
In order to see a backup report in detail, select a backup set.



Click **view log** to see the event log during a backup.

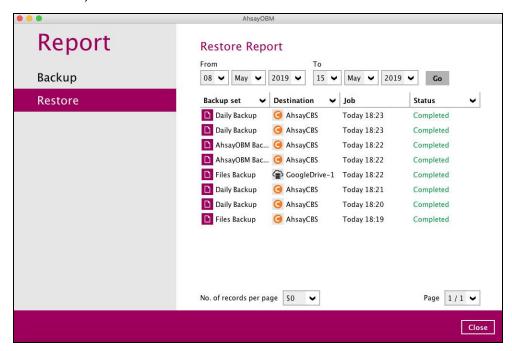


The **backup set**, **date and time**, **destination**, and **status** can be filtered here. You can also choose to view the number of logs per page.



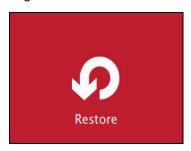
### 9.6.2 Restore

This feature is used for viewing restore report(s). You can also apply filter on **time**, **backup set**, **destination**, and **status** here.

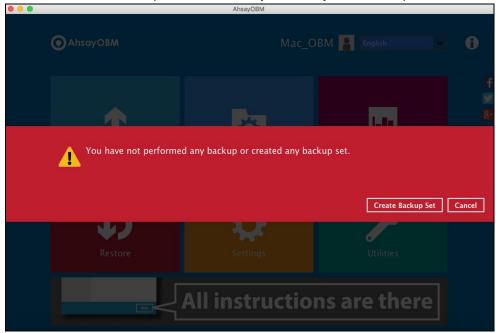


# 9.7 Restore

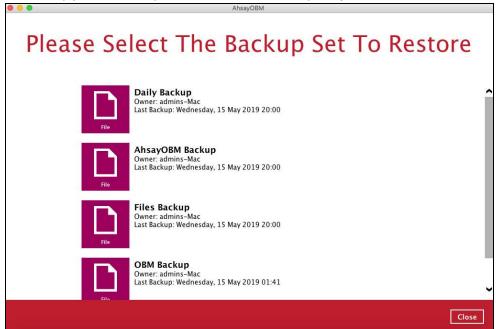
This feature is used to copy the backed-up file(s) from the backup set and restoring it to its original location or new location.



If using AhsayOBM for the first time, you will be asked to create a backup set and run a backup first. A restore cannot be performed unless you already run a backup.



If a backup job has been performed, select a backup set you wish to restore.



# 9.8 Settings

This feature allows user to enable the **Proxy Settings**.



There are two (2) functions available for this feature:

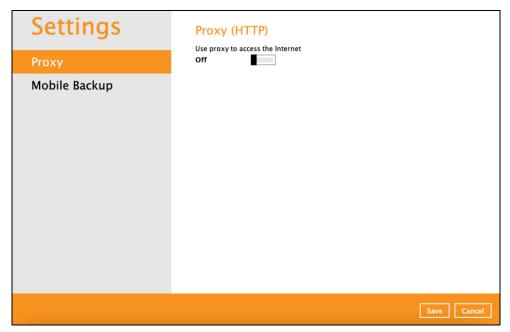
- Proxy
- Mobile Backup

# 9.8.1 Proxy

When this feature is on, the AhsayOBM will gain access to the internet.

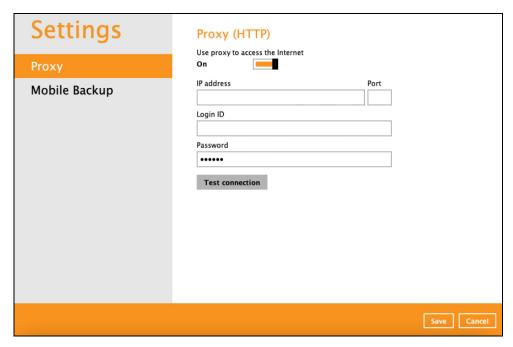
To enable the Proxy Settings, follow the instructions below:

1. Slide the lever to the right to turn it on.



**NOTE:** Mobile Backup is available if the mobile add-on module is enabled on the user profile. Please contact your backup service provider for details.

- 2. Complete the following fields:
  - IP address
  - Port
  - Login ID
  - Password



- 3. Click the [Test Connection] button to validate the connection.
- 4. Click the [Save] button to store the settings.

# 9.8.2 Mobile Backup

Mobile Backup (Only available if the mobile add-on module is enabled on the user profile. Please contact your backup service provider for details.)

You can use the Mobile backup function to:

Add one or more device(s) registered for mobile backup.

### NOTE

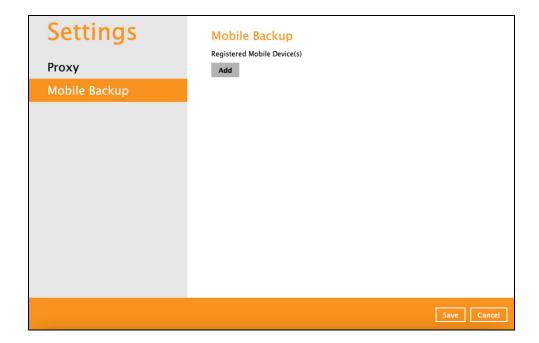
Please refer to the <u>Ahsay Mobile App User Guide for Android and iOS – Chapter 7</u> for the detailed step-by-step procedure.

- View backed up photos and videos saved in the mobile backup destination.
- Change the mobile backup destination location to:
  - new location in the same machine
  - new machine
- Remove one or more device(s) registered for mobile backup.

### NOTE

For the restore of photos, videos and 2FA accounts to an alternate mobile device, the other mobile devices must be registered first for mobile backup on AhsayOBM.

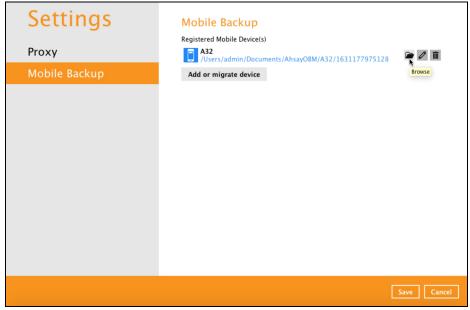
- Restore to a different mobile device on the same operating system.
- Restore to a different mobile device on another operating system, i.e., Android to iOS or iOS to Android.



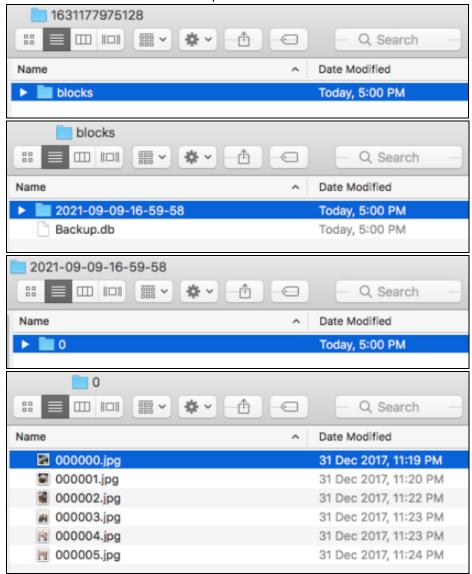
# View backed up photos and videos saved in the mobile backup destination

To view backed up photos and videos saved in the mobile backup destination, follow the instructions below:

1. Either click the link under the registered mobile device or click the **Browse** icon on the right side of the registered mobile device.



2. A new window will be displayed, double-click the **blocks** folder. Double-click the folder named in this format "YYYY-MM-DD-hh-mm-ss" which is the date and time of the backup, this contains the folders where the photos and videos are saved.



3. Once done, click the [X] button to exit.

### Change mobile backup destination location to new location in the same machine

These are scenarios upon changing the mobile backup destination to a new location in the same local machine:

### Move to a new location in the same machine with enabled Free up space.

If Free up space is enabled on the Ahsay Mobile app, it is strongly recommended to copy the previously backed-up photos, videos and 2FA accounts to the new location to prevent missing data. As some of the backed-up photos, videos and 2FA accounts have already been removed from the mobile device.

In case the previously backed-up photos, videos and 2FA accounts were not copied to the new location, even though the backup will re-upload all the photos, videos and 2FA accounts again from the mobile device, this will not include the photos, videos and 2FA accounts removed by the Free up space feature.

#### Move to a new location in the same machine with disabled Free up space

If Free up space is disabled on the Ahsay Mobile app, there are two (2) options available, copy the previously backed-up photos, videos and 2FA accounts to the new location or continue to back up in the new location.

In case the previously backed-up photos, videos and 2FA accounts were not copied to the new location, the backup will re-upload all the photos, videos and 2FA accounts again from the mobile device.

To change the mobile backup destination to another drive or folder on the AhsayOBM machine, follow the instructions below:

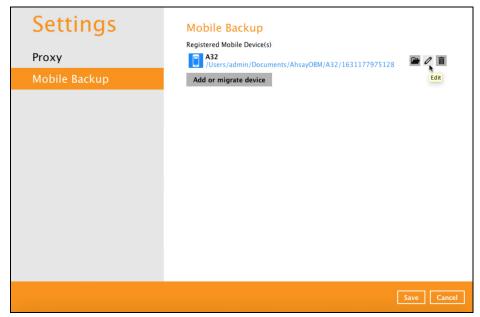
**Example:** Change backup destination from

/Users/admin/Documents/AhsayOBM/%registered\_mobile\_device%/%backupsetID% to /Users/admin/Documents/MobileBackup

- From the old location, secure a copy of the previously backed-up photos, videos and 2FA
  accounts.
- 2. Copy the previously backed-up photos, videos and 2FA accounts from the original location to the new mobile backup destination (if applicable).
- Go to Settings > Mobile Backup. Click the Edit icon on the right side of the registered mobile device.

In this example, the old mobile backup destination is

/Users/admin/Documents/AhsayOBM/%registered\_mobile\_device%/%backupsetID%.



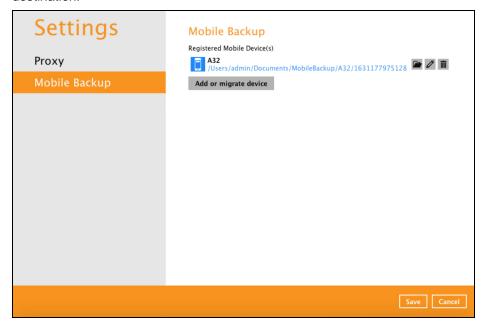
A new screen will be displayed. Select the new mobile backup destination then click Open.
 In this example, the new mobile backup destination will be /Users/admin/Documents/MobileBackup.



5. Click **Save** to store the change made.

Mobile backup destination is successfully changed to

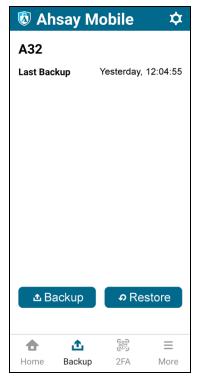
/Users/admin/Documents/MobileBackup. All mobile backups will now be saved to this destination.



### NOTE

The %registered\_mobile\_device% and %backupsetID% will be appended automatically to the new mobile backup destination.

6. Resume backup of photos and videos.



### Change mobile backup destination location to new machine

Move to a new machine with enabled or disabled Free up space due to upgrade.

If the machine needs upgrading, the previously backed-up photos, videos and 2FA accounts are still available.

If Free up space is enabled on the Ahsay Mobile app, it is strongly recommended to copy the previously backed-up photos, videos and 2FA accounts to the new machine to prevent missing data. As some of the backed-up photos, videos and 2FA accounts have already been removed from the mobile device.

Even if Free up space is disabled, it is recommended to copy the previously backed-up photos, videos and 2FA accounts to the new machine otherwise the photos, videos and 2FA accounts on the mobile device will be backed-up again from scratch.

#### **NOTE**

- If the machine is lost/stolen, changing the mobile destination is not supported as it is required to reregister your mobile devices on AhsayOBM and perform backup of photos, videos and 2FA accounts again.
- Changing the mobile backup destination to a new machine with a different operating system is supported, e.g. from a macOS machine to Window machine or Linux machine to macOS machine etc.

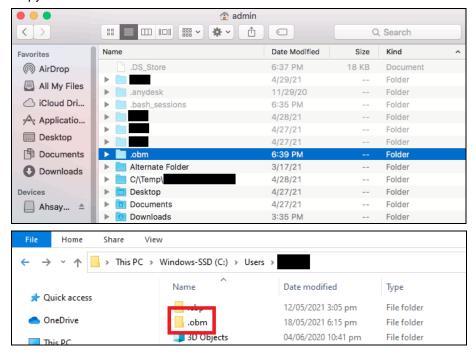
To change the mobile backup destination to a new machine, follow the instructions below:

**Example:** Changing the mobile backup destination from an old macOS machine to a new Windows machine.

1. On the new machine, install AhsayOBM.



2. Copy the .obm folder from the old macOS machine to the new Windows machine.

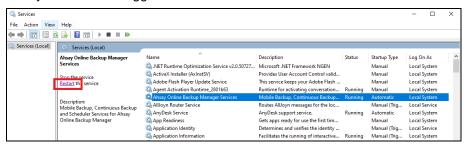


3. Copy the previously backed-up photos, videos and 2FA accounts from the old machine to the new mobile backup destination.

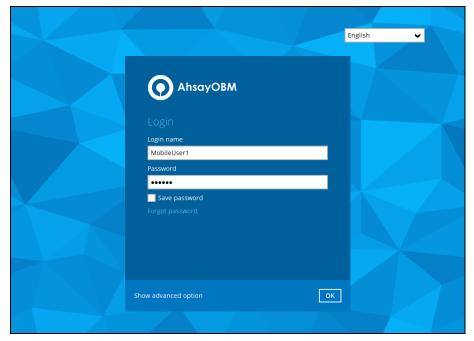
#### NOTE

During machine upgrade, make sure to uninstall the AhsayOBM from the old machine to avoid any interruptions while backing up on the new machine.

4. Restart the **AhsayOBM Services** because copying the **.obm** folder on a newly installed AhsayOBM will not trigger the MBS.

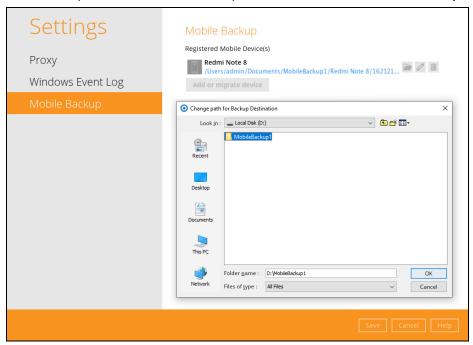


5. Login to **AhsayOBM**. Enter the login name and password of your AhsayOBM account. Then, click **OK** to login



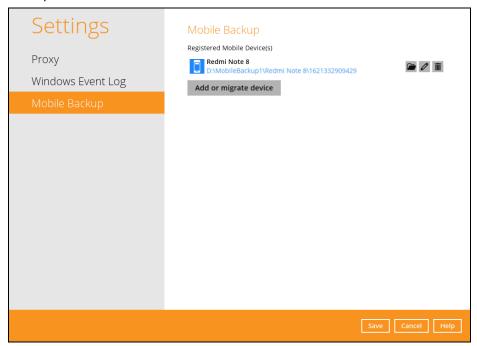
 Go to Settings > Mobile Backup. Click the Edit icon on the right side of the registered mobile device.  Change path for Backup Destination screen will be displayed. Select the new mobile backup destination then click OK.

In this example, the new mobile backup destination will be D:\MobileBackup1.



8. Click **Save** to store the change made.

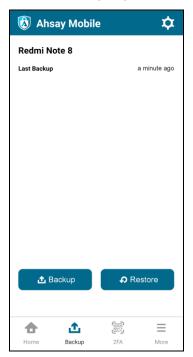
Mobile backup destination is successfully changed to **D:\MobileBackup1**. All mobile backups will now be saved to this destination.



#### **NOTE**

The %registered\_mobile\_device% and %backupsetID% will be appended automatically to the new mobile backup destination.

9. Resume backup of photos and videos.



### NOTE

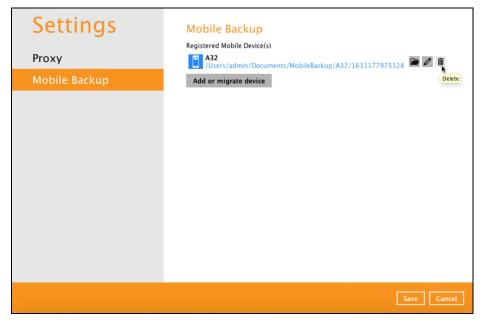
For instructions on changing the mobile backup destination of:

- ➤ a Windows machine to a macOS machine please refer to Ch 10.8.3 of the <a href="#">AhsayOBM v8</a>
  Quick Start Guide for Windows.
- ➤ a Linux machine to a Windows machine please refer to Ch. 9.8.2 of the <a href="#">AhsayOBM v8</a> Quick Start Guide for Linux (GUI).

# Remove one or more device(s) registered for Mobile Backup

To remove a mobile device, follow the instructions below:

1. Click the **Delete** icon on the right side of the registered mobile device.



2. A confirmation message will appear, click Yes to proceed. Otherwise, click No.

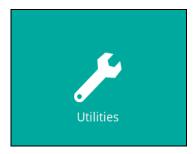


3. Mobile device is successfully removed along with any photos, videos and 2FA accounts backed up in the mobile backup destination.



### 9.9 Utilities

This feature allows user to perform quality check on the backed up data, free up storage from obsolete files, delete, and decrypt backed up data.



There are four (4) options available for this feature:

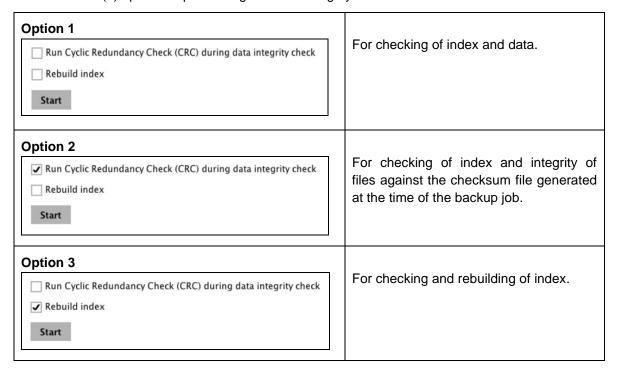
- Data Integrity Check
- Space Freeing Up
- Delete Backup Data
- Decrypt Backup Data

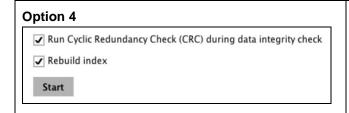
### 9.9.1 Data Integrity Check

The Data Integrity Check (DIC) is used to identify the data in the backup set that has index-related issues, remove any corrupted file(s) from the backup destination(s) to ensure the integrity of the backup data and its restorability, and update the storage statistics.

For an efficient management of overall storage size of the backup destination(s), the data integrity check job will perform check for the backup destination(s) to remove old index files that are more than ninety (90) days old in the backup job folder(s).

