

## **Ahsay Online Backup Manager v9**

## Quick Start Guide for macOS

Ahsay Systems Corporation Limited

21 March 2023



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Date	Descriptions	Version
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	<ul> <li>Ch. 13.2 – updated screenshots due to Show backup job(s) outside retention area checkbox</li> </ul>	
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21 March 2023	<ul> <li>Ch. 3.3 – updated full disk access requirements</li> </ul>	9.5.4.0
	<ul> <li>Appendix C – updated instructions on how to add full disk access</li> </ul>	

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#### 1 Overview

#### 1.1 What is this software?

Ahsay brings you specialized client backup software, namely AhsayOBM, to provide a comprehensive backup solution for protecting file(s) / folder(s) on your machine and extend protection to both Android and iOS mobile devices, with a wide variety of backup destinations (major cloud storage service providers, FTP/SFTP, local drive, etc.) of your choice.

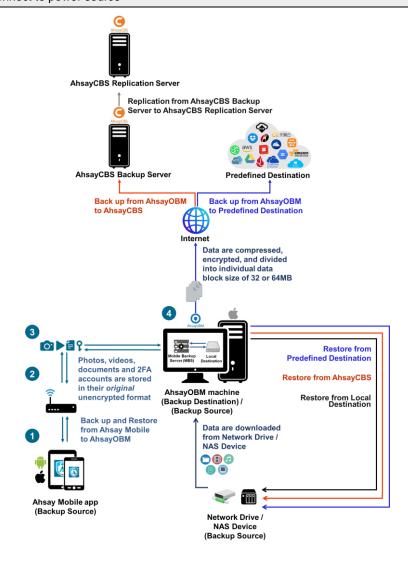
## 1.2 System Architecture

Below is the system architecture diagram illustrating the major elements involved in the backup process among the backup machine AhsayOBM, Ahsay Mobile app and AhsayCBS.

#### NOTE

The first mobile backup may take up a few hours to back up all photos, videos, documents and 2FA accounts from your device. Subsequent backups will take less time. Please do the following for the first mobile backup to prevent any interruption during backup process:

- For Android devices, disable screen lock or timeout
- For iOS devices, disable auto-lock
- Turn off all power saving modes
- Connect to power source



### 1.3 Mobile Backup Server

The Mobile Backup Server (MBS) will be utilized to handle mobile backup and restore of Ahsay Mobile app. It is an integral part of AhsayOBM.

The MBS will be activated automatically when a mobile device installed with the Ahsay Mobile app is successfully registered for mobile backup with AhsayOBM. Afterwards, it will be automatically restarted whenever the AhsayOBM services is restarted or when the AhsayOBM machine is rebooted or powered on. The MBS will be deactivated when all mobile devices have deregistered from the mobile backup settings and the AhsayOBM services is restarted.

The MBS will use the following port ranges:

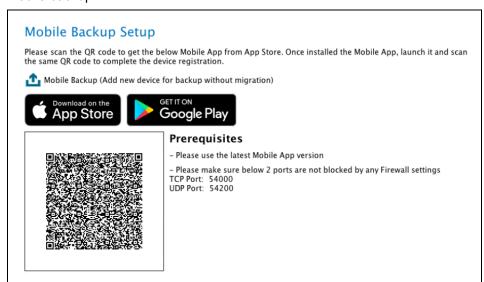
• TCP Port: 54000 to 54099

• UDP Port: 54200 to 54299

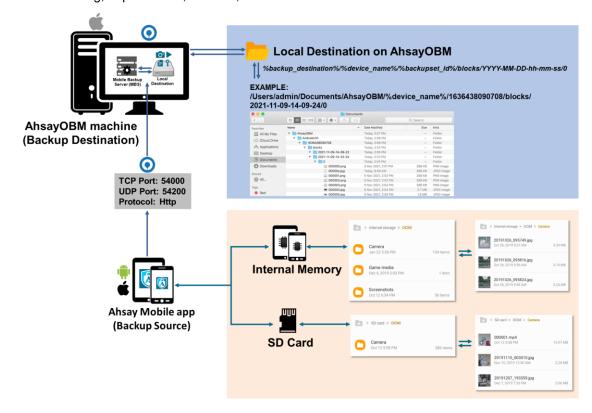
• Protocol: Http, for the request of Ahsay Mobile app

The default TCP and UDP ports are **54000** and **54200**, if these ports are already used by other applications or services, then the MBS will automatically acquire another port(s).

The actual TCP and UDP port can be seen on AhsayOBM when pairing a mobile device for mobile backup.



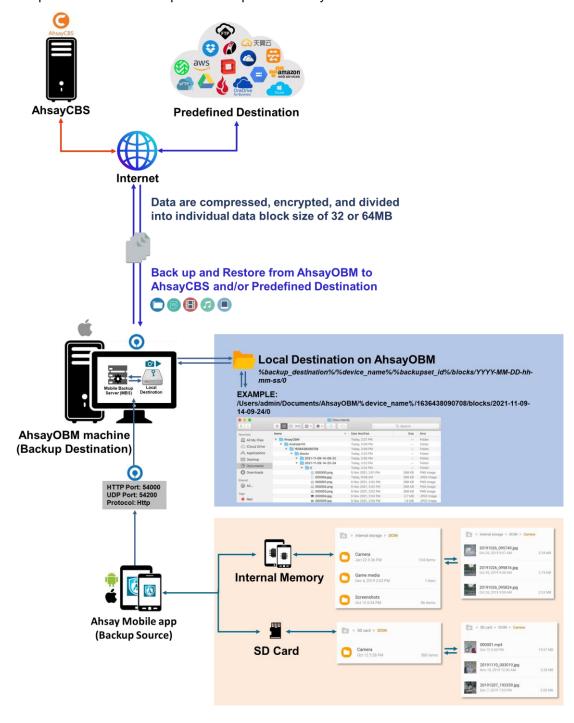
Photos, videos, documents and 2FA accounts are stored either in mobile device's internal memory or SD Card. These are selected as backup source using the Ahsay Mobile app and will be backed up to the local destination of an Ahsay machine, that can be a Hard Drive, Flash Drive, and/or Network Drive in their *original* unencrypted format. For Android devices, photos and videos will retain all EXIF. While for iOS devices, photos and videos will retain most of the EXIF including, capture date, location, and lens.



If storage of photos, videos, documents and 2FA accounts to AhsayCBS and/or Predefined Destination is required, then this can be done using AhsayOBM to perform a secondary backup and restore of the photos, videos, documents and 2FA accounts on the local drive to AhsayCBS and/or Predefined Destination.

To back up and restore photos, videos, documents and 2FA accounts from Ahsay Mobile app to AhsayOBM then AhsayCBS and/or Predefined Destination is a two-step process.

- **1**<sup>st</sup>: Back up photos, videos, documents and 2FA accounts from Ahsay Mobile app to AhsayOBM local destination.
- **2**<sup>nd</sup>: Create a File backup set using AhsayOBM, using the local backup destination as the backup source. Then back up this backup set to AhsayCBS and/or Predefined Destination.



#### 1.4 Two-Factor Authentication

Two-Factor Authentication (2FA) supports TOTP (Time-based One-time Password) and Push notification authentications using the Ahsay Mobile app to provide additional security for the user login process. Since aside from logging in with just a username and password, if the account has Two-Factor Authentication enabled, there will be an additional step necessary to login.

Upon initial login to AhsayOBM, you will have the option to set up Two-Factor Authentication, or you may skip the setup and do it later. If you proceed with the configuration of Two-Factor Authentication, it will be enabled for your account automatically. You may add more than one mobile device for authentication.

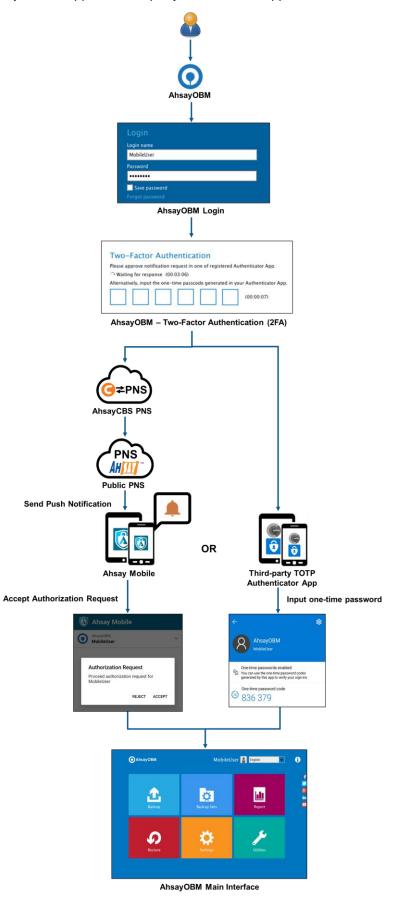
For logins with Two-Factor Authentication enabled, the authentication method that will be available will depend on the authenticator app registered during setup.

If Ahsay Mobile is used as the authenticator app:

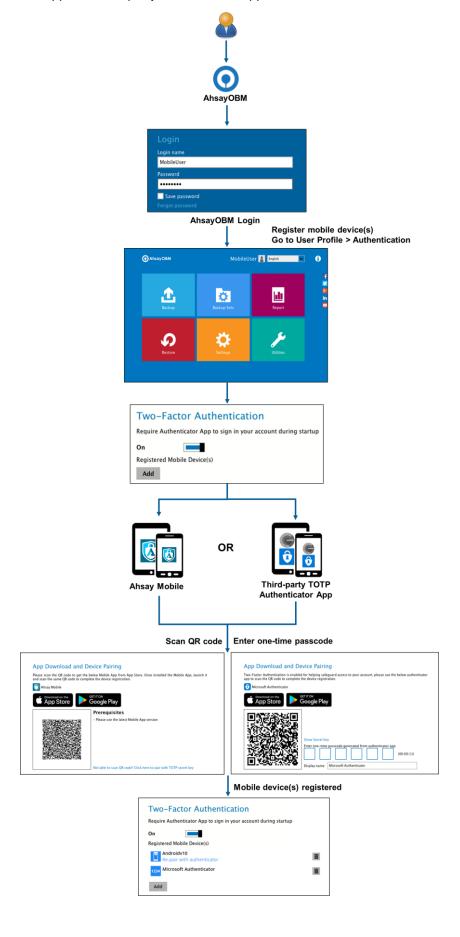
- you will either accept the login request via push notification in the Ahsay Mobile app; or
- enter the one-time password generated in the Ahsay Mobile app

If a third-party authenticator app is used:

 you will enter the one-time password generated in the third-party authenticator (i.e., Authy, Duo, Google Authenticator, Microsoft Authenticator, LastPass Authenticator, iOS 15 Builtin Two-Factor Authenticator, etc.) This illustrates the user login process for account with Two-Factor Authentication enabled using either the Ahsay Mobile app or a third-party authenticator app.



This illustrates the registration of mobile device(s) for Two-Factor Authentication using either the Ahsay Mobile app or a third-party authenticator app.



## 2 Requirements for Ahsay Mobile

## 2.1 Backup Software Version Requirement

- Download and install the latest version of AhsayOBM v9.0.0.0 or above.
- Download and install the latest version of Ahsay Mobile app on the Play Store for Android mobile devices and on the App Store for iOS mobile devices.

#### 2.2 Network Connection

Ensure that the Ahsay Mobile app is connected to the same local network as the AhsayOBM machine. Failure to do so will prevent you from performing backup and/or restore.

## 2.3 Android and iOS Version Requirement

- For Android devices, the Android version must be 8 or above.
- For iOS devices, the iOS version must be 12.0.0 or above.

## 3 Requirements for AhsayOBM on macOS

### 3.1 Hardware Requirements

Refer to the link below for details of the minimum and recommended requirements for installing AhsayOBM:

FAQ: Ahsay Hardware Requirement List (HRL) for version 9.1 or above

#### 3.2 Software Requirements

Refer to the following link for details of the operating systems, applications and databases supported by AhsayOBM:

FAQ: Ahsay Software Compatibility List (SCL) for version 9.1 or above

#### 3.3 Full Disk Access Permission

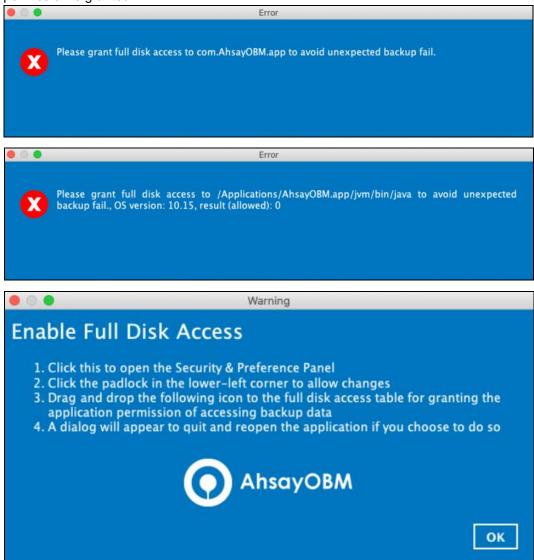
macOS 10.15 or higher "Full Disk Access" permission needs to be granted in: System Preferences > Security & Privacy > Privacy tab to AhsayOBM and java

Due to an upgrade in security on macOS 10.15 or higher, additional security settings are required to allow applications to access the machine. AhsayOBM requires "Full Disk Access" permission to be able to access your files for selection and backup. Also, without "Full Disk Access" permission, the AhsayOBM will not be able to restore files to the machine.



For more details on how to setup the Full Disk Access permission, please refer to <u>Appendix C:</u> <u>Setting up Full Disk Access Permission.</u>

If AhsayOBM and java does not have "Full Disk Access" permission, upon opening AhsayOBM the following messages will be displayed and it will not open until the "Full Disk Access" permission is granted.



#### 3.4 Installation on Root Drive

AhsayOBM must be installed on the root drive of a volume (e.g., /Applications/...).

## 3.5 Two-Factor Authentication Requirements

Please refer to **Chapter 2.4** of the <u>Ahsay Mobile User Guide for Android and iOS</u> for details of the minimum and recommended requirements for using Two-Factor Authentication on Ahsay Mobile app.

## 3.6 Mobile Backup Requirements

Please refer to **Chapter 2.5** of the <u>Ahsay Mobile User Guide for Android and iOS</u> for details of the minimum and recommended requirements for installing the Ahsay Mobile app.

## 3.7 Firewall Settings

Make sure that your firewall settings allows network traffic through the following domain and/or ports:

- For AhsayOBM to function correctly must allow outbound connections to \*.ahsay.com via port 80 and 443.
- For mobile backup inbound / outbound network traffic must be allowed through the following default ports: HTTP port: 54000 and UDP port: 54200.

The actual ports used may be different, please refer to <u>Chapter 1.3: Mobile Backup</u> Server (MBS) for more details.

#### 3.8 Network Bandwidth

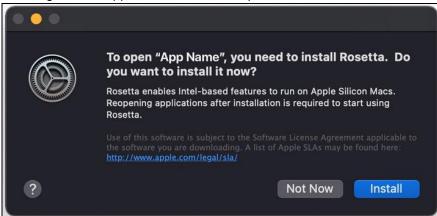
10 Mbps or above connection speed.

### 3.9 ARM (M1) CPU

For AhsayOBM running on macOS 11 or above on ARM (M1) CPU machine, the installation of Rosetta 2 is required that enables applications built for Intel CPU to run on an ARM (M1) CPU machine:

#### https://support.apple.com/en-hk/HT211861

If AhsayOBM is installed and run for the first time on macOS 11 or above on ARM (M1) CPU machine, there will be a pop-up message that requests installation of Rosetta. When the following window appears, click **Install** to proceed.



#### 3.10 Limitations

- Resource Fork Files Resource fork files cannot be restored with AhsayOBM installation on macOS 10.8 above.
- Case-Insensitive File System For volume with a case-insensitive file system, target file of a symbolic link will be backed up twice (in both upper case and in lower case), hence, doubling the backup quota storage requirement.

Non-compressible files – the following is a list of non-compressible files:

Archive	Audio		Graphics	Video		
.7z	.aac	.ac3	.gif	.3gp	.asf	.avi
.bz2	.aifc	.amr	.jfif	.divx	.ivf	.m1v
.gz	.flac	.m4a	.jpeg	.m4v	.mkv	.mov
.rar	.mka	.mp2	.jpg	.mp2v	.mp4	.mpe
.XZ	.mp3	.mpa	.png	.mpeg	.mpg	.mpv2
.zip	.ogg	.ra	.wim	.mts	.qt	.rmvb
	.rm	.snd	.wmp	.rv	.smil	.swf
	.ssm	.wma	.wmz	.vob	.webm	.wm
				.wmd	.wmv	

#### 3.11 Best Practices and Recommendations

#### **Periodic Backup Schedule**

The periodic backup schedule should be reviewed regularly to ensure the interval is sufficient to handle the data volume on the machine. Over the time, data usage pattern may change on a production server, i.e., the number of new files created, the number of files which are updated/delete, new users may be added etc.

When using periodic backup schedules with small backup intervals such as backup every 1 minute, 2 minutes, 3 minutes etc. although the increased backup frequently does ensure that changes to files are captured regularly which allows greater flexibility in recovery to a point in time.

Consider the following key points to efficiently handle backup sets with periodic backup schedule.

- Hardware to achieve optimal performance, compatible hardware requirements is a must.
   Ensure you have the backup machine's appropriate hardware specifications to accommodate frequency of backups,
  - o so that the data is always backed up within the periodic backup interval
  - so that the backup frequency does not affect the performance of the production server
- Storage ensure you have enough storage quota allocated based on the amount of new data and changed data you will back up.
- Retention Policy also make sure to consider the Retention Policy settings and Retention
  Area storage management which can grow because of the changes in the backup data for
  each backup job.

## 4 Get Started with AhsayOBM

This quick start guide will walk you through the following six (6) major parts to get you started with using AhsayOBM.

### **Download and Install**

Download and Install AhsayOBM on your macOS machine

## **Launch the App**

Launch and log in to AhsayOBM

## Set up 2FA and/or Mobile Backup

Register mobile device for 2FA and/or mobile backup (optional)

## **Create a Backup Set**

Create a backup set according to your preference

## Run Backup Jobs

Run the backup job to back up data

#### **Restore Data**

Restore backed up data to your system

## 5 Download and Install AhsayOBM

There are two installation modes of AhsayOBM, online installation and offline installation. Below is the table of comparison between online installation and offline installation.

	Online Installation	Offline Installation
Installation Time	<ul> <li>Takes more time as it needs to download the binary and component files (80MB to 132MB depending on operating system) each time the installation is run.</li> <li>Online installer size is 6KB to 3.5MB depending on operating system as it contains only the initial installation package files.</li> </ul>	<ul> <li>Takes less time as all the necessary binary and component files are already available in the offline installer and offline installer can be downloaded once but reused many times.</li> <li>Offline installer size is 50MB to 195MB depending on operating system as it contains all the necessary binary and component files.</li> </ul>
Deployments	<ul> <li>Suitable for single or small amount of device installations.</li> <li>Suitable for sites with fast and</li> </ul>	<ul> <li>Suitable for multiple or mass device installations.</li> <li>Suitable for client sites with</li> </ul>
	stable internet connection as internet connection is needed each time when an installation is run.	metered internet connections as once the offline installer is downloaded, internet connection is
	A slow internet connection will result in longer installation time and	not needed each time when an installation is run.
	interrupted, or unstable internet connection may lead to unsuccessful installation.	May need to update the product version after installation if an older offline installer is used.
Ensures the latest version of the product is installed.		

## 5.1 Download AhsayOBM

1. In a web browser, click the blue icon on the top right corner to open the download page for the AhsayOBM installation package file from your backup service provider's website.



- 2. In the **macOS** section under the **AhsayOBM** tab of the download page, you can choose between two installation methods:
  - Online installation using DMG online installer
  - Offline installation using TAR GZ offline installer



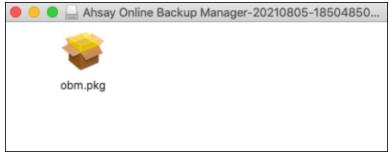
## 5.2 Install AhsayOBM

#### 5.2.1 Online Installation using DMG online installer

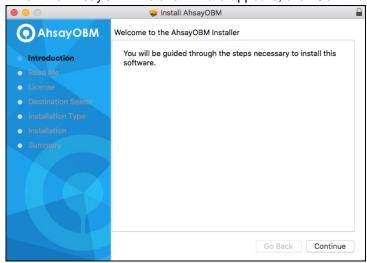
1. Launch the online installation package file you have downloaded from the download section above.



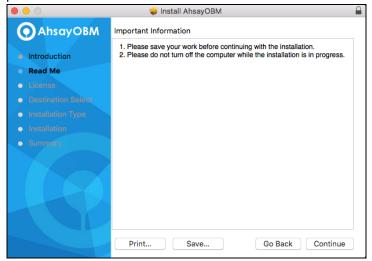
2. The Ahsay Online Backup Manager window will appear. You will see another file named "obm.pkg". Double-click on the "obm.pkg" file.



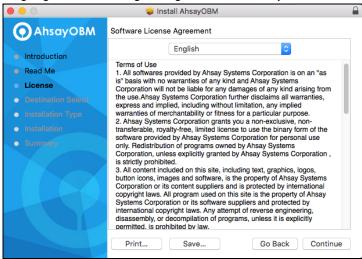
3. When the AhsayOBM Installer wizard appears, click **Continue** to proceed.



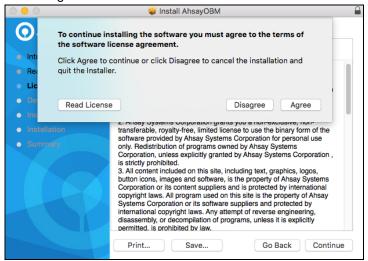
4. When the Important Information screen appears, read the information then click **Continue** to proceed.



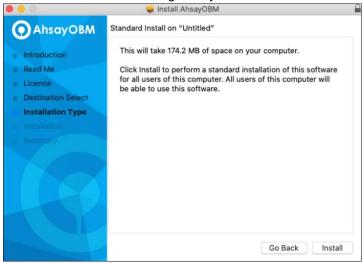
5. When the Software License Agreement appears, the agreement content will be displayed in English by default. If you prefer to read it in a different language, click to change the language. After reading the agreement carefully, click **Continue** to proceed.



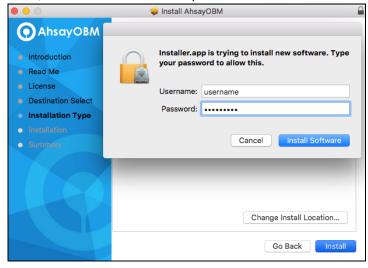
6. The following message will appear in a pop-up window. Click **Agree** to accept the software license agreement.



7. Click **Install** to start installing AhsayOBM to the default location, i.e. "Untitled" in this example.



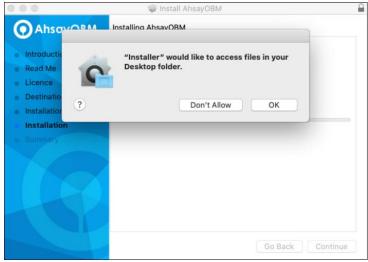
8. The following message will appear in a pop-up window. Enter your macOS login credentials. Then, click **Install Software** to proceed with the installation.



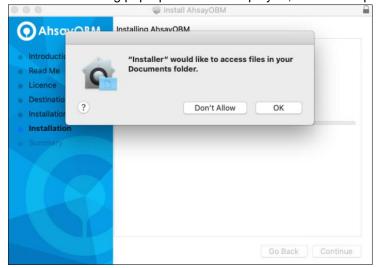
#### NOTE

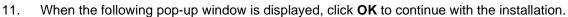
The pop-up windows on **Steps 9**, **10**, and **11** are only applicable on macOS 10.15 or above. Otherwise, proceed to **Step 12**.

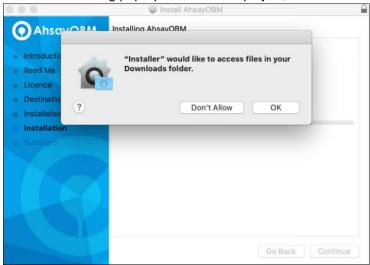
9. When the following pop-up window is displayed, click **OK** to proceed.



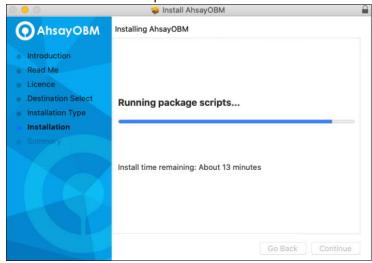
10. When the following pop-up window is displayed, click **OK** to proceed.



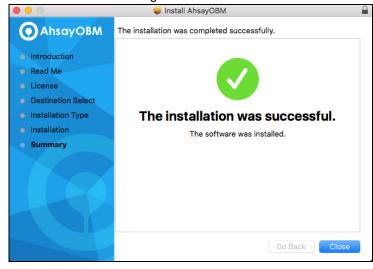




12. Wait until the installation process is finished.



13. You will see the following screen when the installation of AhsayOBM is completed.

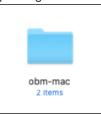


#### 5.2.2 Offline Installation using TAR GZ offline installer

1. Double-click on the "obm-mac.tar" file you have downloaded to expand the installation package.



2. A new folder named "obm-mac" will be created. Open the folder to access the installation package file.





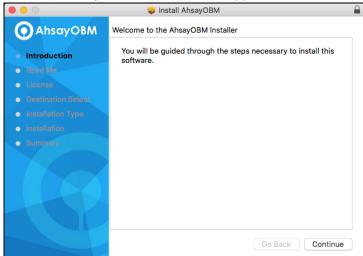
3. Double-click on the "obm-mac.dmg" file.



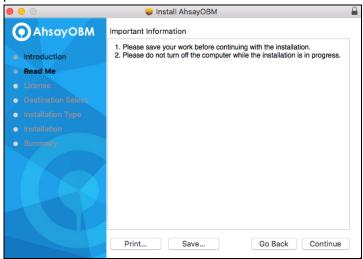
4. The Ahsay Online Backup Manager window will appear. You will see another file named "obm.pkg". Double-click on the "obm.pkg" file to start the installation process.



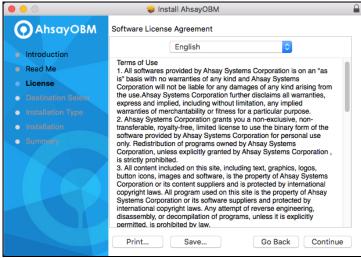
5. When the AhsayOBM Installer wizard appears, click **Continue** to proceed.



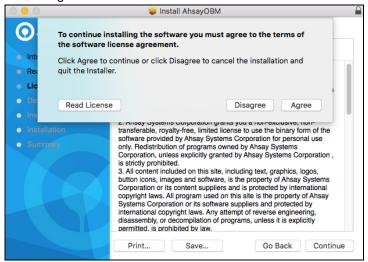
6. When the Important Information screen appears, read the information then click **Continue** to proceed.



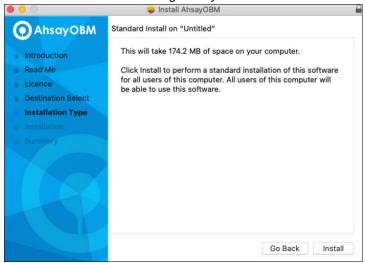
7. When the Software License Agreement appears, the agreement content will be displayed in English by default. If you prefer to read it in a different language, click to change the language. After reading the agreement carefully, click **Continue** to proceed.



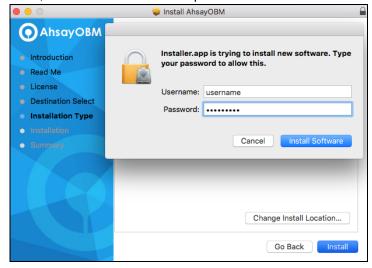
8. The following message will appear in a pop-up window. Click **Agree** to accept the software license agreement.



9. Click **Install** to start installing AhsayOBM to the default location, i.e. "Untitled" in this example.



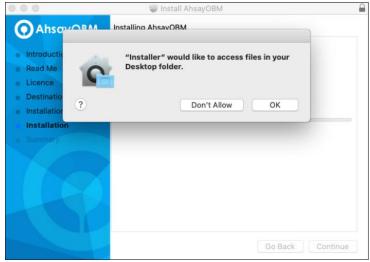
10. The following message will appear in a pop-up window. Enter your macOS login credentials. Then, click **Install Software** to proceed with the installation.



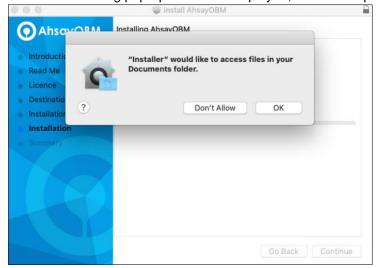
#### NOTE

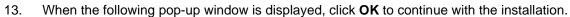
The pop-up windows on **Steps 11**, **12**, and **13** are only applicable on macOS 10.15 or above. Otherwise, proceed to **Step 14**.

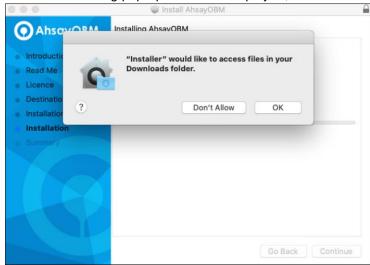
11. When the following pop-up window is displayed, click **OK** to proceed.



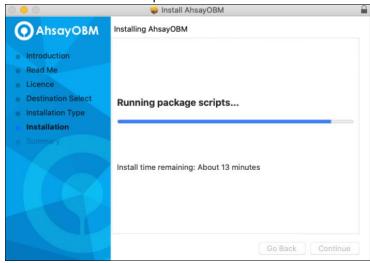
12. When the following pop-up window is displayed, click **OK** to proceed.



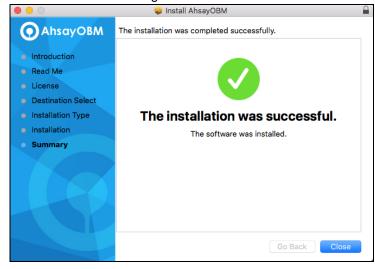




14. Wait until the installation process is finished.



15. You will see the following screen when the installation of AhsayOBM is completed.



## 5.3 AhsayOBM Services

The AhsayOBM Services is a key component which regulates and controls several important functions on AhsayOBM.

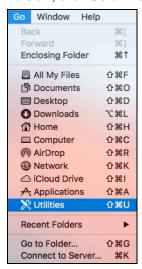
Function	Description
Continuous Backups (Windows platform only)	Ensures that Continuous backups are run according to the backup interval.
Reminder (Windows platform only)	Ensures that a reminder popup is displayed when the last time a backup was run exceeded the tolerance period.
Mobile Backup Server (MBS)	Ensures that registered mobile devices can perform backups to AhsayOBM.
	The MBS will be activated when a mobile device is registered for mobile backup on AhsayOBM.
	The MBS will be deactivated when all mobile devices have been deregistered from the mobile backup settings and the AhsayOBM services is restarted.

Therefore, it is very important to ensure the AhsayOBM Services are running after:

- a new AhsayOBM installation
- an AhsayOBM software update
- the machine was rebooted
- the machine is powered on
- the machine wakes up from hibernation or standby mode

Otherwise, all of the functions above will stop working.

To start, click **Go** at the top menu bar and select **Utilities**.



Open the **Terminal** application.



Use the command highlighted in red to enter the AhsayOBM folder.

```
[admins-Mac:bin admin$ cd /Applications/AhsayOBM.app/bin [admins-Mac:bin admin$
```

To check if the scheduler service is running, use the **ps** command. You will see that the scheduler service is running, highlighted in red.

```
admins-Mac:~ admin$ ps -ef|grep java

0 5735 1 0 9:05PM ttys000 0:02.07

/Applications/AhsayOBM.app/jvm/bin/java -Xms128m -Xmx768m -

Djava.library.path=. -cp .:./cbs.jar cbs /Applications /AhsayOBM.app

501 5741 5705 0 9:05PM ttys000 0:00.00 grep java
```

There are two (2) options to **stop** and **start** the AhsayOBM scheduler service.

#### 5.3.1 Option 1: Stop and Start

To stop the scheduler service, use the command highlighted in red. If you run this
command for the first time, you will need to enter the login password of your local
machine. To check if the scheduler service has stopped running, use the ps
command.

```
admins-Mac:~ admin$ sudo
/Applications/AhsayOBM.app/bin/StopScheduler.sh
Password:
admins-Mac:~ admin$ ps -ef|grep java
501 5721 5705 0 9:02PM ttys000 0:00.00 grep java
```

• Use the command highlighted in red to **start** the scheduler service then use the **ps** command. You will see that the scheduler service is running, highlighted in red.

```
admins-Mac:~ admin$ sudo

/Applications/AhsayOBM.app/bin/Scheduler.sh
admins-Mac:~ admin$ ps -ef|grep java

0 5735 1 0 9:05PM ttys000 0:02.07

/Applications/AhsayOBM.app/jvm/bin

/java -Xms128m -Xmx768m - Djava.library.path=. -cp .:./cbs.jar
cbs

/Applications/AhsayOBM.app

501 5741 5705 0 9:05PM ttys000 0:00.00 grep java
```

#### 5.3.2 Option 2: Stop and Start

• To **stop** the scheduler service, use the command highlighted in **red**. Use the **ps** command to check if the scheduler service has stopped running.

```
admins-Mac:~ admin$ sudo launchctl unload -F

/Applications/AhsayOBM.app/
bin/com.cb.scheduler.plist
admins-Mac:~ admin$ ps -ef|grep java

501 5842 5793 0 9:23PM ttys000 0:00.01 grep java
admins-Mac:~ admin$
```

• Use the command highlighted in red to **start** the scheduler service then use the **ps** command. You will see that the scheduler service is running, highlighted in red.

```
admins-Mac:~ admin$ sudo launchctl load -F

/Applications/AhsayOBM.app/
bin/com.cb.scheduler.plist
admins-Mac:~ admin$ ps -ef|grep java

0 5805 1 0 9:21PM ?? 0:01.92

/Applications/AhsayOBM.app/jvm/bin/java -

Xms128m -Xmx768m - Djava.class.path=/Applications/AhsayOBM.app
/bin:/Applications/AhsayOBM.app/bin/cbs.jar -

Djava.library.path=/Applica
tions/AhsayOBM.app/bin cbs /Applications/AhsayOBM.app
501 5811 5793 0 9:21PM ttys000 0:00.00 grep java
```

## 5.4 RunLevel Symlink Check

During installation, the following symlinks will be created to the scheduler startup script: /Applications/AhsayOBM.app/bin/com.cb.scheduler.plist

This will allow the AhsayOBM Scheduler Service to automatically start each time the machine is rebooted or restarted.

To verify if the symlinks have been created correctly, use the **Is** command. You will see the symlink highlighted in red.

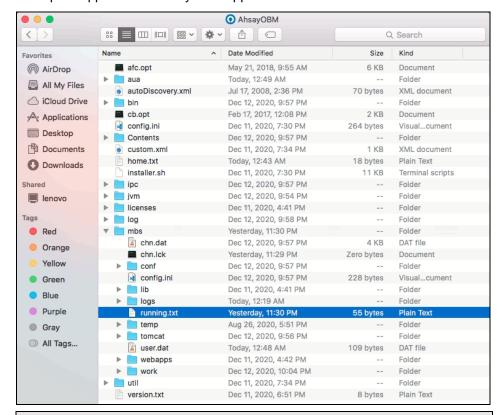
```
admins-Mac:~ admin$ ls -la /Library/LaunchDaemons/
total 16
drwxr-xr-x+ 62 root wheel 2108 Apr 5 01:56 ..
lrwxr-xr-x 1 root wheel 53 May 15 03:07 com.AhsayOBM.scheduler.plist ->
/Applications/AhsayOBM.app/bin/com.cb.scheduler.plist
admins-Mac:~ admin$
```

# 5.5 Mobile Backup Server (MBS) Status Check and Ahsay Mobile app Connection Check

Although the Mobile Backup Server (MBS) will be activated automatically when a mobile device installed with the Ahsay Mobile app is successfully registered for mobile backup with AhsayOBM.

Before starting a backup on your mobile device, check the following first:

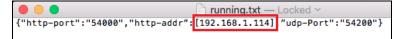
1. Check HTTP port, IP address and UDP port in the **running.txt** file. Go to mbs folder. Example: /Applications/AhsayOBM.app/mbs



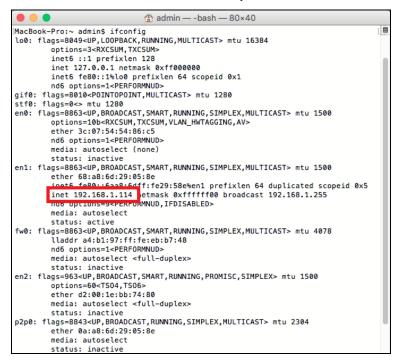
#### **NOTE**

If the "running.txt" file does not exist, then the MBS is not running. Restart the AhsayOBM services.

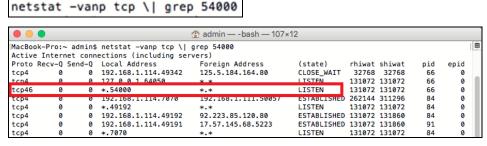
After opening the file, it will show the HTTP port, IP address and UDP port which are in actual use by the MBS.



2. Open the Terminal and check if the IP address captured in the running.txt file is the correct IP address of the machine where AhsayOBM is installed.



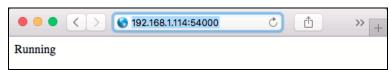
3. To verify the actual HTTP port used by MBS, type the command:



- 4. Make sure that your firewall setting allows network traffic through the following HTTP and UDP ports to ensure that the communication between your machine and mobile device is successful: HTTP Port: 54000 to 54099 and UDP Port: 54200 to 54299. Otherwise, mobile backup and restore will not work.
- 5. To perform a status check on the MBS. Open a browser on the AhsayOBM machine and type the IP address, followed by the TCP port.

For example: If the HTTP port used is 54000, http://192.168.1.114:54000, you should get the following result which shows "Running" status. This means the MBS is running.

In the AhsayOBM machine



6. To run a connection test between the mobile device and machine open a browser in your mobile device and type the IP address followed by the TCP port.

For example: If the HTTP port used is 54000, http://192.168.1.114:54000, you should get the following result which shows "Running" status. This means the Ahsay Mobile app can successfully connect to the MBS and both backup and restore can proceed on the mobile device.

In the mobile device



# 6 Register device for 2FA in AhsayOBM

There are two types of Authenticator that can be used to register a device for 2FA in AhsayOBM:

- Ahsay Mobile Authenticator
- Third-party TOTP Authenticator (e.g., Microsoft Authenticator, Google Authenticator, Authy, Duo, LastPass Authenticator, iOS 15 Built-in Two-Factor Authenticator, etc.)

The 2FA registration steps using the different types of authenticator will be discussed in this chapter.

- Using Ahsay Mobile Authenticator
  - Supports two types of authentication:
    - i) Push Notification
    - ii) TOTP
  - Can be configured to support two 2FA modes:
    - i) Push Notification and TOTP (default mode); or
    - ii) TOTP only
- <u>Using Microsoft Authenticator</u>
- Using Google Authenticator

# 6.1 Using Ahsay Mobile Authenticator

To register a device for 2FA in AhsayOBM using Ahsay Mobile, here are the two scenarios:

- Without Mobile Add-on Module
- With Mobile Add-on Module

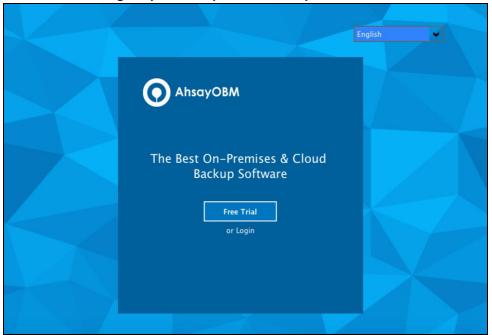
#### 6.1.1 Without Mobile Add-on Module

To register a device for 2FA <u>without Mobile Add-on Module</u>, please follow the steps below:

1. A shortcut icon of AhsayOBM will be available on your desktop after installation. Double-click the icon to launch the application.



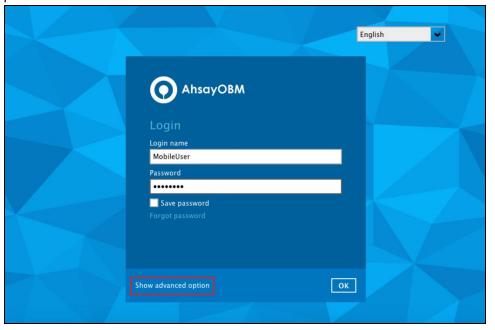
 The Free Trial Registration option may be displayed when you login for the first time. If you want to create a free trial account please proceed to <u>Appendix E</u>. Otherwise, click **Login** if you already have an AhsayOBM account.



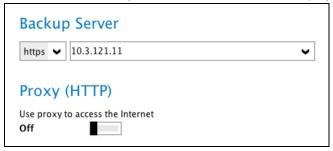
#### **NOTE**

The **Free Trial** registration option may not be available. This depends on the settings of your backup service provider. Please contact your backup service provider for more information.

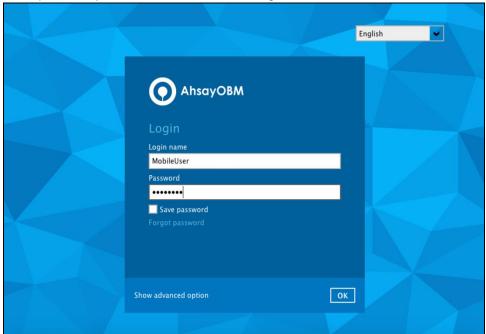
 The Show advanced option may not be available if the backup server settings are already setup by your backup service provider. Please contact your backup service provider for more information.



If **Show advanced option** is clicked, this will be displayed.



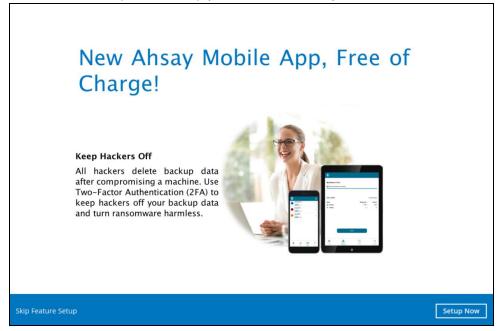
4. Enter the login name and password of your AhsayOBM account provided by your backup service provider. Then, click **OK** to log in.



#### **NOTE**

The **Save password** option may not be available. This depends on the settings of your backup service provider. Please contact your backup service provider for more information.

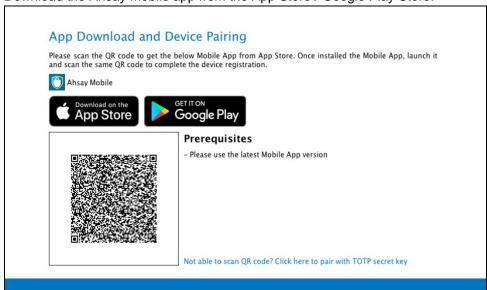
5. You will have the option to set up your 2FA. Click **Setup Now**.



If you do not want to set up the 2FA feature, click the **Skip Feature Setup** link. If you click **Yes** in the pop-up message that will be displayed, it will skip to **step 8**. Otherwise, click **No** to continue with the set-up of the 2FA feature.



6. Download the Ahsay Mobile app from the App Store / Google Play Store.



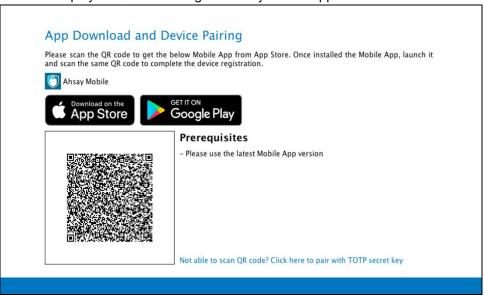
- 7. Ahsay Mobile supports two types of authentication method:
  - > Push Notification
  - ➤ TOTP

Ahsay Mobile can be configured to support two 2FA modes:

- Push Notification and TOTP (default mode) or
- > TOTP only

### **Push Notification and TOTP (default mode)**

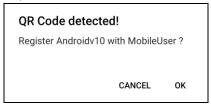
i. To configure Push Notification and TOTP 2FA with Ahsay Mobile, simply scan the displayed QR code using the Ahsay Mobile app.



ii. In this example, the Ahsay Mobile app is installed on a mobile device named "Androidv10".



#### Tap **OK** to continue.

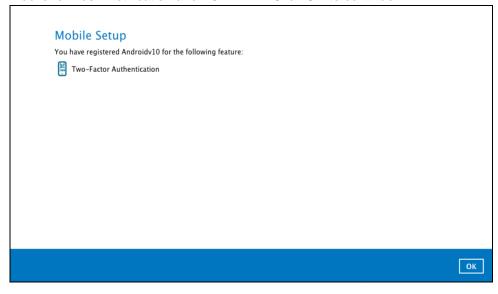


Once the device is successfully paired, the following message will be displayed in the Ahsay Mobile app. You can set up a recovery number here that will be used in case of "Authentication Recovery" procedure by tapping **OK**. Otherwise, tap **LATER** to set it up later on.

For first time activation of 2FA, device needs to pair with a verified phone number for account recovery. Click OK to setup now.

LATER OK

iii. After successful scan of the QR code, you have now registered Ahsay Mobile for Push Notification and TOTP 2FA. Click **OK** to continue.



### Phone number verification for account recovery

iv. In the Ahsay Mobile app, go to 2FA then enter the phone number for account recovery. Tap **Enter recovery phone number**.

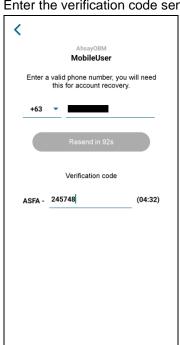
#### NOTE

Although push notification and TOTP will still work if the recovery phone number registration is not completed, it is still strongly recommended to complete **step iv** as you will not be able to access the AhsayOBM if you lose your mobile device which also means loss of access to backup data.

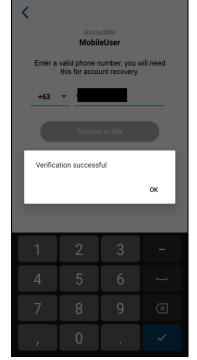


Select your country code and enter your phone number. Tap **Send SMS verification code**.





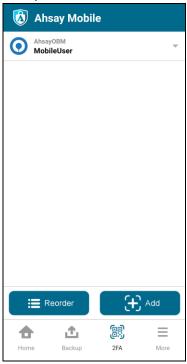
Enter the verification code sent to your mobile device.

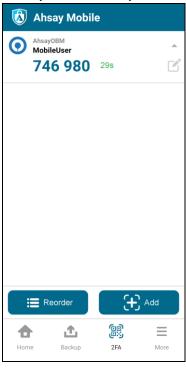


Example of verification code:

Verification Code: ASFA-245748

Your phone number for account recovery is successfully verified.





### **TOTP only**

i. To configure a TOTP only 2FA with Ahsay Mobile, click the "Not able to scan QR code? Click here to pair with TOTP secret key" link.



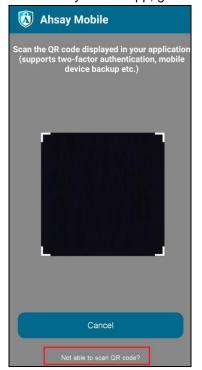
ii. After clicking the "Not able to scan QR code? Click here to pair with TOTP secret key" link, the QR code for the TOTP only authenticator will be displayed.

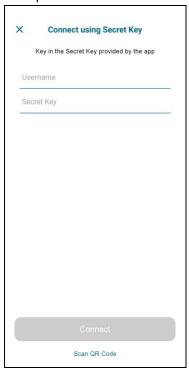


To show the secret key, click the **Show Secret Key** link to display the 16-character alphanumeric secret key. The display name will be "Ahsay Mobile" by default.

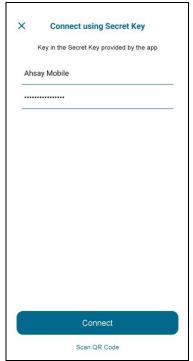
Secret Key: QIP2 6Y3P U6FS WZ7T  Enter one-time passcode generated from authenticator app  (00:00:24)  Display name: Ahsay Mobile

iii. In the Ahsay Mobile app, go to 2FA. Tap the Not able to scan QR code? link.



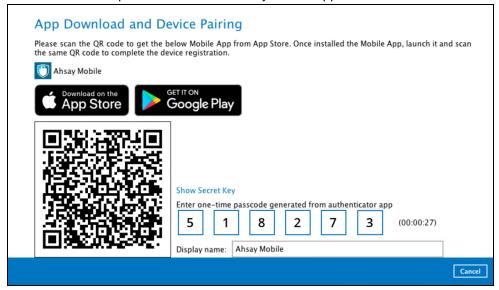


iv. Enter the Username and Secret Key shown in the AhsayOBM then tap **Connect**. Once the device is paired successfully, click **OK** to continue.

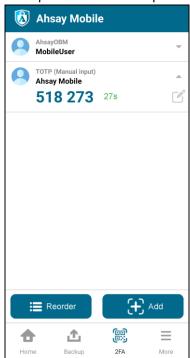




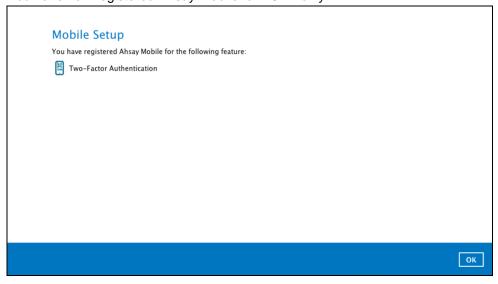
v. Enter the one-time passcode from the Ahsay Mobile app.



Example of the one-time passcode generated by Ahsay Mobile:



vi. Once the registration is successful, the following screen will be displayed. You have now registered Ahsay Mobile for TOTP only 2FA.



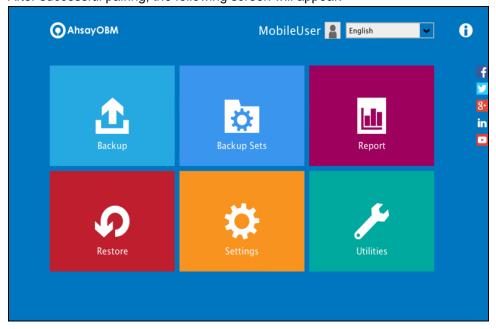
#### NOTE

In case device pairing takes a while, session timeout message will be displayed. Just click  $\mathbf{OK}$  to resume with the device pairing.

# Mobile Setup

Due to session timeout, Two-Factor Authentication feature failed to be configured. Click [OK] to configure the feature again.

8. After successful pairing, the following screen will appear.



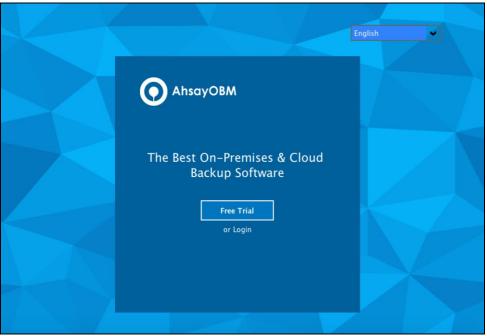
#### 6.1.2 With Mobile Add-on Module

To register a device for 2FA with Mobile Add-on Module enabled, please follow the steps below:

1. A shortcut icon of AhsayOBM will be available on your desktop after installation. Double-click the icon to launch the application.



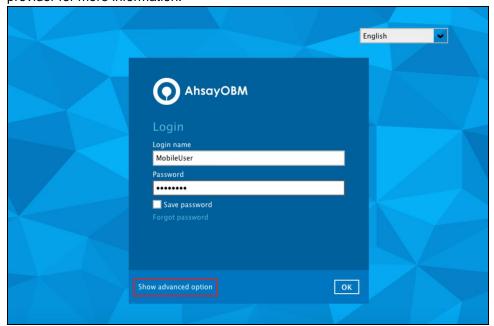
 The Free Trial Registration option may be displayed when you login for the first time. If you want to create a free trial account please proceed to <u>Appendix E</u>. Otherwise, click **Login** if you already have an AhsayOBM account.



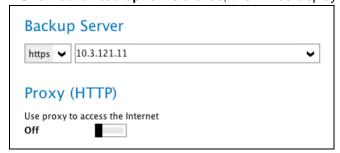
#### NOTE

The **Free Trial** registration option may not be available. This depends on the settings of your backup service provider. Please contact your backup service provider for more information.

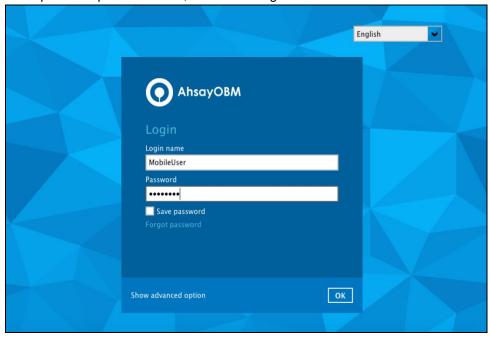
3. The **Show advanced option** may not be available if the backup server settings are already setup by your backup service provider. Please contact your backup service provider for more information.



If **Show advanced option** is clicked, this will be displayed.



4. Enter the login name and password of your AhsayOBM account provided by your backup service provider. Then, click **OK** to log in.



#### **NOTE**

The **Save password** option may not be available. This depends on the settings of your backup service provider. Please contact your backup service provider for more information.

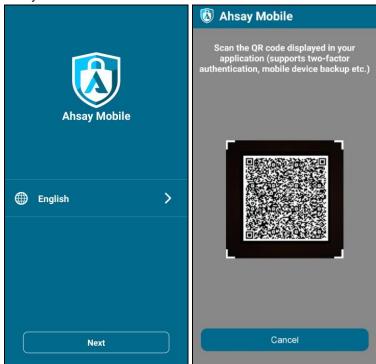
You will have the option to set up your 2FA and mobile backup if the Mobile Addon Module is enabled in the backup account. Click Setup Now.



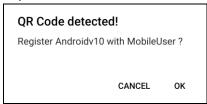
6. Download the Ahsay Mobile app from the App Store / Google Play Store. Ensure that the displayed Prerequisites are met.



7. By using the Ahsay Mobile app, tap **Next** and scan the QR code displayed in AhsayOBM.



Tap **OK** to continue.



Once the device is successfully paired, the following message will be displayed in the Ahsay Mobile app. Click **OK** to continue.

#### Device paired successfully

You may now configure the device content e.g Photos, Video, 2FA Accounts(if registered) to be included for backup

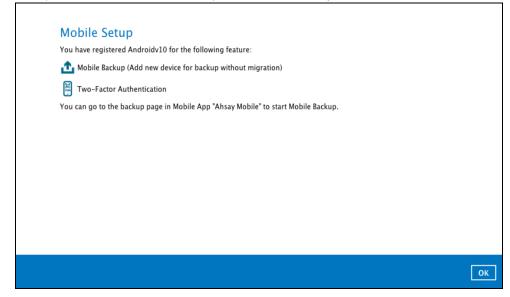
oĸ

Once the device is successfully paired, the following message will be displayed in the Ahsay Mobile app. You can set up a recovery number here that will be used in case of the "Authentication Recovery" procedure by tapping **OK**. You may refer to <a href="Phone number verification for account recovery">Phone number verification for account recovery</a> in **Chapter 6.1.1** for the following setup. Otherwise, tap **LATER** to set it up later on.

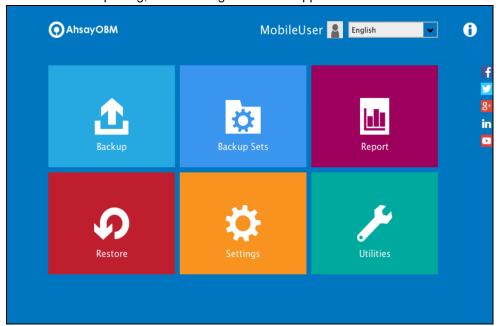
For first time activation of 2FA, device needs to pair with a verified phone number for account recovery. Click OK to setup now.

LATER OK

8. After successful scan of the QR code, you have now registered Ahsay Mobile for 2FA (Push Notification and TOTP) and Mobile Backup. Click **OK** to continue.



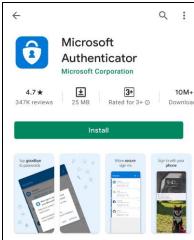
9. After successful pairing, the following screen will appear.



# **6.2 Using Microsoft Authenticator**

To register a device for TOTP 2FA in AhsayOBM using Microsoft Authenticator, please follow the steps below:

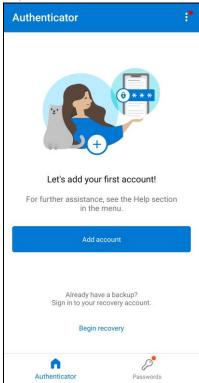
1. Download and install the Microsoft Authenticator from the Play Store for Android devices or the App Store for iOS devices.



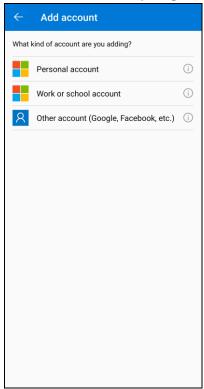
2. Launch the Microsoft Authenticator app.



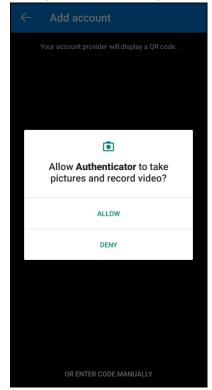
3. Tap Add account.



4. Select Other account (Google, Facebook, etc.).



5. Allow permission to take pictures and record video.



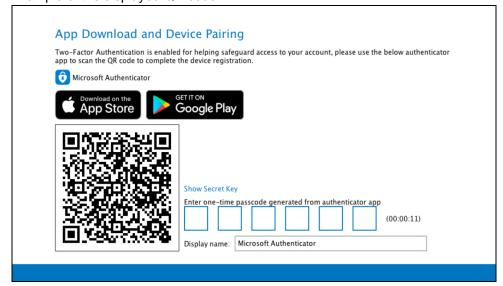
6. Set up the account by selecting from the following methods: Scan the QR code or Enter code manually.

### Method 1: Scan the QR code

i. Scan the QR code on AhsayOBM.



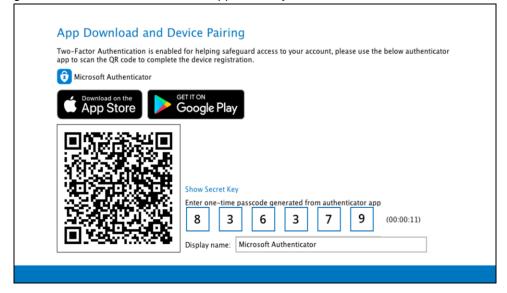
# Example of the displayed QR code:



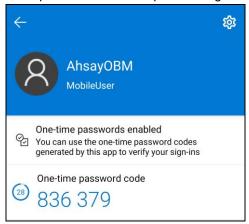
ii. The AhsayOBM account is successfully added to Microsoft Authenticator and the mobile device is registered in AhsayOBM.



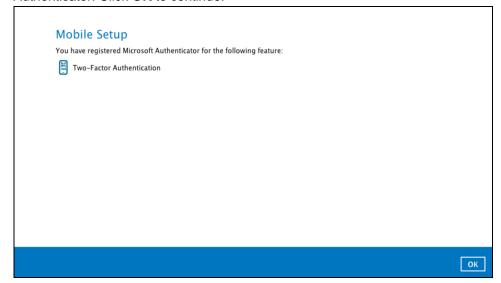
iii. Once the account is added to Microsoft Authenticator, enter the one-time passcode generated from the authenticator app to AhsayOBM.



Example of the one-time passcode generated:



iv. The device is successfully registered for TOTP 2FA in AhsayOBM using Microsoft Authenticator. Click **OK** to continue.



# **Method 2: Enter Code Manually**

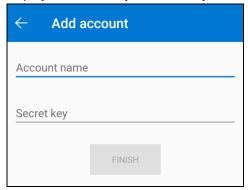
i. Tap OR ENTER CODE MANUALLY.

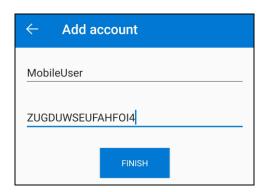


ii. Click the **Show Secret Key** link in the AhsayOBM to display the Secret Key which must be entered manually in the Microsoft Authenticator.

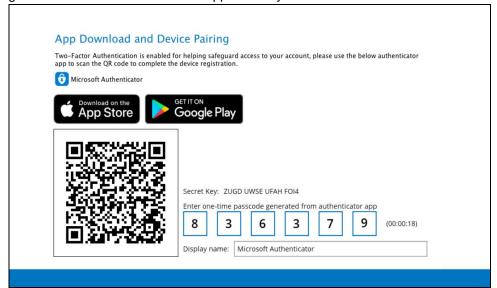


iii. On the Microsoft Authenticator app, input an account name, then enter the displayed Secret Key in the AhsayOBM. Tap **FINISH** to proceed.

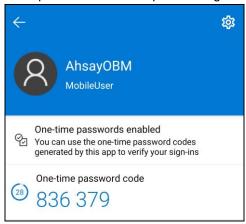




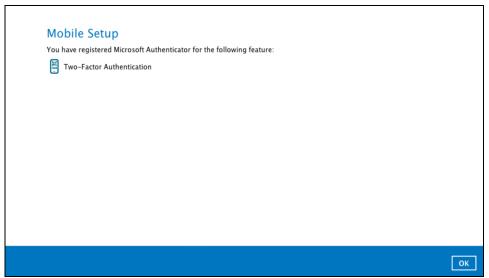
iv. Once the account is added to Microsoft Authenticator, enter the one-time passcode generated from the authenticator app to AhsayOBM.



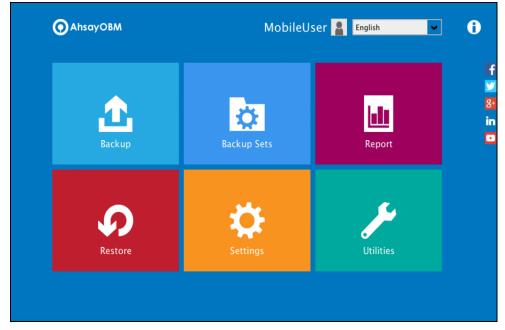
Example of the one-time passcode generated:



v. The device is successfully registered for TOTP 2FA in AhsayOBM using Microsoft Authenticator. Click **OK** to continue.



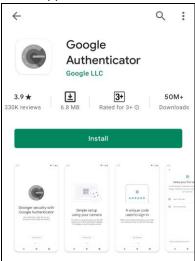
7. After successful pairing, the following screen will appear.



# **6.3 Using Google Authenticator**

To register a device for TOTP 2FA in AhsayOBM using Google Authenticator, please follow the steps below:

1. Download and install the Google Authenticator from the Play Store for Android devices or the App Store for iOS devices.



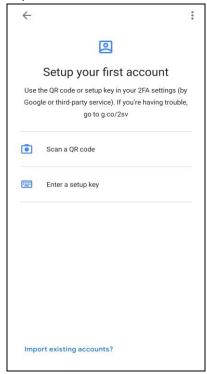
2. Launch the Google Authenticator app.



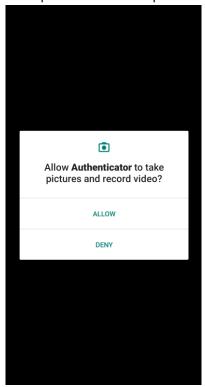
3. Set up the account by selecting from the following methods: Scan the QR code or Enter a setup key manually.

#### Method 1: Scan the QR code

i. Tap Scan a QR code.



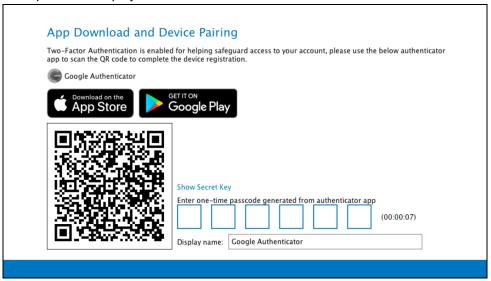
ii. Allow permission to take pictures and record video.



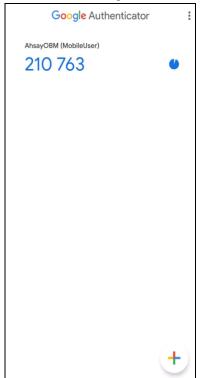
iii. Scan the QR code on AhsayOBM.



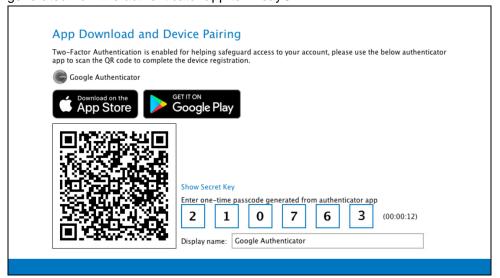
# Example of the displayed QR code:



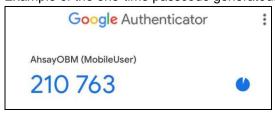
iv. The AhsayOBM account is successfully added to Google Authenticator and the mobile device is registered in AhsayOBM.



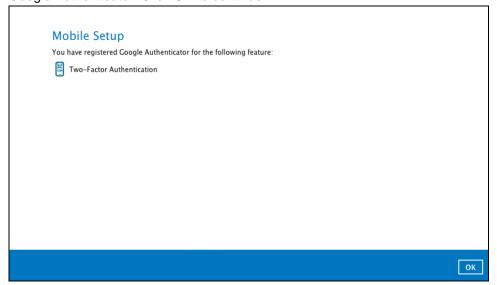
v. Once the account is added to Google Authenticator, enter the one-time passcode generated from the authenticator app to AhsayOBM.



Example of the one-time passcode generated:

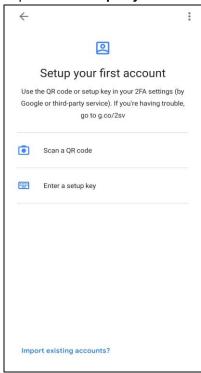


vi. The device is successfully registered for TOTP 2FA in AhsayOBM using Google Authenticator. Click **OK** to continue.

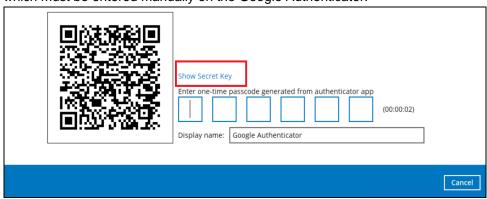


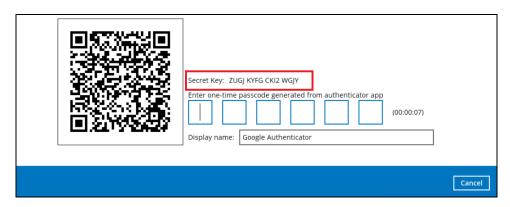
# Method 2: Enter a setup key manually

i. Tap Enter a setup key.

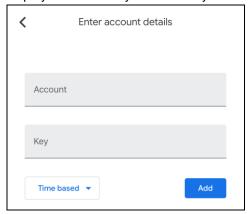


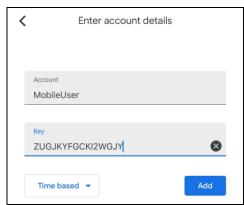
ii. Click the **Show Secret Key** link in the AhsayOBM to display the Secret Key which must be entered manually on the Google Authenticator.



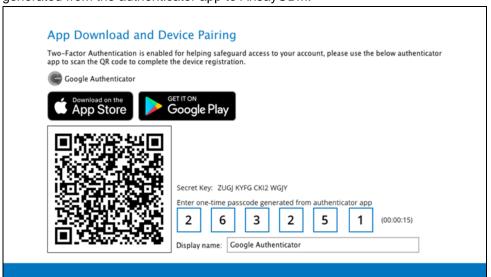


iii. On the Google Authenticator app, input an account name, then enter the displayed Secret Key in the AhsayOBM. Tap **Add** to proceed.





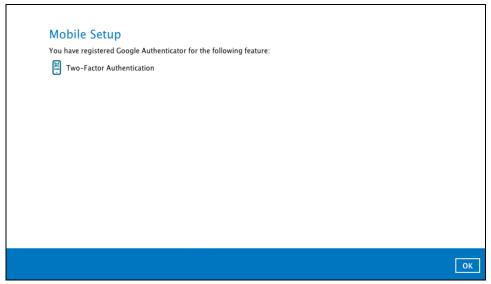
iv. Once the account is added to Google Authenticator, enter the one-time passcode generated from the authenticator app to AhsayOBM.