There are four (4) options in performing the Data Integrity Check:



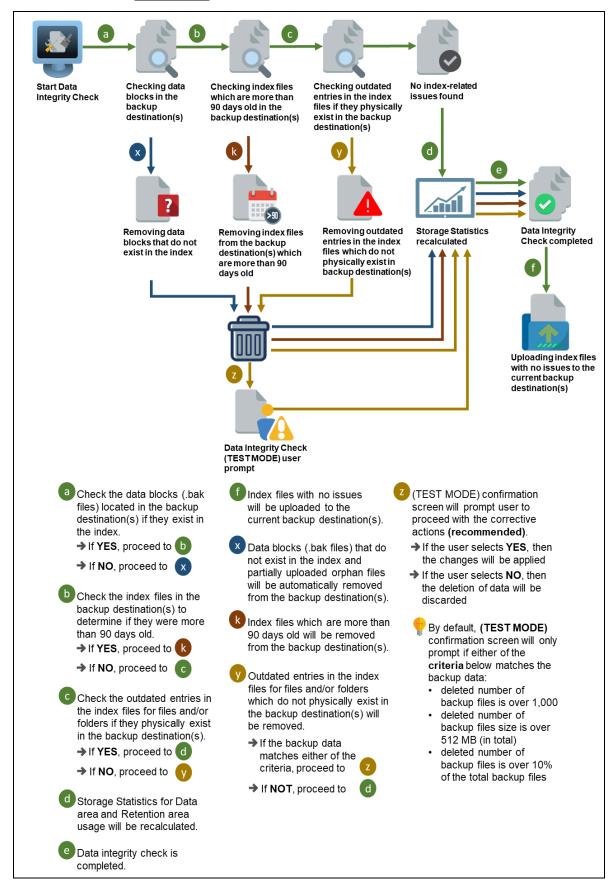


For checking of index, integrity of files against the checksum file generated at the time of the backup job and rebuilding of index.

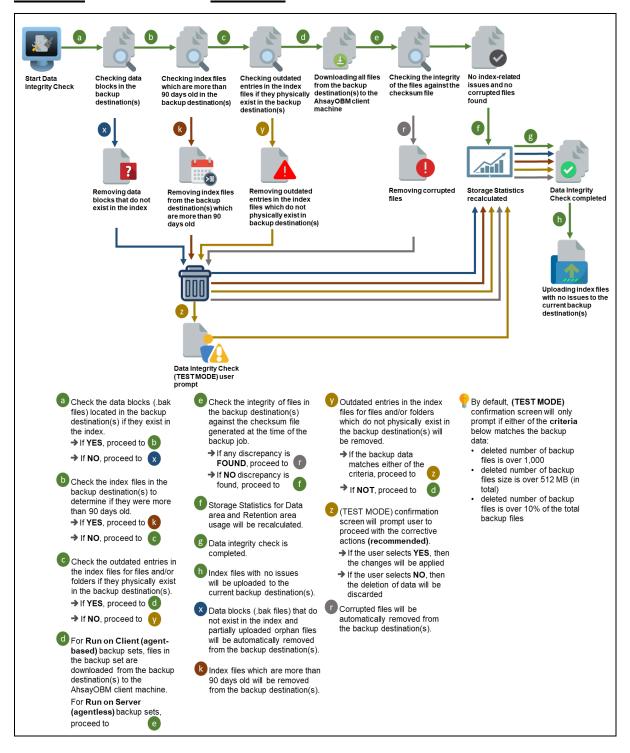
The following diagrams show the detailed process of the Data Integrity Check (DIC) in four (4) modes:

- Option 1
   <u>Disabled</u> Run Cyclic Redundancy Check (CRC) and Rebuild index (Default mode)
- Option 2
   Enabled Run Cyclic Redundancy Check (CRC) and Disabled Rebuild index
- Option 3
   <u>Disabled</u> Run Cyclic Redundancy Check (CRC) and <u>Enabled</u> Rebuild index
- Option 4
   Enabled Run Cyclic Redundancy Check (CRC) and Rebuild index

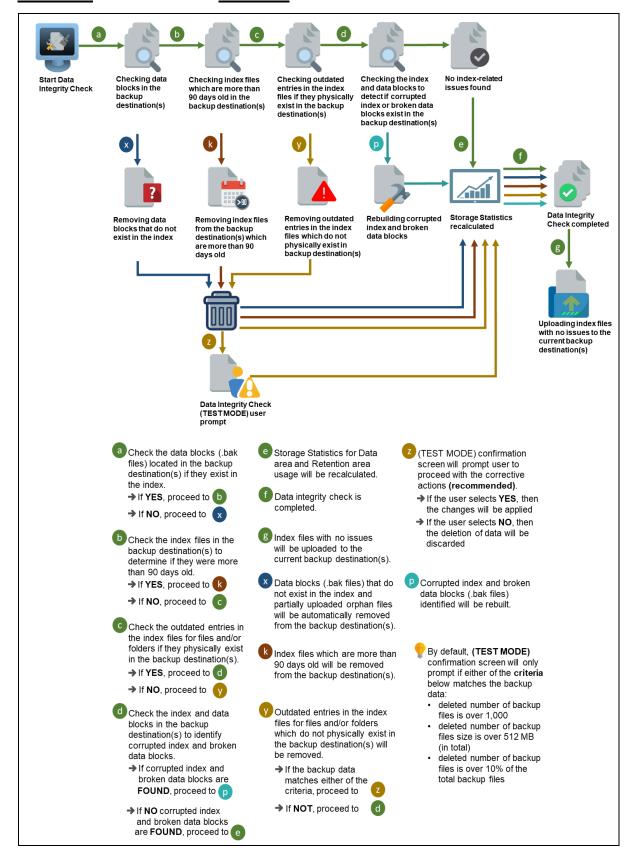
**Option 1** - Data Integrity Check (DIC) Process with Run Cylic Redundancy Check (CRC) and Rebuild index **DISABLED** (Default mode)



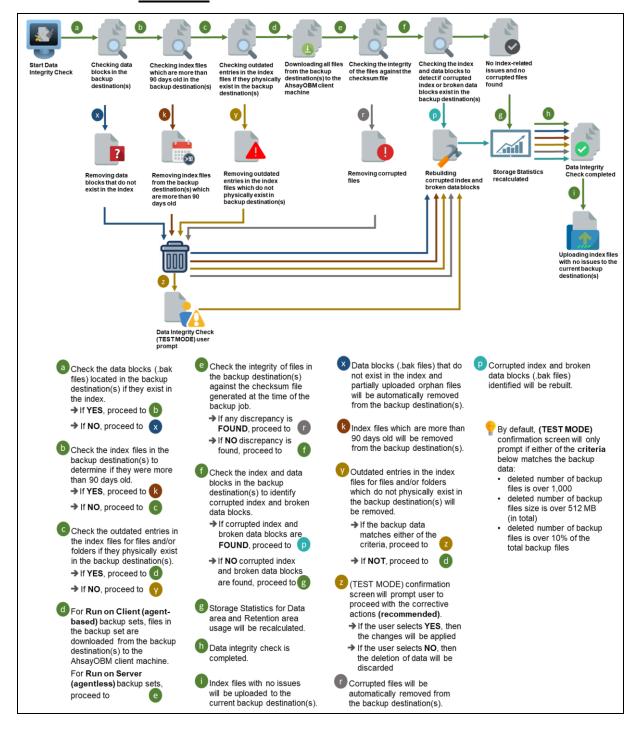
**Option 2** - Data Integrity Check (DIC) Process with Run Cylic Redundancy Check (CRC) **ENABLED** and Rebuild index **DISABLED** 

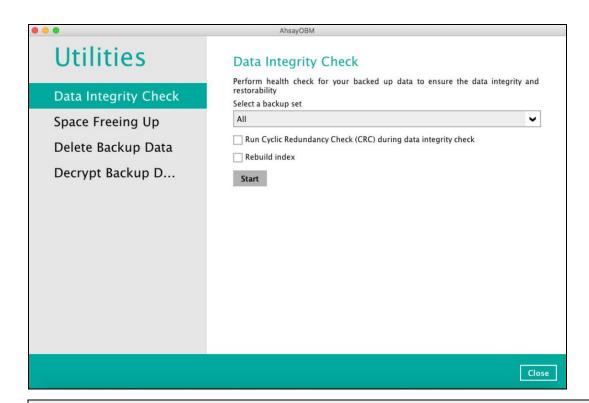


**Option 3** - Data Integrity Check (DIC) Process with Run Cylic Redundancy Check (CRC) **DISABLED** and Rebuild index **ENABLED** 



**Option 4** - Data Integrity Check (DIC) Process with Run Cylic Redundancy Check (CRC) and Rebuild index **ENABLED** 

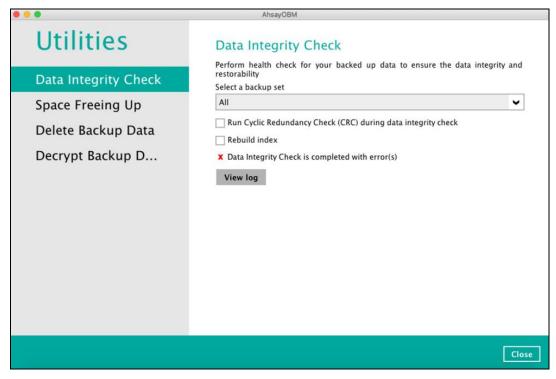


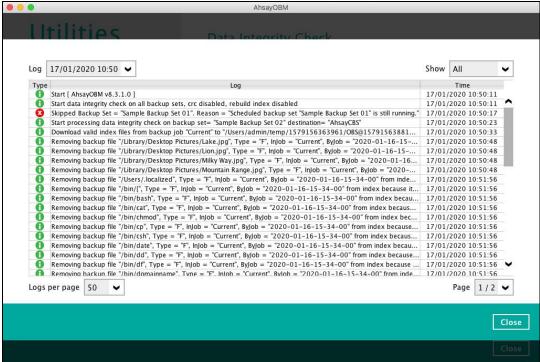


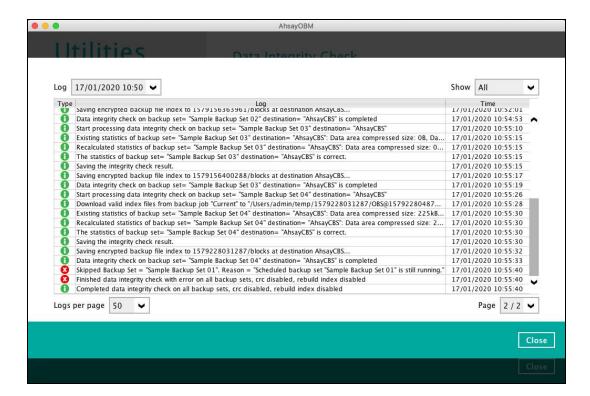
#### **NOTES**

- 1. Data Integrity Check CANNOT fix or repair files that are already corrupted.
- 2. Data Integrity Check can only be started if there is NO active backup or restore job(s) running on the backup set selected for the DIC job. As the **backup**, **restore** and **data integrity check** are using the same index for read and write operations. Otherwise, an error message will be displayed in the post-DIC to indicate the data integrity check is completed with error(s) and that the data integrity check had skipped a backup set with an active backup job.

The following screenshot is an example of a Data Integrity Check completed with error(s). A Data Integrity Check is run on a backup set with an active backup job running which resulted the Data Integrity Check to stop with error(s). Clicking the **View log** button will display the details of the Data Integrity Check job error(s).

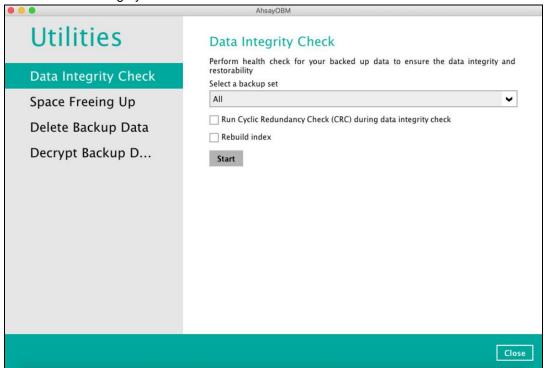




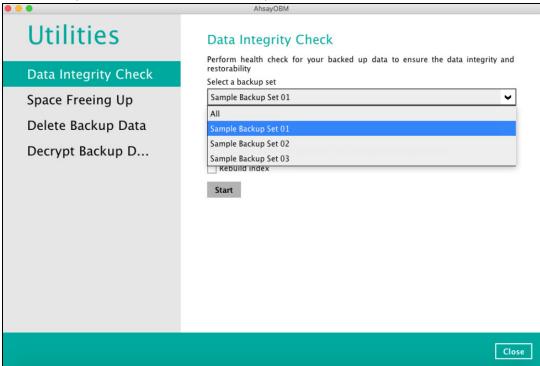


To perform a Data Integrity Check, follow the instructions below:

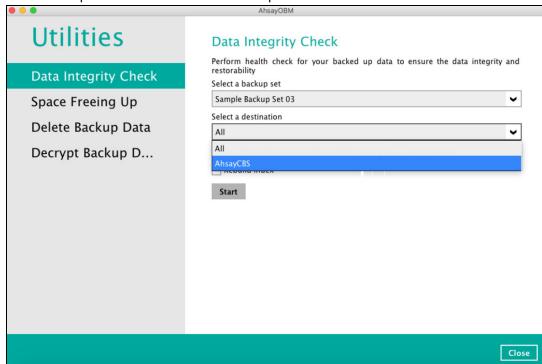
1. Go to the Data Integrity Check tab in the Utilities menu.



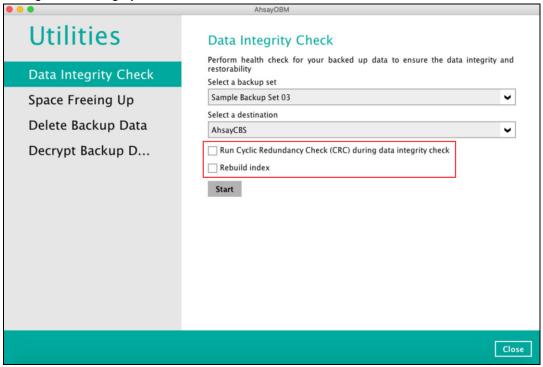
2. Click the drop-down button to select a backup set.



3. Click the drop-down button to select a backup destination.



4. Unchecked Run Cyclic Redundancy Check (CRC) and Rebuild index options is the default setting of data integrity check.



#### Run Cyclic Redundancy Check (CRC)

When this option is enabled, the DIC will perform check on the integrity of the files on the backup destination(s) against the checksum file generated at the time of the backup job.

If there is a discrepancy, this indicates that the files on the backup destination(s) are corrupted and will be removed from the backup destination(s). If these files still exist on the client machine on the next backup job, the AhsayOBM will upload the latest copy of the files.

However, if the corrupted files are in the retention area, they will not be backed up again as the source file has already been deleted from the client machine.

The time required to complete a data integrity check depends on the number of factors such as:

- number of files and/or folders in the backup set(s)
- bandwidth available on the client computer
- hardware specifications of the client computer such as, the disk I/O and CPU performance

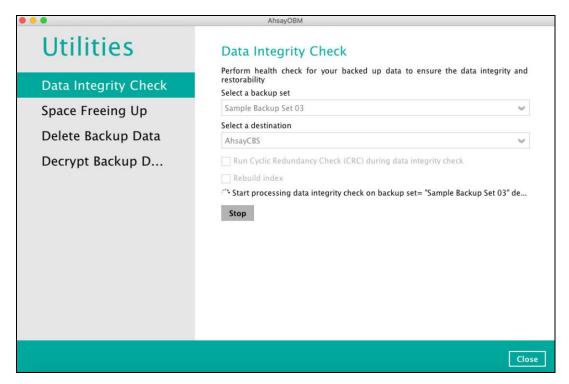
#### **NOTE**

For user(s) with metered internet connection, additional data charges may be incurred if the Cyclic Redundancy Check (CRC) is enabled. As CRC data involves downloading the data from the backup destination(s) to the client machine in order to perform this check.

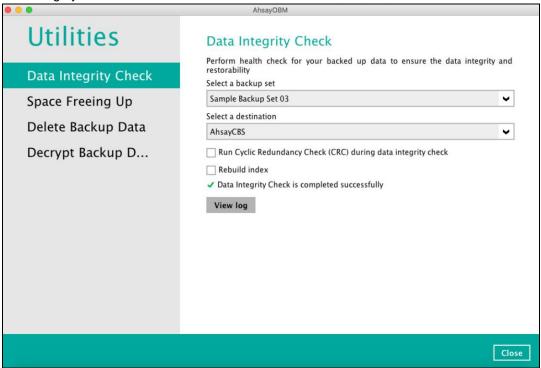
#### Rebuild index

When this option is enabled, the data integrity check will start rebuilding corrupted index and/or broken data blocks if there are any.

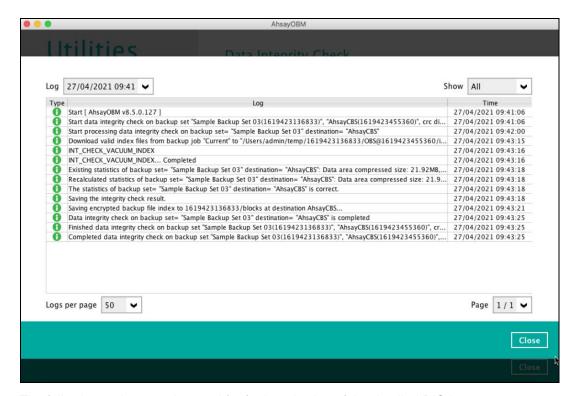
- 5. Click the [Start] button to begin the Data Integrity Check.
- 6. Data Integrity Check will start running on the selected backup set(s) and backup destination(s).



7. Once the DIC is completed, click the **View log** button to check the detailed process of the data integrity check.

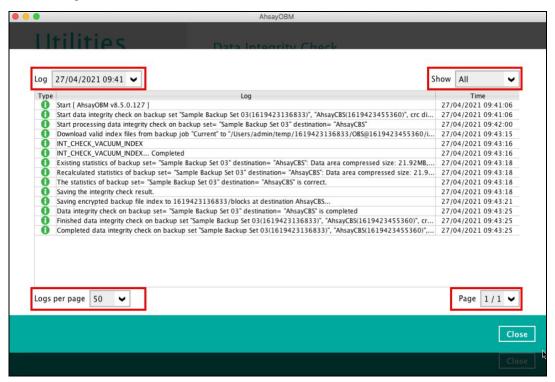


8. The detailed log of data integrity check process will be displayed.



The following options can be used for further viewing of the detailed DIC log:

- Log filter
- Show filter
- Logs per page
- Page



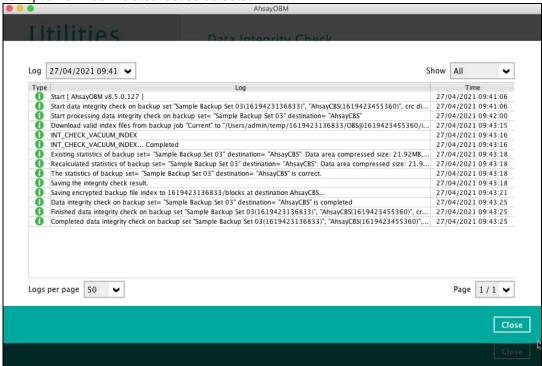
Control	Screenshot	Description
Log filter	Log 27/04/2021 09:41 ✓  Type 26/04/2021 15:53 26/04/2021 15:55 27/04/2021 09:41 100wn0au vanu muex mex m	This option is used to display the logs of the previous data integrity check jobs.
Show filter  Logs per page	Show All  All  27/0 27/0 27/0 Information  27/0 27/0 Error  27/04/2021 09:43:16  Finished da 50 Completed  100 200 500 1000 Logs per page  50	This option is used to sort the data integrity check log by its status (i.e., All, Information, Warning, and Error).  With this filter, it will be easier to sort the DIC logs by its status especially for longer data integrity check logs.  This option allows user to control the displayed number of logs per page.
Page	Page 1/3 V 1/3 2/3 3/3	This option allows user to navigate the logs to the next page(s).

# **Data Integrity Check Result**

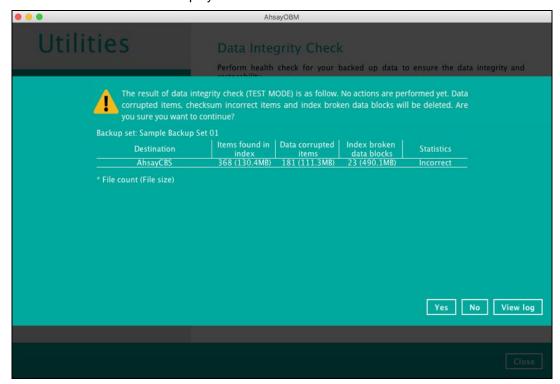
There are two possible outcomes after the completion of a data integrity check:

- Data Integrity Check is completed successfully with no data corruption or indexrelated issues detected;
- Corrupted data (e.g. index files, checksum files and/or broken data blocks) has been detected

The screenshot below shows an example of a data integrity check log with NO data corruption or index-related issues detected.