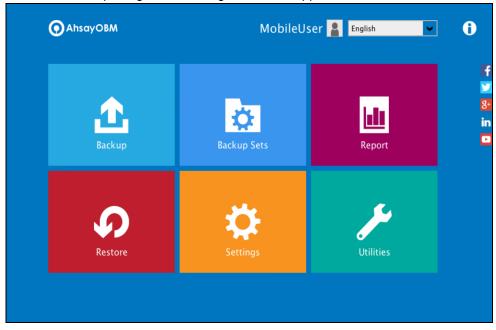
Example of the one-time passcode generated:



v. The device is successfully registered for TOTP 2FA in AhsayOBM using Google Authenticator. Click **OK** to continue.



4. After successful pairing, the following screen will appear.



# 7 Logging in to AhsayOBM

Login steps without 2FA and with 2FA using the different types of authenticator will be discussed in this chapter.

- Login to AhsayOBM without 2FA
- Login to AhsayOBM with 2FA using Ahsay Mobile Authenticator
  - Push Notification and TOTP 2FA
  - > TOTP only 2FA
- Login to AhsayOBM with 2FA using Microsoft Authenticator
- Login to AhsayOBM with 2FA using Google Authenticator
- Login to AhsayOBM with 2FA using Twilio

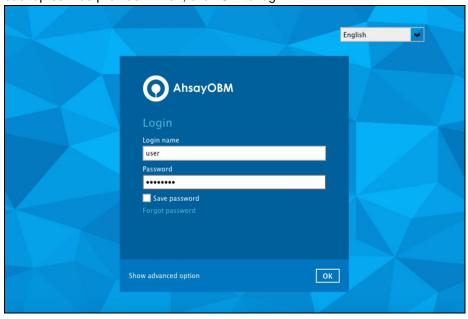
# 7.1 Login to AhsayOBM without 2FA

When logging in to AhsayOBM <u>without two-factor authentication</u>, please follow the steps below:

1. Double-click the icon to launch the application.



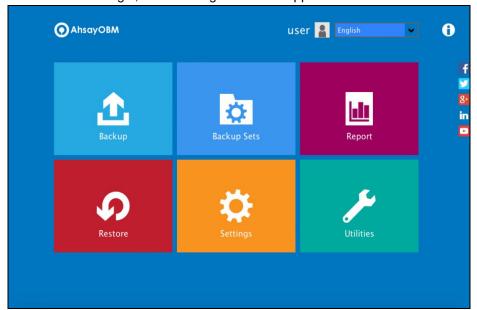
2. Enter the login name and password of your AhsayOBM account provided by your backup service provider. Then, click **OK** to log in.



#### NOTE

The **Save password** option may not be available. This depends on the settings of your backup service provider. Please contact your backup service provider for more information.

3. After successful login, the following screen will appear.



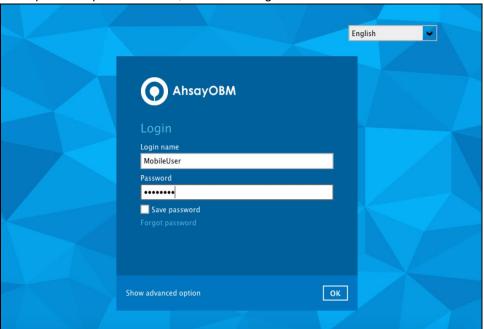
# 7.2 Login to AhsayOBM with 2FA using Ahsay Mobile Authenticator

When logging in to AhsayOBM with two-factor authentication using Ahsay Mobile Authenticator, please follow the steps below:

1. Double-click the icon to launch the application.



2. Enter the login name and password of your AhsayOBM account provided by your backup service provider. Then, click **OK** to log in.



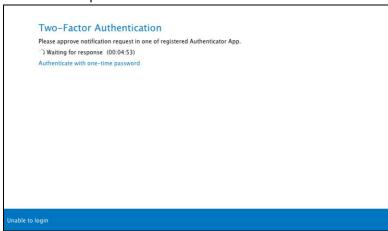
#### **NOTE**

The **Save password** option may not be available. This depends on the settings of your backup service provider. Please contact your backup service provider for more information.

Please refer to the **Appendix A: Troubleshooting Login** of the <u>Ahsay Mobile User</u> <u>Guide for Android and iOS</u> if you are experiencing problems logging into AhsayOBM with Two-Factor Authentication using Ahsay Mobile app.

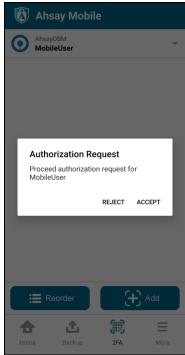
- 3. Select the authentication method to continue with the login.
  - Push Notification and TOTP (default mode)

Example of the 2FA alert screen on AhsayOBM after login with correct username and password:

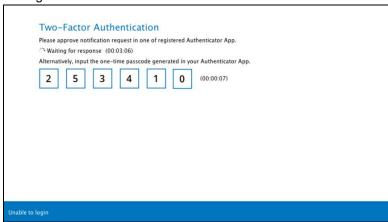


Push notification is the default 2FA mode. Accept the login request on the Ahsay Mobile app to complete the login.

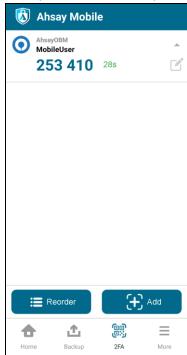
Example of the login request sent to the Ahsay Mobile:



However, if push notification is not working or you prefer to use one-time password instead, click the "Authenticate with one-time password" link, then input the one-time password generated from Ahsay Mobile to complete the login.



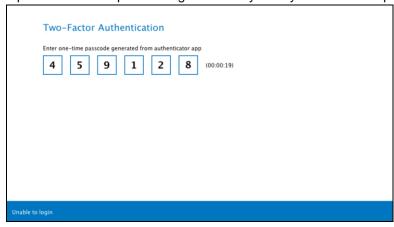
Example of the one-time password generated by Ahsay Mobile:



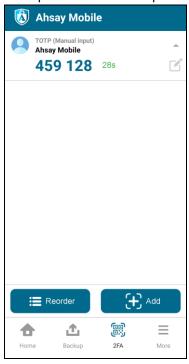
# • TOTP only

Example of the 2FA alert screen on AhsayOBM after login with correct username and password.

Input the one-time password generated by Ahsay Mobile to complete the login.



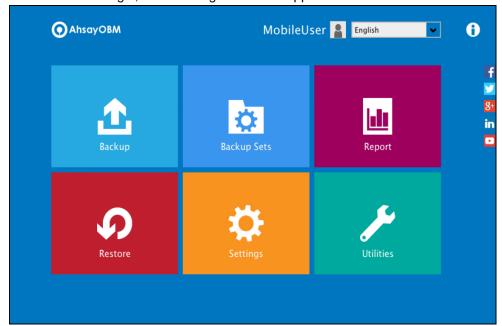
Example of the one-time password generated by Ahsay Mobile:



# **NOTE**

If you are unable to log in using any of the authentication method, please refer to Chapter 8 Unable to log in to AhsayOBM with 2FA.

4. After successful login, the following screen will appear.



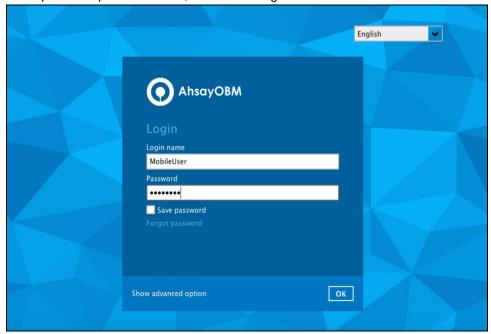
# 7.3 Login to AhsayOBM with 2FA using Microsoft Authenticator

When logging in to AhsayOBM <u>with two-factor authentication</u> using Microsoft Authenticator, please follow the steps below:

1. Double-click the icon to launch the application.



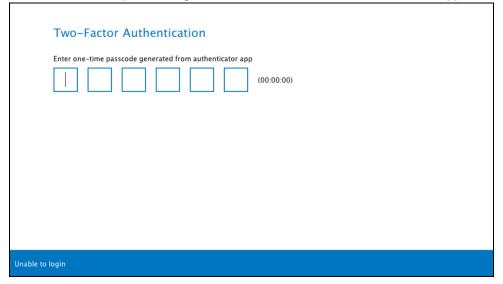
2. Enter the login name and password of your AhsayOBM account provided by your backup service provider. Then, click **OK** to log in.



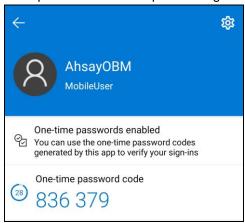
#### **NOTE**

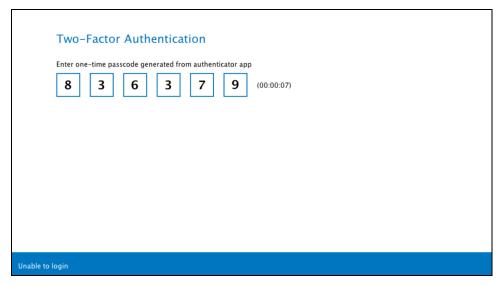
The **Save password** option may not be available. This depends on the settings of your backup service provider. Please contact your backup service provider for more information.

3. Enter the one-time passcode generated from the Microsoft Authenticator app.

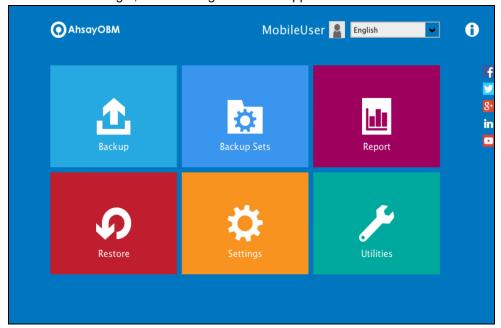


Example of the one-time passcode generated:





4. After successful login, the following screen will appear.



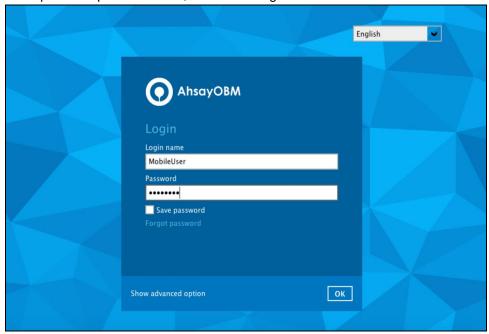
# 7.4 Login to AhsayOBM with 2FA using Google Authenticator

When logging in to AhsayOBM <u>with two-factor authentication</u> using Google Authenticator, please follow the steps below:

1. Double-click the icon to launch the application.



2. Enter the login name and password of your AhsayOBM account provided by your backup service provider. Then, click **OK** to log in.



#### **NOTE**

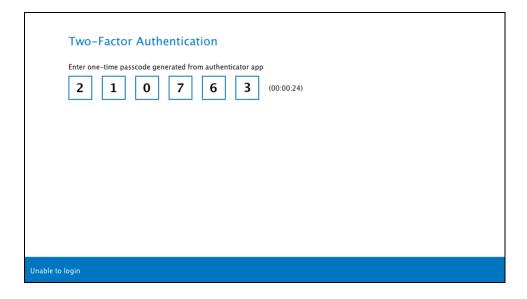
The **Save password** option may not be available. This depends on the settings of your backup service provider. Please contact your backup service provider for more information.

3. Enter the one-time passcode generated from the Google Authenticator app.

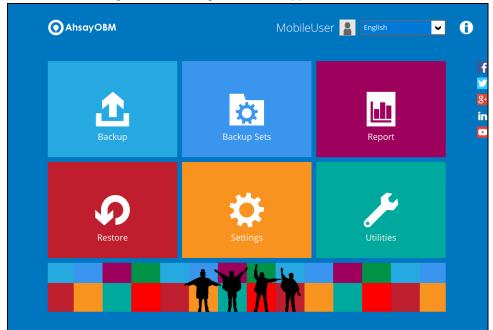
Two-Factor Authentication	
Enter one-time passcode generated from authenticator app  (00:00:00)	
ble to login	

Example of the one-time passcode generated:





4. After successful login, the following screen will appear.



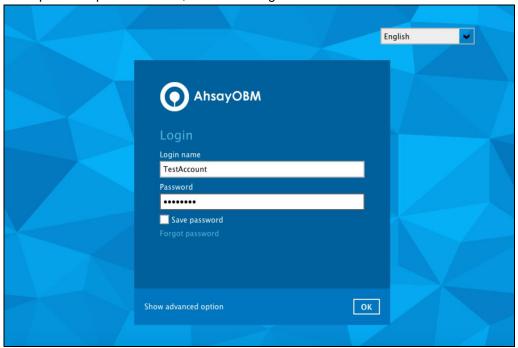
# 7.5 Login to AhsayOBM with 2FA using Twilio

When logging in to AhsayOBM for user accounts using Twilio, please follow the steps below:

1. Double-click the icon to launch the application.



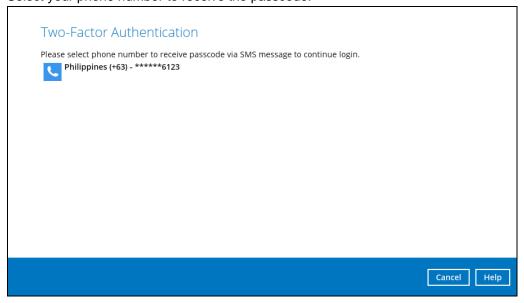
2. Enter the login name and password of your AhsayOBM account provided by your backup service provider. Then, click **OK** to log in.



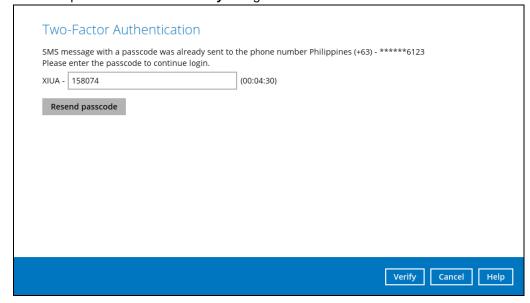
# NOTE

The **Save password** option may not be available. This depends on the settings of your backup service provider. Please contact your backup service provider for more information.

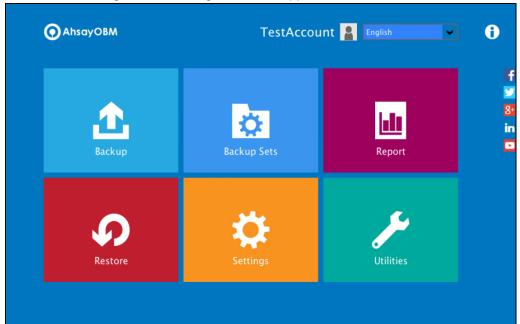
3. Select your phone number to receive the passcode.



4. Enter the passcode and click **Verify** to log in.

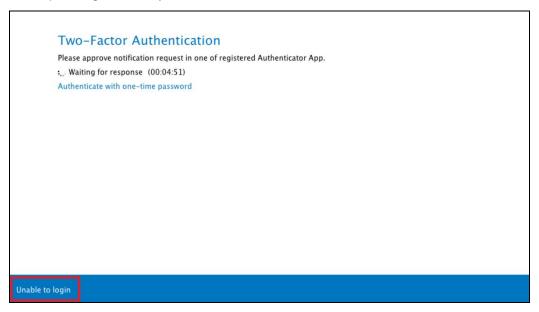


5. After successful login, the following screen will appear.



# 8 Unable to log in to AhsayOBM with 2FA

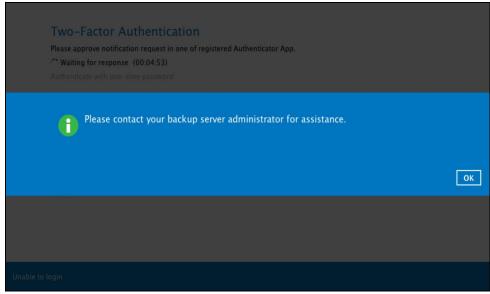
AhsayOBM supports **Unable to login** feature for users who were not able to accept the notification request from the Ahsay Mobile app and/or cannot obtain the TOTP code from Ahsay Mobile on the subsequent login to AhsayOBM.



Here are the three scenarios after clicking the **Unable to login** link:

- No recovery number was registered on Ahsay Mobile for the 2FA account
- "Authentication Recovery" procedure
- Unable to perform the "Authentication Recovery" procedure
- 1. No recovery number was registered on Ahsay Mobile for the 2FA account

If no recovery number was registered on Ahsay Mobile for the 2FA account, then the following message will be displayed "Please contact your backup server administrator for assistance" in gaining access to your AhsayOBM account.



# 2. "Authentication Recovery" procedure

If a recovery number was registered on Ahsay Mobile for the 2FA account, then select the registered mobile device to perform the following "Authentication Recovery" procedure.

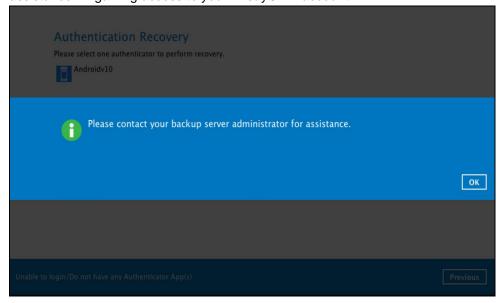


#### **NOTE**

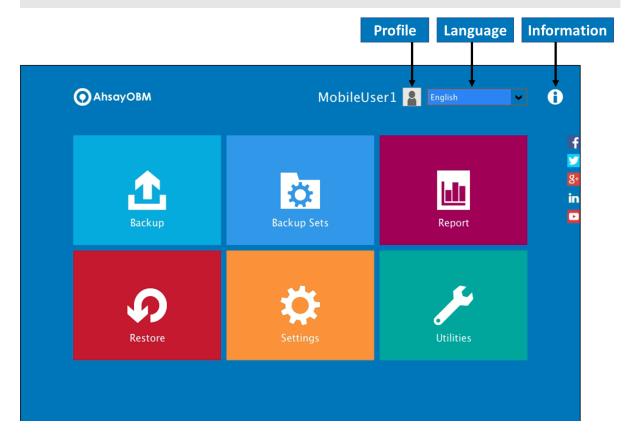
For the detailed steps in performing Authentication Recovery, please refer to the **Appendix A: Troubleshooting Login** of the <u>Ahsay Mobile User Guide for Android and iOS</u>.

# 3. Unable to perform the "Authentication Recovery" procedure

If you are not able to perform the "Authentication Recovery" procedure, click the **Unable to login/Do not have any Authenticator App(s)** link, then the following message will be displayed "Please contact your backup server administrator for assistance" in gaining access to your AhsayOBM account.



# 9 AhsayOBM Overview



AhsayOBM main interface has nine (9) icons that can be accessed by the user:

- Profile
- Language
- Information
- Backup
- Backup Sets
- Report
- Restore
- Settings
- <u>Utilities</u>

# 9.1 Profile

The **Profile** icon shows the settings that can be modified by the user. The features that will be shown will depend on if the user accounts was using Twilio Two-Factor Authentication in prior to upgrading to v8.5.0.0 or above and continues to use Twilio.



There are seven (7) available features:

- General
- Contacts
- Time Zone
- Encryption Recovery
- Password (Only shown for backup accounts created prior to AhsayOBM v8.5.0.0 and using Twilio for two-factor authentication.)
- Authentication
- <u>Security Settings</u> (Only shown for backup accounts created prior to AhsayOBM v8.5.0.0 and using Twilio for two-factor authentication.)

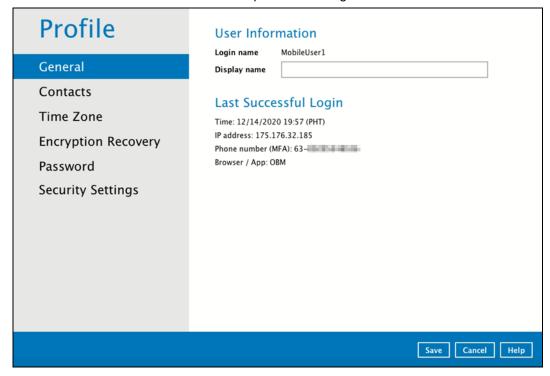
# 9.1.1 General

The General tab displays the user's information.



Control	Description
Login name	Name of the backup account.
Display name	Display name of the backup account upon logging in to the AhsayCBS User Web Console.

This will be the General tab for old backup account using Twilio for two-factor authentication.



Control	Description
Login name	Name of the backup account.
Display name	Display name of the backup account upon logging in to the AhsayCBS User Web Console.
Time	The date and time the user last logged in.
IP address	The IP address used to log in.
Phone number (MFA)	The phone number where sms authentication will be sent when 2FA is enabled.
Browser / App	The browser or app used to login in to AhsayCBS User Web Console or AhsayOBM.

# 9.1.2 Contacts

This refers to the contact information of the user. You can also add multiple contacts or modify existing contact information. Having this filled in will help in sending backup and daily reports and even recovered backup set encryption key in case it was forgotten or lost.

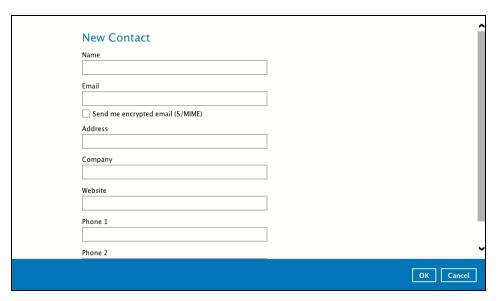


To add a new contact, follow the instructions below:

1. Click the [+] button to add a new contact.



- 2. Complete the following fields then click **OK** to return to the main screen.
  - Name
  - Email
  - Address
  - Company
  - Website
  - Phone 1
  - Phone 2

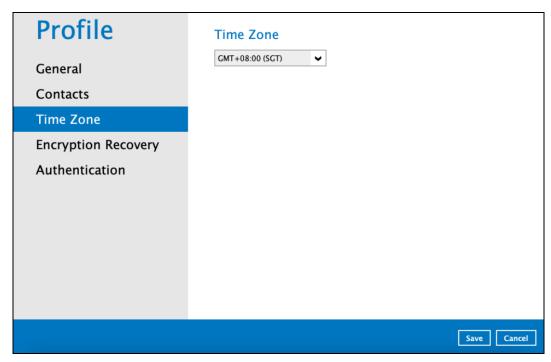


3. Click **Save** to store the contact information.



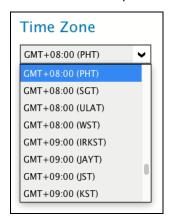
# 9.1.3 Time Zone

The time zone indicated.



To modify the time zone, follow the instructions below:

1. Select from the dropdown list.

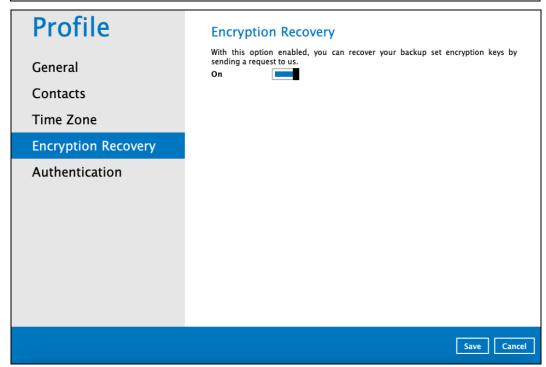


2. Click **Save** to save the updated time zone

# 9.1.4 Encryption Recovery

Backup set encryption key can be recovered by turning this feature on.

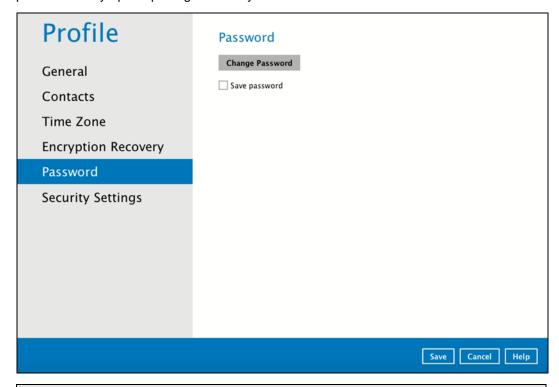
# NOTE This option may not be available. Please contact your backup service provider for more details.



# 9.1.5 Password

The Password option is for backward compatibility with Twilio Two-Factor Authentication. It will only be visible if Twilio Two-Factor Authentication was enabled on the user account on pre-v8.5.0.0 AhsayOBM versions.

Login password can be modified anytime. Tick the **Save Password** box to bypass the password entry upon opening the AhsayOBM.



#### **NOTE**

The **Save password** option may not be available. This depends on the settings of your backup service provider. Please contact your backup service provider for more information.

# 9.1.6 Authentication

You can use the Authentication function to:

- Change the "Password".
- Enable or disable the "<u>Two-Factor Authentication</u>".
- Add one or more device(s) registered for Two-Factor Authentication (2FA).

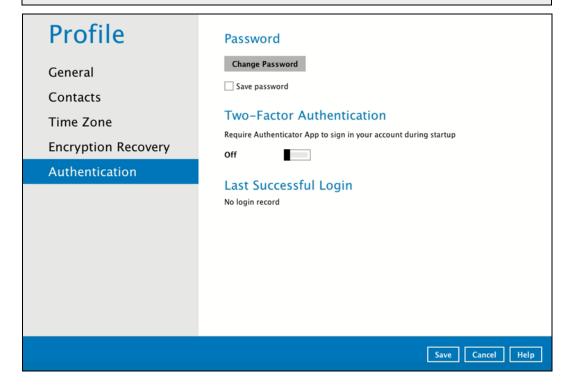
#### **NOTE**

Please refer to **Chapter 6.3.1** of the <u>Ahsay Mobile User Guide for Android and iOS</u> for the detailed step-by-step procedure.

- Remove one or more device(s) registered for Two-Factor Authentication (2FA).
- Re-pair mobile device with AhsayOBM account.
- View details of the "<u>Last Successful Login</u>" for Password Lock and Two-Factor Authentication (2FA).

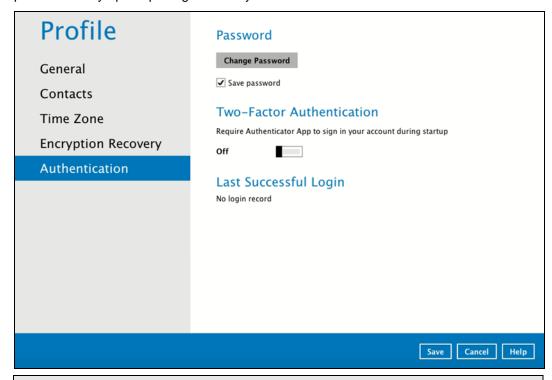
#### **NOTE**

For Two-Factor Authentication (2FA), you can register your mobile device on both Ahsay Mobile app and a third-party authenticator apps (e.g., Authy, Duo, Google Authenticator, Microsoft Authenticator, LastPass Authenticator, iOS 15 Built-in Two-Factor Authenticator, etc.).



#### **Password**

Login password can be modified anytime. Tick the **Save Password** box to bypass the password entry upon opening the AhsayOBM.

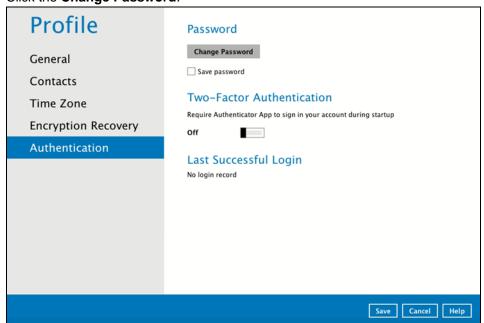


# NOTE

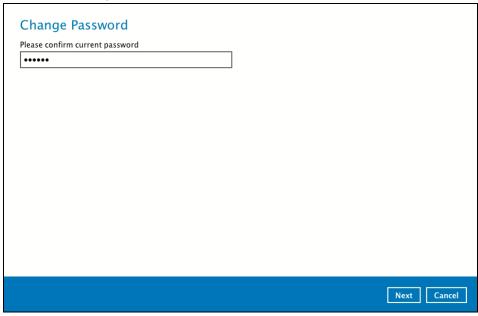
The **Save password** option may not be available. This depends on the settings of your backup service provider. Please contact your backup service provider for more information.

To change the password, follow the instructions below:

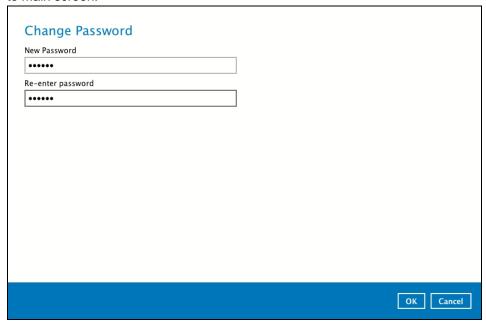
1. Click the Change Password.



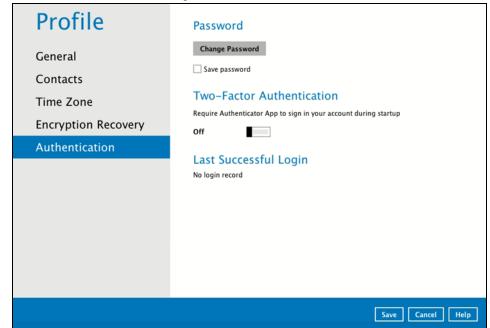
2. Enter the current password.



3. Enter the new password and re-enter it for authentication purposes. Click **OK** to return to main screen.



4. Click **Save** to store the settings.



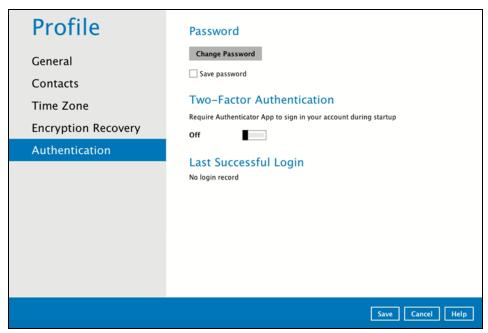
# **Two-Factor Authentication**

To enable the two-factor authentication feature, follow the instructions below:

#### **NOTE**

The Ahsay Mobile app or a third-party authenticator apps is needed for 2FA.

1. Go to Profile > Authentication > Two-Factor Authentication.



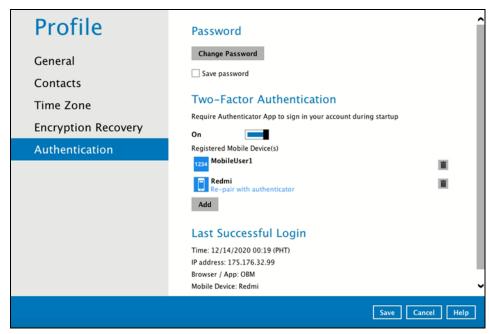
2. Swipe lever to the right to turn it on.

For the detailed step-by-step procedure on how to add a mobile device, please refer to **Chapter 6.3.1** of the <u>Ahsay Mobile User Guide for Android and iOS</u>.

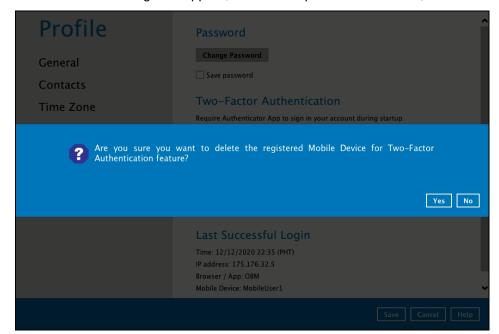


To remove a mobile device, follow the instructions below:

1. Click the button on the left side of the registered mobile device. In this example, we are going to delete the mobile device named "MobileUser1".



2. A confirmation message will appear, click Yes to proceed. Otherwise, click No.



3. Mobile device is successfully removed.

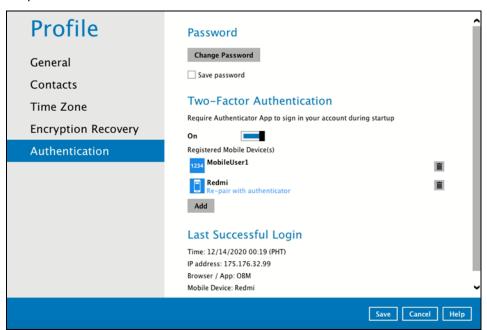


To disable the two-factor authentication feature, follow the instructions below:

#### **NOTE**

Sliding the switch to right hand side will only turn off the two-factor authentication but it will not automatically delete the registered mobile device(s) for Two-Factor Authentication. If you need to delete the registered mobile device(s), this must be done manually first before disabling Two-Factor Authentication

1. Swipe the lever to the left to turn it off.



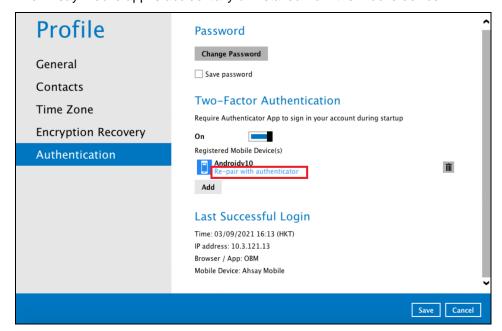
2. Click Save to save the settings.



# Re-pair with authenticator

AhsayOBM supports "Re-pair with authenticator" feature that enables user to re-pair their AhsayOBM account with Ahsay Mobile Authenticator as long as the mobile device used for the 2FA is still registered in the AhsayOBM. This feature is used when:

- 1. The registered profile for the 2FA is removed from the Ahsay Mobile app
- 2. The Ahsay Mobile app is accidentally uninstalled from the mobile device



# Last Successful Login

Displays the Date, Time, IP address, and Browser / App the user last logged in and the registered Mobile Device.

- Time the date and time the user last logged in.
- IP address the IP address used to login.
- Browser / App the browser or app used to login to AhsayCBS User Web Console or AhsayOBM.
- Mobile Device the name of the device used for authentication when 2FA is enabled.



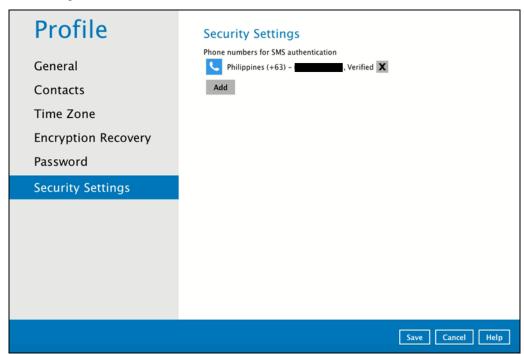
Below is the screenshot If there is no login record yet.