If any index-related error(s) or data corrupted item(s) is found, the (TEST MODE) confirmation screen will be displayed.



This is to inform the user of the following details:

- Backup set that contains an error
- Backup Destination
- · Items found in index
- Data corrupted items

- Index broken data blocks
- Statistics (i.e. Correct or Incorrect)

#### **Test Mode confirmation**

The (TEST MODE) confirmation screen will ONLY appear if either of the **criteria** below matches the backup data during the data integrity check process:

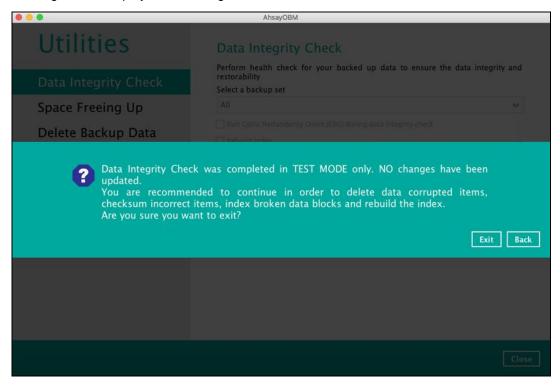
- deleted number of backup files is over 1,000
- deleted number of backup file size is over 512 MB (in total)
- deleted number of backup files is over 10% of the total backup files

Otherwise, the Data Integrity Check job will automatically take corrective actions.

There are three (3) options on the (TEST MODE) confirmation screen:

Control	Screenshot	Description
Yes	Yes	Corrupted data (e.g. index files, checksum files and/or broken data blocks) will be deleted and storage statistics will be updated.
No	No	No action(s) will be taken and a message will prompt.
View log	View log	The detailed log of the data integrity check process will be displayed.

Clicking No will display the following screen:



If the Exit button is clicked, the data integrity check result will be discarded.

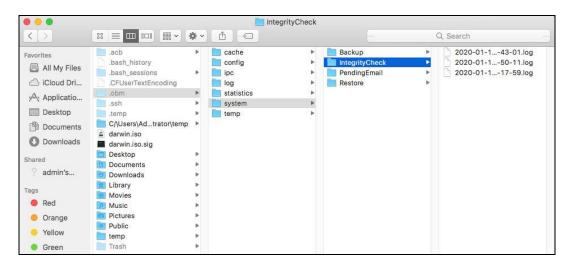
If the Back button is clicked, it will go back to the (TEST MODE) confirmation screen.

#### **NOTES**

- 1. It is strongly recommended to apply corrective actions when the (TEST MODE) confirmation screen pops up (clicking the Yes button). This is to ensure that the remaining corrupted file(s) will be removed from the backup destination(s), therefore on the next backup job, these files are backed up again if they are still present on the client machine. However, if the corrupted files are in retention area, then they will not be backed up again as the source file has already been deleted from the client machine.
- 2. If the DIC detects data blocks (.bak files) in the backup destination(s) that do not have related index entries, then these physical data blocks will be **automatically** removed from the backup destination(s) without the (TEST MODE) prompt.

Aside from viewing the Data Integrity Check logs directly on AhsayOBM client, they can also be viewed on the file system of the AhsayOBM client machine. For AhsayOBM on macOS, the DIC logs are located in the following directory:

### %UserProfile%\.\obm\system\IntegrityCheck

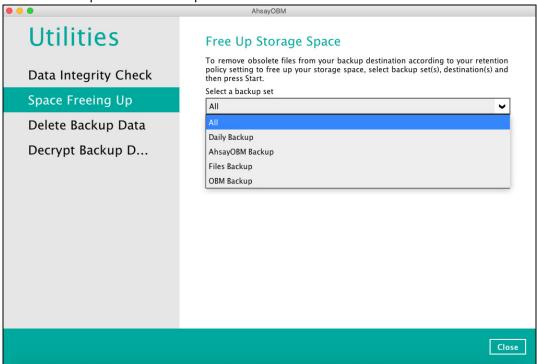


### 9.9.2 Space Freeing Up

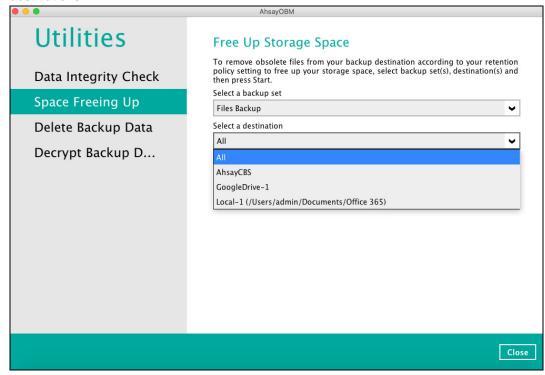
This feature is used to remove obsolete file(s) from your backup set and destination (manually start retention policy). After the Space Freeing Up job is completed, the storage statistics of the backup set(s) are updated.

To perform Space Freeing Up, follow the instructions below:

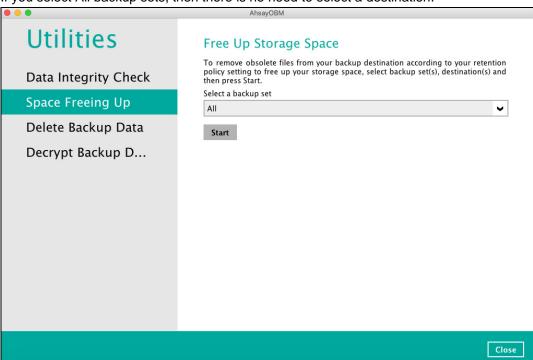
Select a backup set from the drop-down list.



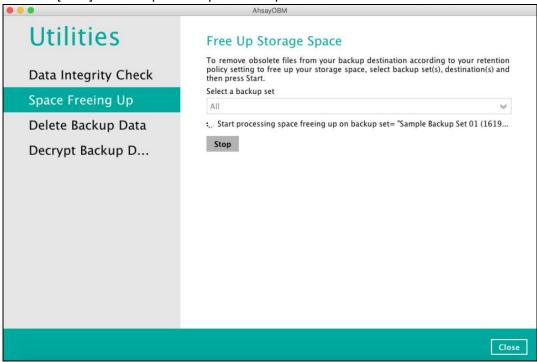
If you select a specific backup set, then you will also have to select a specific destination or all destinations.



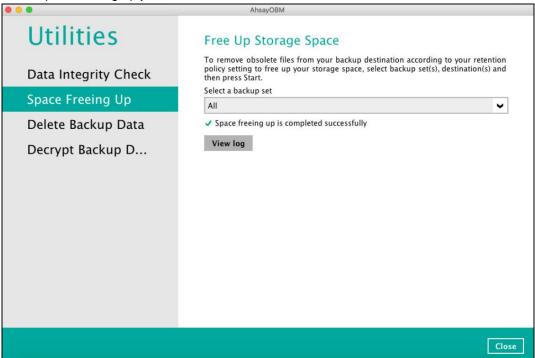
If you select All backup sets, then there is no need to select a destination.

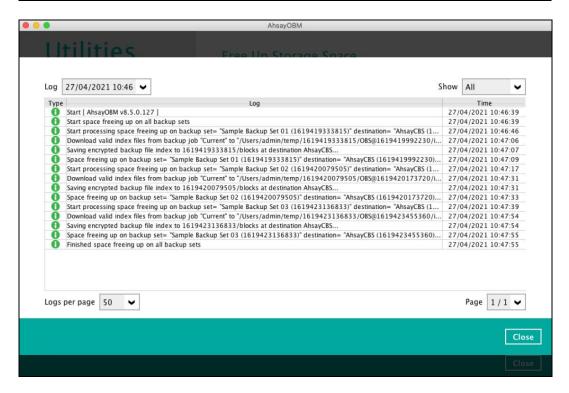


2. Click the [Start] button to perform space free up.



The status will be shown once completed. Click the [View log] button to see the detailed report of the space freeing up job.



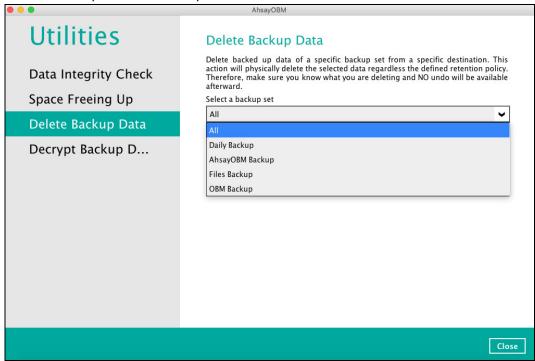


### 9.9.3 Delete Backup Data

This feature is used to permanently delete backed up data from a backup set(s), destination(s), backup job, or delete all backed up data. After the data is deleted, the storage statistics of the backup set(s) are updated.

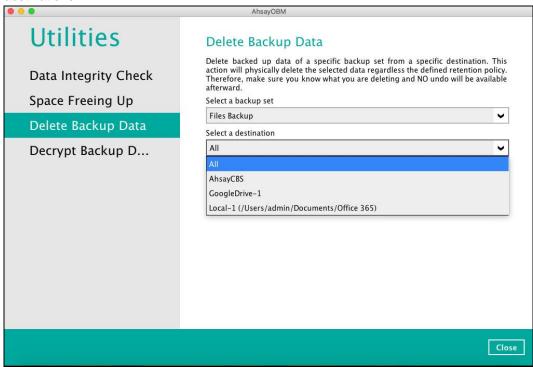
To perform deletion of backup data, follow the instructions below:

1. Select a backup set from the drop-down list.

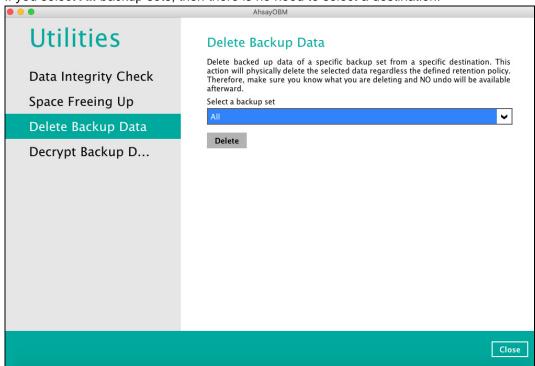


**NOTE**: This will only delete the backed up files in a backup set(s) and destination(s), but the backup set and destination will remain.

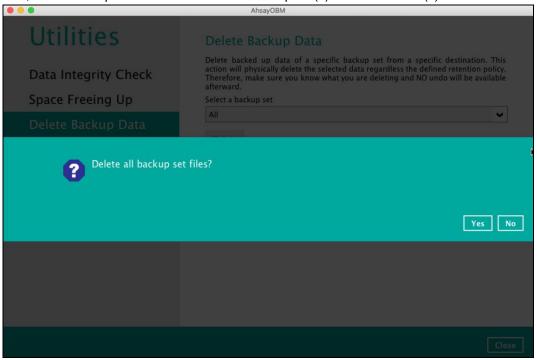
If you select a specific backup set, then you will also have to select a specific destination or all destinations.



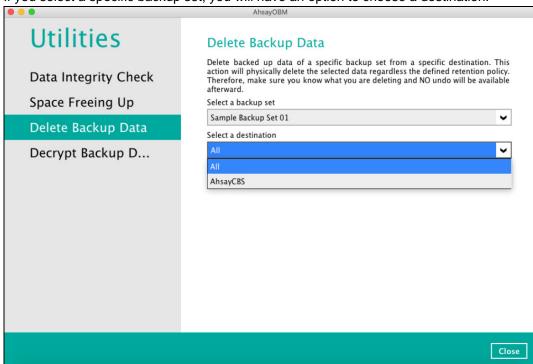
If you select All backup sets, then there is no need to select a destination.



2. If you choose to delete **All** backup set(s), the following message will be displayed. By clicking **Yes**, all backed up files from the selected backup set(s) and destination(s) will be deleted.

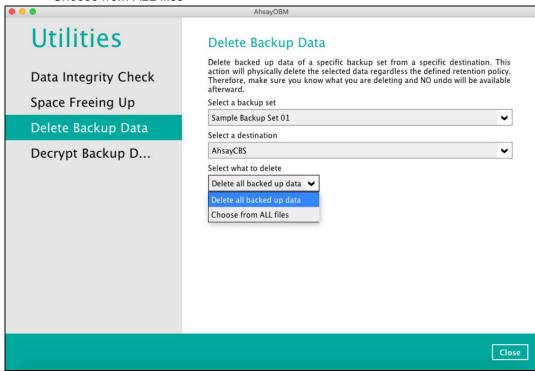


If you select a specific backup set, you will have an option to choose a destination.



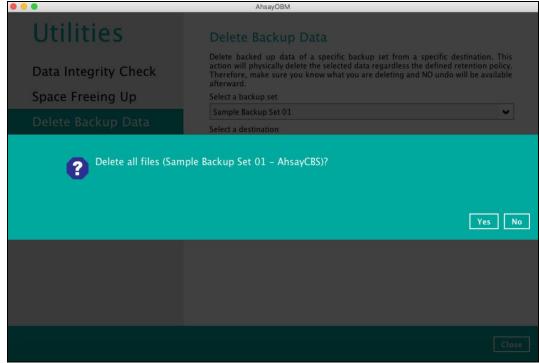
If you select a specific destination, there are two (2) available options for the type of files you wish to delete.

- Delete all backed up data
- Choose from ALL files



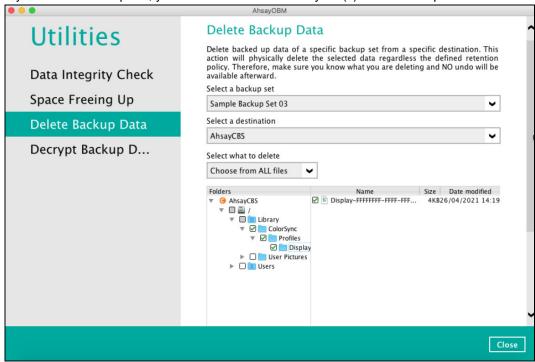
#### Delete all backed up data

If you choose this option, the following message will be displayed. By clicking **Yes**, all backed up data from the selected backup set(s) and destination(s) will be deleted.

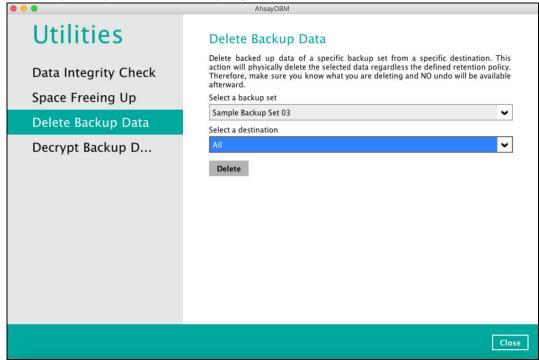


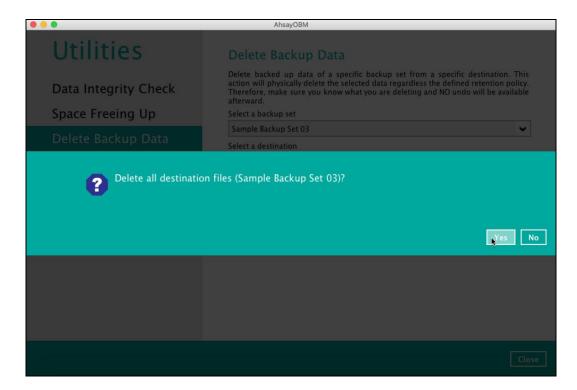
#### **Choose from ALL files**

If you choose this option, you can select to delete any file(s) in the backup set.

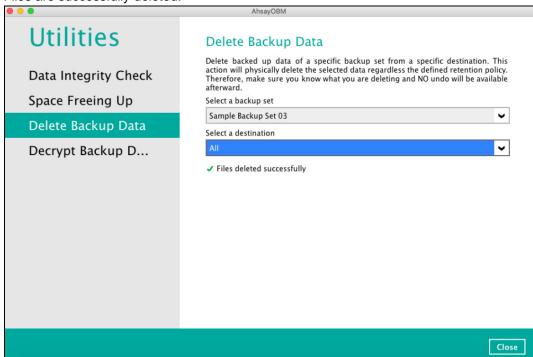


3. Click the [Delete] button, then click [Yes] to start the deletion of files.



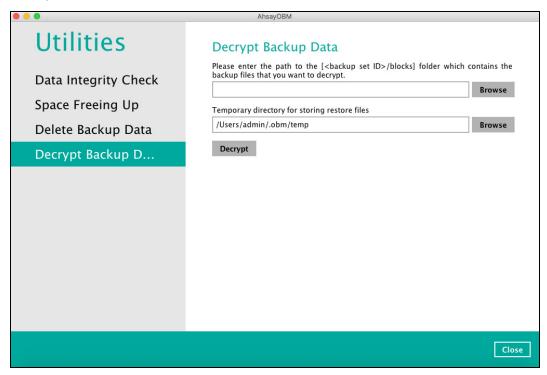


4. Files are successfully deleted.

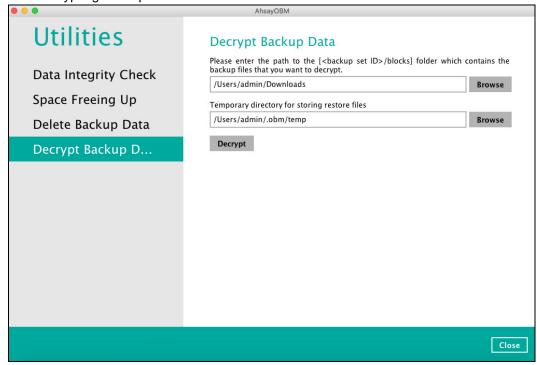


### 9.9.4 Decrypt Backup Data

This feature is used to restore raw data by using the **data encryption key** that was set for the backup set.



Enter the path of the folder which contains the backup files you want to decrypt. Click **decrypt** to start decrypting backup data.

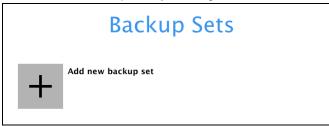


# 10 Create a Backup Set

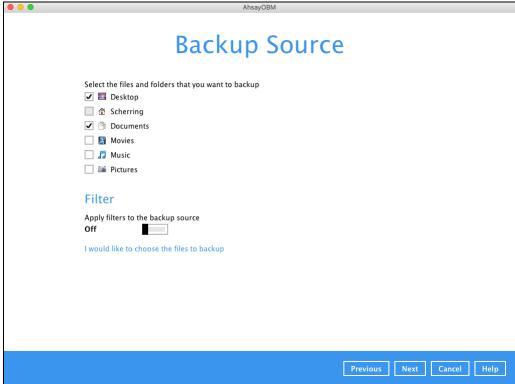
1. Click the **Backup Sets** icon on the main interface of AhsayOBM.

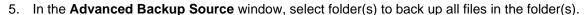


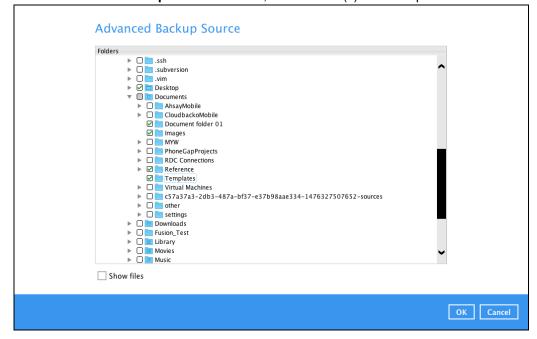
2. Create a new backup set by clicking + next to **Add new backup set**.