# 9.1.7 Security Settings

The Security Settings option is for backward compatibility with Twilio Two-Factor Authentication. It will only be visible if Twilio Two-Factor Authentication was enabled on the user account on pre-v8.5.0.0 AhsayOBM versions.

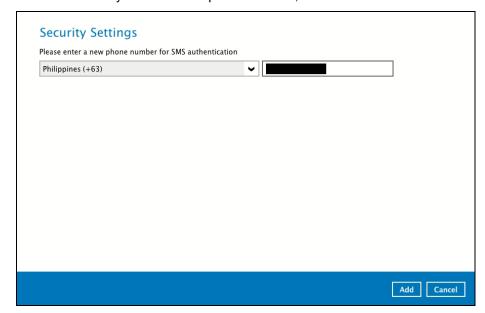
Phone numbers that will be used for sending sms authentication will be listed here and will show the status if it is verified or not. You can also add phone numbers here that can be used for sending the sms authentication.



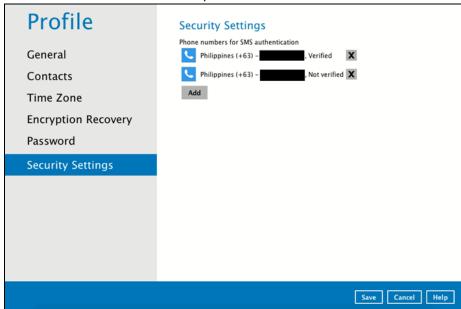
1. Click the Add button.



2. Select the country and enter the phone number, click Add.



3. Click the **Save** button to save the phone number.



# 9.2 Language

This option is used to change the language of the AhsayOBM interface. The list of the available languages depends on the backup service provider.

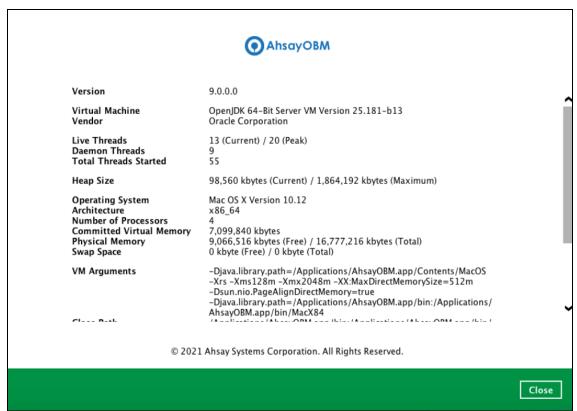
Once the language is set, it will reflect on the AhsayOBM interface right away.



### 9.3 Information

The **information** icon displays the product version and system information of the machine where the AhsayOBM is installed.





## 9.4 Backup

This feature is used to run your backup set(s).



For instructions on how to start a backup, refer to Chapter 12 Run Backup Jobs.

# 9.5 Backup Sets

A **backup set** is a place for files and/or folders of your backed-up data. This feature allows user to select files individually or entirely in a selected folder to back up. It is also used to delete backup set(s).



To create or modify a backup set, follow the instructions on Chapter 10 Create a Backup Set.

## **Backup Set Settings**

Below is the list of configurable settings under a Backup Set:

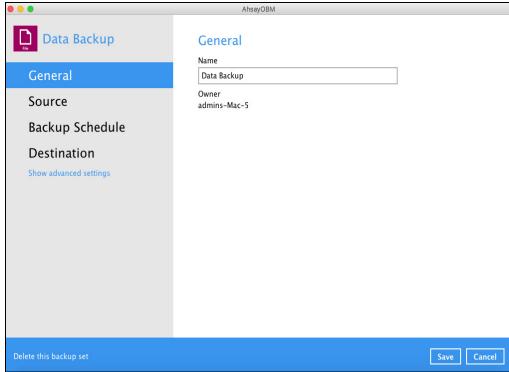
- General
- Source
- Backup Schedule
- Destination

(Advanced settings)

- <u>Deduplication</u>
- Retention Policy
- Command Line Tool
- Bandwidth Control
- Others

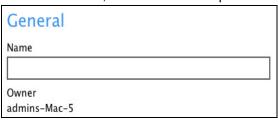
#### General

This feature allows the user to modify the current name of the backup set.



To modify the name of a backup set, follow the steps below:

1. In the Name field, enter a new backup set name.



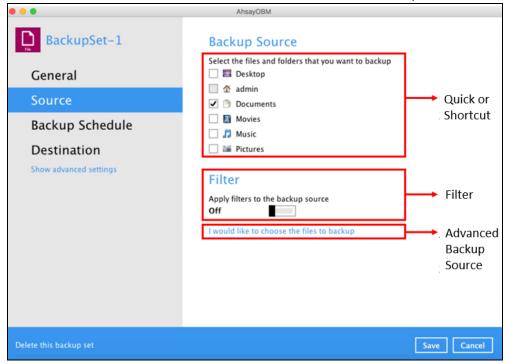
2. Click the **Save** button to save the updated backup set name.

NOTE

In assigning a backup set name, make sure that it does not have an identical name.

### **Source**





There are three (3) ways to select files and/or folders to back up:

Option	Description	
Quick or Shortcut	This allows the user to back up files and/or folders in the selected backup source entirely.	
Filter	This allows the user to select or exclude files and/or folders from the backup job.	
Advanced Backup Source	This allows the user to select files and/or folders individually to back up.	

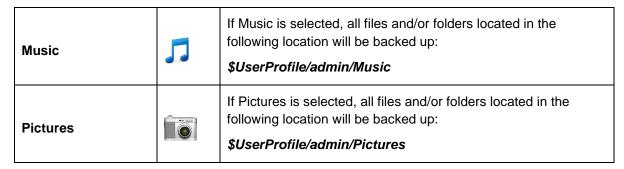
# Option no. 1: Quick or Shortcut

This option allows the user to quickly select a backup source to be backed up.

Backup Source		
Select the files and folders that you want to backup		
☐ ■ Desktop		
admin 👚 👚		
Documents		
☐ <b>B</b> Movies		
☐ <b>』</b> Music		
☐ I Pictures		

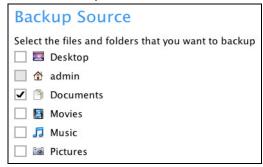
To know the locations of the folder(s) that will be backed up for each selected backup source, refer to the following table:

Backup Source Description		Description	
Desktop	-10 p.m. =	If Desktop is selected, all files and/or folders in the following location will be backed up:  \$UserProfile/admin/Desktop	
		If admin is selected, all files and/or folders located in the following locations will be backed up:  \$UserProfile/admin	
		\$UserProfile/Library	
		If the Follow Link is enabled, the following locations will also be included to the backup job:	
		\$UserProfile/\LocalStorage	
admin		\$UserProfile/Applications	
admin		\$UserProfile/admin/Downloads	
		\$UserProfile/admin/Library	
		\$UserProfile/admin/temp	
		The Follow Link is configured as enabled by default.	
		<b>Note</b> : If you select admin during the creation of backup set, the entire Backup Source in the Quick or Shortcut option will also be selected (e.g., Desktop, Documents, Movies, Music, Pictures), but you may choose to unselect any of each.	
Documents		If Documents is selected, all files and/or folders located in the following location will be backed up:	
	در	\$UserProfile/admin/Documents	
Movies		If Movies is selected, all files and/or folders located in the following location will be backed up:	
		\$UserProfile/admin/Movies	



To select files and/or folders to back up using the Quick or Shortcut option, follow the steps below:

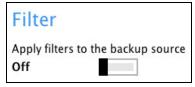
1. Select a backup source.



2. Click the **Save** button to save the selected backup source.

## Option no. 2: Filter

This option allows the user to manually select files and/or folders in the selected location(s) to back up.



To select files and/or folders to back up using the Filter Backup Source, follow the steps below:

1. Slide the lever to the right to turn on the filter setting.



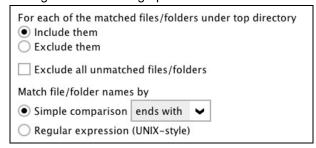
2. Click the [+] button to create a filter.



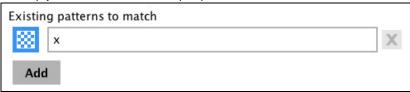
3. Assign a desired name to the backup filter.



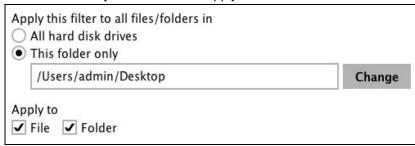
4. Configure the following options.



5. In this example, all files and/or folders that end with the letter 'X' will be included to the backup job. You can add multiple patterns here.

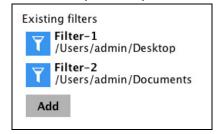


6. Select whether you would like to apply the filter to all files and/or folders in all hard disk drives or to a specific folder only. If 'This folder only' is selected, click the **Change** button to specify the folder where you would like to apply the filter to.



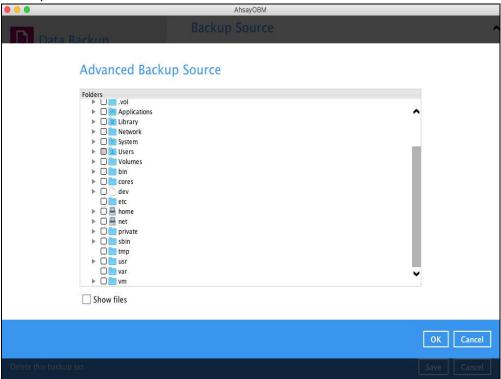
7. Click the **OK** button to save the created filter, then click the **Save** button to save the settings. Once you run a backup, all files and/or folders that match the applied filter will be backed up.

**NOTE:** Multiple backup filters can be created by clicking the **Add** button.



## Option no. 3: Advanced Backup Source

This option allows the user to display the locations in the backup source to select files and/or folders to back up.

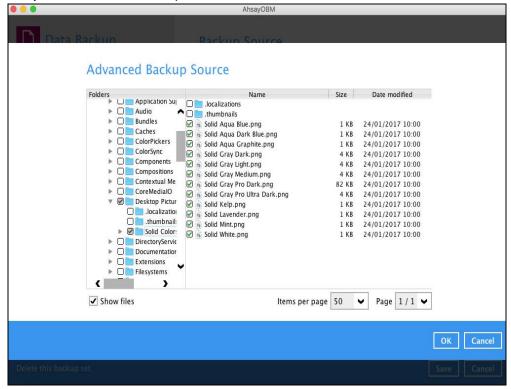


To select files and/or folders using the Advanced Backup Source, follow the steps below:

1. In the Source window, select 'I would like to choose the files to backup'.

I would like to choose the files to backup

2. Select 'Show files' to display the files inside each folder, then select the files and/or folders that you would like to back up.



3. Click the **OK** button to save the selection, then click the **Save** button to store settings.

In selecting files and/or folders to back up, the three (3) options can be used simultaneously. For more details, please refer to the example scenarios below:

#### Scenario 1 (Quick or Shortcut + Filter)

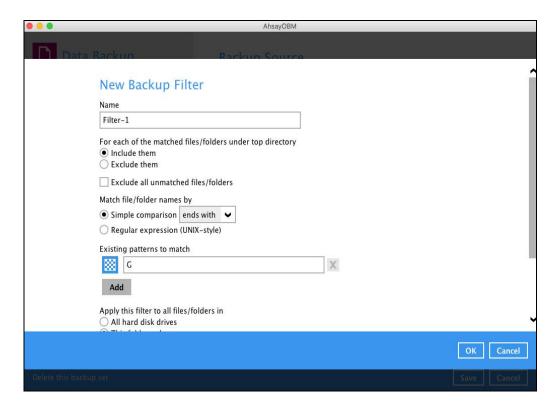
You can use the Quick or Shortcut option and apply filter to the selected backup source at the same time. To use this type of combination, follow the steps below:

1. Choose a backup source.



2. Create a filter that will be applied to the backup source.



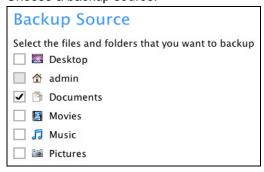


3. Click the **OK** button to save the created filter, then click the **Save** button to store settings.

### Scenario 2 (Quick or Shortcut + Advanced Backup Source)

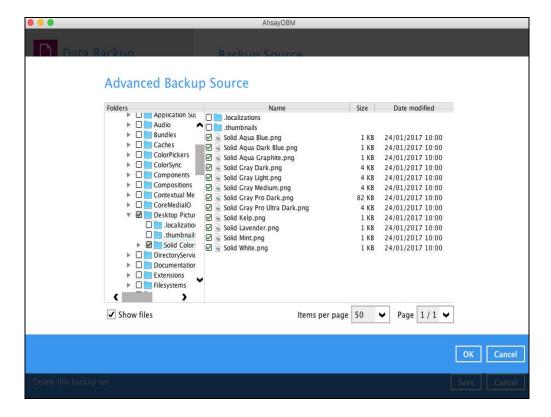
You can use the Quick or Shortcut option and select files and/or folders in the advanced backup source at the same time. To use this type of combination, follow the steps below:

1. Choose a backup source.



2. In the Source window, click 'I would like to choose the files to backup', then select the files and/or folders that you would like to back up.

I would like to choose the files to backup



3. Click the **OK** button to save the selection, then click the **Save** button to save settings.

#### Scenario 3 (Filter + Advanced Backup Source)

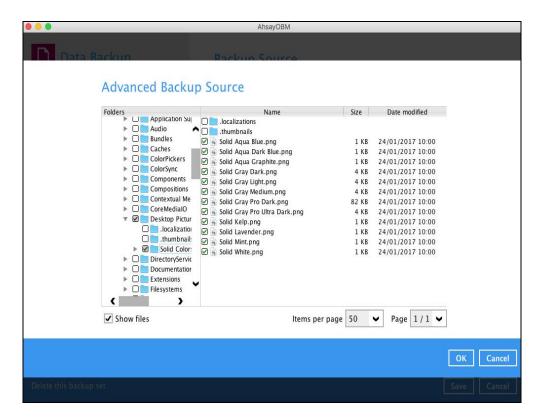
You can use the filter backup source and select files and/or folders in the advanced backup source at the same time. To use this type of combination, follow the steps below:

1. Create a filter.



2. In the source window, click 'I would like to choose the files to backup', then select the files and/or folders that you would like to back up.

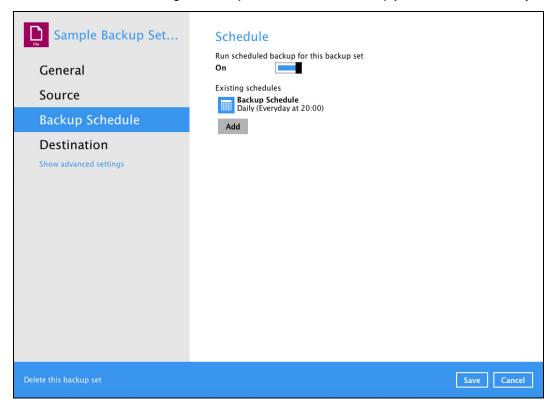
I would like to choose the files to backup



3. Click the **OK** button to save the selection, then click the **Save** button to save settings.

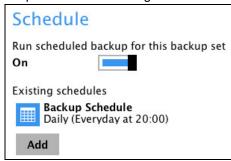
### **Backup Schedule**

This allows the user to assign a backup schedule for the backup job to run automatically.



To configure a backup schedule, follow the steps below:

Swipe the lever to the right to turn on the backup schedule setting.

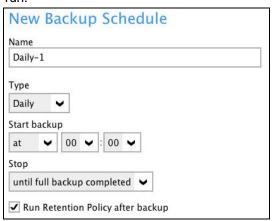


2. Select an existing backup schedule to modify or click the **Add** button to create a new one.

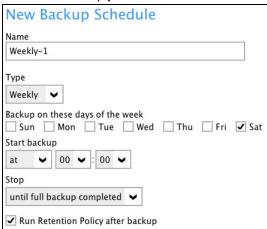


- 3. In the New Backup Schedule window, configure the following backup schedule settings.
  - Name the name of the backup schedule.
  - ▼ Type the type of the backup schedule. There are four (4) different types of backup schedule: Daily, Weekly, Monthly and Custom.

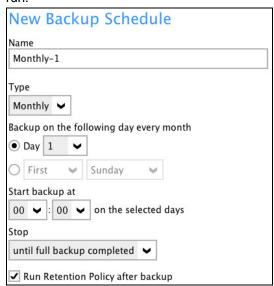
Daily – the time of the day or intervals in minutes/hours when the backup job will
run

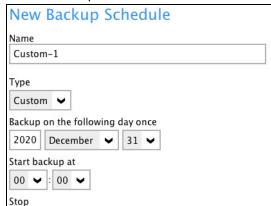


Weekly – the day of the week and the time of the day or intervals in minutes/hours when the backup job will run.



Monthly – the day of the month and the time of the day when the backup job will





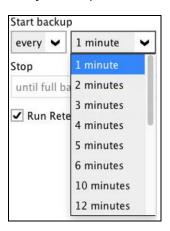
• Custom – a specific date and the time when the backup job will run.

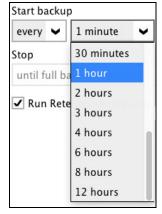
Start backup – the start time of the backup job.

until full backup completed >

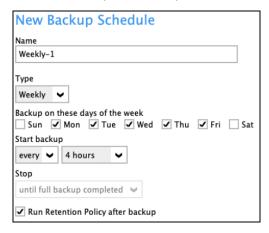
Run Retention Policy after backup

- at this option will start a backup job <u>at a specific time</u>.
- every this option will start a backup job in intervals of minutes or hours.





Here is an example of backup set that has a periodic and normal backup schedule.



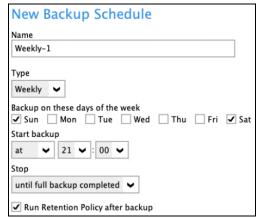


Figure 1.1 Figure 1

**Figure 1.1** – Periodic scheduled every 4 hours Monday - Friday for business hours **Figure 1.2** – Normal schedule run at 21:00 or 9:00 PM daily on Saturday and Sunday for weekend non-business hours

- Stop the stop time of the backup job. This only applies to schedules with start backup "at" and is not supported for periodic backup schedule (start backup "every")
  - until full backup completed this option will stop a backup job once it is complete.
     This is the configured stop time of the backup job by default.
  - after (defined no. of hrs.) this option will stop a backup job after a certain number of hours regardless of whether the backup job has completed or not. This can range from 1 to 24 hrs.

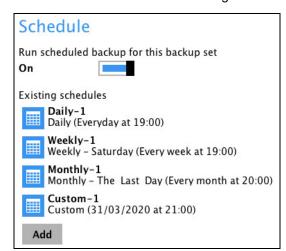
The number of hours must be enough to complete a backup of all files in the backup set. For small files in a backup, if the number of hours is not enough to back up all files, then the outstanding files will be backed up in the next backup job. However, if the backup set contains large files, this may result in partially backed up files.

For example, if a backup has 100GB file size which will take approximately 15 hours to complete on your environment, but you set the "stop" after 10 hours, the file will be partially backed up and cannot be restored. The next backup will upload the files from scratch again.

The partially backed up data will have to be removed by running the <u>Data Integrity</u> Check.

As a general rule, it is recommended to review this setting regularly as the data size on the backup machine may grow over time.

- Run Retention Policy after backup if enabled, the AhsayOBM will run a Retention Policy job to remove files from the backup destination(s) which have exceeded the Retention Policy after performing a backup job.
- 4. Click the **OK** button to save the configured backup schedule settings.
- 5. Click the **Save** button to save settings.



#### NOTE

For backup sets with multiple backup schedules configured **at the same time**, this will be the order of priority to determine which schedule will be run:

1. Backup type: Full > Differential

While for Schedules that have selectable Backup Type:

- IBM Lotus Domino: Database > Log
- MS Exchange Server: Database > Log File
- MS SQL Server: Full > Differential > Incremental (VSS Backup Mode)

Full > Differential > Transaction Log (ODBC Backup Mode)

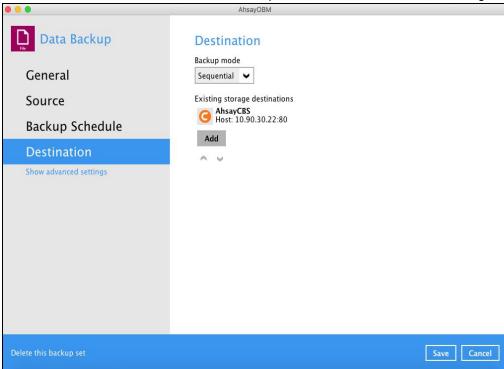
- MS Hyper-V: Full > Incremental
- Oracle Database: Database > Log
- ShadowProtect: Complete > Differential > Incremental
- VMWare: Full > Incremental
- 2. Stop: after X hours > after Y hours > until full backup completed (where X < Y)
- 3. Run Retention Policy after backup: enabled > disabled
- 4. Schedule type: Daily > Weekly > Monthly > Custom
- 5. Creation order

#### Examples:

- a. If there are 2 backup schedules with Full backup type and with Stop after 2 hours and 4 hours respectively. The backup schedule with Stop after 2 hours will be run.
- b. If there are 2 backup schedules with any Run Retention Policy enabled, it will have priority and execute that Schedule in this instance and ignore Schedule Type prioritization.
- c. For backup sets with backup schedules Daily and Weekly, the Daily backup schedule will be run.

### **Destination**

This feature allows the user to select a backup mode and add an additional storage destination.



There are two (2) types of backup mode:

Backup mode Description	
Sequential	This is the configured backup mode by default. This backup mode will run a backup job to each backup destination one by one.
Concurrent	This backup mode will run a backup job to all backup destinations simultaneously.

### Comparison between Sequential and Concurrent Backup mode

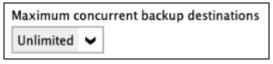
Backup mode	Pros	Cons
Sequential	➤ Takes less resources in the local machine (e.g., memory, CPU, bandwidth, etc.) to complete a backup job.	Backup job is slower than in concurrent mode since the backup job will upload the backup data to the selected backup destinations one at a time.
Concurrent	<ul> <li>Backup job is faster than in Sequential mode.</li> <li>Maximum number of concurrent backup destinations can be configured.</li> </ul>	Requires more resources in the local machine (e.g. memory, CPU, bandwidth, etc.) to complete a backup job.

#### To modify the Backup mode, follow the steps below:

- 1. Go to Backup Sets, then choose a backup set.
- 2. Select the **Destination** tab in the backup set settings.
- 3. Click the drop-down button to select a backup mode.



4. If "Concurrent" is selected, click the drop-down button to select the no. of maximum concurrent backup destinations.



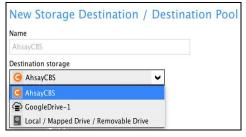
5. Click the **Save** button to save the selected backup mode.

### To add a new storage destination, follow the steps below:

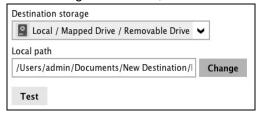
1. Click the Add button.



2. Click the drop-down button to select a backup destination.

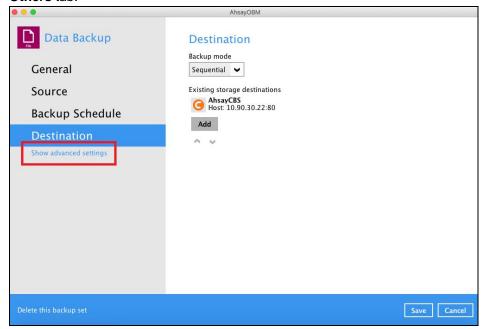


3. If the Local / Mapped Drive / Removable Drive is selected, click the **Change** button to select a new storage destination, then click the **Test** button to validate access to it.



4. Click the **OK** button to save the added storage destination, then click the **Save** button to save the updated backup mode and the added storage destination.

To continue on with the menu, click the **Show advanced settings** link to modify the **Deduplication**, **Retention Policy**, **Command Line Tool**, **Bandwidth Control**, and other configurable items under the **Others** tab.

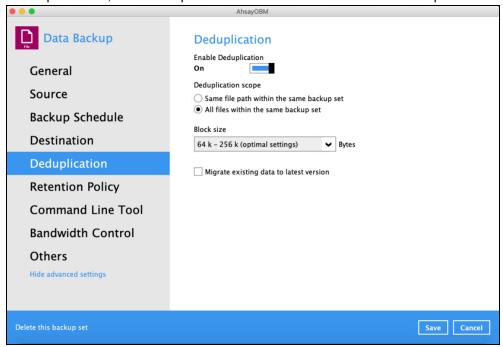


### **Deduplication**

Starting with AhsayOBM v9.0.0.0 or above, the In-File Delta feature (i.e., Incremental, Differential and Full) will be replaced with Deduplication. This feature is **On (enabled)** by default.

When this feature is **On (enabled)** for the backup set, a checksum verification of each backup file which was split into several blocks of varying size will be performed to compare its content and identify which block is duplicated, thus will perform deduplication of data.

When this feature is **Off (disabled)** for the backup set, a checksum verification of each backup file will not be performed, thus the duplicated data will NOT be removed or deduplicated during a backup job.



There are two (2) types of Deduplication scope:

Deduplication Scope	Description	
Same file path within the same backup set	Deduplication will be applied to the duplicated contents within a file during the current backup job	
All files within the same backup set	Deduplication will be applied across different files in the backup set.	

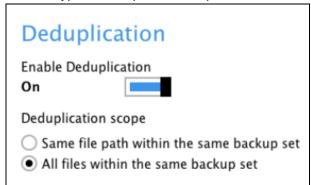
#### **Migrate Data**

When this option is enabled, the existing data will be migrated to the latest version during a backup job. This option is disabled by default.

Migrate Data			
Migrate existing	data t	to latest	version

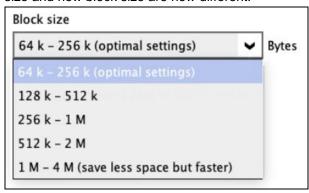
To configure the Deduplication settings, follow the steps below:

Select a type of Deduplication scope.

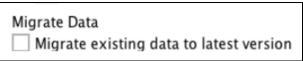


2. Click the drop-down button to select the block size that will be used for the deduplication data block.

The **optimal settings** is good for frequently changed source data, as this is the smallest block deduplication will use to compare and determine if the data is new and should be uploaded or discarded as duplicate. The larger the deduplication block size, the less efficient it would be but faster as there are less blocks of data to create. Frequent changes to this setting is not advisable since all data may need to be reuploaded because the previous block size and new block size are now different.



3. Tick the checkbox if you want the existing data to be migrated to the latest version during a backup job.



4. Click the **Save** button to store the modified Deduplication settings.

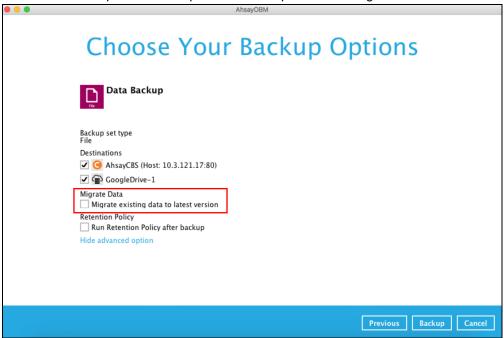
#### **NOTE**

For more details about the **Deduplication** feature, refer to the <u>AhsayCBS v9 New Features</u> <u>Supplemental document</u>.

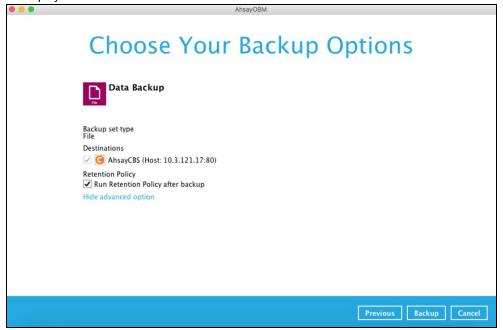
### Run Backup Job

When the Deduplication feature is enabled for the backup set, a **Migrate Data** option will be available in the *advanced backup options* which can be configured before starting a backup job.

Below is an example of a backup set with Deduplication setting enabled.



Below is an example of a backup set with Deduplication setting **disabled**, the **Migrate Data** option will not be displayed.



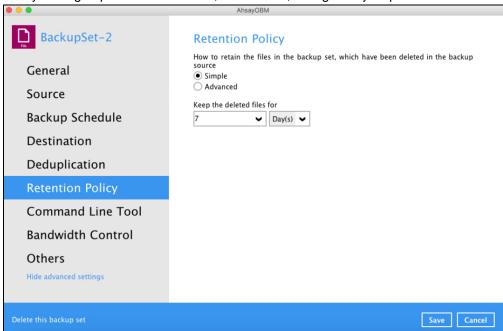
### **Retention Policy**

When the AhsayOBM identifies files and/or folders that are deleted, updated, or with updated permission/attributes during a backup job, these files and/or folders will then be moved from the data area to the Retention Area.

**Retention Area** is a place used as a temporary destination to store these files (deleted, updated, or with updated permission/attributes during a backup job). Files and/or folders in the Retention Area can still be restored.

The **Retention Policy** is used to control how long these files remain in the Retention Area before they are removed which can be specified in the number of days, weeks, months, or backup jobs. Retained data within all backup destinations (e.g., AhsayCBS, local drive, SFTP/FTP, and cloud storage) are cleared by the Retention policy job.

The default Retention Policy setting for a File Backup Set is 7 days, but the appropriate Retention Policy setting depends on individual, contractual, or regulatory requirements.



#### **NOTE**

There is a trade-off between the Retention Policy and backup destination storage usage. The higher the Retention Policy setting, the more storage is used, which translates into higher storage costs.

## There are two (2) types of Retention Policy:

Туре	Description	
Simple	A simple Retention Policy is a basic policy where the retained files (in the Retention Area) are removed automatically after the user specifies the number of days or backup jobs.	
Advanced	An advanced Retention Policy defines a more advanced and flexible policy where the retained files (in the Retention Area) are removed automatically after a combination of user defined policy.	

## **Comparison between Simple and Advanced Retention Policy**

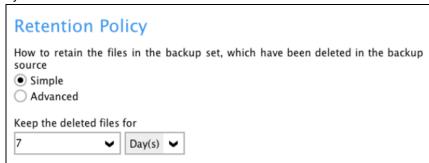
Control	Simple	Advanced
Backup Jobs	Can keep the deleted files within 1 to 365 backup job(s)	Not applicable
Days	Can keep the deleted files within 1 to 365 day(s)	Can keep the deleted files within 1 to 365 day(s)
Туре	Not applicable	<ul> <li>Daily</li> <li>Weekly</li> <li>Monthly</li> <li>Quarterly</li> <li>Yearly</li> <li>Custom</li> </ul>
User-defined name	Not applicable	Applicable

### **WARNING**

When files and/or folders in the Retention Area exceed the Retention Policy setting, they will be permanently removed from the backup set and cannot be restored.

To configure a **Simple Retention Policy**, follow the steps below:

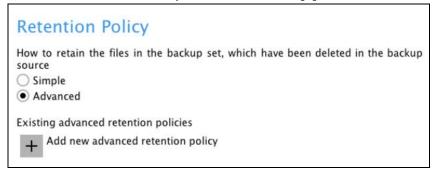
- 1. Go to Backup Sets, then select a backup set.
- 2. Click the **Retention Policy** tab in the Backup Set Settings.
- 3. Select **Simple** from the options, then click the drop-down button to define the number of day(s) or job(s) which the deleted files will be retained. This is configured as seven (7) days by default.



4. Click the **Save** button to save the configured Retention Policy settings.

To configure an **Advanced Retention Policy**, follow the steps below:

- 1. Go to Backup Sets, then select a backup set.
- 2. Click the **Retention Policy** tab in the Backup Set Settings.
- 3. Select **Advanced** from the options, then click the [+] button to create.



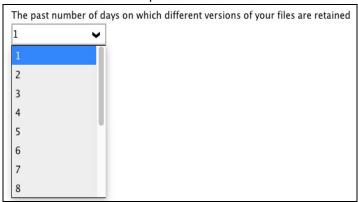
4. Assign a desired name to the Retention Policy.



5. Click the drop-down button to choose a Retention Type (e.g., Daily, Weekly, Monthly, Quarterly...).



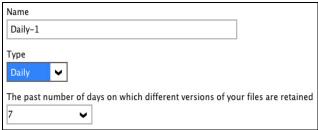
6. Click the drop-down button to specify the period on which the Retention Area will keep the deleted files in the backup set.



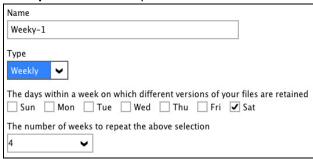
7. Click the **OK** button to store the configured advanced Retention Policy, then click the **Save** button to store the settings.

For further details about how to configure an advanced Retention Policy for each type (i.e., Daily, Weekly, Monthly, Quarterly, Yearly), refer to the examples below:

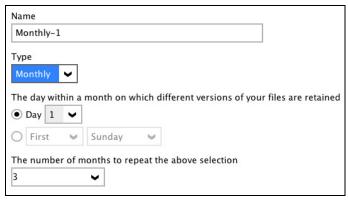
• **Example no. 1**: To keep the retention files for the last seven (7) days:



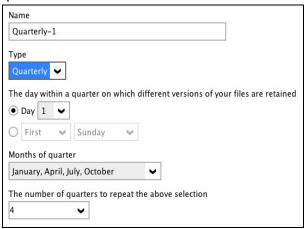
• Example no. 2: To keep the retention files for the last four (4) Saturdays:



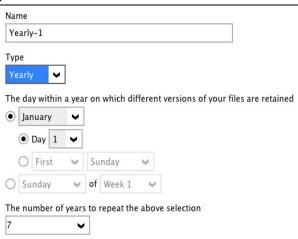
• **Example no. 3**: To keep the retention files for the 1<sup>st</sup> day of each month for the last three (3) months:



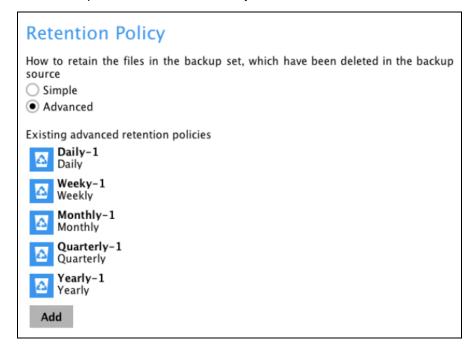
• **Example no. 4**: To keep the retention files for the 1<sup>st</sup> day of each quarter for the last four (4) quarters:



• **Example no. 5**: To keep the retention files for the 1<sup>st</sup> day of each year for the last seven (7) years:



NOTE: Multiple Advanced Retention Policy can be created.



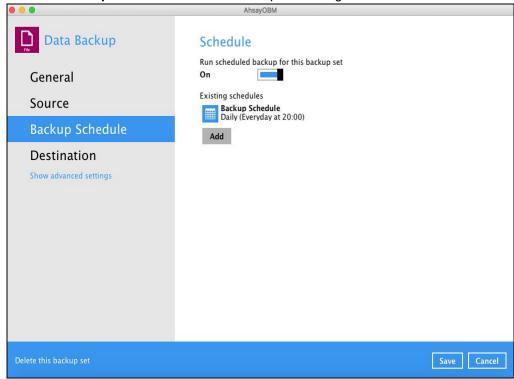
There are three (3) ways to run the Retention Policy job:

- Backup Scheduler
- Manual Backup
- Space Freeing Up

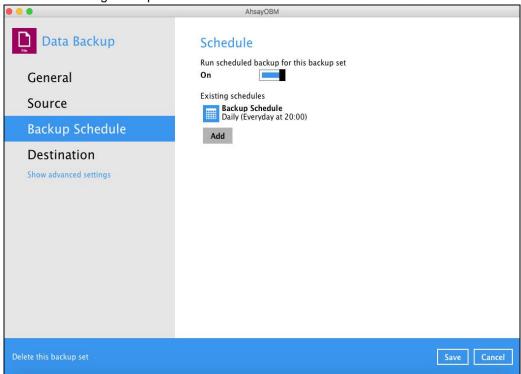
### **Backup Scheduler (Recommended)**

To run a Retention Policy job after a scheduled backup job, follow the steps below:

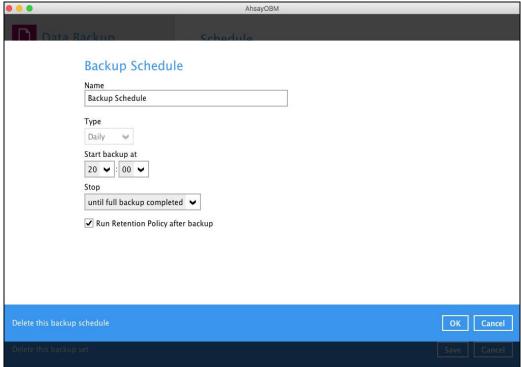
1. Click the **Backup Schedule** tab in the backup set settings.



2. Select an existing backup schedule or click the **Add** button to add a new one.



3. In the Backup Schedule window, select 'Run Retention Policy after backup' to run a Retention Policy job after a scheduled backup job.



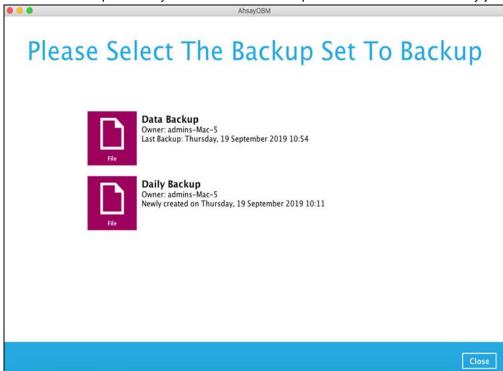
### **Manual Backup**

To run a Retention Policy job after a manual backup, follow the steps below:

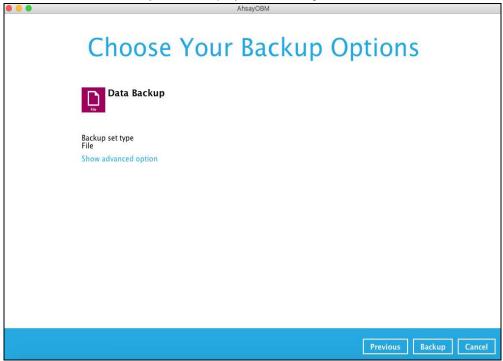
1. Click the **Backup** icon in the AhsayOBM main interface.



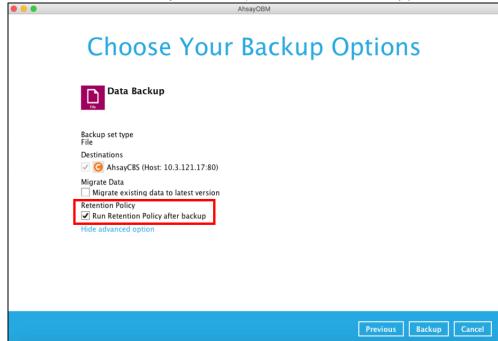
2. Select the backup set that you would like to back up and run the Retention Policy job on.



3. Click **Show advanced option** to display other settings.



4. Select 'Run Retention Policy after backup' to run a Retention Policy job after a backup job.



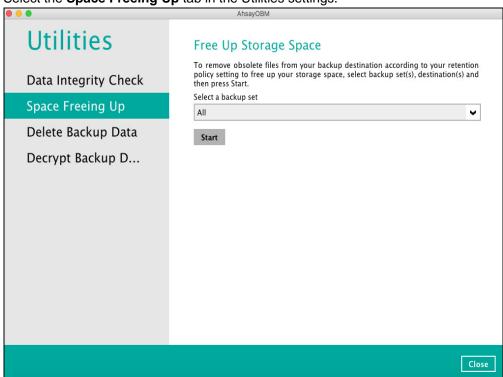
### **Space Freeing Up**

To run a Retention Policy job manually via backup client interface, follow the steps below:

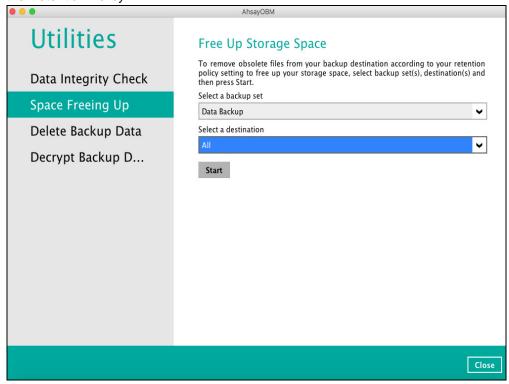
1. Click the **Utilities** icon in the AhsayOBM interface.



2. Select the **Space Freeing Up** tab in the Utilities settings.



3. Select the corresponding backup set and destination (e.g., AhsayCBS, local drive, cloud storage) where you want the Retention Policy job to run on, then click the **Start** button to run the Retention Policy.



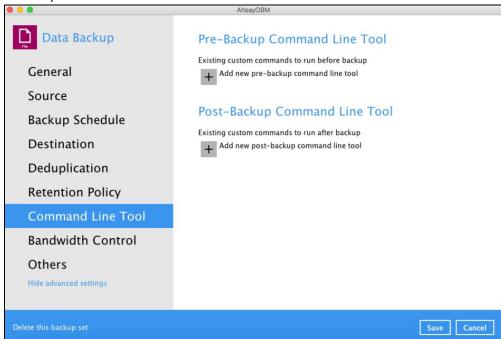
#### NOTE

For more details about Space Freeing Up, refer to Chapter 9.9.2 Space Freeing Up.

#### **Command Line Tool**

This feature allows the user to configure a pre-backup or post backup command which can be an operating system level command, a script or batch file, or third-party utilities to run before and/or after a backup job.

e.g., Connecting to a network drive and disconnecting a network drive, stopping a third-party database (not officially supported by Ahsay) to perform a cold backup, and restarting a third-party database after a backup.



# **Requirements and Best Practices**

# **Error and Exception Handling**

Each pre-backup command or batch file should have an error and exception handling. If a pre-backup command contains an error, although an unhandled error may not hinder the backup job process, and the backup job is successful, it will result to a status indicating completed backup with warning(s). For more details about backup report status, please refer to Chapter 9.6 Report.

## **Command or Batch File Compatibility**

Make sure that each command (pre-backup and post-backup) are tested thoroughly before including them to the backup job.

# **Scheduled Backup**

If the scheduled backup job is set to stop after x no. of hours, make sure that the duration of the running backup job will not be affected. You may need to adjust the number of hours in the backup schedule configuration. Please refer to <a href="Backup Schedule">Backup Schedule</a> for more details.

# **Pre-backup Command Limitation**

A reboot or shutdown must not be used in the pre-backup command. Otherwise, the machine will shut down immediately that will result to a status indicating "Backup not yet finished", which can be viewed in the AhsayCBS User Web Console. Please refer to <a href="https://example.com/AhsayCBS Backup Reports">AhsayCBS Backup Reports</a> for more details.



# **Post-backup Command Recommendation**

It is recommended to include a timeout for a post-backup command to shut down the machine.

This is to ensure that the AhsayOBM has enough time to complete the backup process in order to send the backup job status to the AhsayCBS before the machine shuts down.

There are three (3) fields in the command line tool:

Field	Description
Name	The user-defined name of the pre-backup or post-backup command.
<b>Working Directory</b>	The location in the local machine which the pre-backup or post-backup command will run at, or the location of the command or created batch file.
Command	The <b>pre-backup</b> or <b>post-backup</b> command which can be defined as a native command or batch file.

# **Pre-backup Command**

A pre-backup command is used to execute an action or process before the start of a backup job. To create a pre-backup command, follow the steps below:

1. Click the [+] button.



2. Assign a desired name to the pre-backup command.



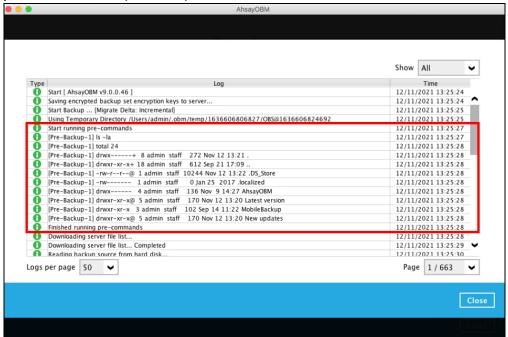
3. Click the **Change** button to locate the working directory of the command.



4. Input a command to be run before a backup job. In this example, the pre-backup command will display the list of the directories.



- 5. Click the **OK** button to save the created pre-backup command, then click the **Save** button to save settings.
- 6. Once the backup job is complete, click the button to display the backup report log where you can check if the pre-backup command is successful.



# **Post-backup Command**

A post-backup command is used to execute an action or process after a backup job. To create a post-backup command, follow the steps below:

1. Click the [+] button.



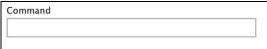
2. Assign a desired name to the pre-backup command.



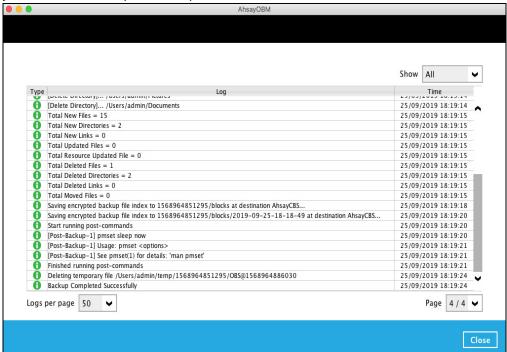
3. Click the **Change** button to locate the working directory of the command.

Working Directory	
	Change

4. Input a command to be run before a backup job.



- 5. Click the **OK** button to save the created pre-backup command, then click the **Save** button to store settings.
- 6. Once the backup job is complete, click the button to display the backup report log where you can check if the post-backup command is successful.

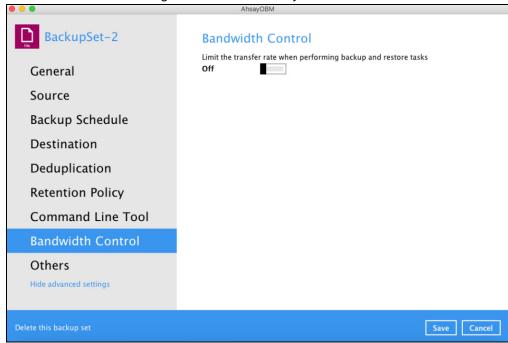


#### **NOTE**

- Multiple Pre-backup and Post-backup commands can be created in the Command Line Tool.
- Errors from Pre-backup and Post-backup commands will only be flagged as a warning and will not cause an error. The warning may be viewed in the logs.
- To trigger a job warning, Pre-backup and Post-backup commands must output a message to stderror. It is not possible to cause a job "Error" message to be logged.

# **Bandwidth Control**

This option allows the user to limit the amount of bandwidth used by backup traffic between specified times. This feature is configured to be disabled by default.



There are two (2) types of bandwidth control:

Bandwidth Control Type	Description
Independent	Each backup and restore has its assigned bandwidth.
Share	All backup and restore operations are sharing the same assigned bandwidth.

#### **NOTE**

Share mode does not support performing backup job on multiple destinations concurrently.

To enable the bandwidth control setting, follow the steps below:

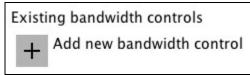
1. Slide the lever to the right to turn on the bandwidth control.



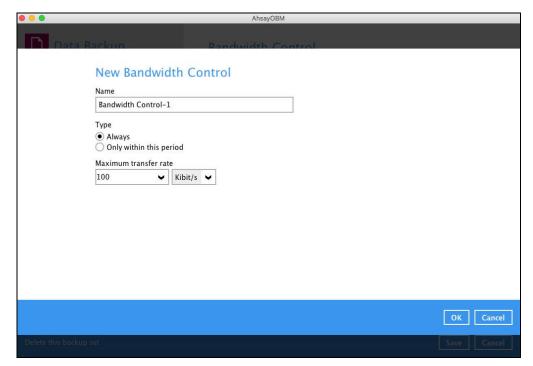
2. Select a bandwidth control mode.



3. Click the [+] button to create a modified bandwidth control.



- 4. Complete the following fields:
  - Name the name of the bandwidth control set.
  - Type the type of enforced bandwidth control period.
  - Maximum transfer rate the maximum bandwidth used.



5. Click the **OK** button to save the created bandwidth control set, then click the **Save** button to save settings.

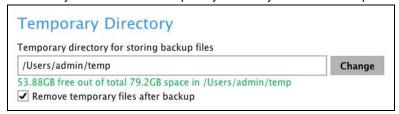
#### **Others**

Below is the list of other configurable options under the advanced backup set settings:

- Temporary Directory
- Follow Link
- OpenDirect (Not supported on macOS platform)
- Compressions
- Encryption
- Recycle Bin

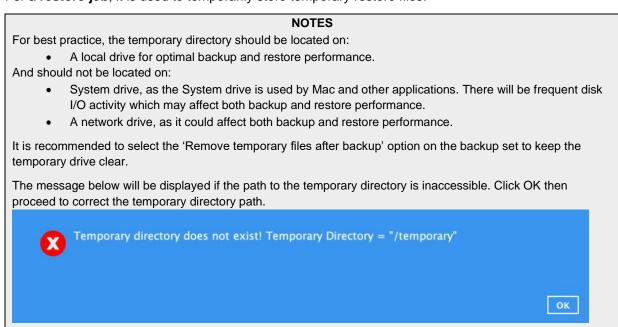
# **Temporary Directory**

The AhsayOBM uses the temporary directory for both backup and restore operations.



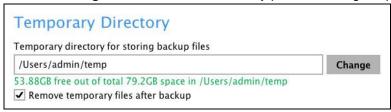
For a **backup job**, it is used to temporarily store backup set index files. An updated set of index files is generated after each backup job. The index files are synchronized to each individual backup destination at the end of each backup job.

For a **restore job**, it is used to temporarily store temporary restore files.



To change the temporary directory, follow the steps below:

1. Click the **Change** button to select a directory path for storing temporary data.



2. Locate the directory that you would like to use, then click **OK** to select the folder. Click the **Save** button to apply the settings.

# **Follow Link**

This feature allows the user to enable or disable the follow link which defines the NTFS junction or symbolic link during a backup job. This feature is configured as enabled by default.



# NOTE This feature is only applicable for File Backup Sets.

# **OpenDirect**

This feature is not supported on macOS platform.



# Compressions

When this feature is enabled, the AhsayOBM will compress all files before it is backed up to the backup destination(s).

For newly created backup set(s), "Fast with optimization for local" is selected by default.



The following are the four (4) compression types:

- No Compression file will not be compressed before backup.
- **Normal** compression is comparable to gzip Normal compression ratio.
- Fast (Compressed size larger than normal) compression will be faster but with less compression and lower CPU usage compared to Normal.
- Fast with optimization for local uses Snappy compression library when backing up to local destination only, otherwise setting will default to gzip if backing up to other destinations. Has the lowest CPU usage, very high speed and reasonable compression but compressed file size may be larger than Fast.

#### **NOTE**

The Compression type can be changed anytime even after a backup job. The modified compression type will be applied on the next run of a backup.

# **Encryption**

This feature allows the user to view the current encryption settings. The encryption settings can only be enabled or disabled during the creation of backup set.

# Encryption Encryption key Unmask encryption key Algorithm AES Method CBC Key length 256 bits

To view the Encryption key of the backup set, follow the steps below:

- 1. Go to Backup Sets, then select a backup set.
- 2. Click the **Others** tab in the backup set settings.
- 3. In the Encryption, click the 'Unmask encryption key' link to display the encryption key of the backup set.



# Encryption Encryption key EqP4A5d/FJI3MzuL0xbQ9LoCbnu09H6GiNenBmJQmyA= Mask encryption key Algorithm AES Method CBC Key length 256 bits

# NOTE

The encryption setting can only be configured during the creation of backup set. For more details about encryption settings, please refer to step no. **13** in Chapter 10 Create a Backup Set.

# Recycle Bin

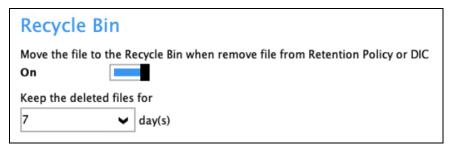
This feature is for protection of the BAK (block) files stored in the Backup Set's destination, allows the user to set the number of days BAK files that were deleted due to Retention Policy or Data Integrity Check, will be held under Recycle Bin as added protection.

This is how the Recycle Bin will treat deleted data:

- Data in the Recycle Bin will consume Quota.
- It does not move the data in another location within the storage, instead the index tracks the xxxxxx.bak files and its remaining time in the Recycle Bin.
- If the index is reverted to a previous timestamp, the settings of the Recycle Bin in the reverted index will be followed.
- Recoverability of data is not affected when the Recycle Bin is alternately enabled or disabled.
  - When enabled, it will only check if the data inside the Recycle Bin is still within the set number of days. Once it is beyond the set number of days it will only be deleted when the following operations are run: Backup, Space Freeing Up, Data Integrity Check and Delete Backup Data.
  - When disabled, if there are already deleted files it will not automatically delete the data inside the Recycle Bin. It will remain in the Recycle Bin even if it is beyond the set number of days. It will only be deleted when the following operations are run: Backup, Space Freeing Up, Data Integrity Check and Delete Backup Data.
- Once the Recycle Bin is disabled, deleted files will be removed immediately and will not be moved in the Recycle Bin.
- The setting applies to all destinations for the backup.
- Viewing Recycle Bin contents is not available.
- Recycle Bin cleanup is done at the start of the backup job process.
- Recovering from Recycle Bin requires reverting the index. For instructions on how to revert the
  index please refer to this article: <u>FAQ</u>: <u>How to un-delete backup data moved to Retention, or
  revert indexes to a healthy state from an earlier successful backup.</u>



This is enabled by default set with 7 days.

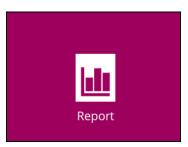


To set the number of days, follow the steps below:

- 1. Go to Backup Sets, then select a backup set.
- 2. Click the Others tab in the backup set settings.
- 3. Under Recycle Bin, select the number of days or you can enter it manually.

# 9.6 Report

This feature allows user to run and view backup and restore reports.



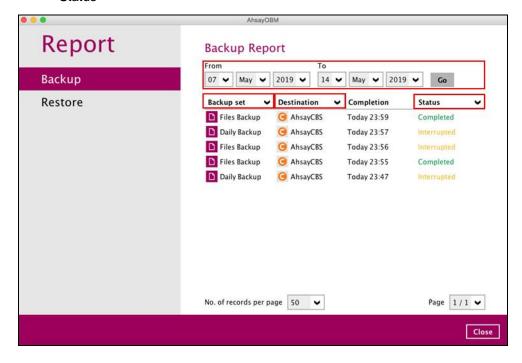
There are two (2) options available for this feature:

- Backup
- Restore

# **9.6.1 Backup**

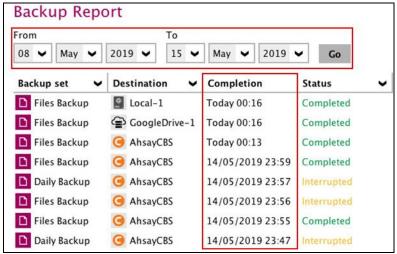
This feature displays the backup report logs for each backup set. There are four (4) filters that can be applied on this feature:

- Date
- Backup set
- Destination
- Status



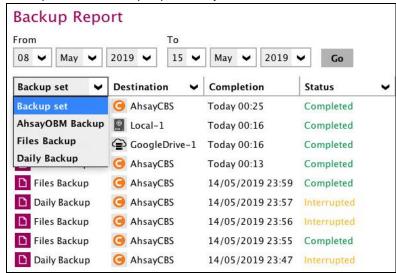
#### **Date**

Use this filter to display all the available backup report(s) within a date range.



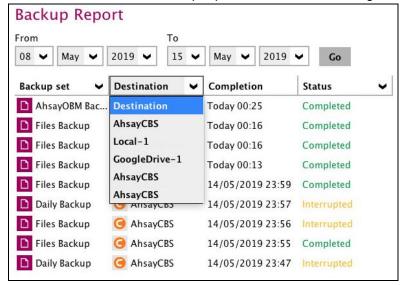
# **Backup set**

Use this filter to display all the available backup set(s) with a backup report. Then select which backup set with backup report that you would like to view.



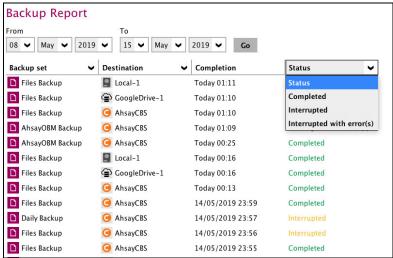
#### Destination

Use this filter to view the backup report for the selected storage location.



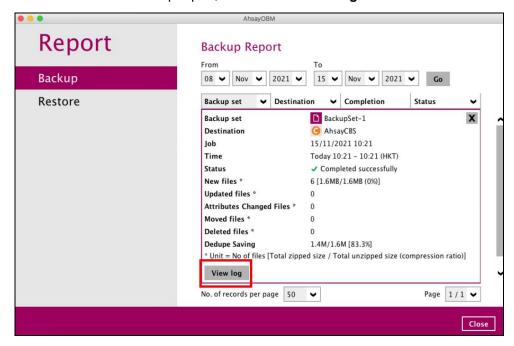
#### **Status**

Use this filter to view all the backup report(s) with the same status (i.e., Completed, Warning, Interrupted, Interrupted with error(s), Failed and In progress).

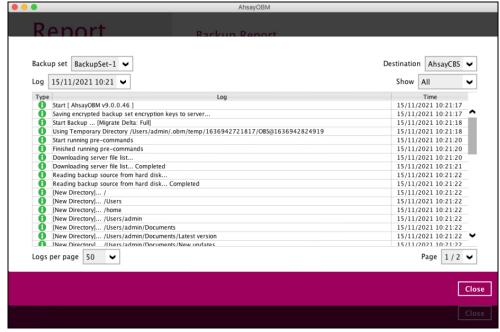


To view the backup log, follow the instructions below:

1. Select and click the backup report, then click the View log button.



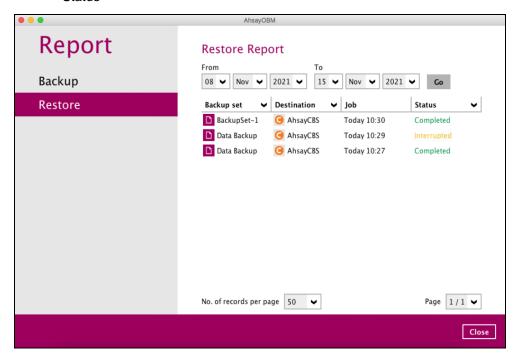
2. The Backup set, Destination, Log Date and Time, Status, the number of Logs per page, and Page can be filtered when viewing the backup report.



# 9.6.2 Restore

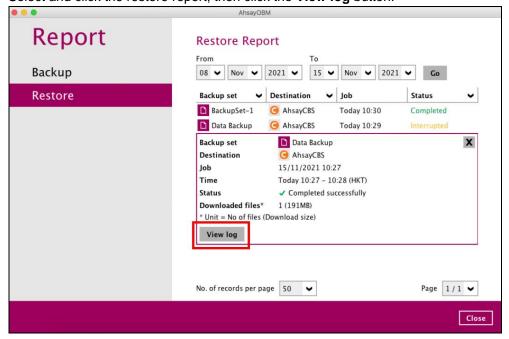
This feature displays the restore report logs for each backup set. Similar to the **Backup** tab, this feature also consists of the following filters:

- Date
- Backup Set
- Destination
- Status

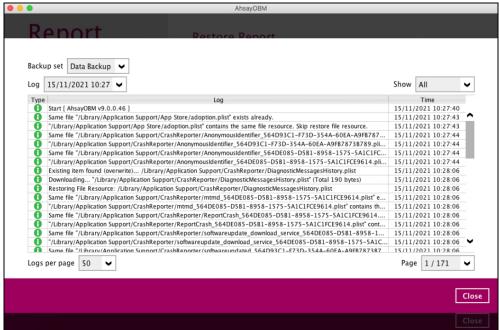


To view the restore log, follow the instructions below:

1. Select and click the restore report, then click the **View log** button.



2. The Backup set, Destination, Log Date and Time, Status, the number of Logs per page, and Page can be filtered when viewing the restore report.



# 9.7 Restore

This feature is used to restore backed up files to its original or alternate location.



To restore backed up files, follow the instructions on **Chapter 13 Restore Data**.

# 9.8 Settings

This feature allows user to enable the **Proxy Settings**.



There are two (2) functions available for this feature:

- Proxy
- Mobile Backup

**NOTE:** The Mobile Backup tab will only be available if the mobile add-on module is enabled on the user profile. Please contact your backup service provider for details.

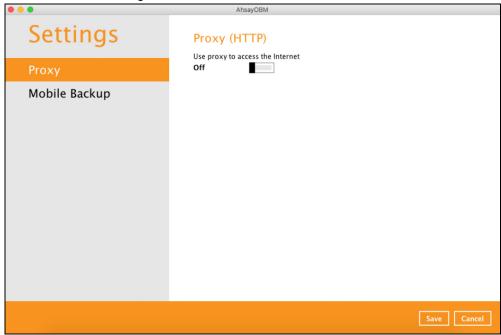


# 9.8.1 Proxy

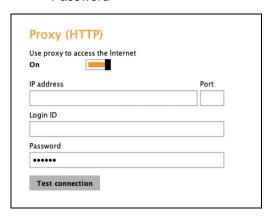
When this feature is on, the AhsayOBM will gain access to the internet.

To enable the Proxy Settings, follow the instructions below:

1. Slide the lever to the right to turn it on.



- 2. Complete the following fields:
  - IP address
  - Port
  - Login ID
  - Password



- 3. Click the **Test Connection** button to validate the connection.
- 4. Click the **Save** button to apply the settings.

# 9.8.2 Mobile Backup

The Mobile Backup tab is only available if the mobile add-on module is enabled on the user profile. Please contact your backup service provider for details.

You can use the Mobile backup function to:

Add one or more device(s) registered for mobile backup.

#### NOTE

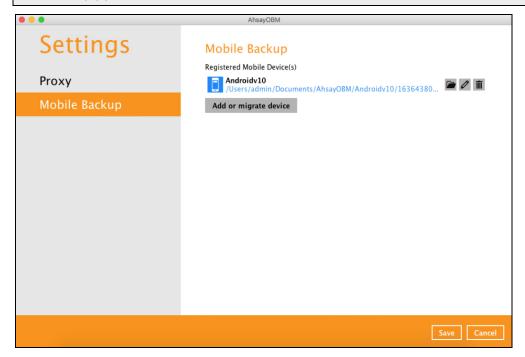
Please refer to **Chapter 7** of the <u>Ahsay Mobile User Guide for Android and iOS</u> for the detailed step-by-step procedure.

- View backed up photos, videos and documents saved in the mobile backup destination.
- Change the mobile backup destination to:
  - new location in the same machine
  - new machine
- Remove one or more device(s) registered for mobile backup.

#### **NOTE**

For the restore of photos, videos, documents and 2FA accounts to an alternate mobile device, the other mobile devices must be registered first for mobile backup on AhsayOBM.

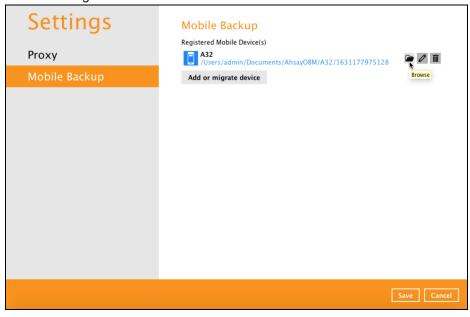
- Restore to a different mobile device on the same operating system.
- Restore to a different mobile device on another operating system, i.e., Android to iOS or iOS to Android.



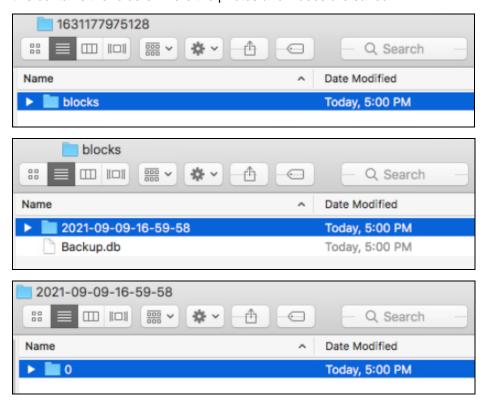
# View backed up photos, videos and documents saved in the mobile backup destination

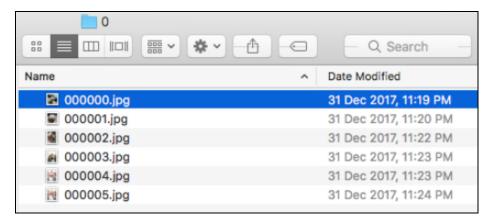
To view backed up photos, videos and documents saved in the mobile backup destination, follow the instructions below:

1. Either click the link under the registered mobile device or click the **Browse** icon on the right side of the registered mobile device.



2. A new window will be displayed, double-click the **blocks** folder. Double-click the folder named in this format "YYYY-MM-DD-hh-mm-ss" which is the date and time of the backup, this contains the folders where the photos and videos are saved.





3. Once done, click the [X] button to exit.

# Change mobile backup destination location to new location in the same machine

These are scenarios upon changing the mobile backup destination to a new location in the same local machine:

# Move to a new location in the same machine with enabled Free up space.

If Free up space is enabled on the Ahsay Mobile app, it is strongly recommended to copy the previously backed up photos, videos, documents and 2FA accounts to the new location to prevent missing data. As some of the backed up photos, videos, documents and 2FA accounts have already been removed from the mobile device.

In case the previously backed up photos, videos and 2FA accounts were not copied to the new location, even though the backup will re-upload all the photos, videos, documents and 2FA accounts again from the mobile device, this will not include the photos, videos, documents and 2FA accounts removed by the Free up space feature.

## Move to a new location in the same machine with disabled Free up space

If Free up space is disabled on the Ahsay Mobile app, there are two (2) options available, copy the previously backed up photos, videos, documents and 2FA accounts to the new location or continue to back up in the new location.

In case the previously backed up photos, videos, documents and 2FA accounts were not copied to the new location, the backup will re-upload all the photos, videos, documents and 2FA accounts again from the mobile device.

To change the mobile backup destination to another drive or folder on the AhsayOBM machine, follow the instructions below:

**Example:** Change backup destination

from

# $/Users/admin/Documents/AhsayOBM/\$ registered\_mobile\_device/\$ backupsetID$

to

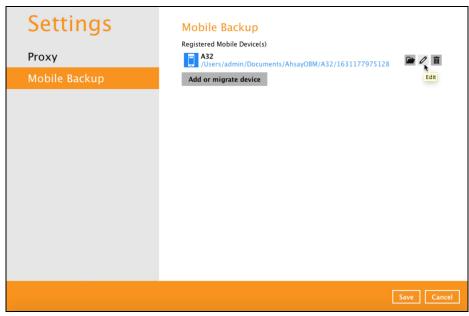
# /Users/admin/Documents/MobileBackup

- 1. From the old location, secure a copy of the previously backed up photos, videos, documents and 2FA accounts.
- 2. Copy the previously backed up photos, videos, documents and 2FA accounts from the original location to the new mobile backup destination (if applicable).

3. Go to **Settings** > **Mobile Backup**. Click the **Edit** icon on the right-side of the registered mobile device.

In this example, the old mobile backup destination is

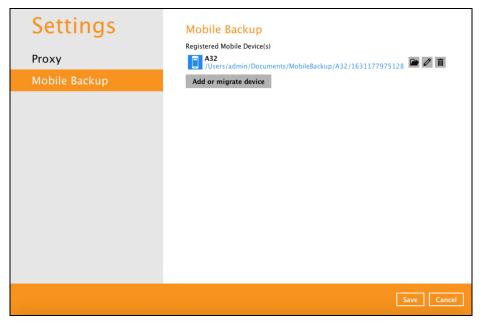
/Users/admin/Documents/AhsayOBM/\$registered\_mobile\_device/\$backupsetID.



- 4. A new screen will be displayed. Select the new mobile backup destination then click **Open**.
- 5. Click **Save** to store the change made.

Mobile backup destination is successfully changed to

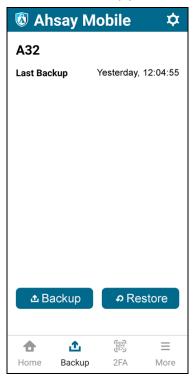
/Users/admin/Documents/MobileBackup. All mobile backups will now be saved to this destination.



# NOTE

The \$registered\_mobile\_device and \$backupsetID will be appended automatically to the new mobile backup destination.

6. Resume the backup job.



# Change mobile backup destination location to new machine

Move to a new machine with enabled or disabled Free up space due to upgrade.

If the machine needs upgrading, the previously backed up photos, videos, documents and 2FA accounts are still available.