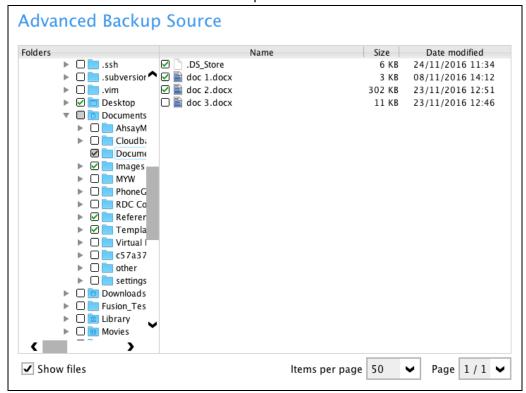
- 3. When the Create Backup Set window appears, name your new backup set, and select the **Backup set type**. Then, click **Next** to proceed.
- 4. In the Backup Source window, select the source files and folders for backup. Click **I would like to choose the files to backup** to select individual files for backup.





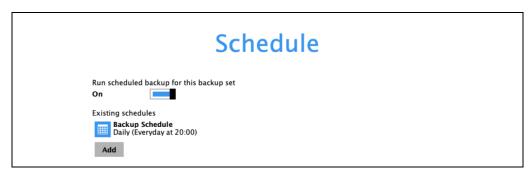


6. Alternatively, if you want to back up only specific files instead of all files in your selected folder(s), select the **Show files** checkbox at the bottom of the screen. A list of files will appear on the right-hand side. Select the checkbox(es) next to the file(s) to back up. Then, click **OK** to save your selections and close the Advanced Backup Source window.

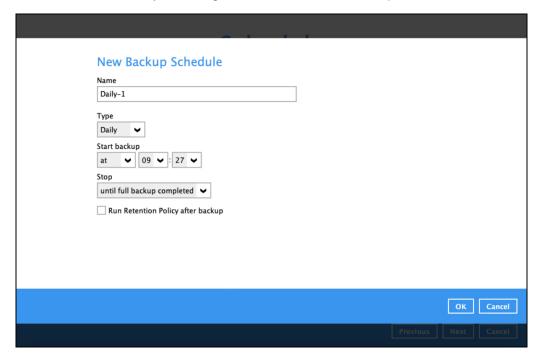


- 7. In the Backup Source window, click Next to proceed.
- 8. In the Schedule window, you can configure a backup schedule to automatically run a backup job at your specified time interval. In the Schedule window, the Run scheduled backup for this backup set is **On** by default.

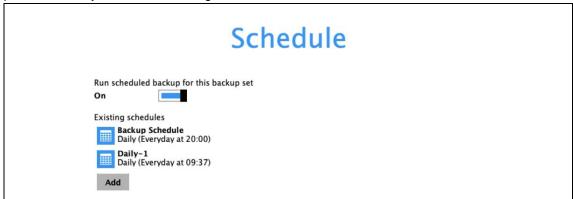
If you want to add a schedule now, click next to Add New schedule.



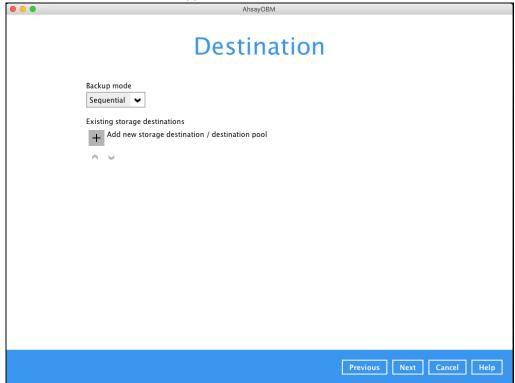
When the New Backup Schedule window appears, specify your backup schedule. Then, click **OK** to save your changes and close the New Backup Schedule window.



9. In case you have added a schedule, it will be shown in the Schedule window. Click **Next** to proceed when you are done setting.



10. The **Destination** window will appear.

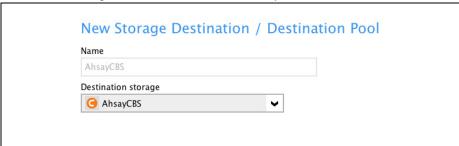


Select the appropriate option from the **Backup mode** dropdown menu.

- Sequential (default value) run backup jobs to each backup destination one by one
- Concurrent run backup jobs to all backup destinations at the same time

To select a backup destination for the backup data storage, click + next to **Add new storage** destination / destination pool.

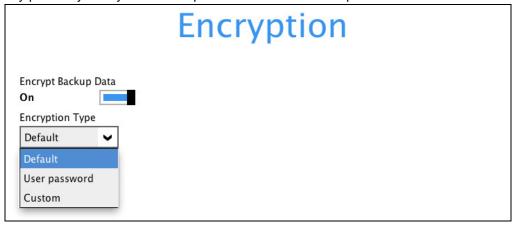
11. In the New Storage Destination / Destination Pool window, select the destination type and destination storage. Then, click **OK** to confirm your selection.



12. In the Destination window, your selected storage destination will be shown. Click **Next** to proceed.



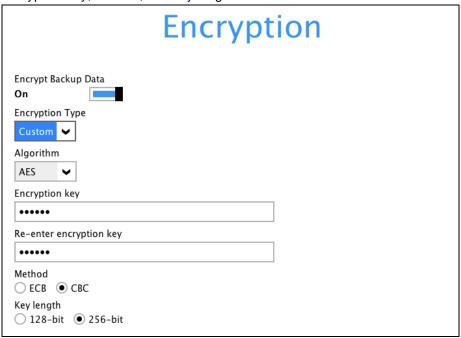
13. In the Encryption window, the default **Encrypt Backup Data** option is enabled with an encryption key preset by the system which provides the most secure protection.



You can choose from one of the following three Encryption Type options:

- ➤ **Default** an encryption key with 44 alpha numeric characters will be randomly generated by the system
- User password the encryption key will be the same as the login password of your AhsayOBM at the time when this backup set is created. Please be reminded that if you change the AhsayOBM login password later, the encryption keys of the backup sets previously created with this encryption type will remain unchanged.

➤ **Custom** – you can customize your encryption key, where you can set your own algorithm, encryption key, method, and key length.



**NOTE:** For best practice on managing your encryption key, refer to the following Wiki article. https://wiki.ahsay.com/doku.php?id=public:5034 best practices for managing encryption key

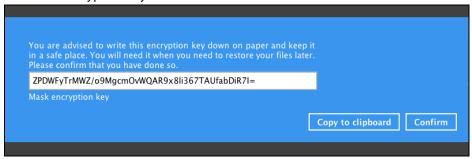
Click Next when you are done setting.

14. If you have enabled the Encryption Key feature in the previous step, the following pop-up window shows, no matter which encryption type you have selected.

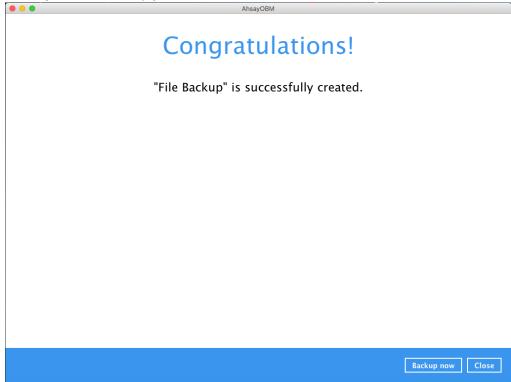


The pop-up window has the following three options to choose from:

➤ **Unmask encryption key** – The encryption key is masked by default. Click this option to show the encryption key.

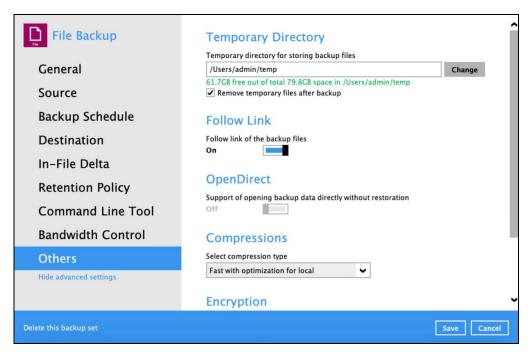


- Copy to clipboard Click to copy the encryption key, then you can paste it in another location of your choice.
- > Confirm Click to exit this pop-up window and proceed to the next step.
- 15. Upon successful creation of the backup set, the following screen will appear. You can click **Backup now** to back up your data or click **Close** to exit.



16. It is highly recommended to change the <u>Temporary Directory</u>. Select another location with sufficient free disk space other than /Users/admin//temp.

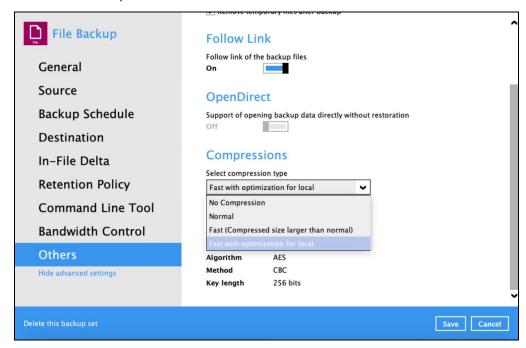
Go to Others > Temporary Directory. Click Change to browse for another location.



17. Optional: Select your preferred **Compression** type. By default, the compression is Fast with optimization for local.

Go to **Others** > **Compressions**. Select from the following list:

- No Compression
- Normal
- Fast (Compressed size larger than normal)
- · Fast with optimization for local



# 11 Overview on Backup Process

The following steps are performed during a backup job. For an overview of the detailed process for Steps **3**, **5**, **10**, and **12**, please refer to the following chapters.

- Periodic Data Integrity Check (PDIC) Process (Step 3)
- Backup Set Index Handling Process
  - Start Backup Job (Step 5)
  - Completed Backup Job (Step 12)
- Data Validation Check Process (Step 10)

# Start backup job

Establishing connection	Connection from the backup client to the backup server is established.	Generating delta files	Delta files are generated for modified files (if required when in-file delta is enabled).
Uploading encryption key	Encryption key is uploaded to the backup server (if enabled).	8 Uploading files	Data are compressed, encrypted, divided into individual data block size of 16 or 32 MB, and then uploaded to the backup destination(s).
Running Periodic DIC	Physical .bak files (data blocks) that do not exist in the index are removed from the backup destination(s), then the statistics of both data area and retention area will be recalculated.	Data validation check	The number of 16 or 32 MB data blocks, and the individual block size in the backup destination(s) is identical to the blocks transferred.
Running pre-backup command	Pre-backup command is running (if configured).	Running retention policy	Retention policy job is running (if enabled).
Downloading files	Latest index.db file and checksum files are downloaded from the backup destination(s) to the temporary folder.	Saving files	Latest index files on the client computer are saved to the backup destination(s), and client log files are saved to the backup server.
Compiling file list	Local file list is compiled according to the backup source setting.	Running post- backup command	Post-backup command is running (if configured).
Comparing files	Local and remote file lists are compared to identify new, updated, moved, or deleted files and/or folders since the last backup job.	Removing temporary files	Temporary data is removed from the temporary storage location specified in the backup set (if enabled).
7		14	Backup job completed

## 11.1 Periodic Data Integrity Check Process

For AhsayOBM v8.3.6.0 (or above), the PDIC will run on the first backup job that falls on the corresponding day of the week from **Monday to Friday**.

To minimize the impact of the potential load of large number of PDIC jobs running at the same time on the AhsayCBS server, the schedule of a PDIC job for each backup set is automatically determined by the result of the following formula:

PDIC schedule = %BackupSetID% modulo 5
or
%BackupSetID% mod 5

The calculated **result** will map to the corresponding day of the week (i.e., from Monday to Friday).

0	Monday
1	Tuesday
2	Wednesday
3	Thursday
4	Friday

NOTE: The PDIC schedule cannot be changed.

#### Example:

Backup set ID: 1594627447932

Calculation:  $1594627447932 \mod 5 = 2$ 

2	Wednesday

In this example:

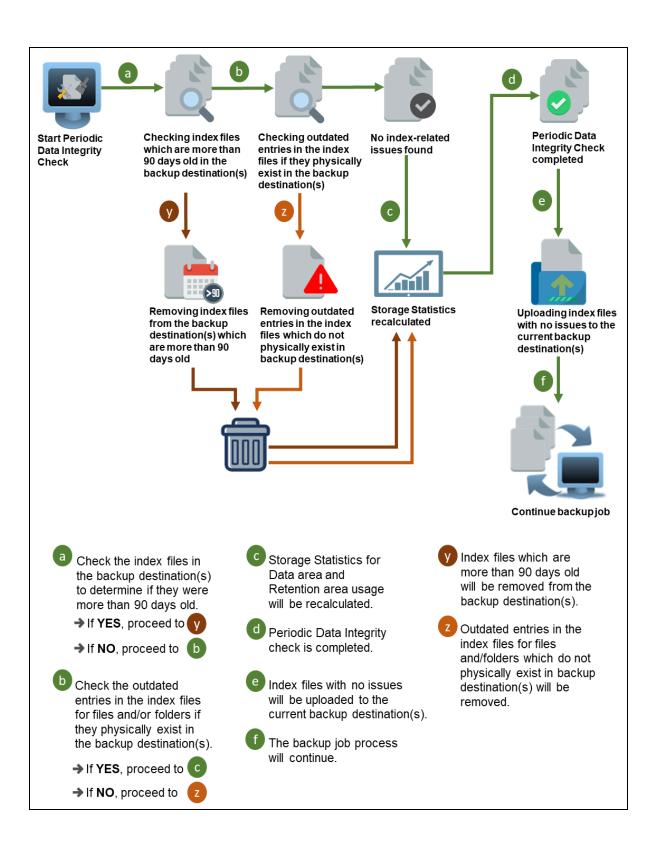
- · the PDIC will run on the first backup job that falls on Wednesday; or
- if there is no active backup job(s) running from Monday to Friday, then the PDIC will run on the next available backup job.

#### **NOTES**

Although according to the PDIC formula for determining the schedule is **%BackupSetID% mod** 5, this schedule only applies if the previous PDIC job was actually run more than 7 days prior.

Under certain conditions, the PDIC may not run strictly according to this formula. For example:

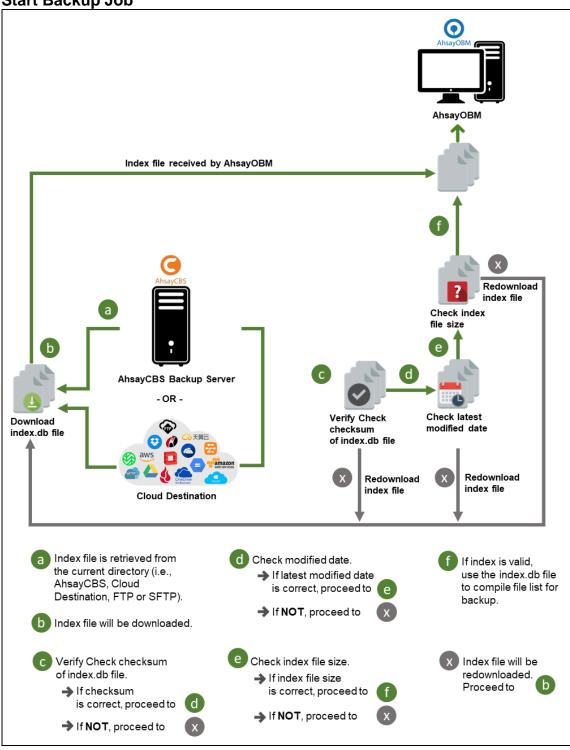
- 1. If AhsayOBM was upgraded to v8.5 (or above) from an older version v6, v7, or pre-8.3.6.0 version. In this case, the PDIC job will run on the first backup job after upgrade.
- 2. If backup jobs for a backup set are not run on a regular daily backup schedule (for example: on a weekly or monthly schedule), then the PDIC job will run if it detects that the previous PDIC job was run more than 7 days ago.
- 3. Every time a data integrity check (DIC) is run, the latest PDIC run date is reset, the next PDIC job will run after 7 days.
- 4. The PDIC job will not run if there are no files in both the data and retention areas. For example: a newly created backup set with no backup job history or a backup set where all the data has been deleted using the <a href="Delete Backup Data">Delete Backup Data</a> feature.
- The PDIC job will not run on a backup set that contains any data which still in v6 format. It will only run if all v6 data format on a backup set has undergone data migration to v8 block format.



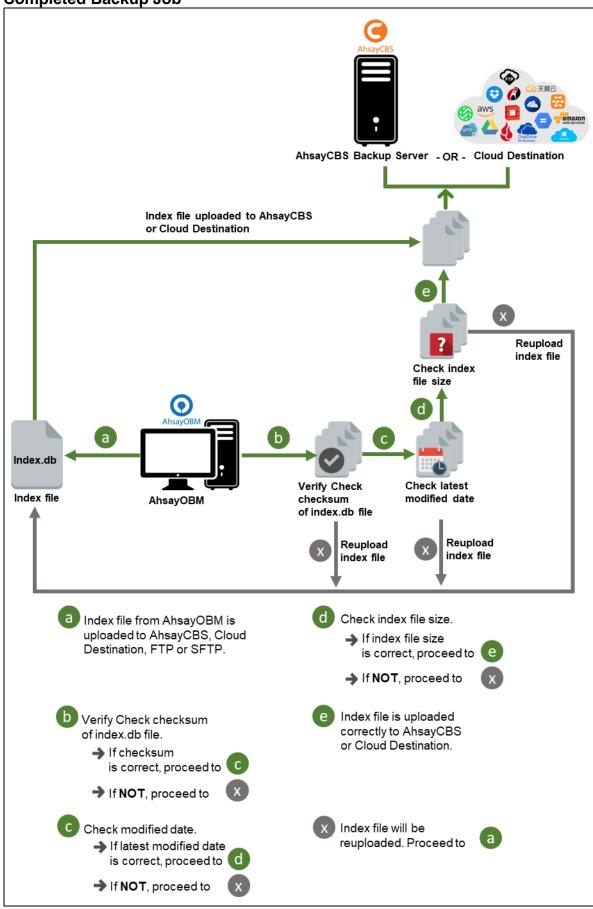
# 11.2 Backup Set Index Handling Process

To minimize the possibility of index related issues affecting backups, each time index files are downloaded from and uploaded to backup destination(s); the file size, last modified date, and checksum is verified to ensure index file integrity.

11.2.1 Start Backup Job

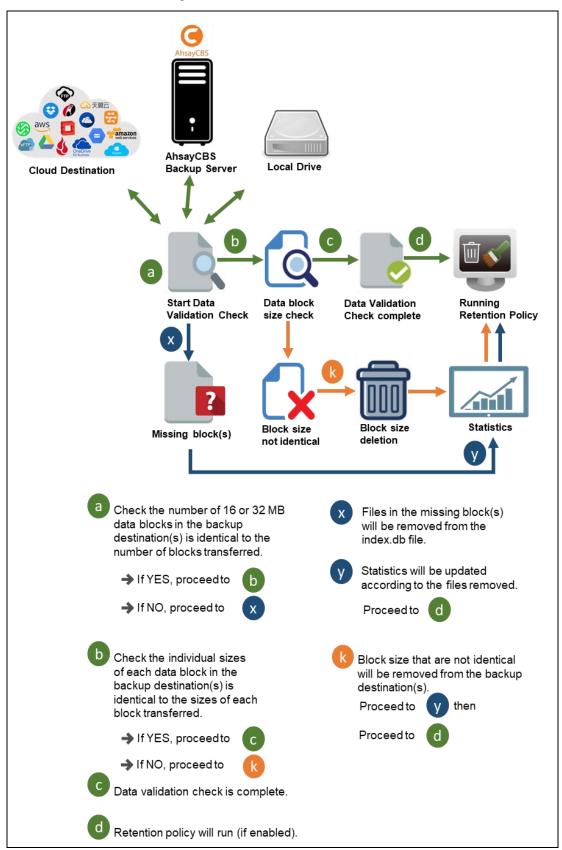


## 11.2.2 Completed Backup Job



### 11.3 Data Validation Check Process

As an additional measure to ensure that all files transferred to the backup destination(s) are received and saved correctly, both the number of 16 or 32 MB data block files and the size of each block file are checked again after the files are transferred.