If Free up space is enabled on the Ahsay Mobile app, it is strongly recommended to copy the previously backed up photos, videos and 2FA accounts to the new machine to prevent missing data. As some of the backed up photos, videos, documents and 2FA accounts have already been removed from the mobile device.

Even if Free up space is disabled, it is recommended to copy the previously backed up photos, videos, documents and 2FA accounts to the new machine. Otherwise, the backed up photos, videos, documents and 2FA accounts on the mobile device will be backed up again from scratch.

#### **NOTE**

- If the machine is lost/stolen, changing the mobile destination is not supported as it is required to reregister your mobile devices on AhsayOBM and perform backup of backed up photos, videos, documents and 2FA accounts.
- Changing the mobile backup destination to a new machine with a different operating system is supported, e.g. from a macOS machine to Window machine or Linux machine to macOS machine etc.

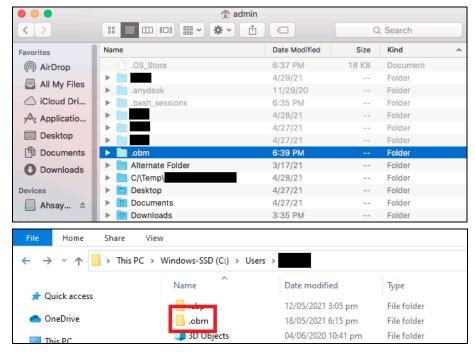
To change the mobile backup destination to a new machine, follow the instructions below:

**Example:** Changing the mobile backup destination from an old macOS machine to a new Windows machine.

1. On the new machine, install AhsayOBM.



2. Copy the .obm folder from the old macOS machine to the new Windows machine.

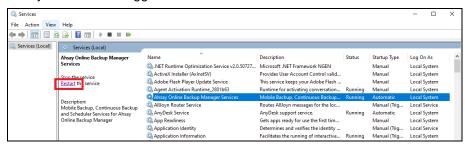


3. Copy the previously backed up photos, videos, documents and 2FA accounts from the old machine to the new mobile backup destination.

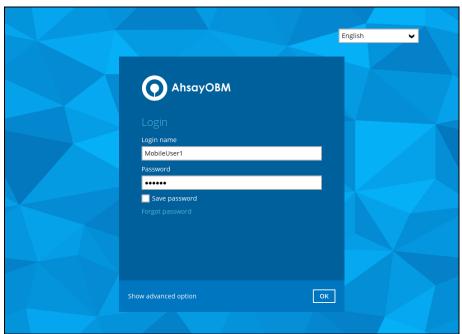
#### **NOTE**

During machine upgrade, make sure to uninstall the AhsayOBM from the old machine to avoid any interruptions while backing up on the new machine.

4. Restart the **AhsayOBM Services** because copying the **.obm** folder on a newly installed AhsayOBM will not trigger the MBS.

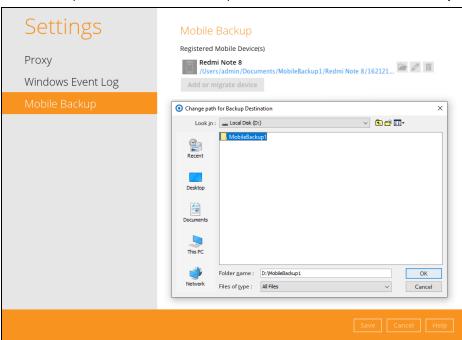


5. Login to **AhsayOBM**. Enter the login name and password of your AhsayOBM account. Then, click **OK** to login



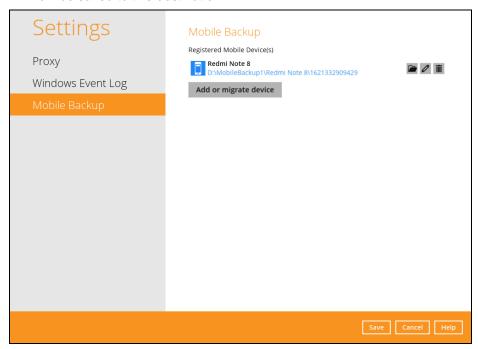
- 6. Go to **Settings** > **Mobile Backup**. Click the **Edit** icon on the right side of the registered mobile device.
- Change path for Backup Destination screen will be displayed. Select the new mobile backup destination then click OK.

In this example, the new mobile backup destination will be **D:\MobileBackup1**.



8. Click Save to store the change made.

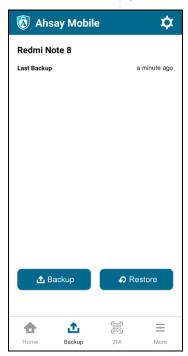
Mobile backup destination is successfully changed to **D:\MobileBackup1**. All mobile backups will now be saved to this destination.



#### NOTE

The \$registered\_mobile\_device and \$backupsetID will be appended automatically to the new mobile backup destination.

9. Resume the backup job.



# NOTE

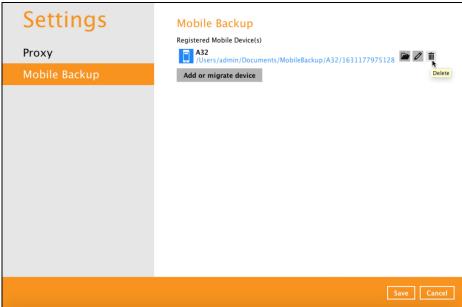
For instructions on changing the mobile backup destination of:

➤ a Windows machine to a macOS machine, please refer to Chapter 10.8.3 of the <u>AhsayOBM v8 Quick Start Guide for Windows</u>.

# Remove one or more device(s) registered for Mobile Backup

To remove a mobile device, follow the instructions below:

1. Click the **Delete** icon on the right side of the registered mobile device.



2. A confirmation message will appear, click Yes to proceed. Otherwise, click No.

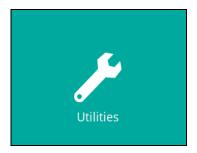


3. Mobile device is successfully removed along with any photos, videos, documents and 2FA accounts backed up in the mobile backup destination.



# 9.9 Utilities

This feature allows user to perform quality check on the backed up data, free up storage from obsolete files, delete, and decrypt backed up data.



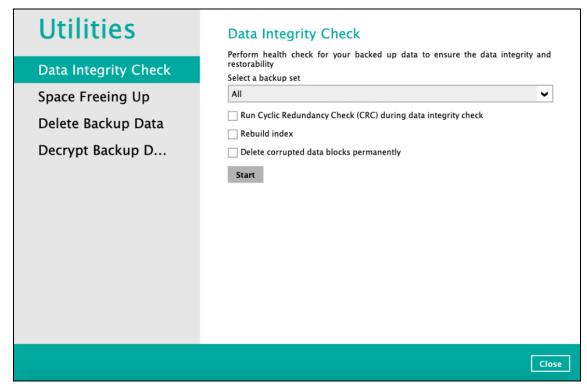
There are four (4) options available for this feature:

- Data Integrity Check
- Space Freeing Up
- Delete Backup Data
- Decrypt Backup Data

# 9.9.1 Data Integrity Check

The Data Integrity Check (DIC) is used to identify the data in the backup set that has index-related issues, remove any corrupted file(s) from the backup destination(s) to ensure the integrity of the backup data and its restorability, and update the storage statistics.

For an efficient management of overall storage size of the backup destination(s), the Data Integrity Check job will perform check for the backup destination(s) to remove old index files that are more than ninety (90) days old in the backup job folder(s).



#### **NOTES**

- Data Integrity Check CANNOT fix or repair files that are already corrupted.
- 2. Data Integrity Check can only be started if there is NO active backup or restore job(s) running on the backup set selected for the DIC job. As the **backup**, **restore** and **data integrity check** are using the same index for read and write operations. Otherwise, an error message will be displayed in the post-DIC to indicate that the data integrity check is completed with error(s) and had skipped a backup set with an active backup job.

# Run Cyclic Redundancy Check (CRC)

When this option is enabled, the DIC will perform check on the integrity of the files on the backup destination(s) against the checksum file generated at the time of the backup job.

If there is a discrepancy, this indicates that the files on the backup destination(s) are corrupted and will be removed from the backup destination(s). If these files still exist on the client machine on the next backup job, the AhsayOBM will upload the latest copy of the files.

However, if the corrupted files are in the Retention Area, they will not be backed up again as the source file has already been deleted from the client machine.

The time required to complete a Data Integrity Check depends on the number of factors such as:

- number of files and/or folders in the backup set(s)
- bandwidth available on the client computer
- hardware specifications of the client computer such as, the disk I/O and CPU performance

## **NOTE**

For user(s) with metered internet connection, additional data charges may be incurred if the Cyclic Redundancy Check (CRC) is enabled. As CRC data involves downloading the data from the backup destination(s) to the client machine in order to perform this check.

#### Rebuild index

When this option is enabled, the Data Integrity Check will start rebuilding corrupted index and/or broken data blocks if there are any.

# Delete corrupted data blocks permanently

When this option is enabled, it overrides the Recycle Bin setting of the backup set. The DIC will delete corrupted data blocks permanently instead of moving it to the Recycle Bin.

There are four (4) options in performing the Data Integrity Check:

Settings	Function
Option 1  Run Cyclic Redundancy Check (CRC) during data integrity check Rebuild index Delete corrupted data blocks permanently  Start	For checking of index and data.
Option 2  Run Cyclic Redundancy Check (CRC) during data integrity check Rebuild index Delete corrupted data blocks permanently  Start	For checking of index and integrity of files against the checksum file generated at the time of the backup job.
Option 3  ☐ Run Cyclic Redundancy Check (CRC) during data integrity check ☑ Rebuild index ☐ Delete corrupted data blocks permanently  Start	For checking and rebuilding of index.
Option 4  ✓ Run Cyclic Redundancy Check (CRC) during data integrity check ✓ Rebuild index  Delete corrupted data blocks permanently  Start	For checking of index, integrity of files against the checksum file generated at the time of the backup job and rebuilding of index.

The following diagrams show the detailed process of the Data Integrity Check (DIC) in four (4) modes:

• Option 1

<u>Disabled</u> Run Cyclic Redundancy Check (CRC) and Rebuild index - (Default mode)

Option 2

**Enabled** Run Cyclic Redundancy Check (CRC) and **Disabled** Rebuild index

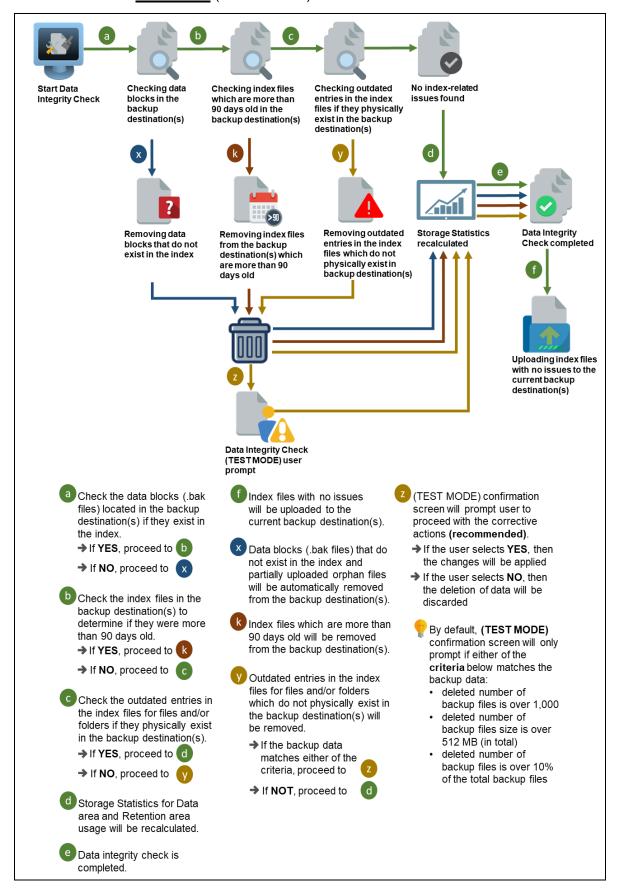
Option 3

**<u>Disabled</u>** Run Cyclic Redundancy Check (CRC) and **<u>Enabled</u>** Rebuild index

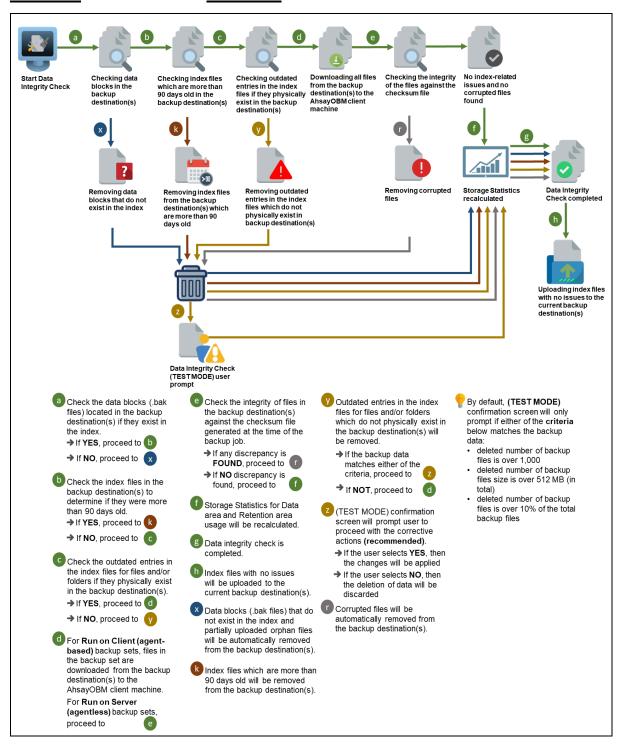
• Option 4

**Enabled** Run Cyclic Redundancy Check (CRC) and Rebuild index

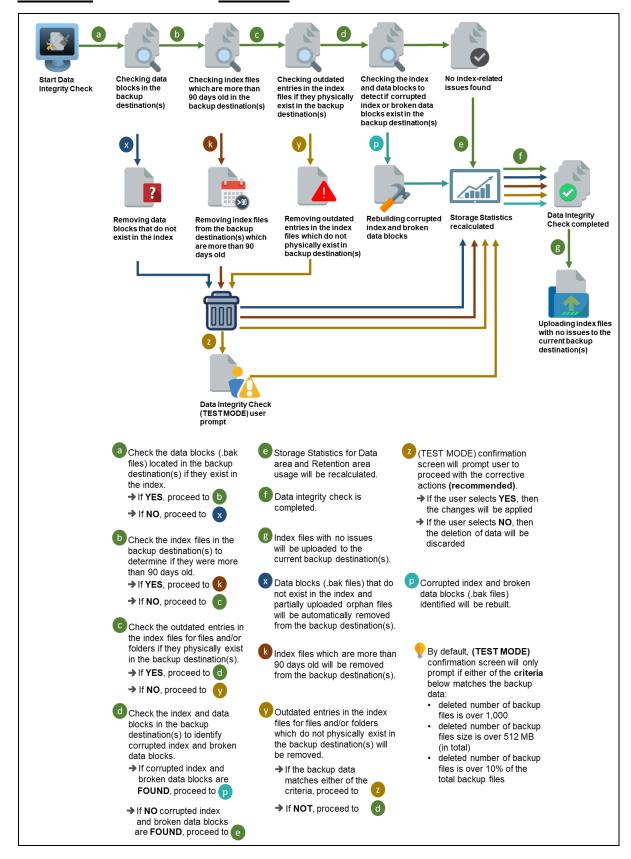
**Option 1** - Data Integrity Check (DIC) Process with Run Cylic Redundancy Check (CRC) and Rebuild index **DISABLED** (Default mode)



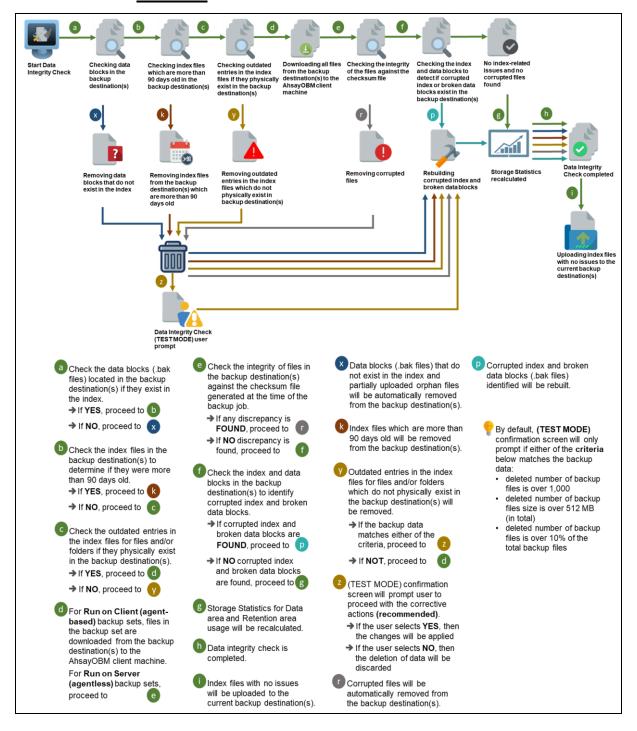
**Option 2** - Data Integrity Check (DIC) Process with Run Cylic Redundancy Check (CRC) **ENABLED** and Rebuild index **DISABLED** 



**Option 3** - Data Integrity Check (DIC) Process with Run Cylic Redundancy Check (CRC) **DISABLED** and Rebuild index **ENABLED** 



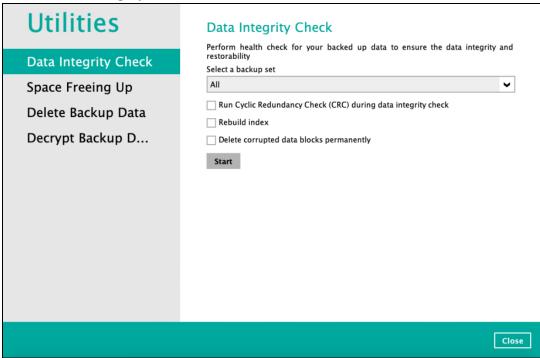
**Option 4** - Data Integrity Check (DIC) Process with Run Cylic Redundancy Check (CRC) and Rebuild index **ENABLED** 



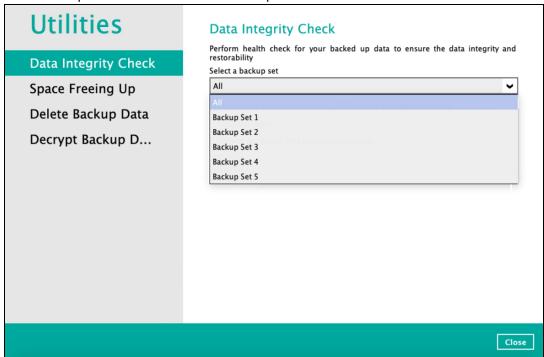
# **Perform a Data Integrity Check**

To perform a Data Integrity Check, follow the instructions below:

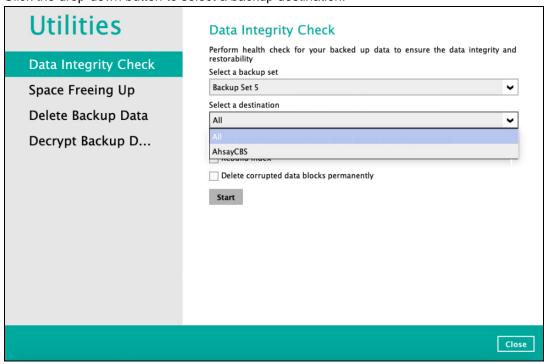
1. Go to the **Data Integrity Check** tab in the Utilities menu.



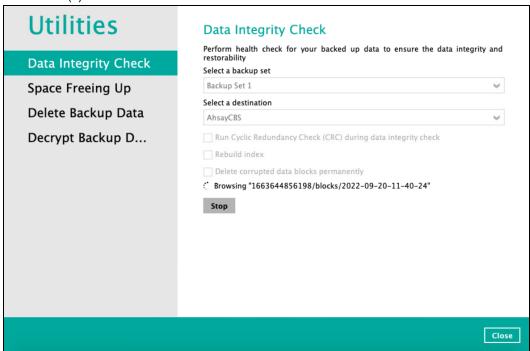
2. Click the drop-down button to select a backup set.



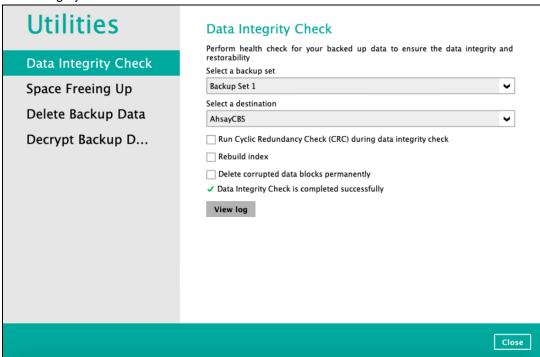
3. Click the drop-down button to select a backup destination.



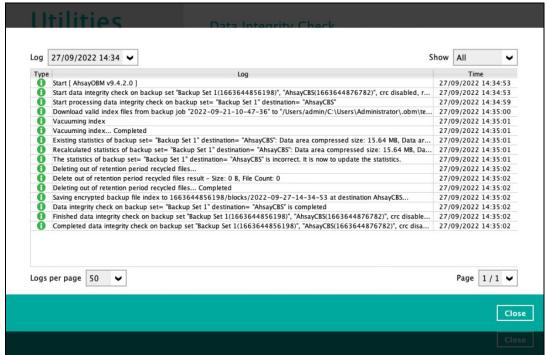
- 4. Click the **Start** button to begin the Data Integrity Check.
- 5. The Data Integrity Check will start running on the selected backup set(s) and backup destination(s).



6. Once the DIC is completed, click the **View log** button to check the detailed process of the Data Integrity Check.

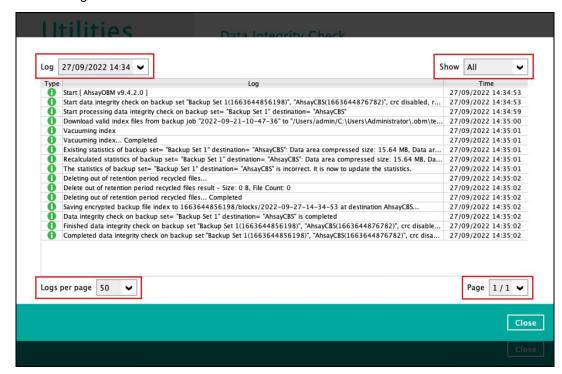


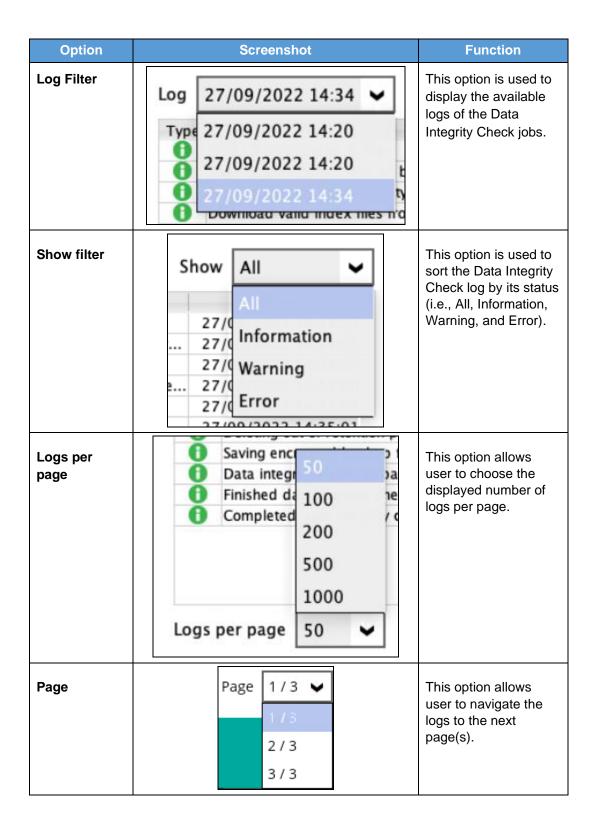
The detailed log of Data Integrity Check process will be displayed.



The following options can be used for further viewing of the detailed DIC log:

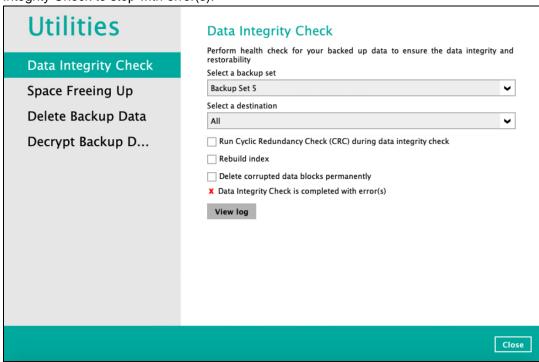
- Log filter
- Show filter
- Logs per page
- Page



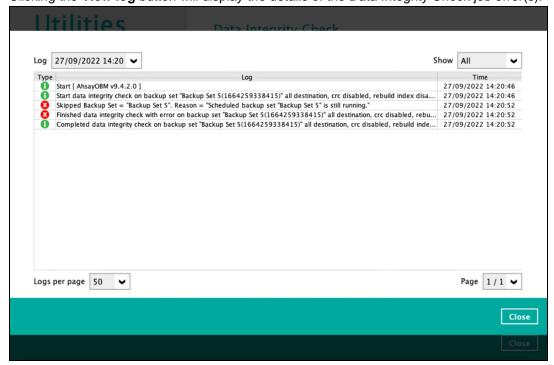


### **Data Integrity Check Completed with Errors**

The following screenshot is an example of a Data Integrity Check completed with error(s). A Data Integrity Check is run on a backup set with an active backup job running which resulted the Data Integrity Check to stop with error(s).



Clicking the View log button will display the details of the Data Integrity Check job error(s).

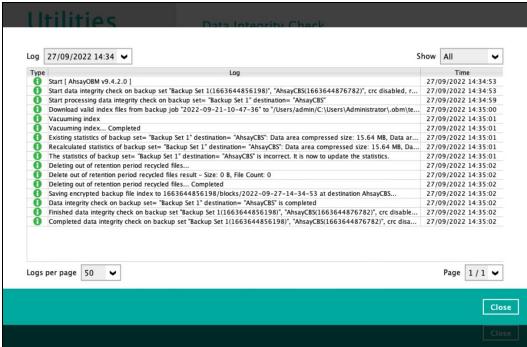


### **Data Integrity Check Result**

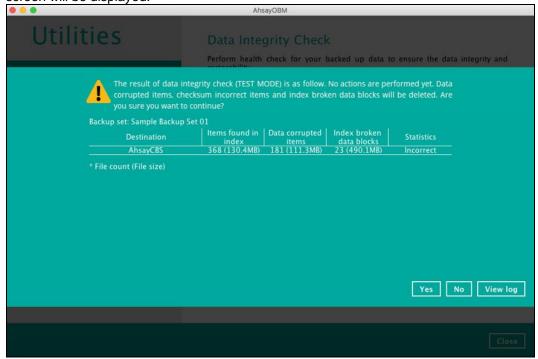
There are two possible outcomes after the completion of a Data Integrity Check:

- Data Integrity Check is completed successfully with no data corruption or index-related issues detected;
- Corrupted data (e.g., index files, checksum files and/or broken data blocks) has been detected

The screenshot below shows an example of a Data Integrity Check log with NO data corruption or index-related issues detected.



If any index-related error(s) or data corrupted item(s) is found, the **(TEST MODE)** confirmation screen will be displayed.



This is to inform the user of the following details:

- Backup set that contains an error
- Backup Destination
- Items found in index
- Data corrupted items
- Index broken data blocks
- Statistics (i.e. Correct or Incorrect)

### **Test Mode Confirmation**

The (TEST MODE) confirmation screen will ONLY appear if either of the **criteria** below matches the backup data during the Data Integrity Check process:

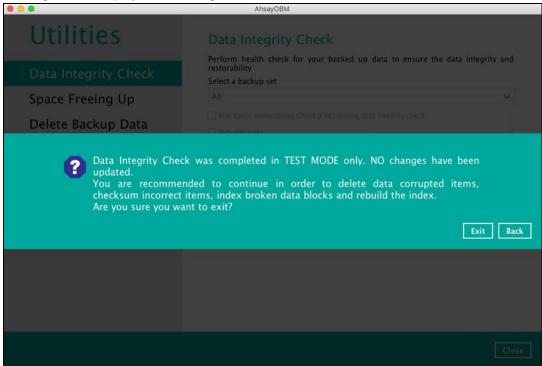
- deleted number of backup files is over 1,000
- deleted number of backup file size is over 512 MB (in total)
- deleted number of backup files is over 10% of the total backup files

Otherwise, the Data Integrity Check job will automatically take corrective actions.

There are three (3) options on the (TEST MODE) confirmation screen:

Option	Screenshot	Function
Yes	Yes	Corrupted data (e.g. index files, checksum files and/or broken data blocks) will be deleted and storage statistics will be updated.
No	No	No action(s) will be taken and a message will prompt.
View log	View log	The detailed log of the Data Integrity Check process will be displayed.

Clicking **No** will display the following screen:



If the Exit button is clicked, the Data Integrity Check result will be discarded.

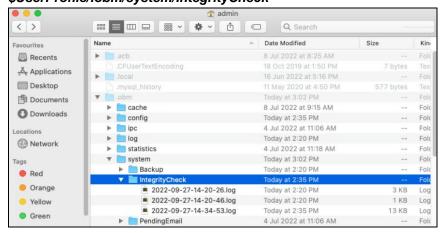
If the Back button is clicked, it will go back to the (TEST MODE) confirmation screen.

#### **NOTES**

- 1. It is strongly recommended to apply corrective actions when the (TEST MODE) confirmation screen pops up (clicking the Yes button). This is to ensure that the remaining corrupted file(s) will be removed from the backup destination(s), therefore on the next backup job, these files are backed up again if they are still present on the client machine. However, if the corrupted files are in Retention Area, then they will not be backed up again as the source file has already been deleted from the client machine.
- If the DIC detects data blocks (.bak files) in the backup destination(s) that do not have related index entries, then these physical data blocks will be automatically removed from the backup destination(s) without the (TEST MODE) prompt.

Aside from viewing the Data Integrity Check logs directly on AhsayOBM client, they can also be viewed on the file system of the AhsayOBM client machine. For AhsayOBM on macOS, the DIC logs are located in the following directory:

# \$UserProfile/.obm/system/IntegrityCheck

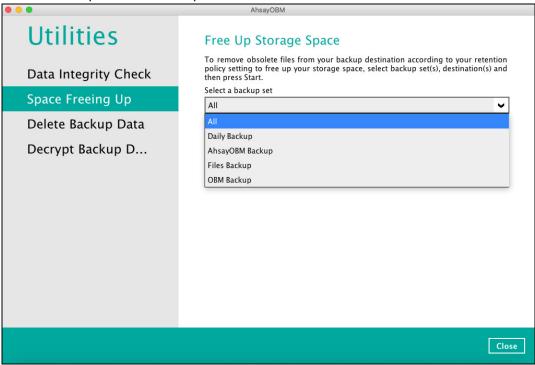


## 9.9.2 Space Freeing Up

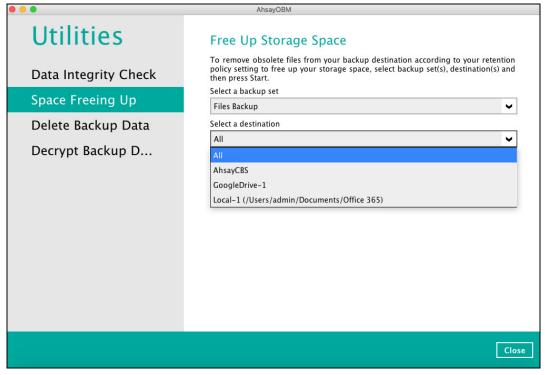
This feature is used to remove obsolete file(s) from your backup set and destination (manually start Retention Policy). After the Space Freeing Up job is completed, the storage statistics of the backup set(s) are updated.

To perform Space Freeing Up, follow the instructions below:

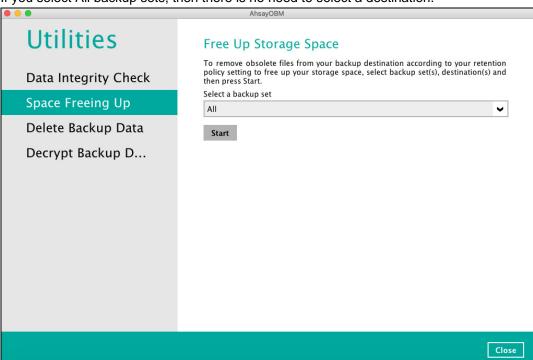
1. Select a backup set from the drop-down list.



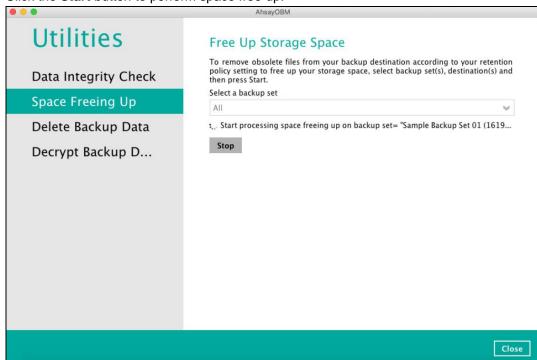
If you select a specific backup set, then you will also have to select a specific destination or all destinations.



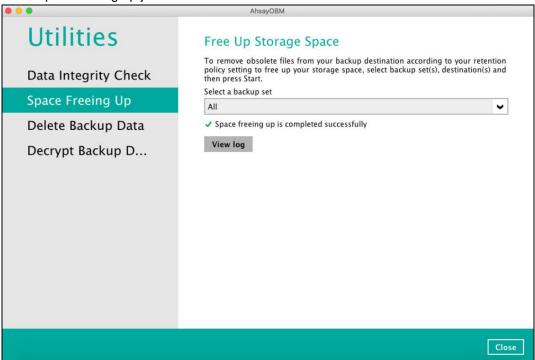
If you select All backup sets, then there is no need to select a destination.

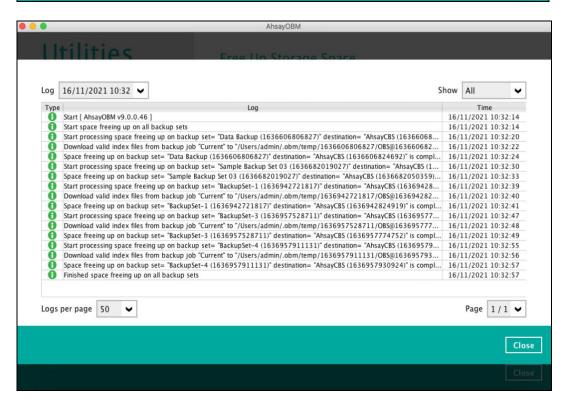


Click the Start button to perform space free up.