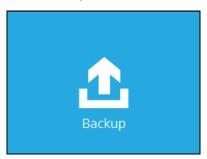
# 12 Run Backup Jobs

# 12.1 Login to AhsayOBM

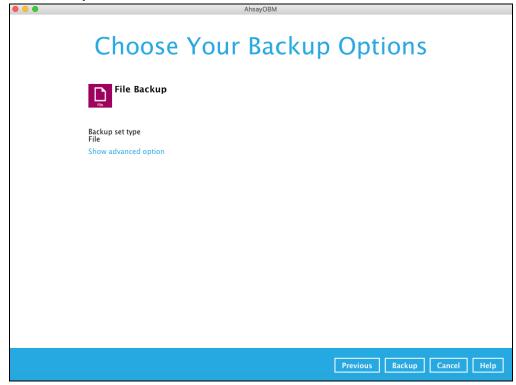
Login to the AhsayOBM application according to the instructions in <u>Chapter 7 Login to AhsayOBM</u>.

# 12.2 Start a Manual Backup

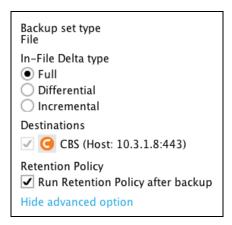
1. Click **Backup** on the main interface of AhsayOBM.



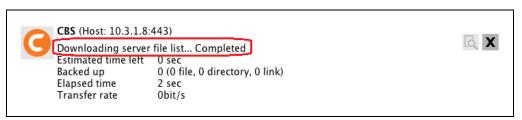
 Select the backup set that you would like to start a backup job for. In case you want to modify the In-File Delta type, Destinations and Retention Policy settings, click **Show** advanced option.



3. When advanced options are shown, it is recommended that you tick the checkbox next to Run Retention Policy after backup in the Retention Policy section at the bottom. This will help you save hard disk quota in the long run. In the In-File Delta type section, the following three options are available:



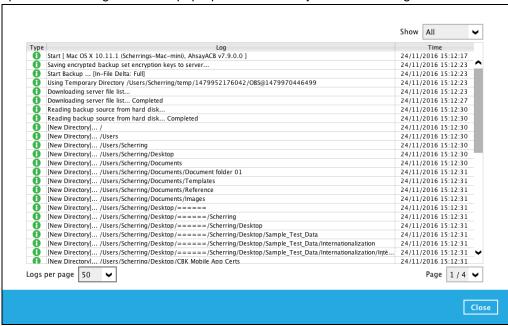
- Full A full backup captures all the data that you want to protect. When you run a backup job for the first time, AhsayOBM will run a full backup regardless of the in-file delta setting.
- Differential A differential backup captures only the changes made as compared with the last uploaded full file only (i.e., changes since the last full backup, not since the last differential backup).
- Incremental An incremental backup captures only the changes made as compared with the last uploaded full or delta file (i.e., changes since the last incremental backup).
- 4. Click **Backup** to start the backup job. The status will be shown.



5. When the backup is completed, the progress bar will be green in color and the message "Backup Completed Successfully" will appear.



You can click the **View** icon on the right-hand side to check the log. A window will pop up to show the log. Close the pop-up window when you finish reading it.



# 13 Restore Data

# 13.1 Login to AhsayOBM

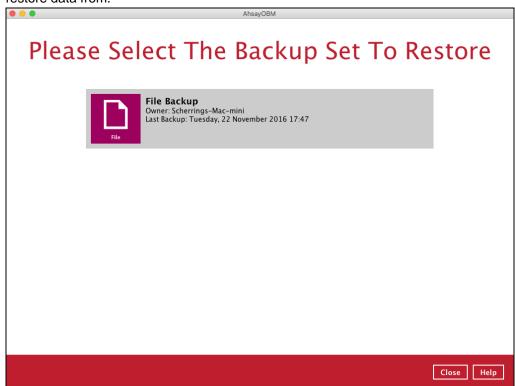
Login to the AhsayOBM application according to the instructions in <u>Chapter 7 Login to AhsayOBM</u>.

### 13.2 Restore Data

1. Click the **Restore** icon on the main interface of AhsayOBM.



2. All the available backup sets for restore will be listed. Select the backup set that you would like to restore data from.



3. Select where you would like to restore your data from.

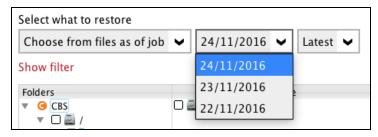


4. Select to restore files from a specific backup job, or from all files available. Then, select the files or folders that you would like to restore.

There are two options from the **Select what to restore** dropdown menu:

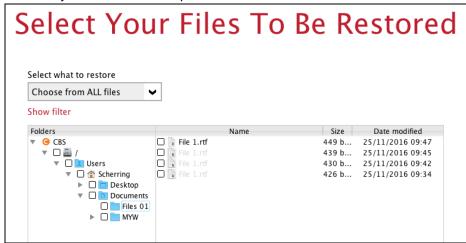
 Choose from files as of job – This option allows you to select a backup version from a specific date and time to restore.



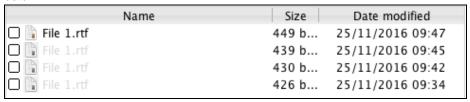




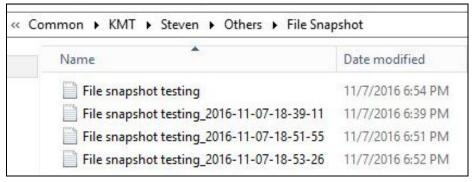
 Choose from ALL files – This option allows you to restore all the available backup versions for this backup set. Among all the available backup versions, you can even select only some of the backup versions of a file to restore.



The following is an example showing all the available backup versions of the file **1.rtf**. The latest version is shown in solid black color and all the previous versions are shown in grey color. You can identify the file version from the **Date modified** column.

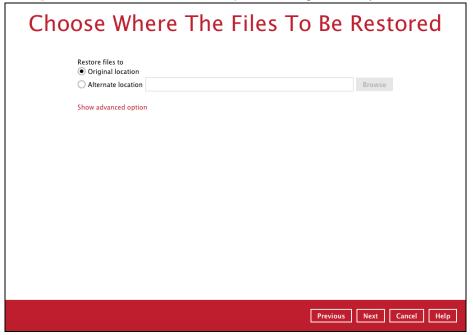


When the restore is done, you will see all the selected backup versions in the restore destination. The latest backup version has the file name as the original file, while the previous versions have the time stamps added to their file names for easy identification.

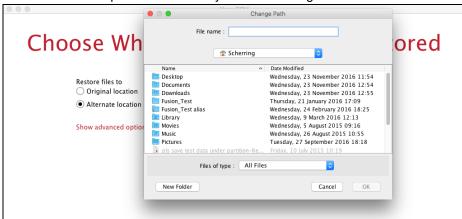


- 5. Click the **Show files** checkbox to select individual files for restoration. Click **Next** to proceed when you are done with the selections.
- Select to restore the files to their Original location, or to an Alternate location. Then, click Next to proceed.
  - Original location the backed-up data will be restored to the computer running the AhsayOBM under the same directory path as on the machine storing the backup source. For example, if the backup source files are stored under Users/[User's Name]/Downloads folder, the data will be restored to Users/[User's

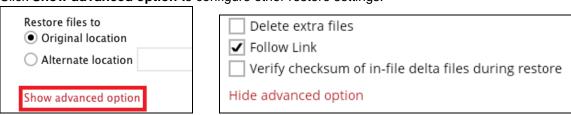
Name]/Downloads as well on the computer running the AhsayOBM.



 Alternate location – you can choose to restore the data to a location of your choice on the computer where AhsayOBM is running.



7. Click **Show advanced option** to configure other restore settings:

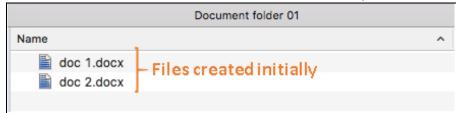


#### Delete extra files

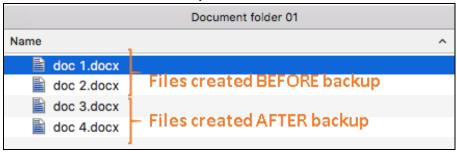
By enabling this option, the restore process will attempt to synchronize the selected restore source with the restore destination, making sure the data in the restore destination is exactly the same as the restore source. Any data created after backup will be treated as "extra files" and will be deleted from the restore source if this feature is enabled.

#### **Example:**

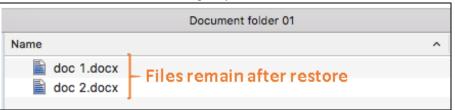
i) Two files are created under the **Document folder 01**, namely doc 1 & doc 2.



- ii) A backup is performed for folder **Document folder 01**.
- iii) Two new files are created, namely doc 3 & doc 4.



- iv) A restore is performed for the **Document folder 01**, with **Delete extra files** option enabled.
- v) Since doc 3 & doc 4 have never been backed up, therefore they will be deleted from **Document folder 01**, leaving only the two files that have been backed up.



#### **WARNING**

Please exercise extra caution when enabling this feature. Consider what data in the restore source has not been backed up and what impact it would cause if those data were deleted.

Prior to the data restore and synchronization, a warning message shows as the one shown below. Only clicking **Yes** will the "extra file" be deleted. You can click **Apply to all** to confirm deleting all the "extra files" at a time.

#### Follow Link (Enabled by default)

When this option is enabled, not only the symbolic link or junction point will be restored, the directories and files that the symbolic link or junction point links to will also be restored.

The table below summarizes the behaviors when a restore is performed with different settings.

Follow Link	Restore to	Behavior
Enabled	Original location	Symbolic link or junction point is restored to the original backup location.

		Target directories or files are also restored to the original backup location.
Alternate location	Symbolic link or junction point is restored to the location specified.	
	location	Target directories or files are also restored to the alternate location specified.
Disabled —	Original location	Symbolic link or junction point is restored to the original backup location.
		Target directories or files are <b>NOT</b> restored to the original backup location.
	Alternate location	Symbolic link or junction point is restored to the location specified.
		Target directories or files are <b>NOT</b> restored to the alternate location specified.

#### Verify checksum of in-file delta files during restore

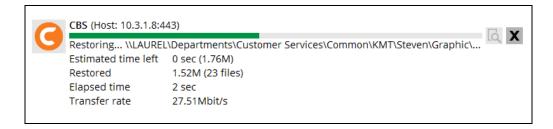
Verify checksum of in-file delta files during restore is disabled by default. You can enable the feature by ticking the checkbox so that the checksum of in-file delta files will be verified. As the feature will make the restore process time longer, it is recommended to enable the feature only if you want to verify whether the merged file were correct.

- 8. Click **Next** to proceed when you are done with the settings.
- 9. Select the temporary directory for storing temporary files, such as delta files, when they are being merged.

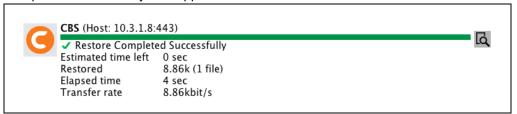
By default, the temporary files are stored under the temp directory of the user profile directory. In case the same directory path does not exist in the computer you are running AhsayOBM, you have to click **Browse** to define a new location for storing the temporary files. Otherwise, you will not be able to perform a restore.



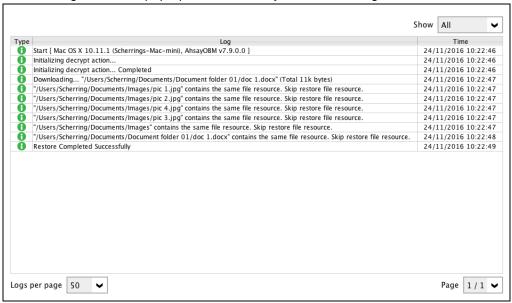
10. Click **Restore** to start the restore. The status will be shown.



11. When the restore is completed, the progress bar will be green in color and the message "Restore Completed Successfully" will appear.



You can click the **Q View** icon on the right-hand side to check the log. A window will pop up to show the log. Close the pop-up window when you finish reading it.



- 12. In the Restore window, click **Cancel** to close the Restore window.
- 13. To exit AhsayOBM, click the "x" on the top right corner. A message will appear to ask for your confirmation. Click **Yes** to close the application. If you wish to use AhsayOBM again, you will then have to launch it again.

## 13.3 Restore Filter

This search feature allows you to search directories, files, and folders.

To make it more flexible, the search feature offers filtering. You can add additional pattern upon searching. Pattern includes the following criteria:

#### Contains

These are Directories, Files, and Folders with the name **containing** the specific letter or word.

#### Exact

These are Directories, Files, and Folders with the **exact** or **accurate** name.

#### Start With

These are Directories, Files, and Folders with the name **<u>starting</u>** with a specific letter or word.

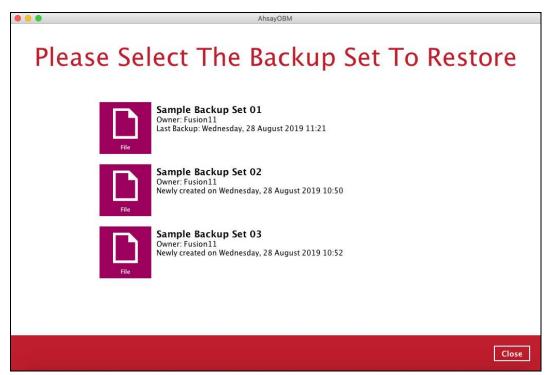
#### Ends With

These are Directories, Files, and Folders with the name **ending** with a specific letter or word.

It also has the **Match Case** function, which serves as an additional accuracy when searching for any specific directories, files, folders, and mails.

For more detailed examples using the restore filter on AhsayOBM, refer to <u>Appendix B: Example Scenarios for Restore Filter</u>.

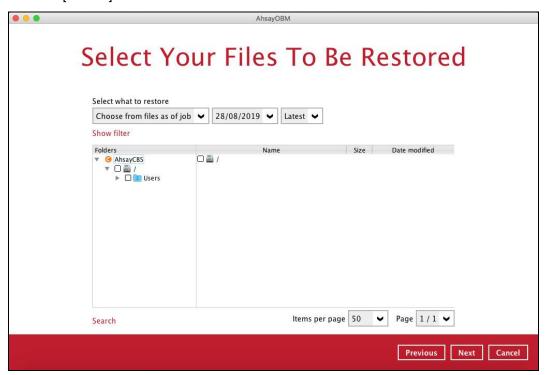
- 1. Login to AhsayOBM according to the instructions in Login to AhsayOBM.
- 2. Click the [Restore] icon on the main interface of AhsayOBM.
- 3. Select the backup set that you would like to restore.



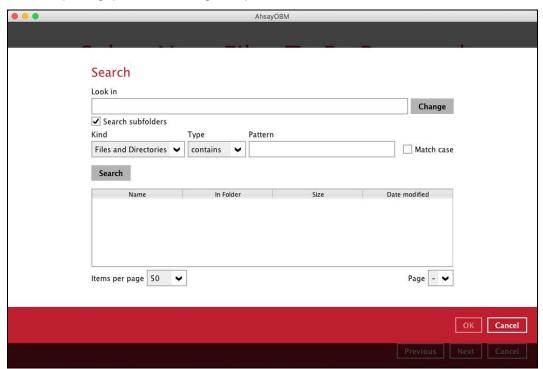
4. Select the backup destination that you would like to restore backed-up items to.

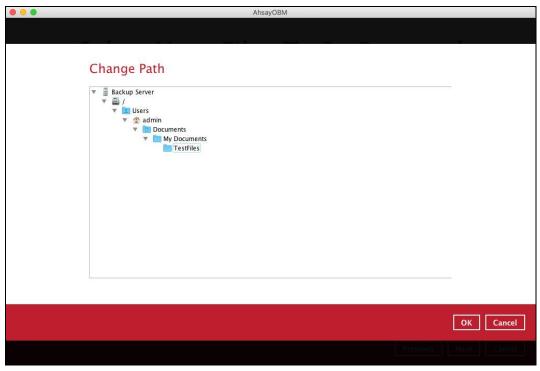


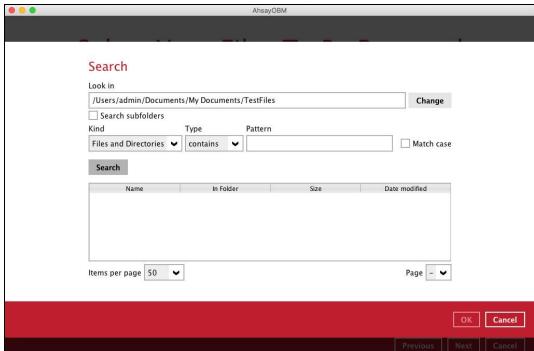
5. Click the [Search] located on the lower left side of the screen.



6. Click the [Change] button to change the path of the restore items from other location.



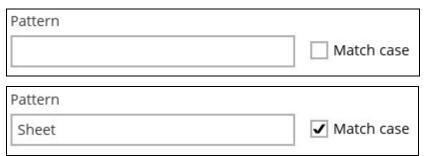




7.	Tick the [Search subfolders] to include available subfolders upon searching.
	Search subfolders
	Search subfolders
8.	Select from the following Kind of files you want to search.
	Files and Directories
	Files only
	Directories

9. Select from the following Type of filtering you want to search.

- Contains
  - Exact
  - Starts With
  - Ends With
- 10. Enter a pattern you want and tick the [Match case] box if you want to accurately search for a specific file.



11. Click the [Search] button and the result will be displayed.



12. Check all the items or check a specific item that you want and click the [OK] button to proceed and you will return to the restore main screen.

# 14 Mobile Backup and Restore to AhsayCBS and Predefined Destination

To do a mobile backup and restore to AhsayCBS and Predefined Destination, follow the steps:

- Backup photos and videos from Ahsay Mobile app to AhsayOBM local destination. For more detailed information, check <u>Ahsay Mobile App User Guide for Android and iOS</u> <u>Chapter 10</u>.
- Create a File Backup Set on AhsayOBM and follow these setup:
  - Backup source should be photos and videos backed up in AhsayOBM local destination. Example: /Users/admin/Documents/Backup/Redmi
  - Backup destination should be to AhsayCBS and Predefined Destination. Examples
    of predefined destinations: Google Drive, OneDrive, Wasabi, etc.
- Run a Backup Job on AhsayOBM.
- Restore Data on AhsayOBM. This can be from Original or Alternate location.

## 14.1 Create a File Backup Set

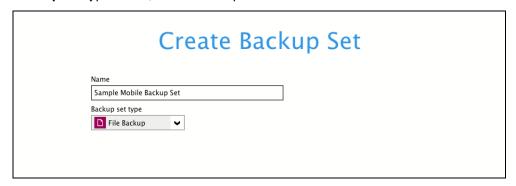
1. Click the **Backup Sets** icon on the main interface of AhsayOBM.



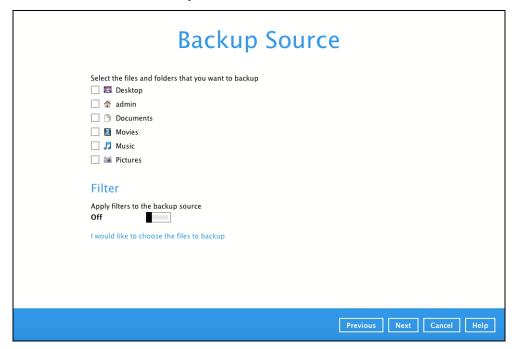
2. Create a new backup set by clicking + next to Add new backup set.



3. When the Create Backup Set window appears, name your new backup set, and select the **File Backup** set type. Then, click **Next** to proceed.