The status will be shown once completed. Click the View log button to see the detailed report of the space freeing up job.



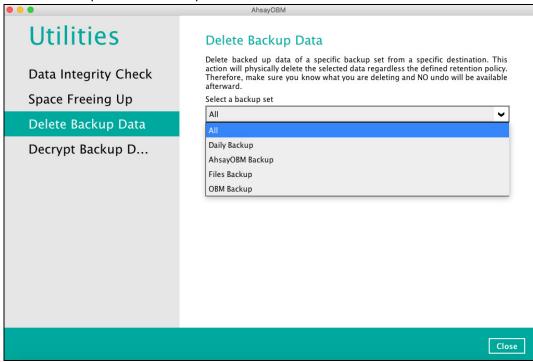


## 9.9.3 Delete Backup Data

This feature is used to permanently delete backed up data from a backup set(s), destination(s), backup job, or delete all backed up data. After the data is deleted, the storage statistics of the backup set(s) are updated.

To perform deletion of backup data, follow the instructions below:

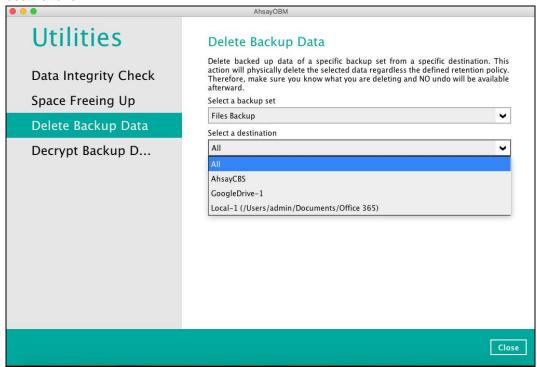
1. Select a backup set from the drop-down list.



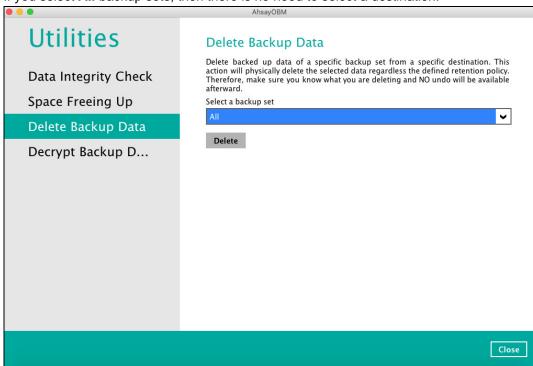
#### **NOTE**

This will only delete the backed up files in a backup set(s) and destination(s), but the backup set and destination will remain.

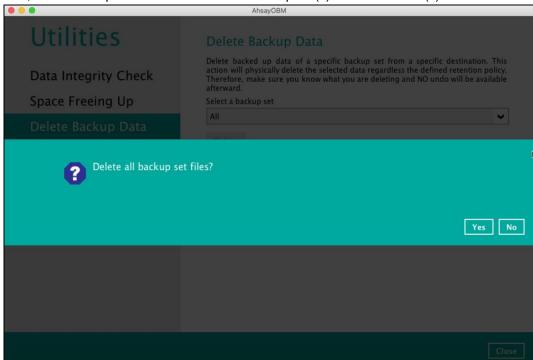
If you select a specific backup set, then you will also have to select a specific destination or all destinations.



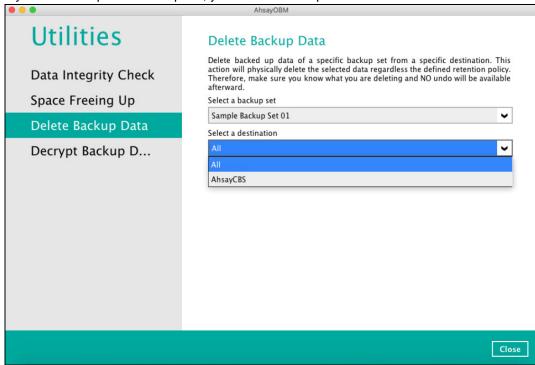
If you select All backup sets, then there is no need to select a destination.



2. If you choose to delete **All** backup set(s), the following message will be displayed. By clicking **Yes**, all backed up files from the selected backup set(s) and destination(s) will be deleted.

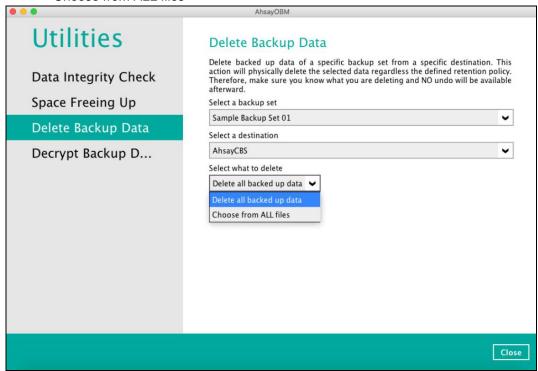


If you select a specific backup set, you will have an option to choose a destination.



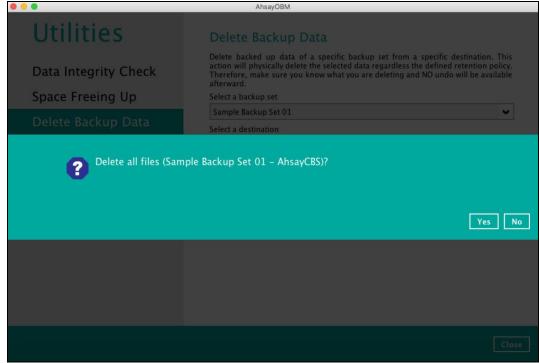
If you select a specific destination, there are two (2) available options for the type of files you wish to delete.

- Delete all backed up data
- · Choose from ALL files



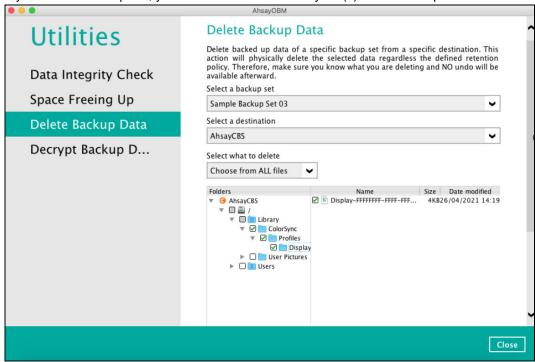
### Delete all backed up data

If you choose this option, the following message will be displayed. By clicking **Yes**, all backed up data from the selected backup set(s) and destination(s) will be deleted.

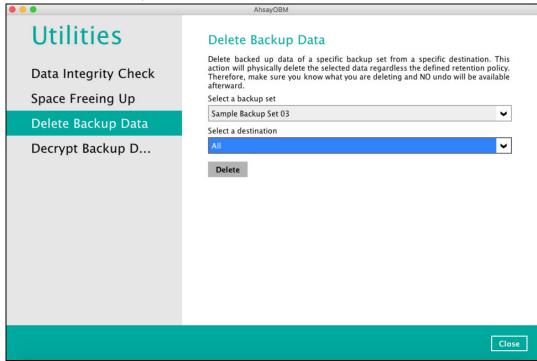


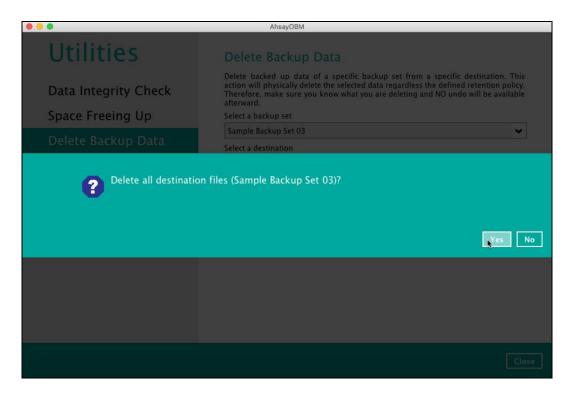
#### **Choose from ALL files**

If you choose this option, you can select to delete any file(s) in the backup set.

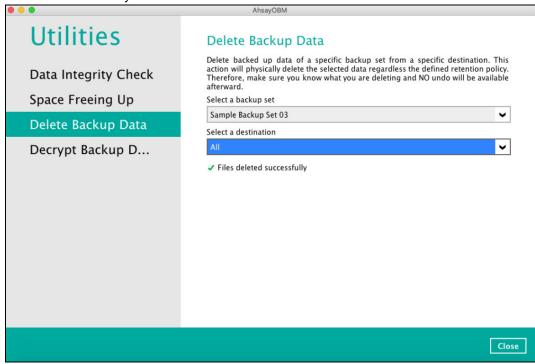


3. Click the **Delete** button, then click **Yes** to start the deletion of files.





4. Files are successfully deleted.

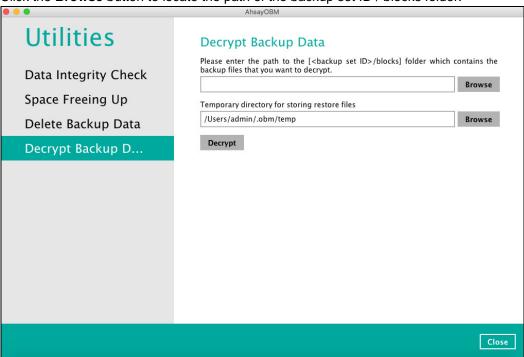


## 9.9.4 Decrypt Backup Data

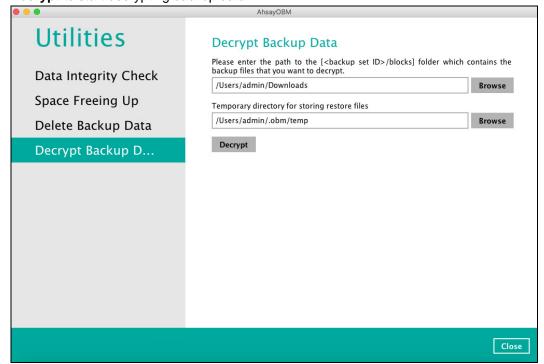
This feature is used to restore raw data by using the **data encryption key** that was set for the backup set.

To perform decryption of backup data, follow the instructions below:

1. Click the Browse button to locate the path of the backup set ID / blocks folder.



2. Enter the path of the folder which contains the backup files you want to decrypt. Click **Decrypt** to start decrypting backup data.

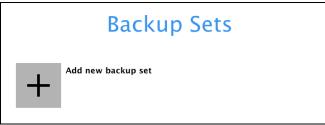


# 10 Create a Backup Set

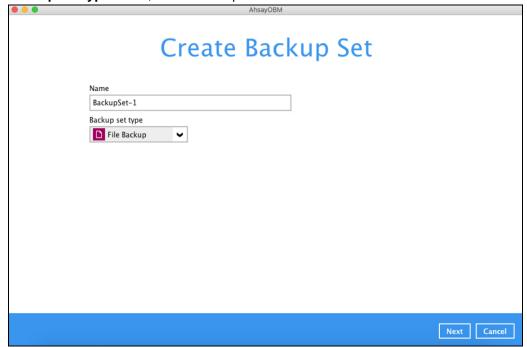
1. Click the **Backup Sets** icon on the main interface of AhsayOBM.



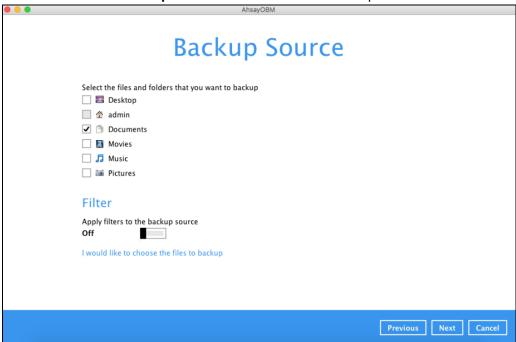
2. Create a new backup set by clicking + next to **Add new backup set**.



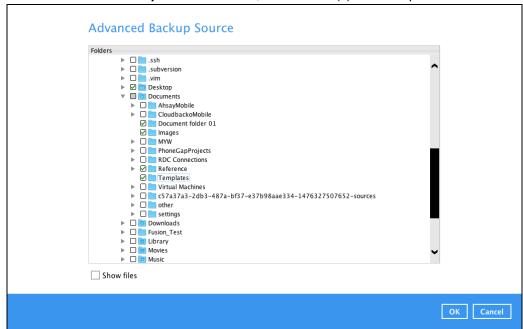
3. When the Create Backup Set window appears, name your new backup set, and select the **Backup set type**. Then, click **Next** to proceed.



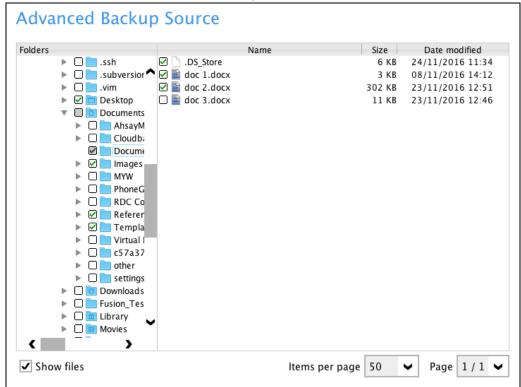
4. In the Backup Source window, select the source files and folders for backup. Click **I would like to choose the files to backup** to select individual files for backup.



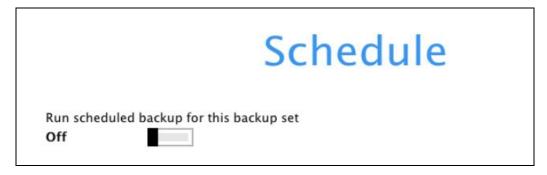
5. In the **Advanced Backup Source** window, select folder(s) to back up all files in the folder(s).



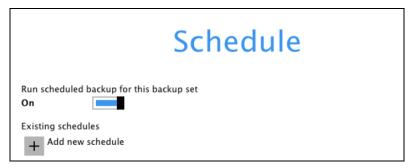
6. Alternatively, if you want to back up only specific files instead of all files in your selected folder(s), select the **Show files** checkbox at the bottom of the screen. A list of files will appear on the right-hand side. Select the checkbox(es) next to the file(s) to back up. Then, click **OK** to save your selections and close the Advanced Backup Source window.



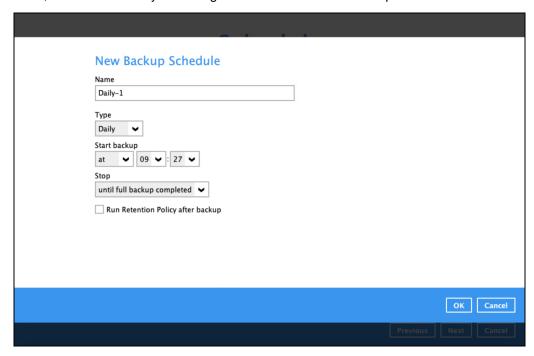
- 7. In the Backup Source window, click Next to proceed.
- 8. In the Schedule window, you can configure a backup schedule to automatically run a backup job at your specified time interval. In the Schedule window, the Run scheduled backup for this backup set is **Off** by default.



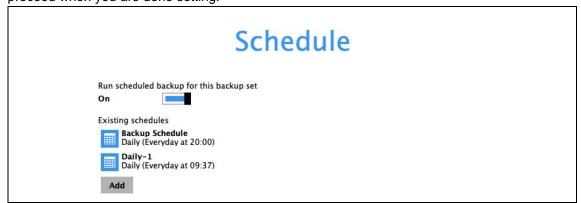
If you want to add a schedule now, click next to Add New schedule.



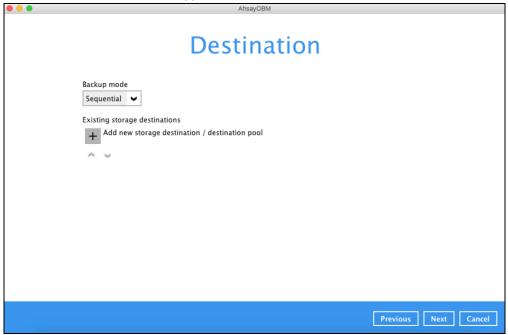
When the New Backup Schedule window appears, specify your backup schedule. Then, click **OK** to save your changes and close the New Backup Schedule window.



9. In case you have added a schedule, it will be shown in the Schedule window. Click **Next** to proceed when you are done setting.



10. The **Destination** window will appear.

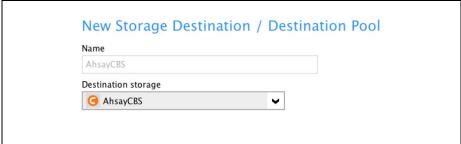


Select the appropriate option from the **Backup mode** dropdown menu.

- Sequential (default value) run backup jobs to each backup destination one by one
- Concurrent run backup jobs to all backup destinations at the same time

To select a backup destination for the backup data storage, click heat next to **Add new storage** destination / destination pool.

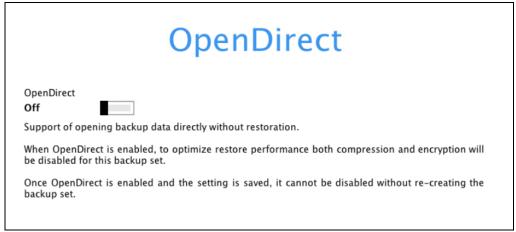
11. In the New Storage Destination / Destination Pool window, select the destination type and destination storage. Then, click **OK** to confirm your selection.



12. In the Destination window, your selected storage destination will be shown. Click **Next** to proceed.



13. Keep the **OpenDirect** feature disabled as this feature is not supported on macOS platform. Click **Next** to proceed.

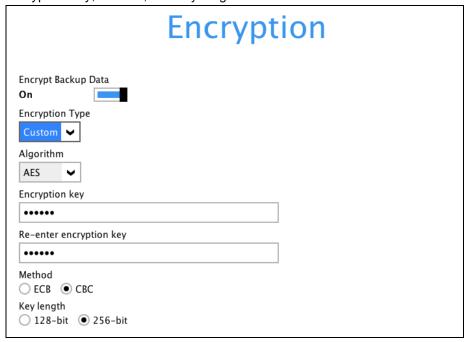


14. In the Encryption window, the default **Encrypt Backup Data** option is enabled with an encryption key preset by the system which provides the most secure protection.



You can choose from one of the following three Encryption Type options:

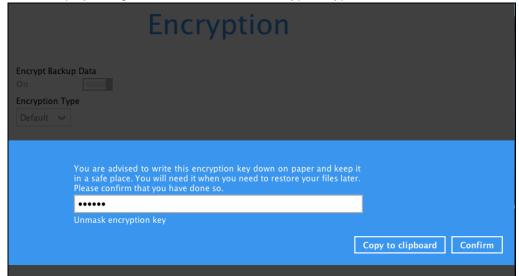
- ➤ **Default** an encryption key with 44 alphanumeric characters will be randomly generated by the system
- ➤ **User password** the encryption key will be the same as the login password of your AhsayOBM at the time when this backup set is created. Please be reminded that if you change the AhsayOBM login password later, the encryption keys of the backup sets previously created with this encryption type will remain unchanged.
- > **Custom** you can customize your encryption key, where you can set your own algorithm, encryption key, method, and key length.



**NOTE:** For best practice on managing your encryption key, refer to the following KB article. FAQ: Best practices for managing encryption key on AhsayOBM or AhsayACB

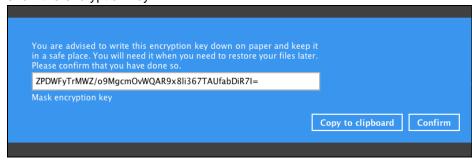
Click **Next** when you are done with the settings.

15. If you have enabled the Encryption Key feature in the previous step, the following pop-up window will be displayed regardless of the selected encryption type.

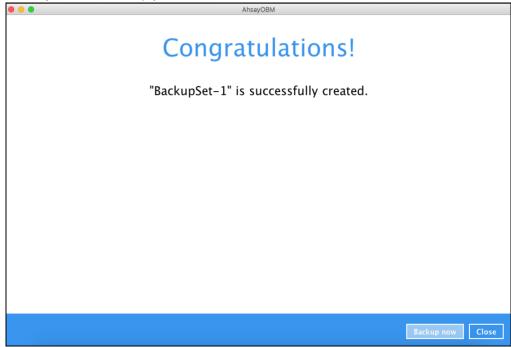


The pop-up window has the following three options to choose from:

➤ **Unmask encryption key** – The encryption key is masked by default. Click this option to show the encryption key.

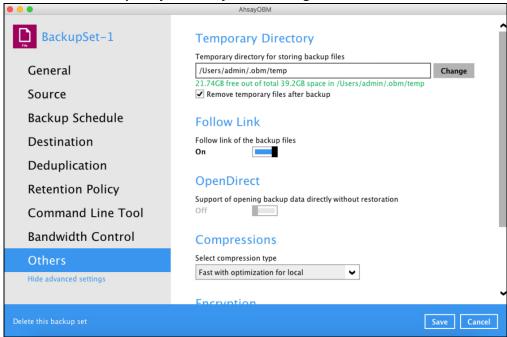


- Copy to clipboard Click to copy the encryption key, then you can paste it in another location of your choice.
- > Confirm Click to exit this pop-up window and proceed to the next step.
- 16. Upon successful creation of the backup set, the following screen will appear. You can click **Backup now** to back up your data or click **Close** to exit.



17. It is highly recommended to change the <u>Temporary Directory</u> and select another location with sufficient free disk space other than /Users/admin/.obm/temp.

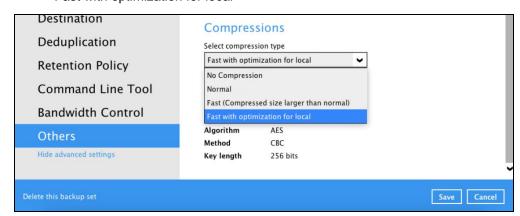




18. Optional: Select your preferred **Compression** type. For newly created backup set(s), "Fast with optimization for local" is selected by default.

Go to Others > Compressions. Click the drop-down button then select from the following list:

- No Compression
- Normal
- · Fast (Compressed size larger than normal)
- · Fast with optimization for local



# 11 Overview on Backup Process

The following steps are performed during a backup job. For an overview of the detailed process for Steps **3**, **5**, **10**, and **12**, please refer to the following chapters.

- Periodic Data Integrity Check (PDIC) Process (Step 3)
- Backup Set Index Handling Process
  - Start Backup Job (Step 5)
  - Completed Backup Job (Step 12)
- Data Validation Check Process (Step 10)

## Start backup job

A checksum verification of each backup file which was split into several blocks of varying Connection from the backup client to the size is performed where its contents are Data backup server is established. compared, and the duplicated data are removed Establishing deduplication connection (if enabled). 8 Data are compressed, encrypted, divided into Encryption key is uploaded to the backup server individual data block size of 32 or 64MB then (if enabled). uploaded to the backup destination(s). Physical .bak files (data blocks) that do not exist The number of 32 or 64MB data blocks and the in the index are removed from the backup individual block size in the backup destination(s) Data destination(s), then the statistics of both Data is identical to the blocks transferred. Running Periodic DIC Area and Retention Area will be recalculated. check 10 Retention Policy job is running (if enabled). Pre-backup command is running (if configured). 11 Latest index files on the client computer are Latest index.db file and checksum files are saved to the backup destination(s) and client log downloaded from the backup destination(s) to Downloading files are saved to the backup server. Saving files the temporary folder. 5 12 Local file list is compiled according to the backup Post-backup command is running (if configured). Running post source setting. backup 13 Temporary data is removed from the temporary Local and remote file lists are compared to storage location specified in the backup set (if identify new, updated, moved, or deleted files enabled). and/or folders since the last backup job. Backup job completed

# 11.1 Periodic Data Integrity Check Process

For AhsayOBM v8.3.6.0 (or above), the PDIC will run on the first backup job that falls on the corresponding day of the week from **Monday to Friday**.

To minimize the impact of the potential load of large number of PDIC jobs running at the same time on the AhsayCBS server, the schedule of a PDIC job for each backup set is automatically determined by the result of the following formula:

PDIC schedule = \$BackupSetID modulo 5
or
\$BackupSetID mod 5

The calculated **result** will map to the corresponding day of the week (i.e., from Monday to Friday).

0	Monday
1	Tuesday
2	Wednesday
3	Thursday
4	Friday

NOTE: The PDIC schedule cannot be changed.

### **Example:**

Backup set ID: 1594627447932

Calculation:  $1594627447932 \mod 5 = 2$ 

2	Wednesday

In this example:

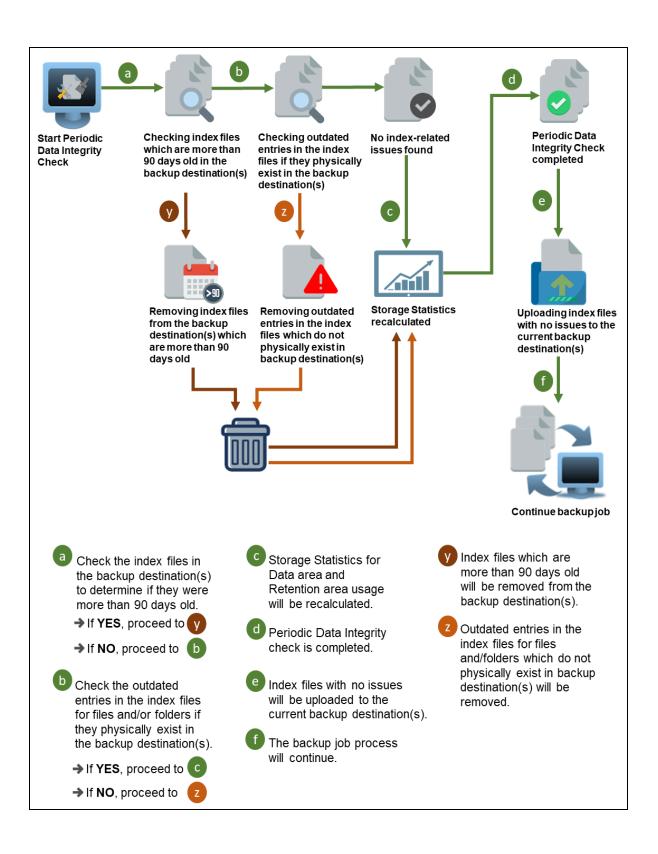
- · the PDIC will run on the first backup job that falls on Wednesday; or
- if there is no active backup job(s) running from Monday to Friday, then the PDIC will run on the next available backup job.

#### **NOTES**

Although according to the PDIC formula for determining the schedule is **\$BackupSetID mod 5**, this schedule only applies if the previous PDIC job was actually run more than 7 days prior.

Under certain conditions, the PDIC may not run strictly according to this formula. For example:

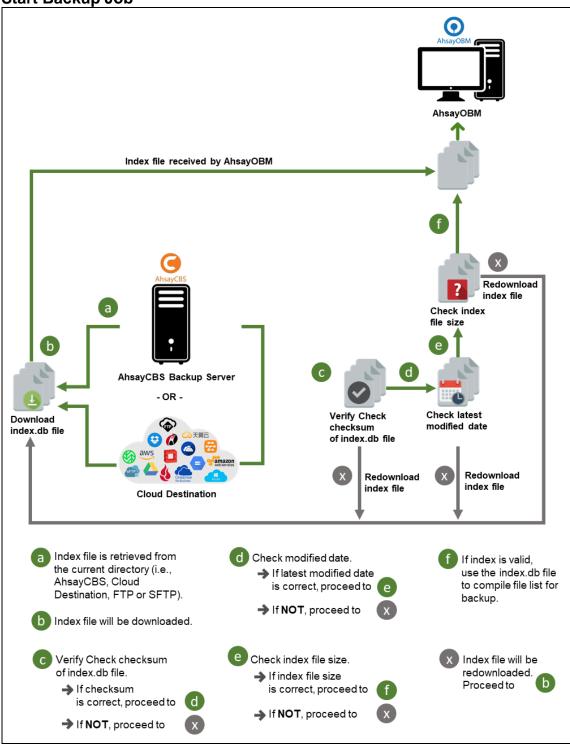
- 1. The PDIC job will run on the first backup job after upgrade to the latest client version from AhsayOBM v6, v7, or pre-8.3.6.0 version.
- 2. If backup jobs for a backup set are not run on a regular daily backup schedule (for example: on a weekly or monthly schedule), then the PDIC job will run if it detects that the previous PDIC job was run more than 7 days ago.
- 3. Every time a Data Integrity Check (DIC) is run, the latest PDIC run date is reset, the next PDIC job will run after 7 days.
- 4. The PDIC job will not run if there are no files in both the Data and Retention Areas. For example: a newly created backup set with no backup job history or a backup set where all the data has been deleted using the <a href="Delete Backup Data">Delete Backup Data</a> feature.
- 5. The PDIC job will not run on a backup set that contains any data which still in v6 format. It will only run if all v6 data format on a backup set has undergone data migration to v9 block format.



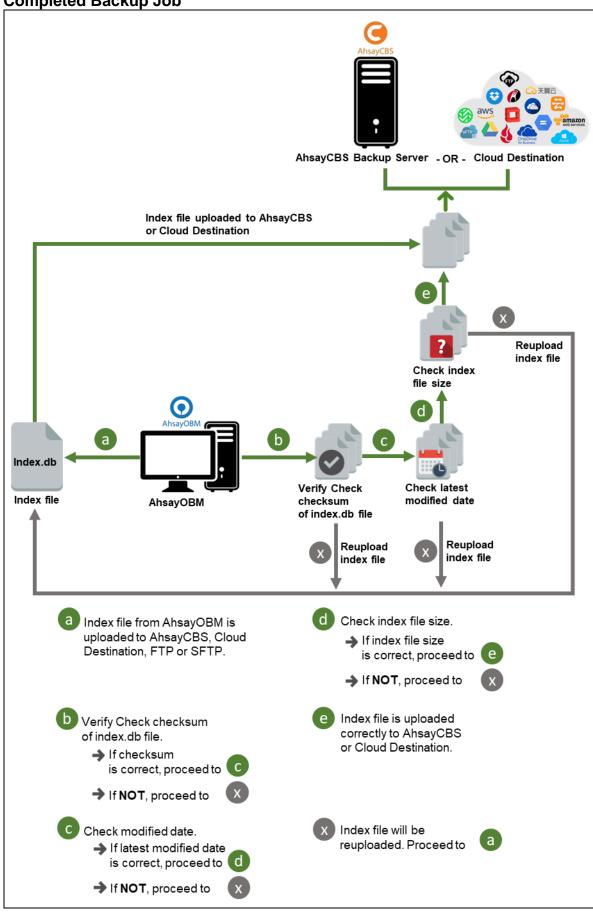
# 11.2 Backup Set Index Handling Process

To minimize the possibility of index related issues affecting backups, each time index files are downloaded from and uploaded to backup destination(s); the file size, last modified date, and checksum is verified to ensure index file integrity.

11.2.1 Start Backup Job

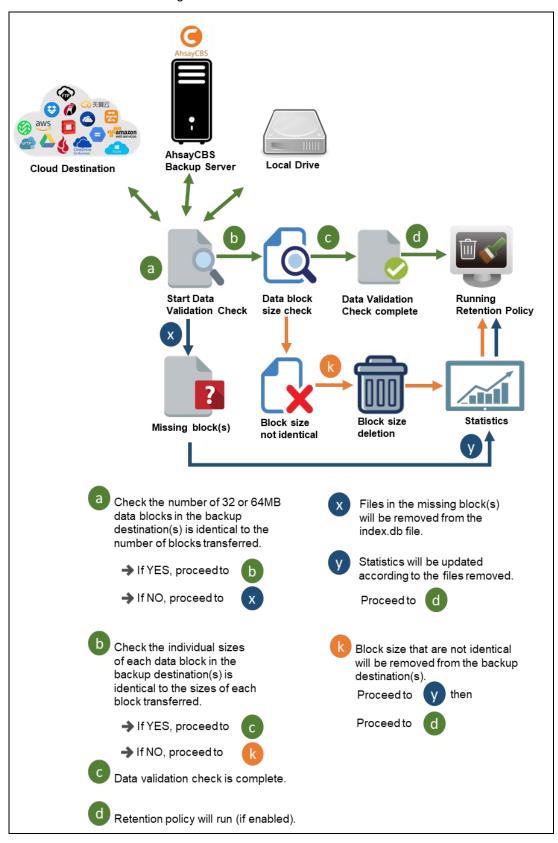


11.2.2 Completed Backup Job



### 11.3 Data Validation Check Process

As an additional measure to ensure that all files transferred to the backup destination(s) are received and saved correctly, both the number of 32 or 64MB data block files and the size of each block file are checked again after the files are transferred.



# 12 Run Backup Jobs

# 12.1 Login to AhsayOBM

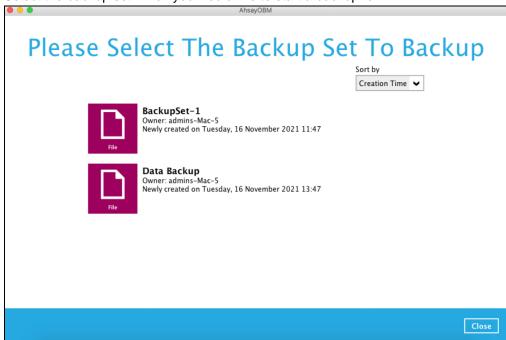
Login to the AhsayOBM application according to the instructions in <u>Chapter 7 Login to AhsayOBM</u>.

# 12.2 Start a Manual Backup

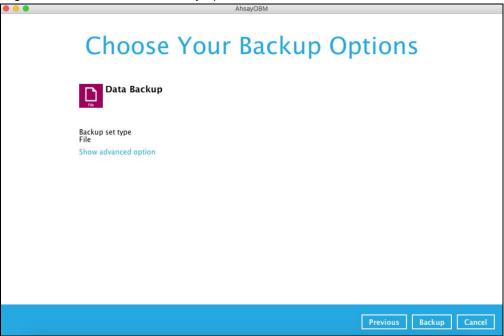
1. Click the **Backup** icon on the main interface of AhsayOBM.