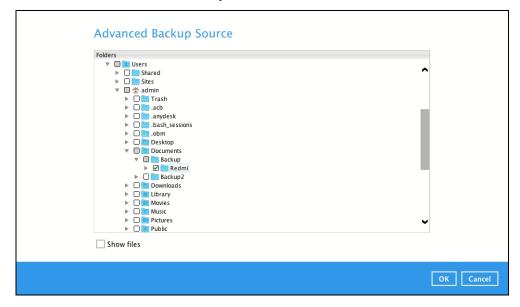


4. In the Backup Source window, select the mobile backup source for backup. Click I would like to choose the files to backup.

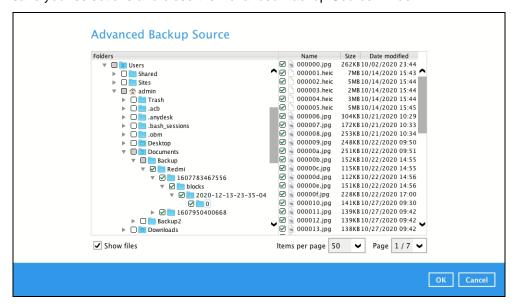


In the Advanced Backup Source window, select the mobile backup source.

In this example, Redmi folder is selected. The mobile backup source is in /Users/admin/Documents/Backup.

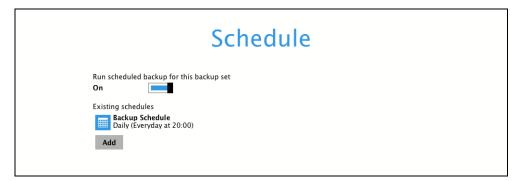


Alternatively, if you want to back up only specific files instead of all files in your selected folder(s), select the **Show files** checkbox at the bottom of the screen. A list of files will appear on the right-hand side. Select the checkbox(es) next to the file(s) to back up. Then, click **OK** to save your selections and close the Advanced Backup Source window.

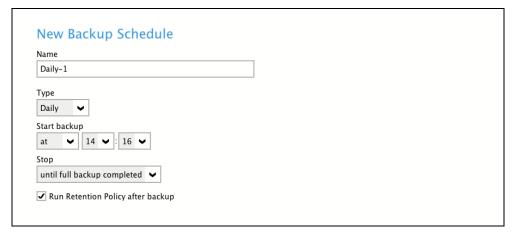


In the Backup Source window, click Next to proceed.

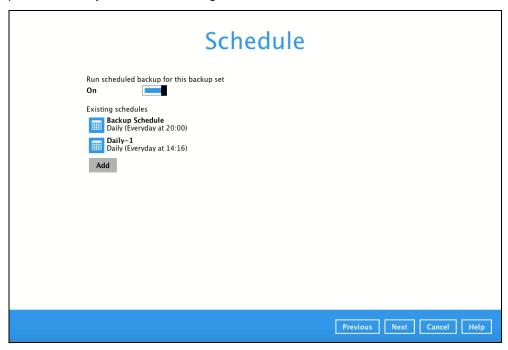
5. In the Schedule window, the Run scheduled backup for this backup set is **On** by default. You can configure a backup schedule to automatically run a backup job at your specified time interval. Click Add to add a new schedule.



When the New Backup Schedule window appears, specify your backup schedule. Then, click **OK** to save your changes and close the New Backup Schedule window.

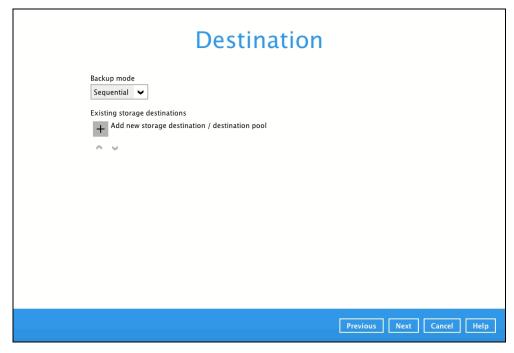


In case you have added a schedule, it will be shown in the Schedule window. Click **Next** to proceed when you are done setting.

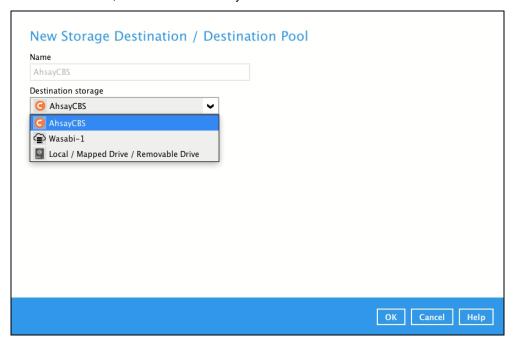


- 6. The **Destination** window will appear. Select the appropriate option from the **Backup mode** dropdown menu.
  - Sequential (default value) run backup jobs to each backup destination one by one
  - Concurrent run backup jobs to all backup destinations at the same time

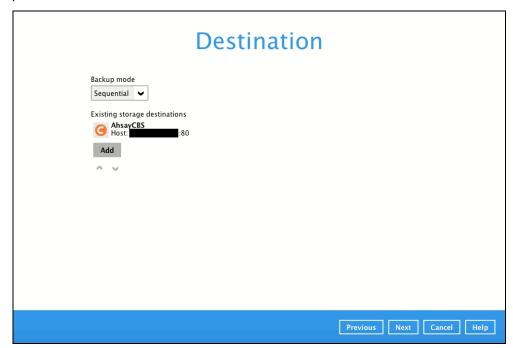
To select a backup destination for the backup data storage, click + next to **Add new storage** destination / destination pool.



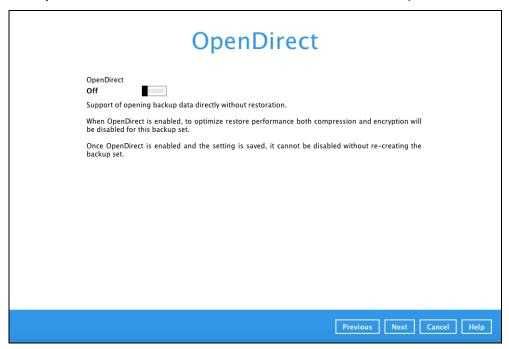
In the New Storage Destination/Destination Pool window, select AhsayCBS or a Predefined destination. Then, click **OK** to confirm your selection.



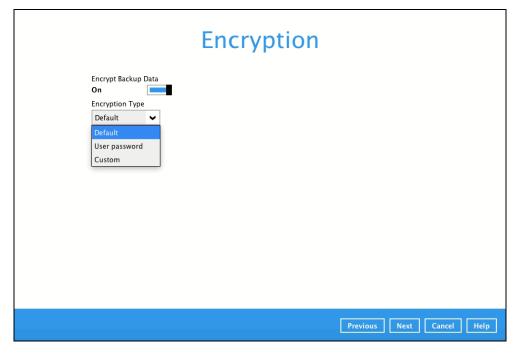
In the Destination window, your selected storage destination will be shown. Click **Next** to proceed.



7. The **OpenDirect Restore** feature should be disabled. Click **Next** to proceed.

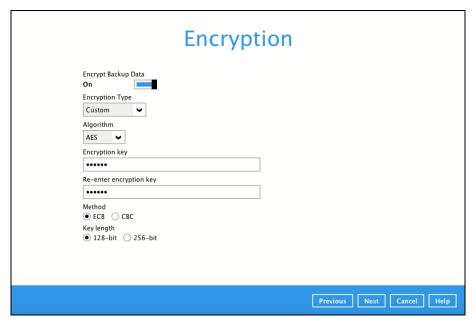


8. In the Encryption window, the default **Encrypt Backup Data** option is enabled with an encryption key preset by the system which provides the most secure protection



You can choose from one of the following three Encryption Type options:

- ➤ **Default** an encryption key with 44 alpha numeric characters will be randomly generated by the system
- User password the encryption key will be the same as the login password of your AhsayOBM at the time when this backup set is created. Please be reminded that if you change the AhsayOBM login password later, the encryption keys of the backup sets previously created with this encryption type will remain unchanged.
- ➤ **Custom** you can customize your encryption key, where you can set your own algorithm, encryption key, method, and key length.



Click Next when you are done setting.

9. If you have enabled the Encryption Key feature in the previous step, the following pop-up window shows, no matter which encryption type you have selected.



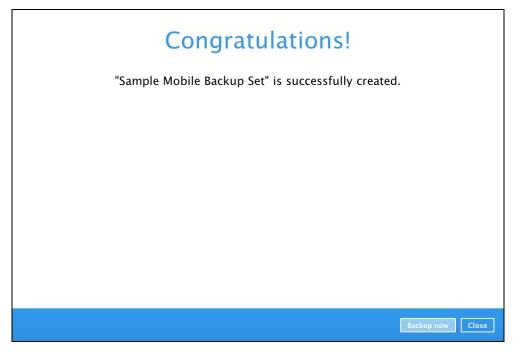
The pop-up window has the following three options to choose from:

➤ **Unmask encryption key** – The encryption key is masked by default. Click this option to show the encryption key.



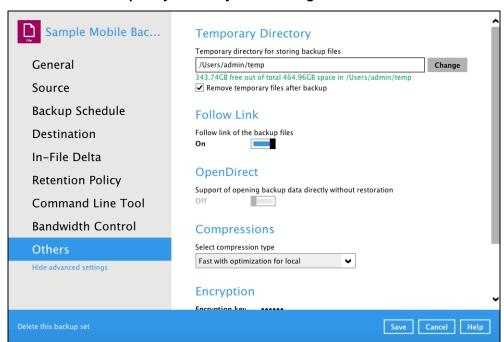
- > Copy to clipboard Click to copy the encryption key, then you can paste it in another location of your choice.
- > Confirm Click to exit this pop-up window and proceed to the next step.

10. Upon successful creation of the backup set, the following screen will appear. You can click **Backup now** to back up your data or click **Close** to exit.



11. It is highly recommended to change the <u>Temporary Directory</u>. Select another location with sufficient free disk space other than **/Users/admin/temp**.

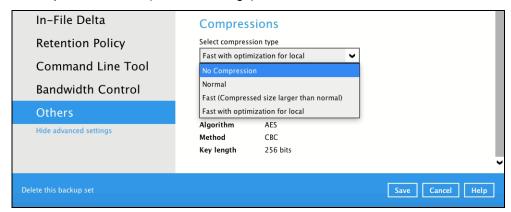
Go to Others > Temporary Directory. Click Change to browse for another location.



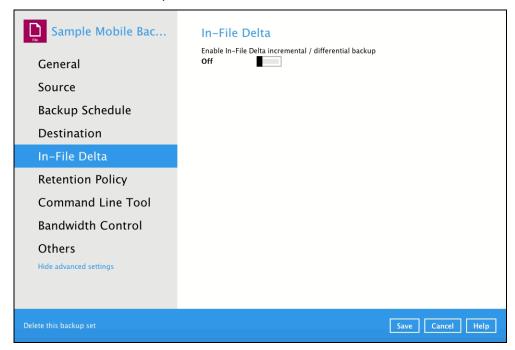
12. Optional: Select your preferred **Compression** type. By default, the compression is set Optimal for Local (Low CPU Usage) Go to **Others** > **Compressions**.

Select from the following list:

- No Compression
- Normal
- Fast
- Optimal for Local (Low CPU Usage)



13. Optional: It is recommended to disable the **In-File Delta** as the files are relatively small, photos and videos are also not updated.

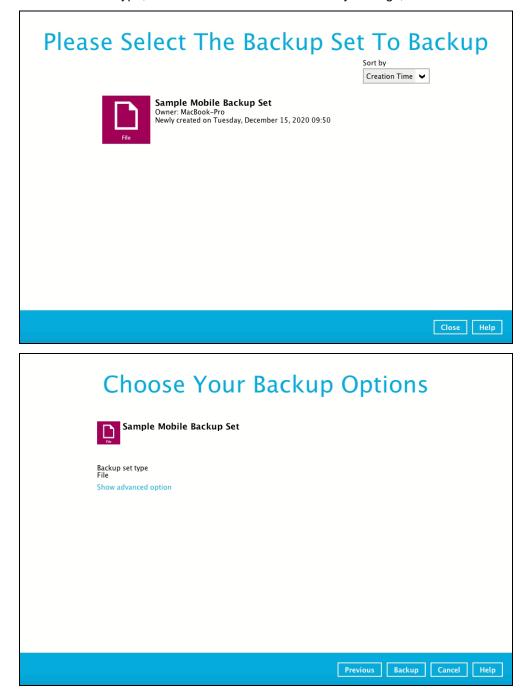


# 14.1 Run a Backup Job

1. Click **Backup** on the main interface of AhsayOBM.

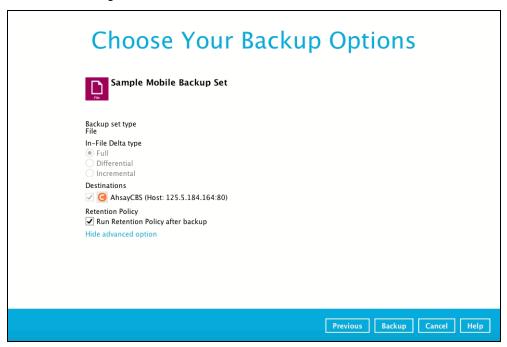


2. Select the backup set that you would like to start a backup job for. In case you want to modify the In-File Delta type, Destinations and Retention Policy settings, click **Show advanced option**.

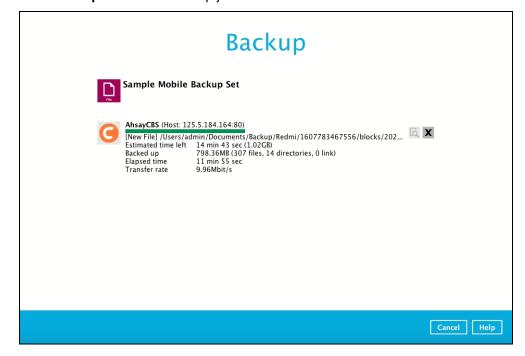


3. When advanced options are shown, it is recommended that you tick the checkbox next to **Run Retention Policy after backup** in the Retention Policy section at the bottom.

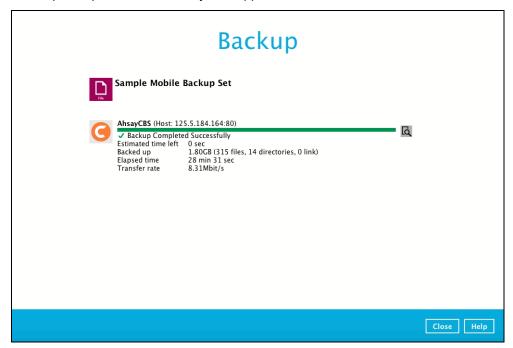
This will help you save hard disk quota in the long run. In the In-File Delta type section, it is recommended to run in **Full** as a full backup captures all the data that you want to protect. When you run a backup job for the first time, AhsayOBM will run a full backup regardless of the in-file delta setting.



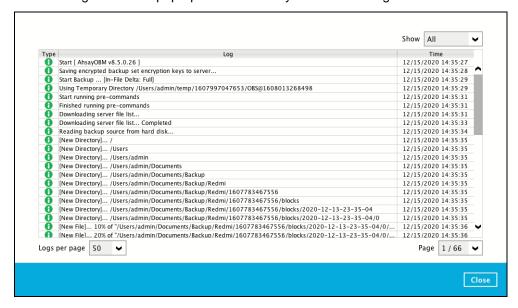
4. Click **Backup** to start the backup job. The status will be shown.



5. When the backup is completed, the progress bar will be green in color and the message "Backup Completed Successfully" will appear.



6. You can click the **\(\overline{\o** 



## 14.3 Restore Data

There are two (2) options to restore data from AhsayCBS and Predefined Destination to the mobile device, Original location, and Alternate location.

- Original location, data will be restored on the original location which is the backup destination for your mobile device.
  - Using this option, you can perform seamless restore to your mobile device as the location is the same with the mobile backup destination.
- Alternate location, data will be restored on an alternate location which can be setup anywhere in the AhsayOBM local machine. If you choose this option then restoring to your mobile device will have to be manually done. There are two (2) options available:
  - Option 1: Copy the restored data from alternate location to original location which is the backup destination for your mobile device. You can now use the Ahsay Mobile app to restore the photos and videos back to your mobile device.
  - Option 2: Copy the restored data from the alternate location to your Android or iOS mobile device.

### Examples:

- For an Android device, you need to plug your cable and transfer the restored data from the alternate location to your mobile device storage.
- For an iOS device, you need to transfer the restored data from the alternate location to iCloud.

Restore to alternate location is not supported on another AhsayOBM machine. Options 1 and 2 must be on the original machine where the backups were performed.

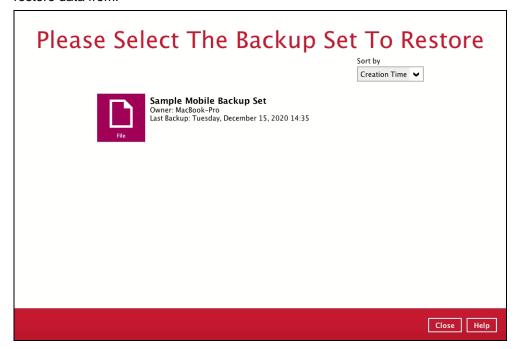
In case the original machine is no longer available, AhsayOBM will be able to restore the photos and videos from AhsayCBS or Predefined Destination to the mobile backup destination folder. However, as the mobile devices were not originally paired with the new installation or machine, the mobile devices will not be able to restore the photos and videos from the AhsayOBM.

## 14.3.1 Original Location

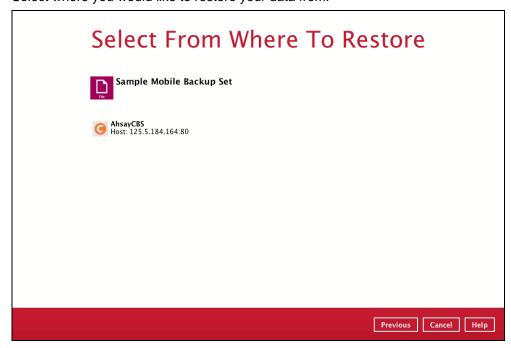
1. Click the **Restore** icon on the main interface of AhsayOBM.



2. All the available backup sets for restore will be listed. Select the backup set that you would like to restore data from.

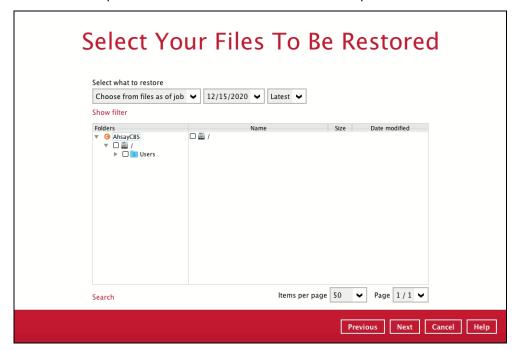


3. Select where you would like to restore your data from.

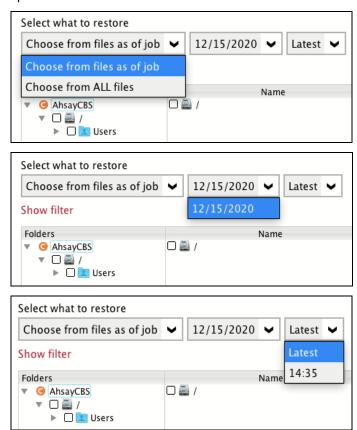


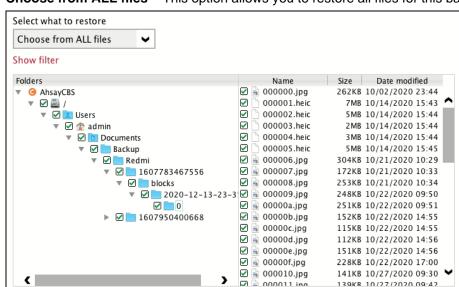
4. Select to restore files from a specific backup job, or from all files available. Then, select the files or folders that you would like to restore.

There are two options from the **Select what to restore** dropdown menu:



 Choose from files as of job – This option allows you to select a backup version from a specific date and time to restore.





O Choose from ALL files – This option allows you to restore all files for this backup set.

Click **Next** to proceed when you are done with the selections.

Search

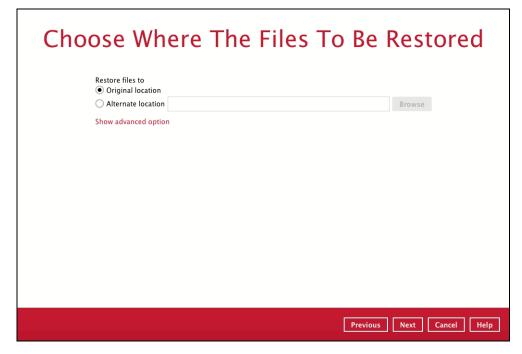
5. Select to restore the files to Original location. Then, click Next to proceed.

The backed-up data will be restored to the computer running the AhsayOBM under the same directory path as on the machine storing the backup source.

For example, if the backup source files are stored under **Users/[User's Name]/Downloads** folder, the data will be restored to **Users/[User's Name]/Downloads** as well on the computer running the AhsayOBM.

Items per page

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6. Click **Show advanced option** to configure other restore settings:

Restore files to  Original location	
Alternate location	
Show advanced option	

Choos	se Where	The File	s To Be	Restored
	tore files to Original location			
0	Alternate location			Browse
	Follow Link Verify checksum of in-file del e advanced option	ta files during restore		

## Follow Link (Enabled by default)

When this option is enabled, not only the symbolic link or junction point will be restored, the directories and files that the symbolic link or junction point links to will also be restored.

The table below summarizes the behaviors when a restore is performed with different settings.

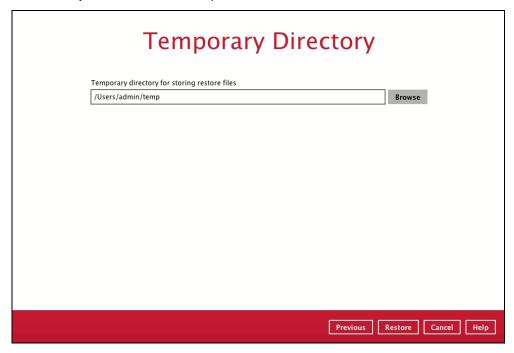
Follow Link	Restore to	Behavior
	Original location	Symbolic link or junction point is restored to the original backup location.
Enabled		Target directories or files are also restored to the original backup location.
Enabled	Alternate location	Symbolic link or junction point is restored to the location specified.
		Target directories or files are also restored to the alternate location specified.
	Original location	Symbolic link or junction point is restored to the original backup location.
Disabled		Target directories or files are <b>NOT</b> restored to the original backup location.
Disabled	Alternate location	Symbolic link or junction point is restored to the location specified.
		Target directories or files are <b>NOT</b> restored to the alternate location specified.

## Verify checksum of in-file delta files during restore

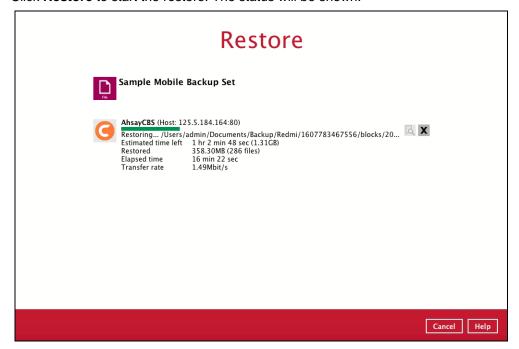
Verify checksum of in-file delta files during restore is disabled by default. You can enable the feature by ticking the checkbox so that the checksum of in-file delta files will be verified. As the feature will make the restore process time longer, it is recommended to enable the feature only if you want to verify whether the merged files were correct.

Click Next to proceed when you are done with the settings.

7. Select the temporary directory for storing temporary files, such as delta files, when they are being merged. By default, the temporary files are stored under the temp directory of the user profile directory. In case the same directory path does not exist in the computer you are running AhsayOBM, you have to click **Browse** to define a new location for storing the temporary files. Otherwise, you will not be able to perform a restore.



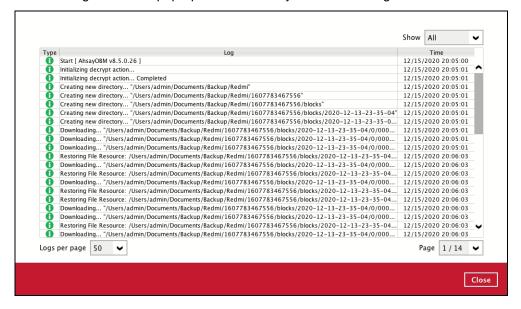
8. Click **Restore** to start the restore. The status will be shown.



9. When the restore is completed, the progress bar will be green in color and the message "Restore Completed Successfully" will appear.

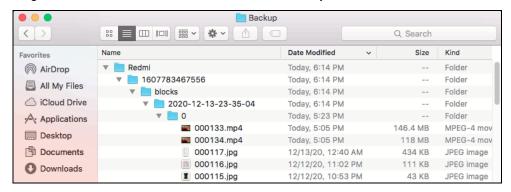


10. You can click the **View** icon on the right-hand side to check the log. A window will pop up to show the log. Close the pop-up window when you finish reading it.



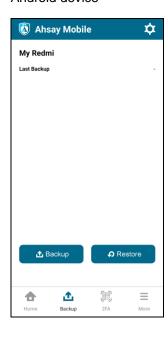
11. You can restore the restored data from the original location to your mobile device by using the Ahsay Mobile app.

Original location: /Users/admin/Documents/Backup/Redmi



#### Android device

#### iOS device





## 14.3.2 Alternate Location

1. Click the **Restore** icon on the main interface of AhsayOBM.



2. All the available backup sets for restore will be listed. Select the backup set that you would like to restore data from.

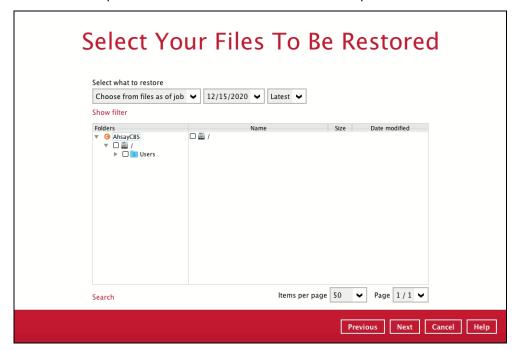


3. Select where you would like to restore your data from.

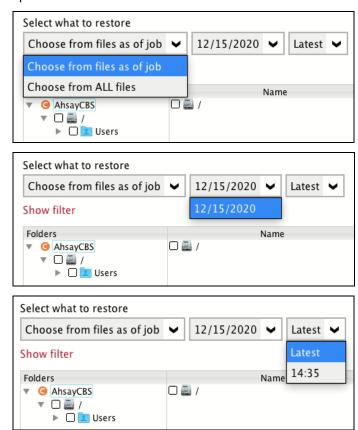


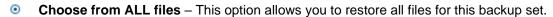
4. Select to restore files from a specific backup job, or from all files available. Then, select the files or folders that you would like to restore.

There are two options from the **Select what to restore** dropdown menu:



 Choose from files as of job – This option allows you to select a backup version from a specific date and time to restore.

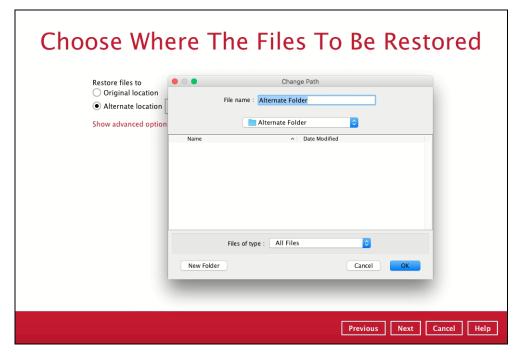






Click **Next** to proceed when you are done with the selections.

5. Select to restore the files to **Alternate location**. You can choose to restore the data to a location of your choice on the computer where AhsayOBM is running. Then, click **Next** to proceed.



6. Click **Show advanced option** to configure other restore settings:

Restore files to Original location		
Alternate location	/Users/	
Show advanced option		

Cho	ose Where The Files To Be	Restored
	Original location  Oliginal location /Users/admin/Alternate Folder	Browse
	□ Delete extra files □ Follow Link □ Resolve Link □ Verify checksum of in-file delta files during restore Hide advanced option	
	Previous	Next Cancel Help

## Delete extra files

By enabling this option, the restore process will attempt to synchronize the selected restore source with the restore destination, making sure the data in the restore destination is exactly the same as the restore source. Any data created after backup will be treated as "extra files" and will be deleted from the restore source if this feature is enabled.

#### **WARNING**

Please exercise extra caution when enabling this feature. Consider what data in the restore source has not been backed up and what impact it would cause if those data were deleted. Prior to the data restore and synchronization, a warning message shows as the one shown below. Only clicking **Yes** will the "extra file" be deleted. You can click **Apply to all** to confirm deleting all the "extra files" at a time.

## Follow Link (Enabled by default)

When this option is enabled, not only the symbolic link or junction point will be restored, the directories and files that the symbolic link or junction point links to will also be restored.

The table below summarizes the behaviors when a restore is performed with different settings.

Follow Link	Restore to	Behavior
Enabled	Original location	Symbolic link or junction point is restored to the original backup location.  Target directories or files are also restored to the original backup location.

	Alternate location	Symbolic link or junction point is restored to the location specified.  Target directories or files are also restored to the alternate location specified.
Disabled	Original location	Symbolic link or junction point is restored to the original backup location.  Target directories or files are <b>NOT</b> restored to the original backup location.
Disabled	Alternate location	Symbolic link or junction point is restored to the location specified.  Target directories or files are <b>NOT</b> restored to the alternate location specified.

#### Resolve Link

This option must be used in conjunction with the Follow Link option. When this option is enabled, the symbolic link, as well as the directories and files that the symbolic link links to will also be restored in the alternate location you have chosen. That means the symbolic link will point to the alternate location instead of the original location.

The table below summarizes the behaviors when a restore is performed with this option turned on and off.

Resolve Link	Behavior
Enabled	Symbolic link is restored to the alternate location specified, with its target directories and files also restored to the same location in their relative path. Target of the link is updated to the new relative path. In other word, the link now points to the new alternate location.
Disabled	Symbolic link is restored to the alternate location specified, with its target directories and files also restored to the same location in their relative path. However, target of the link is NOT updated to the new relative path. In other word, the link still points to the original location.

## Verify checksum of in-file delta files during restore

Verify checksum of in-file delta files during restore is disabled by default. You can enable the feature by ticking the checkbox so that the checksum of in-file delta files will be verified. As the feature will make the restore process time longer, it is recommended to enable the feature only if you want to verify whether the merged files were correct.

Click **Next** to proceed when you are done with the settings.

7. Select the temporary directory for storing temporary files, such as delta files, when they are being merged. By default, the temporary files are stored under the temp directory of the user profile directory. In case the same directory path does not exist in the computer you are running AhsayOBM, you have to click **Browse** to define a new location for storing the temporary files. Otherwise, you will not be able to perform a restore.



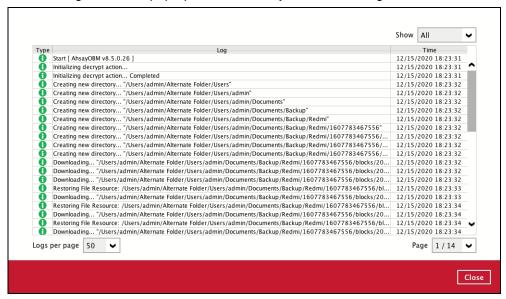
8. Click **Restore** to start the restore. The status will be shown.



9. When the restore is completed, the progress bar will be green in color and the message "Restore Completed Successfully" will appear.



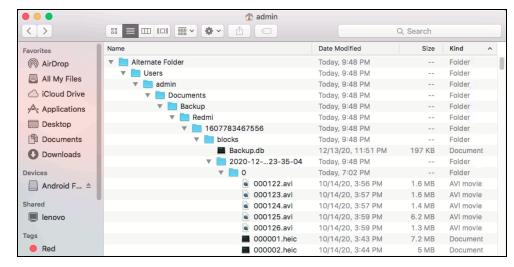
10. You can click the view icon on the right-hand side to check the log. A window will pop up to show the log. Close the pop-up window when you finish reading it.



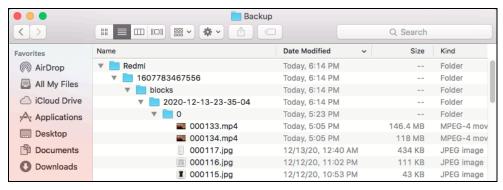
- 11. These are the steps to restore the restored data from the alternate location to your mobile device.
  - Option 1: Copy the restored data from alternate location to original location which is the **backup destination for your mobile device**.

Example:

Alternate location: /Users/admin/Alternate Folder



## Original location: /Users/admin/Documents/Backup



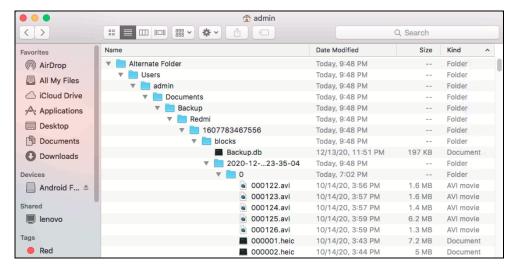
You can now use the Ahsay Mobile app to restore the photos and videos back to your mobile device.

Option 2: Copy the restored data from the alternate location to your Android or iOS mobile device.

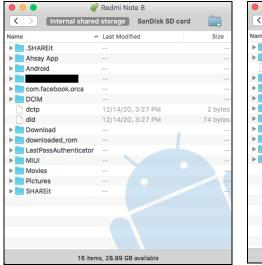
## Examples:

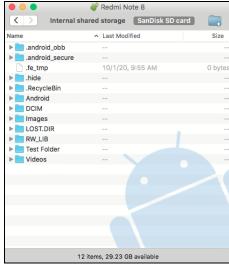
For an Android device, you need to plug your cable and transfer the restored data from the alternate location to your mobile device storage.

Alternate location: /Users/admin/Alternate Folder



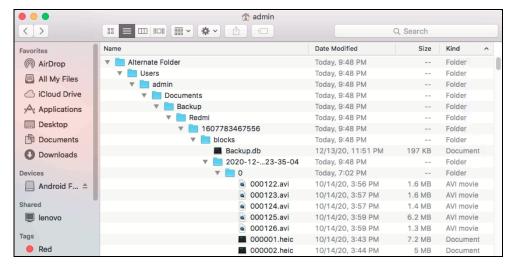
Mobile device storage: Redmi Note 8 Internal storage and SD Card





 For an iOS device, you need to transfer the restored data from the alternate location to iCloud.

Alternate location: /Users/admin/Alternate Folder



Upload to iCloud.



# 15 Contact Ahsay

#### 15.1 Technical Assistance

To contact Ahsay support representatives for technical assistance, visit the Partner Portal: <a href="https://www.ahsay.com/partners/">https://www.ahsay.com/partners/</a>

Also use the Ahsay Wikipedia for resource such as Hardware Compatibility List, Software Compatibility List, and other product information: https://wiki.ahsay.com/

#### 15.2 Documentation

Documentations for all Ahsay products are available at: <a href="https://www.ahsay.com/jsp/en/downloads/ahsay-downloads\_documentation\_guides.jsp">https://www.ahsay.com/jsp/en/downloads/ahsay-downloads\_documentation\_guides.jsp</a>

You can send us suggestions for improvements or report on issues in the documentation by contacting us at:

https://www.ahsay.com/partners/

Please specify the specific document title as well as the change required/suggestion when contacting us.

# **Appendix**

## Appendix A: Uninstall AhsayOBM

1. Click **Go** at the top menu bar, then select **Utilities**.



2. Double click the Terminal.app icon.



Terminal.app

3. Use the command highlighted in red to enter the Applications folder.

```
#cd /Applications
#[user]-Mac-mini:Applications [user]$
```

4. Use the command highlighted in red to enter the AhsayOBM folder.

```
#[user]-Mac-mini:Applications [user]$ cd AhsayOBM.app/bin
#[user]-Mac-mini:bin [user]$
```

5. Use the command highlighted in red to execute the uninstallation. Enter the password for logging in to your Mac when prompted.

```
#[user]-Mac-mini:bin [user]$sudo sh uninstall.sh

#Password:
```

6. The following scripts show when the uninstallation is completed.

```
#Shutdown Scheduler for Ahsay Online Backup Manager

#Wait 5 seconds before Scheduler exits

#Kill Process by Image Name:/Applications/AhsayOBM.app/jvm/bin/bJW
```

```
#Ignore Process by Image Name:

#Kill Process by Image Name:

/Applications/AhsayOBM.app/jvm/bin/bschJW

#Ignore Process by Image Name:

#Kill Process by Image Name:

/Applications/AhsayOBM.app/jvm/bin/java

#Ignore Process by Image Name:

#Remove LaunchDaemons for com.AhsayOBM.scheduler from service

#Remove AhsayOBM from Your Mac OS

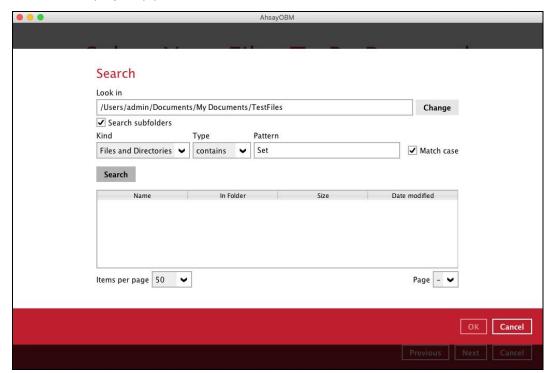
#[user]-Mac-mini:bin [user]$
```

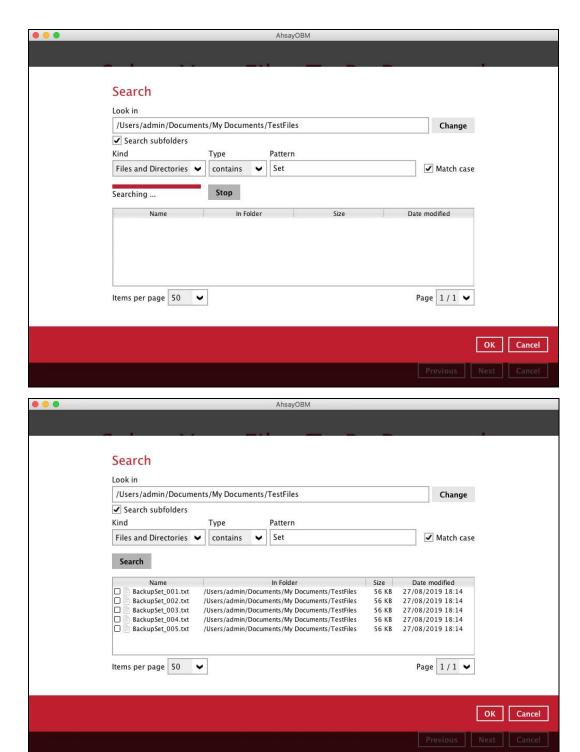
## **Appendix B: Example Scenarios for Restore Filter**

Example No.1: Restore filter setting from /Users/admin/Documents/My Documents/TestFiles with filter type Contains

Location:	/Users/admin/Documents/My Documents/TestFiles
Search subfolders:	True
Kind:	Files and Directories
Type:	Contains
Pattern:	Set
Match Case:	True

Follow the step-by-step procedure indicated on Restore Filter.





## Explanation:

All files and directories under <u>/Users/admin/Documents/My Documents/TestFiles</u> that has the pattern that contains with 'Set' with match case set to true will be included upon performing search.

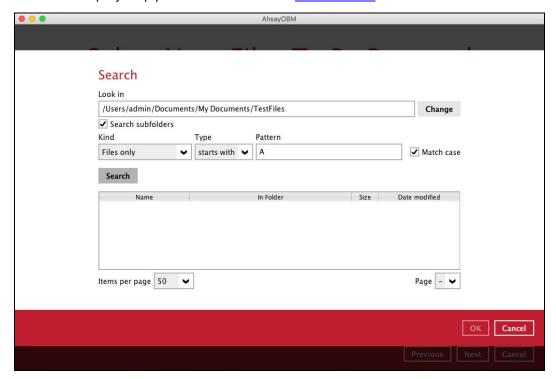
As you can see on the screen shot above, the result panel contains the Name of the file or directory, Directory which are indicated In-Folder column, Size, and Date Modified.

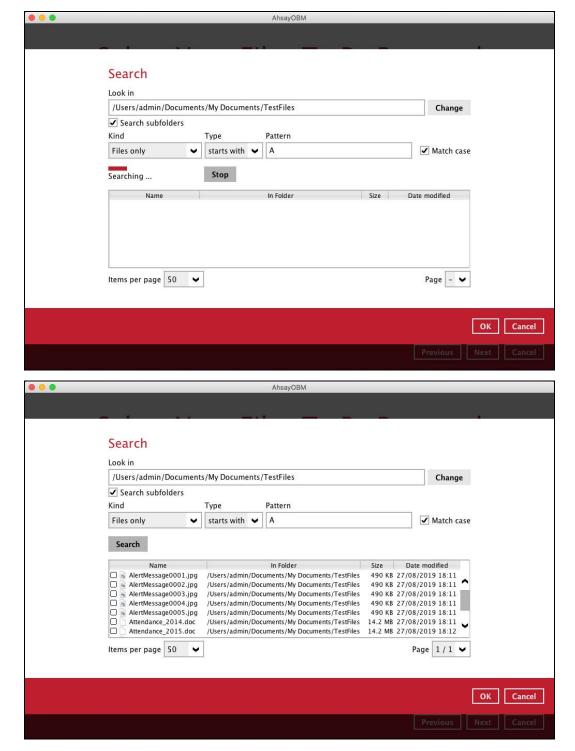
The restore filter setting includes the Search subfolder and Match case set to true. This means that the filter will include all available subfolders in \TestFiles upon searching. And it will strictly search only the specified pattern and case which starts with 'Set'.

Example No.2: Restore filter setting from /Users/admin/Documents/My Documents/TestFiles with filter type Starts With

Location:	/Users/admin/Documents/My Documents/TestFiles
Search subfolders:	True
Kind:	Files
Type:	Starts With
Pattern:	A
Match Case:	True

Follow the step-by-step procedure indicated on Restore Filter.





#### **Explanation:**

All files and directories under <u>/Users/admin/Documents/My Documents/TestFiles</u> that has the pattern that starts with 'A' with match case set to true will be included upon performing search.

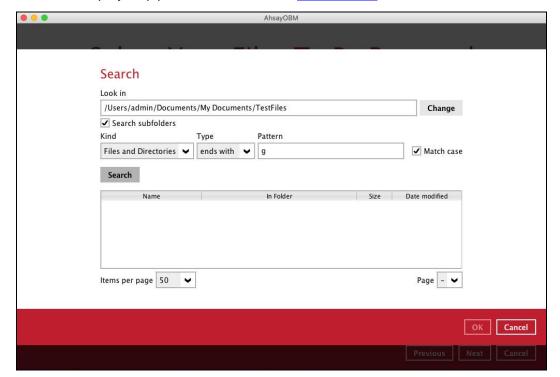
As you can see on the screen shot above, the result panel contains the Name of the file, Directory which are indicated In-Folder column, Size, and Date Modified.

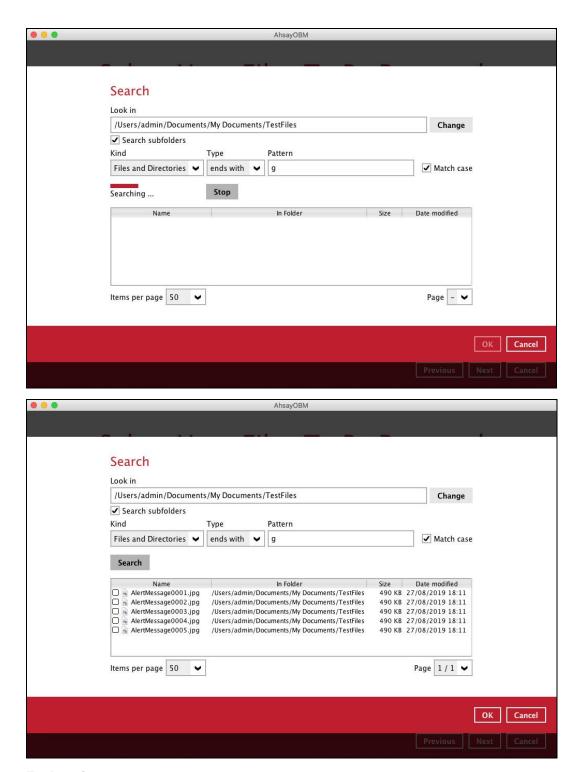
The restore filter setting includes the Search subfolder and Match case set to true. This means that the filter will include all available subfolders in \TestFiles upon searching. And it will strictly search only the specified pattern and case which starts with 'A'.

Example No.3: Restore filter setting from /Users/admin/Documents/My Documents/TestFiles with filter type Ends With

Location:	/Users/admin/Documents/My Documents/TestFiles
Search subfolders:	True
Kind:	Files and Directories
Type:	Ends With
Pattern:	g
Match Case:	True

Follow the step-by-step procedure indicated on Restore Filter.





#### **Explanation:**

All files and directories under <u>/Users/admin/Documents/My Documents/TestFiles</u> that has the pattern that ends with 'g' with match case set to true will be included upon performing search.

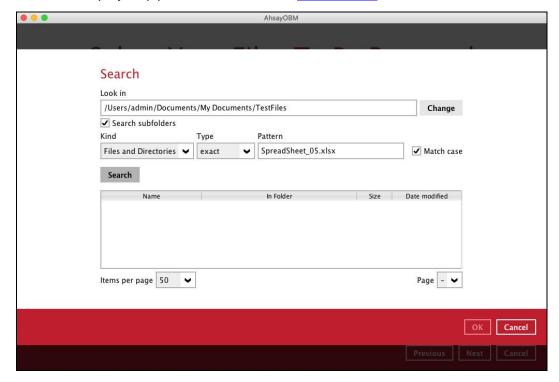
As you can see on the screen shot above, the result panel contains the Name of the files and directories, Directory which are indicated In-Folder column, Size, and Date Modified.

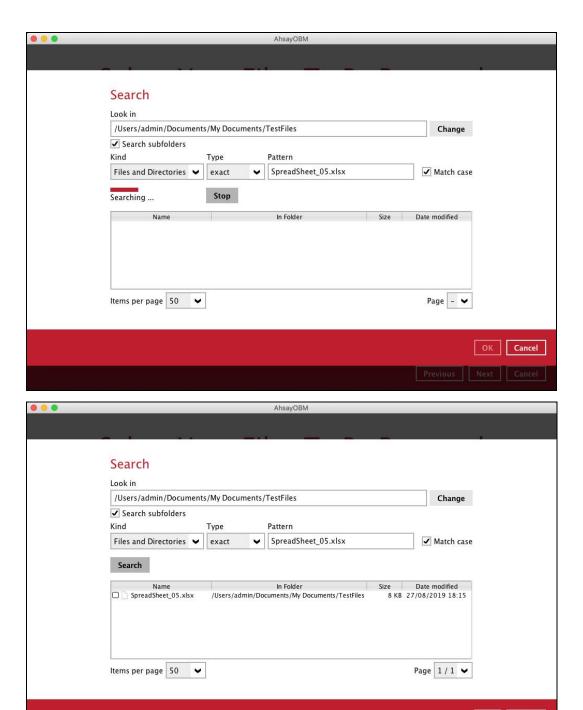
The restore filter setting includes the Search subfolder and Match case set to true. This means that the filter will include all available subfolders in \TestFiles upon searching. And it will strictly search only the specified pattern and case which starts with 'g'.

Example No.4: Restore filter setting from /Users/admin/Documents/My Documents/TestFiles with filter type Exact

Location:	/Users/admin/Documents/My Documents/TestFiles
Search subfolders:	True
Kind:	Files and Directories
Type:	Exact
Pattern:	SpreadSheet_05.xlsx
Match Case:	True

Follow the step-by-step procedure indicated on Restore Filter.





#### **Explanation:**

All files and directories under <u>/Users/admin/Documents/My Documents/TestFiles</u> that has the pattern that has the exact pattern 'SpreadSheet\_05.xlsx' with match case set to true will be included upon performing search.

As you can see on the screen shot above, the result panel contains the Name of the files and directories, Directory which are indicated In-Folder column, Size, and Date Modified.

The restore filter setting includes the Search subfolder and Match case set to true. This means that the filter will include all available subfolders in \TestFiles upon searching. And it will strictly search only the specified pattern and case which starts with 'SpreadSheet\_05.xlsx'.

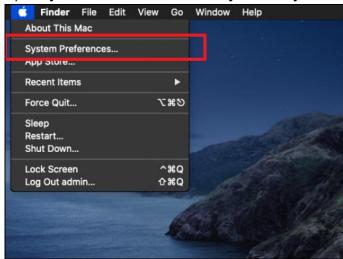
OK Cancel

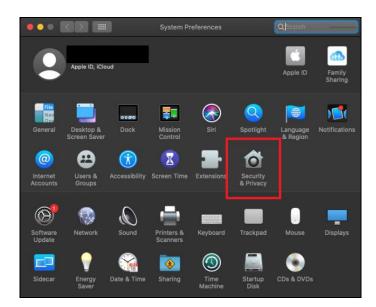
## Appendix C: Setting up Full Disk Access Permission

What is Full Disk Access? Full Disk Access is a new security feature in MacOS 10.15 or higher that requires some applications to be given full permission to access your protected files and have certain administrative settings available.

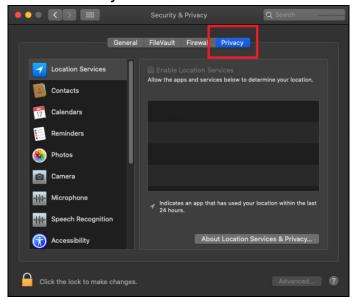
Here are the steps on how to setup and grant AhsayOBM a Full Disk Access:

1. Open System Preferences > Security & Privacy.

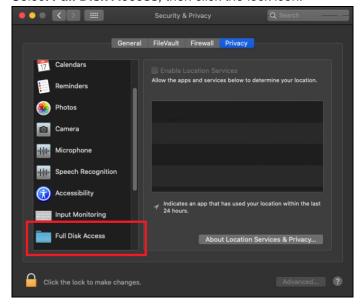




2. Select the **Privacy** tab.



3. Select Full Disk Access, then click the lock icon.





4. Enter the <u>System Administrator credentials</u> and click the **Unlock**.



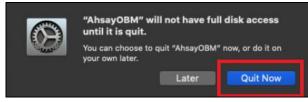
5. Click the plus icon.



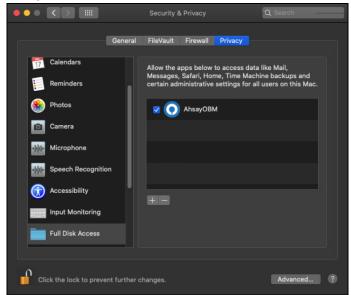
6. Click the Applications, then select AhsayOBM, and click Open.



This message will appear if you have the AhsayOBM open. Click **Quit Now** to proceed.



7. AhsayOBM has now Full Disk Access.



# Appendix D: Example Registration of Time-based One-Time Password (TOTP) Authenticator app in Ahsay Mobile app

The following is an example of how to register a third-party TOTP authenticator app in the Ahsay Mobile app. We will use Microsoft Authenticator app as an example for our third-party TOTP Authenticator app.

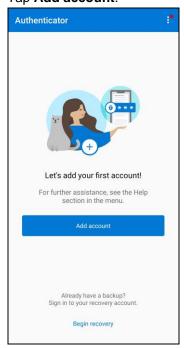
1. Download and install the Microsoft Authenticator from the Play Store for Android devices or the App Store for iOS devices.



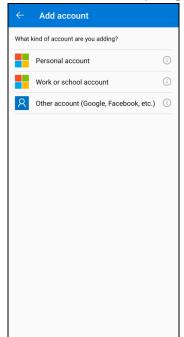
2. Launch the Microsoft Authenticator app.



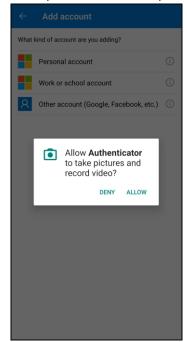
3. Tap Add account.



4. Select Other account (Google, Facebook, etc.).



5. Allow permission to take pictures and record video.



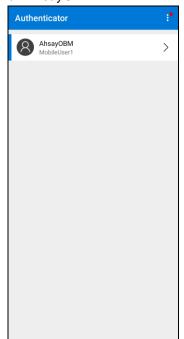
6. Setup the account. Select from the following methods: Scan the QR code or Enter code manually.

Method 1: Scan the QR code

a. Scan the QR code on AhsayOBM.

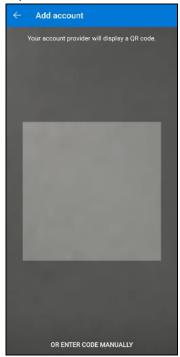


b. Account is successfully added to Microsoft Authenticator and registered the mobile device on AhsayOBM.

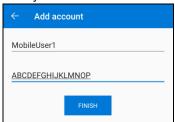


### Method 2: Enter Code Manually

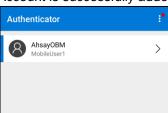
i. Tap **OR ENTER CODE MANUALLY**.



ii. Enter the account name and the key which is the Secret Key that is provided by AhsayOBM.



iii. Account is successfully added to Microsoft Authenticator.



iv. In AhsayOBM, enter the display name and one-time password generated by the Microsoft Authenticator app. Click Next to proceed.



v. Mobile device is successfully registered on AhsayOBM.



## Appendix E: Create Free Trial Account in AhsayOBM

Users can create a free trial account when they login to AhsayOBM for the first time. Please ensure that the following requirements are met before creating your trial account:

A valid email address which will be used for receiving notices. A welcome message will also be sent upon creation of the account which specifies the User Setting and Quota set for backup in AhsayCBS.

While here are the limitations of a trial account:

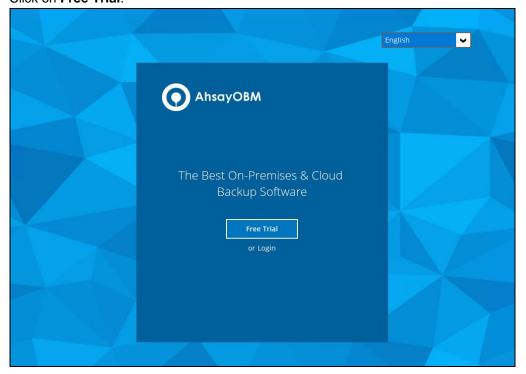
- The Free Trial button will only be displayed once when the user login for the first time. If you cannot create a free trial account kindly contact your backup service provider.
- Only alphanumeric characters and selected special characters, A to Z, 0 to 9, @, and \_, are allowed to be used for the Login name. While there may be some limitations on password complexity and age which is determined by the backup service provider. Please contact your backup service provider for further details.
- The add-on modules available and quota size are determined by your backup service provider.
- The trial account period is determined by your backup service provider. Please contact your backup service provider for details.

#### **NOTE**

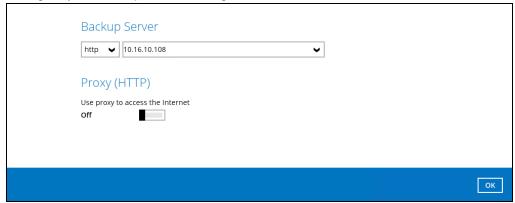
The Free Trial Registration option may not be available. This depends on the settings of your backup service provider. Please contact your backup service provider for more information.

Follow the steps below to create a Free Trial backup account in AhsayOBM.

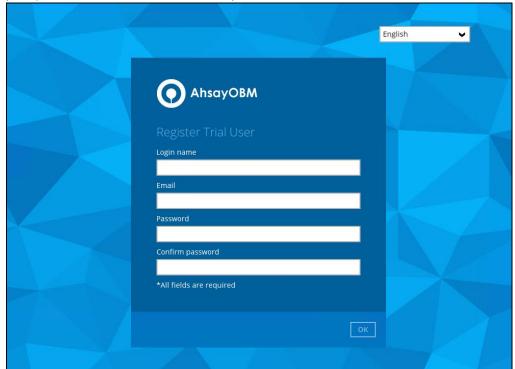
1. Click on Free Trial.



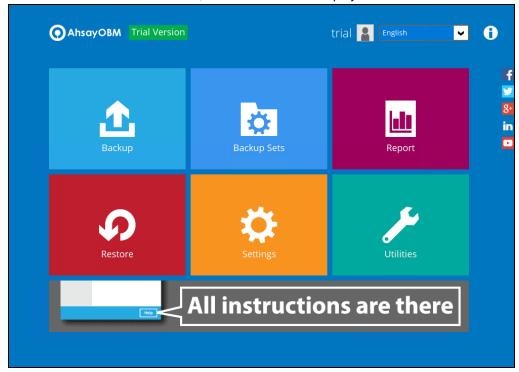
2. Configure your Backup Server settings.



3. Enter the Login name that you want. Also provide your email address and password. Confirm your password and click **OK** to create your trial account.

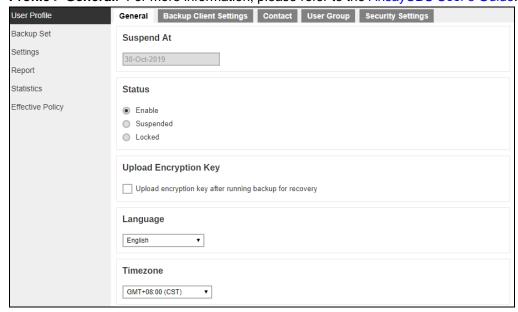




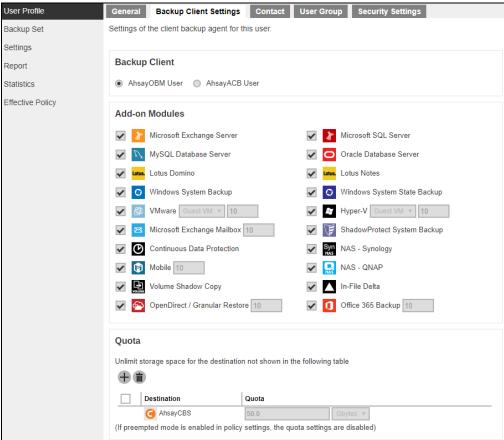


- 5. After your trial account has been created, you need to check several things:
  - > The expiry date of the trial account, which determines when it will be suspended.
  - > The Language which will be used for sending reports.
  - > And the Timezone, this is to ensure that your backup schedule will run at the correct time.

You can check this by logging in to AhsayCBS, go to **Backup / Restore > User > User Profile > General**. For more information, please refer to the AhsayCBS User's Guide.



6. You also need to check the available add-on modules and quota by going to the **Backup Client Settings** tab.



7. Lastly, you need to verify if your contact details are correct by going to the **Contact** tab. If you want to add more contact information, you can add it here.