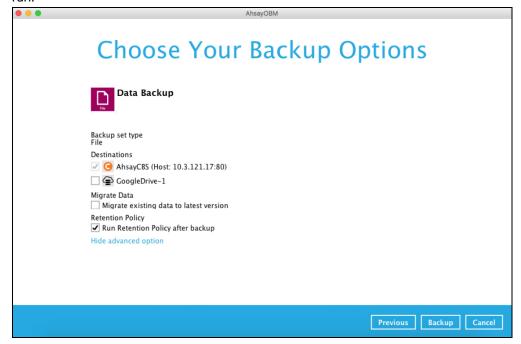
2. Select the backup set which you would like to start a backup for.



3. Click the **Show advanced option** in case you want to modify the Destinations, Migrate Data and Retention Policy options.



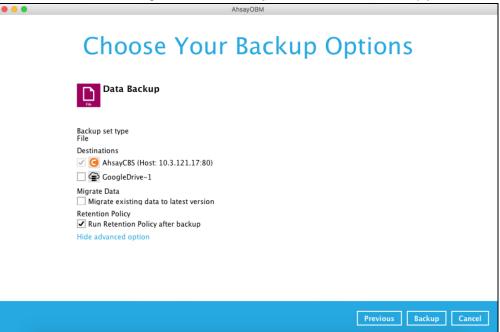
4. When the advanced options are shown, it is recommended to enable the Run Retention Policy after backup. This will help you save hard disk quota in the long run.



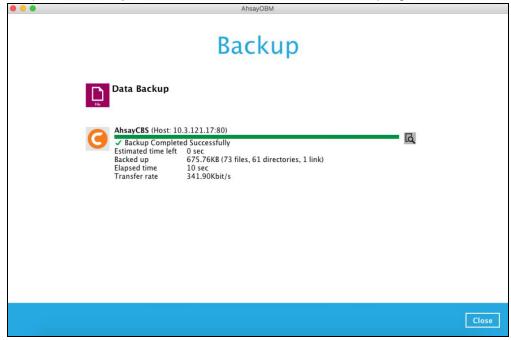
#### NOTE

The **Migrate Data** option will only be displayed if Deduplication is enabled for the backup set. When the Migrate Data option is enabled, the existing data will be migrated to the latest version during a backup job. Backup job(s) for backup sets with Migrate Data enabled may take longer to finish. For more information about this feature, refer to AhsayCBS v9 New Features Supplemental document.

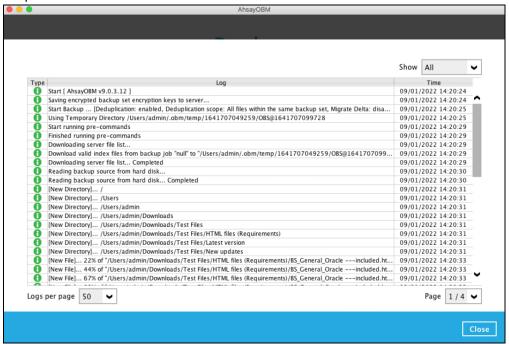
5. Once done with the settings, click the **Backup** button to start the backup job.



6. The following screen will be displayed to indicate that the backup job is successfully completed. You may click the button to check for the backup log.



7. Once you are done with checking the backup log, click the **Close** button to return to the previous screen.



## 13 Restore Data

# 13.1 Login to AhsayOBM

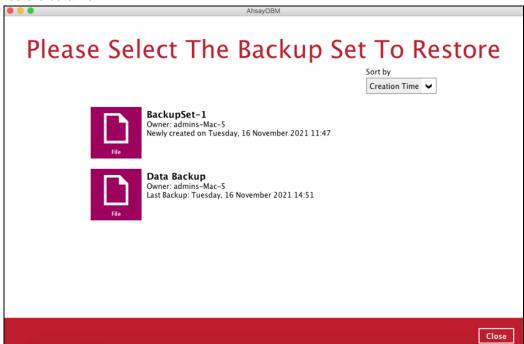
Login to the AhsayOBM application according to the instructions in <u>Chapter 7 Login to AhsayOBM</u>.

## 13.2 Restore Data

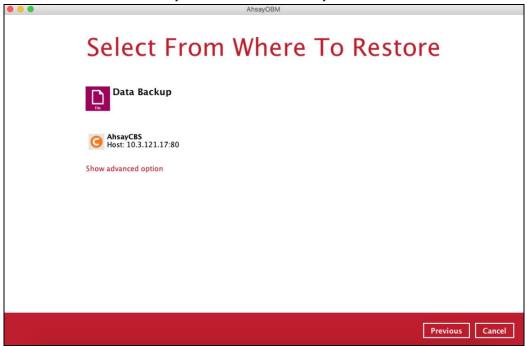
1. Click the **Restore** icon on the main interface of AhsayOBM.



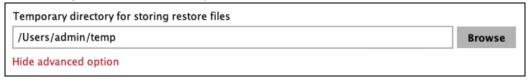
2. All the available backup sets for restore will be listed. Select the backup set that you would like to restore data from.



3. Select the destination where you would like to restore your data from.



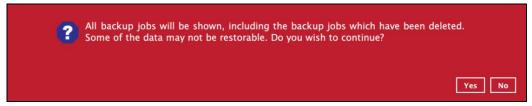
You may configure the **Temporary directory for storing restore files** by clicking **Show advanced** option. By default, the temporary files are stored under the temp directory of the user profile directory. In case the same directory path does not exist in the computer you are running AhsayOBM, you have to click **Browse** to define a new location for storing the temporary files. Otherwise, you will not be able to perform a restore.



4. Tick **Show backup job(s) outside retention** if you want all backup jobs to be displayed, even the deleted ones.



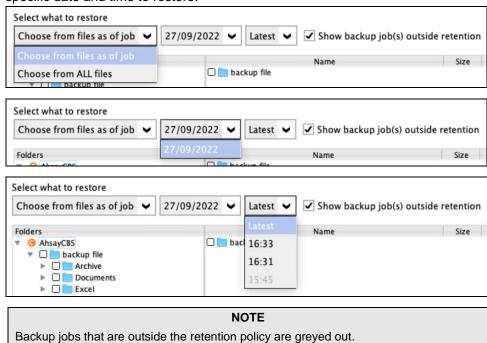
Once ticked, this message will be displayed. Click **Yes** if you want all backup jobs to be displayed, otherwise click **No**.



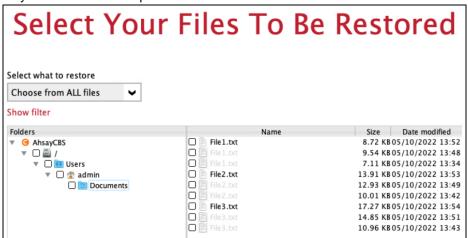
5. Select to restore files from a specific backup job, or from all files available, then select the files or folders that you would like to restore.

There are two options from the Select what to restore drop-down menu:

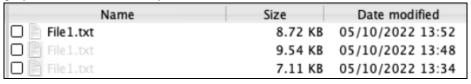
 Choose from files as of job – This option allows you to select a backup version from a specific date and time to restore.



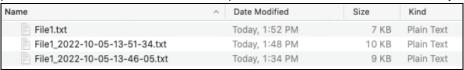
 Choose from ALL files – This option allows you to restore all the available backup versions for this backup set. Among all the available backup versions, you can even select only some of the backup versions of a file to restore.



The following is an example showing all the available backup versions of the file **File1.txt**. The latest version is shown in solid black color and all the previous versions are shown in grey color. You can identify the file version from the **Date modified** column.



When the restore is done, you will see all the selected backup versions in the restore destination. The latest backup version has the file name as the original file, while the previous versions have the time stamps added to their file names for easy identification.



Click **Next** to proceed when you are done with the selections.

- 6. Select to restore the files to their **Original location**, or to an **Alternate location**. Then, click **Next** to proceed.
  - **Original location** the backed-up data will be restored to the computer running the AhsayOBM under the same directory path as on the machine storing the backup source.

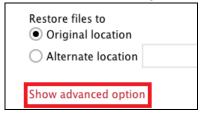
For example, if the backup source files are stored under the Users/[User's Name]/Downloads folder, the data will be restored to the Users/[User's Name]/Downloads as well on the computer running the AhsayOBM.

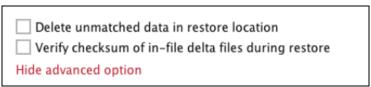


• Alternate location – you can choose to restore the data to a location of your choice on the computer where AhsayOBM is running.



7. Click **Show advanced option** to configure other restore settings:





#### Delete unmatched data in restore location

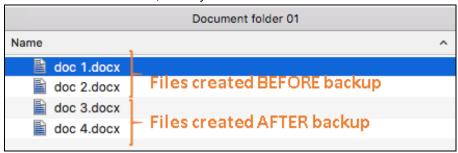
By enabling this option, the restore process will attempt to synchronize the selected restore source with the restore destination, making sure the data in the restore destination is the same as the restore source. Any data created after backup will be treated as "unmatched data" and will be deleted from the restore source if this feature is enabled.

#### **Example:**

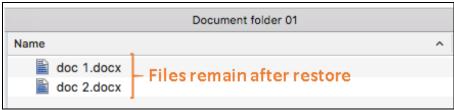
i) Two files are created under the **Document folder 01**, namely doc 1 & doc 2.



- ii) A backup is performed for folder **Document folder 01**.
- iii) Two new files are created, namely doc 3 & doc 4.



- iv) A restore is performed for the **Document folder 01**, with **Delete unmatched data in restore location** option enabled. option enabled.
- v) Since doc 3 & doc 4 have never been backed up, therefore they will be deleted from **Document folder 01**, leaving only the two files that have been backed up.



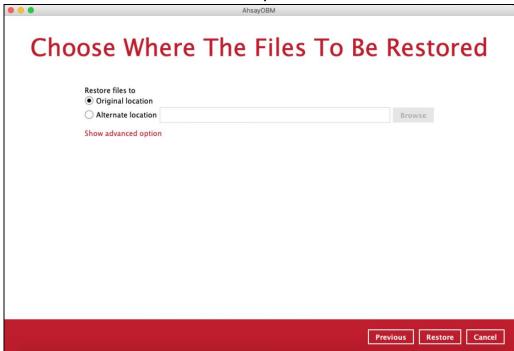
#### WARNING

Please exercise extra caution when enabling this feature. Consider what data in the restore source has not been backed up and what impact it would cause if those data were deleted. Prior to the data restore and synchronization, a warning message shows as the one shown below. Only clicking **Yes** will the "unmatched data" be deleted. You can click **Apply to all** to confirm deleting all the "unmatched data" at a time.

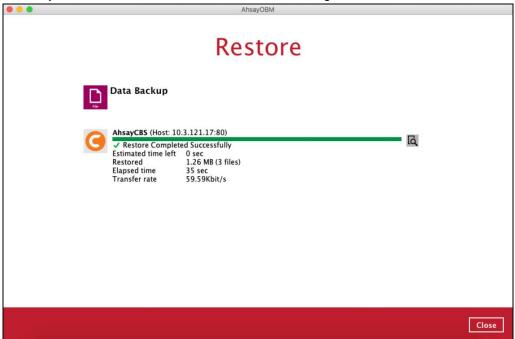
#### Verify checksum of in-file delta files during restore

Verify checksum of in-file delta files during restore is disabled by default. When you perform restore for non-RunDirect backup set, you can enable the feature by ticking the checkbox so that the checksum of in-file delta files will be verified. As the feature will make the restore process time longer, it is recommended to enable the feature only if you want to verify if the merged file were correct.

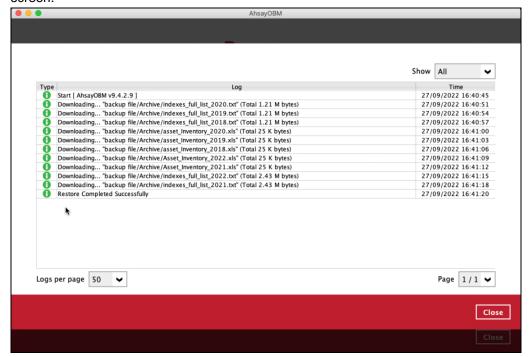
8. Click the **Restore** button to start the restore job.



9. The following screen will be displayed to indicate that the restore job is successfully completed. You may click the button to check for the restore log.



10. Once you are done with checking the restore log, click the **Close** button to return to the previous screen.



## 13.3 Restore Filter

This search feature allows you to search directories, files, and folders.

To make it more flexible, the search feature offers filtering. You can add additional pattern upon searching. Pattern includes the following criteria:

#### Contains

These are Directories, Files, and Folders with the name containing the specific letter or word.

#### Exact

These are Directories, Files, and Folders with the **exact** or **accurate** name.

#### Start With

These are Directories, Files, and Folders with the name **starting** with a specific letter or word.

#### Ends With

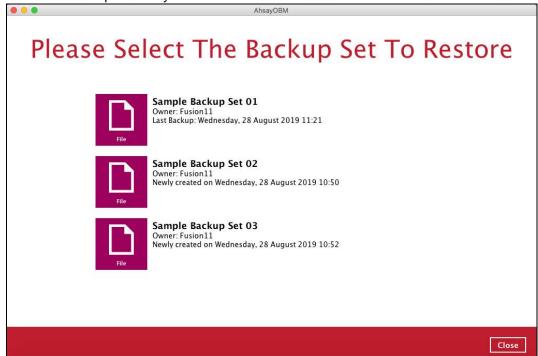
These are Directories, Files, and Folders with the name ending with a specific letter or word.

It also has the **Match Case** function, which serves as an additional accuracy when searching for any specific directories, files, folders, and mails.

For more detailed examples using the restore filter on AhsayOBM, refer to <u>Appendix B: Example</u> Scenarios for Restore Filter.

Follow the steps below to use the search feature:

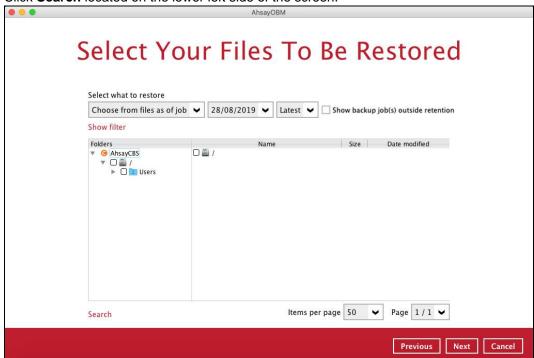
- 1. Login to AhsayOBM according to the instructions in <a href="Chapter 7">Chapter 7</a> Logging in to AhsayOBM.
- 2. Click the Restore icon on the main interface of AhsayOBM.
- 3. Select the backup set that you would like to restore.

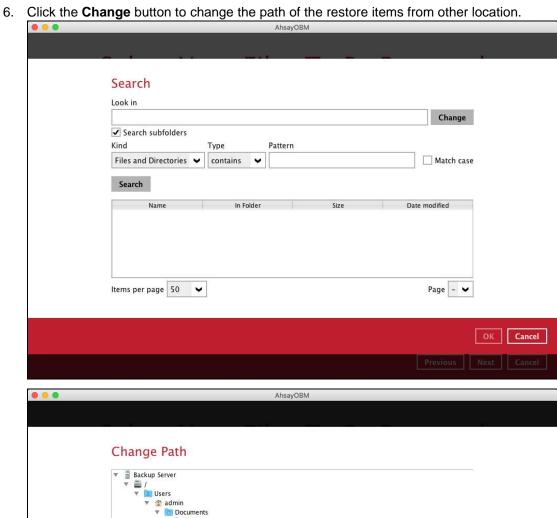


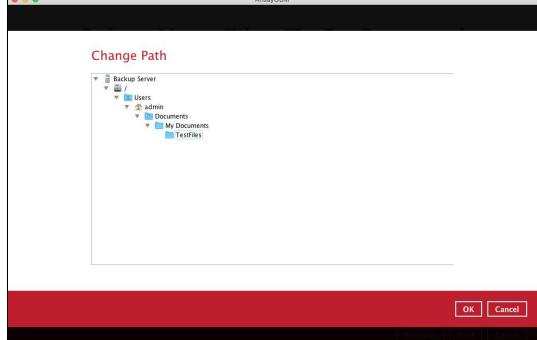
4. Select the backup destination that you would like to restore backed-up items to.

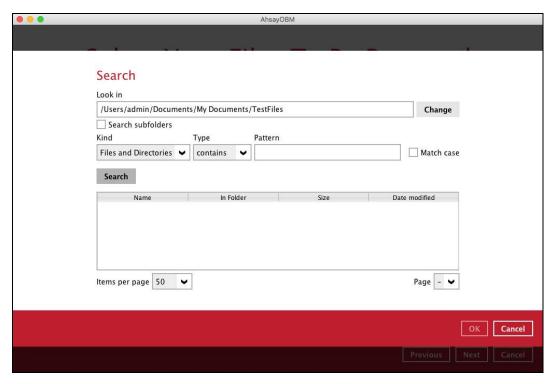


5. Click **Search** located on the lower left side of the screen.

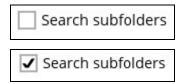




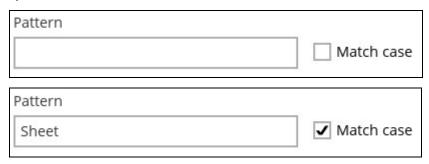




7. Tick the **Search subfolders** to include available subfolders upon searching.



- 8. Select from the following Kind of files you want to search.
  - Files and Directories
  - Files only
  - Directories
- 9. Select from the following Type of filtering you want to search.
  - Contains
  - Exact
  - Starts With
  - Ends With
- 10. Enter a pattern you want and tick the [Match case] box if you want to accurately search for a specific file.



11. Click the **Search** button and the result will be displayed.



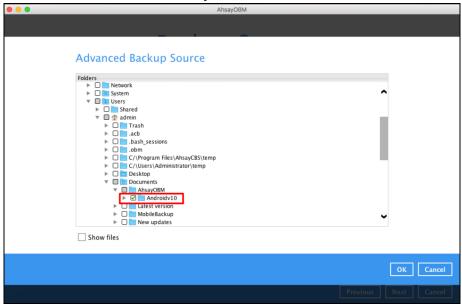
12. Check all the items or check a specific item, then click the **OK** button to proceed and return to the restore main screen.

# 14 Mobile Backup and Restore to AhsayCBS and Predefined Destination

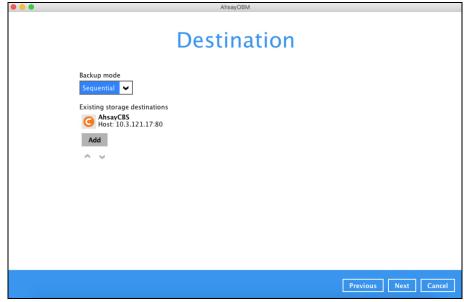
To perform a mobile backup and restore to AhsayCBS and/or Predefined Destination, follow the instructions below:

- Back up photos, videos, documents and 2FA accounts from Ahsay Mobile app to AhsayOBM local destination. For more detailed information, refer to Chapter 10 of the Ahsay Mobile User Guide for Android and iOS.
- Create a File backup set according to the instructions in <u>Chapter 10 Create Backup Set</u> with the following setup:
  - The backup source should be the photos, videos, documents and/or 2FA account(s) backed up in the AhsayOBM local destination. In this example, the backup source is located in:

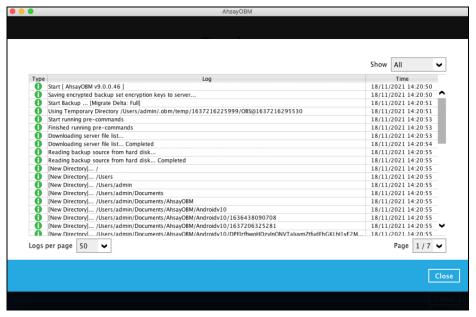
/Users/admin/Documents/AhsayOBM/\$mobile\_device



The backup destination must be AhsayCBS and/or Predefined Destination (i.e., Google Drive, OneDrive, Wasabi, etc.)



3. After creating the backup set, run a backup job according to the instructions in <a href="Chapter 12.2 Start Manual Backup">Chapter 12.2 Start Manual Backup</a>. Below is an example of a backup report for mobile backup data.



Restore data according to the instructions in <u>Chapter 13.2 Restore Data</u>.

There are two (2) options to restore data from AhsayCBS and/or Predefined Destination to the mobile device, Original location, and Alternate location.

- Original location data will be restored on the original location which is the backup destination for your mobile device.
  - Using this option, you can perform seamless restore to your mobile device as the location is the same with the mobile backup destination.
- Alternate location data will be restored on an alternate location which can be setup anywhere in the AhsayOBM local machine. If you choose this option, then restoring to your mobile device will have to be manually done. There are two (2) options available.

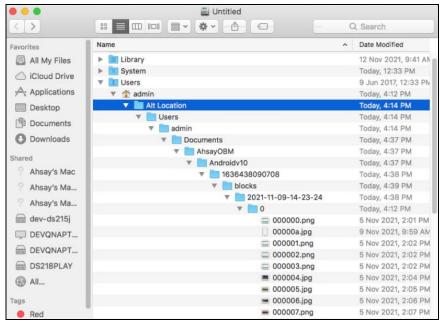
**NOTE:** Restore to alternate location is not supported on another AhsayOBM machine. Options 1 and 2 must be on the original machine where the backups were performed.

In case the original machine is no longer available, AhsayOBM will be able to restore the photos, videos and 2FA accounts from AhsayCBS or Predefined Destination to the mobile backup destination folder. However, as the mobile devices were not originally paired with the new installation or machine, the mobile devices will not be able to restore the photos, videos and 2FA accounts from the AhsayOBM.

• **Option 1:** Copy the restored data from the alternate location to the original location which is the **backup destination for your mobile device**.

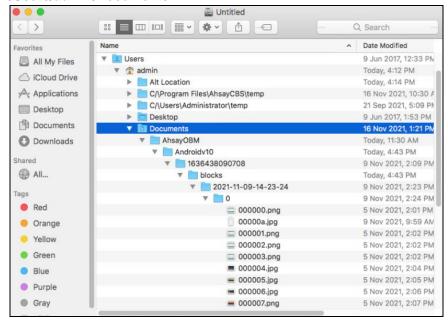
Example of the Alternate location:

#### /Users/admin/Alt Location



Example of the Original location:

#### /Users/admin/Documents

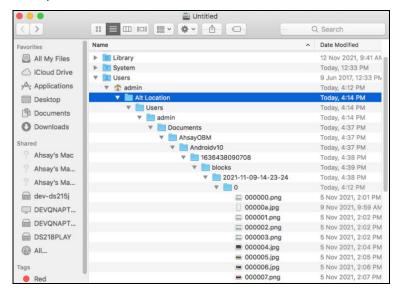


You can now use the Ahsay Mobile app to restore the photos, videos, documents and 2FA accounts back to your mobile device.

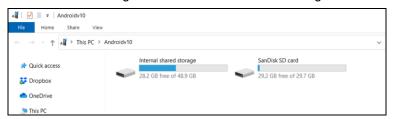
 Option 2: Copy the restored data from the alternate location to your Android or iOS mobile device.

#### Instructions:

 For an Android device, you need to plug your cable and transfer the restored data from the alternate location to your mobile device storage.
 Example of the Alternate location: /Users/admin/Alt Location

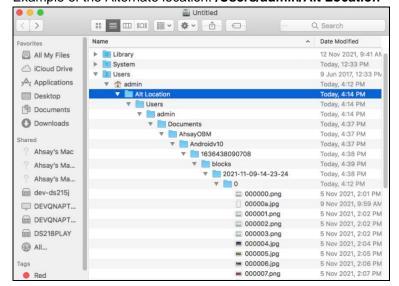


Mobile device storage: Android device Internal storage and SD card

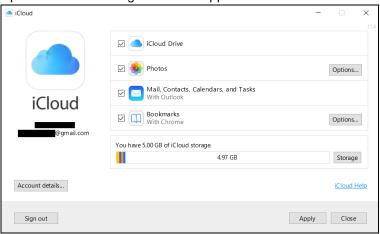


 For an iOS device, you need to transfer the restored data from the alternate location to iCloud.

Example of the Alternate location: /Users/admin/Alt Location



## Upload to iCloud using the iCloud app



# 15 Contact Ahsay

## 15.1 Technical Assistance

To contact Ahsay support representatives for technical assistance, visit the Partner Portal: <a href="https://www.ahsay.com/partners/">https://www.ahsay.com/partners/</a>

Also use the Ahsay Wikipedia for resource such as Hardware Compatibility List, Software Compatibility List, and other product information: <a href="https://wiki.ahsay.com/">https://wiki.ahsay.com/</a>

## 15.2 Documentation

Documentations for all Ahsay products are available at:

https://www.ahsay.com/jsp/en/downloads/ahsay-downloads\_documentation\_guides.jsp

You can send us suggestions for improvements or report on issues in the documentation by contacting us at:

https://www.ahsay.com/partners/

Please specify the specific document title as well as the change required/suggestion when contacting us.

# **Appendix**

## Appendix A: Uninstall AhsayOBM

Click Go at the top menu bar, then select Utilities.



2. Double click the Terminal.app icon.



Terminal.app

3. Use the command highlighted in red to enter the Applications folder.

```
#cd /Applications
#[user]-Mac-mini:Applications [user]$
```

4. Use the command highlighted in red to enter the AhsayOBM folder.

```
#[user]-Mac-mini:Applications [user]$ cd AhsayOBM.app/bin
#[user]-Mac-mini:bin [user]$
```

5. Use the command highlighted in red to execute the uninstallation. Enter the password for logging in to your Mac when prompted.

```
#[user]-Mac-mini:bin [user]$sudo sh uninstall.sh

#Password:
```

6. The following scripts show when the uninstallation is completed.

```
#Shutdown Scheduler for Ahsay Online Backup Manager

#Wait 5 seconds before Scheduler exits

#Kill Process by Image Name:/Applications/AhsayOBM.app/jvm/bin/bJW
```

```
#Ignore Process by Image Name:
#Kill Process by Image Name: /Applications/AhsayOBM.app/jvm/bin/bschJW

#Ignore Process by Image Name:
#Kill Process by Image Name: /Applications/AhsayOBM.app/jvm/bin/java

#Ignore Process by Image Name:
#Remove LaunchDaemons for com.AhsayOBM.scheduler from service

#Remove AhsayOBM from Your Mac OS

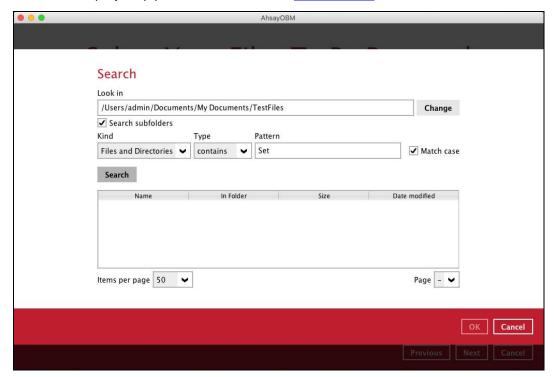
#[user]-Mac-mini:bin [user]$
```

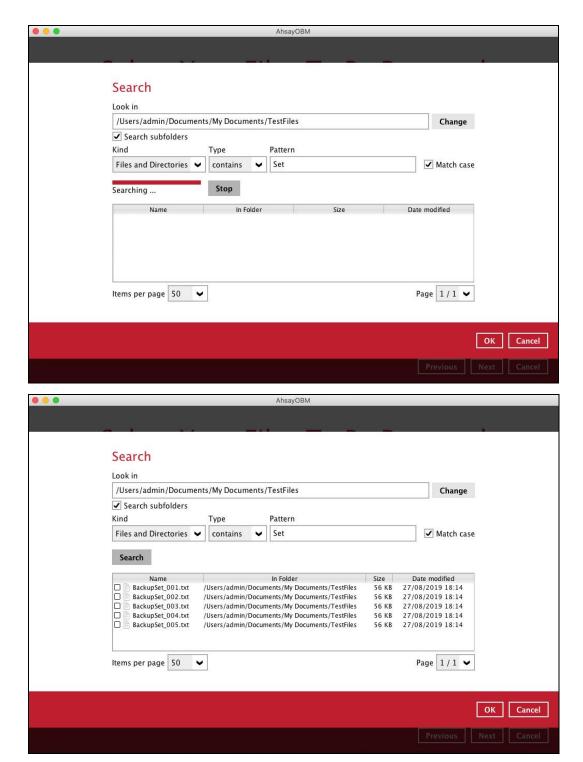
## **Appendix B: Example Scenarios for Restore Filter**

Example No.1: Restore filter setting from /Users/admin/Documents/My Documents/TestFiles with filter type Contains

Location:	/Users/admin/Documents/My Documents/TestFiles
Search subfolders:	True
Kind:	Files and Directories
Type:	Contains
Pattern:	Set
Match Case:	True

Follow the step-by-step procedure indicated on Restore Filter.





## **Explanation:**

All files and directories under <u>/Users/admin/Documents/My\_Documents/TestFiles</u> that has the pattern that contains with 'Set' with match case set to true will be included upon performing search.

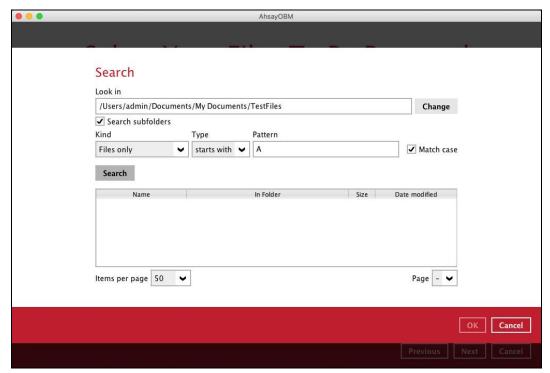
As you can see on the screen shot above, the result panel contains the Name of the file or directory, Directory which are indicated In-Folder column, Size, and Date Modified.

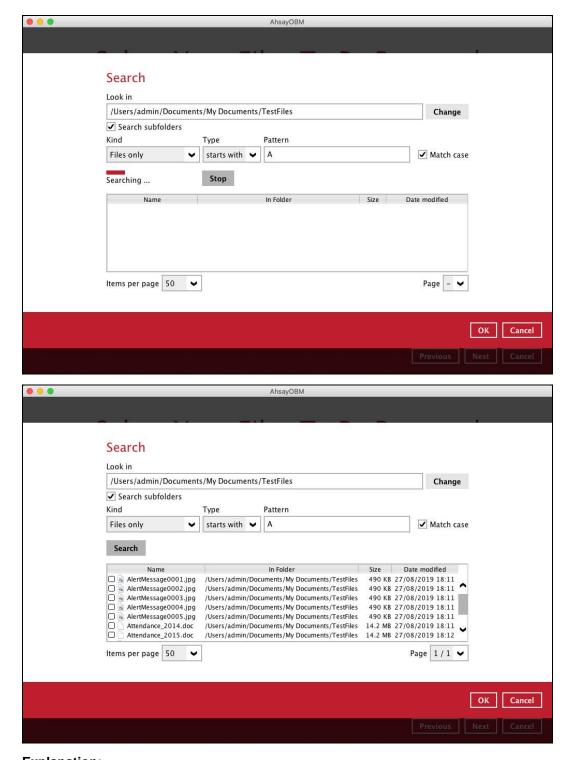
The restore filter setting includes the Search subfolder and Match case set to true. This means that the filter will include all available subfolders in /TestFiles upon searching. And it will strictly search only the specified pattern and case which starts with 'Set'.

Example No.2: Restore filter setting from /Users/admin/Documents/My Documents/TestFiles with filter type Starts With

Location:	/Users/admin/Documents/My Documents/TestFiles
Search subfolders:	True
Kind:	Files
Type:	Starts With
Pattern:	A
Match Case:	True

Follow the step-by-step procedure indicated on Restore Filter.





## **Explanation:**

All files and directories under <u>/Users/admin/Documents/My\_Documents/TestFiles</u> that has the pattern that starts with 'A' with match case set to true will be included upon performing search.

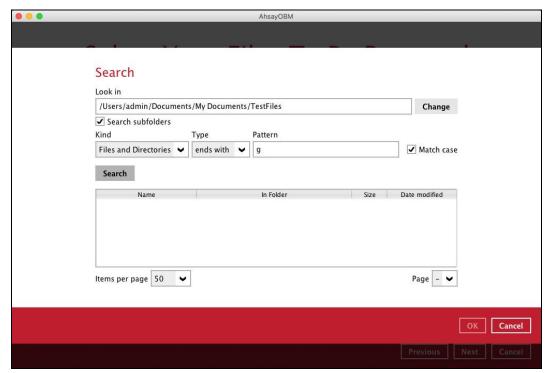
As you can see on the screen shot above, the result panel contains the Name of the file, Directory which are indicated In-Folder column, Size, and Date Modified.

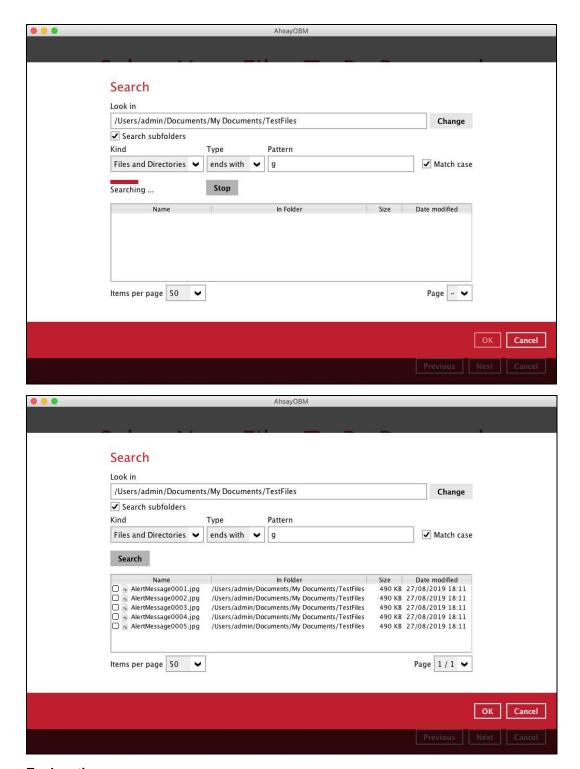
The restore filter setting includes the Search subfolder and Match case set to true. This means that the filter will include all available subfolders in /TestFiles upon searching. And it will strictly search only the specified pattern and case which starts with 'A'.

Example No.3: Restore filter setting from /Users/admin/Documents/My Documents/TestFiles with filter type Ends With

Location:	/Users/admin/Documents/My Documents/TestFiles
Search subfolders:	True
Kind:	Files and Directories
Type:	Ends With
Pattern:	g
Match Case:	True

Follow the step-by-step procedure indicated on Restore Filter.





#### **Explanation:**

All files and directories under <u>/Users/admin/Documents/My\_Documents/TestFiles</u> that has the pattern that ends with 'g' with match case set to true will be included upon performing search.

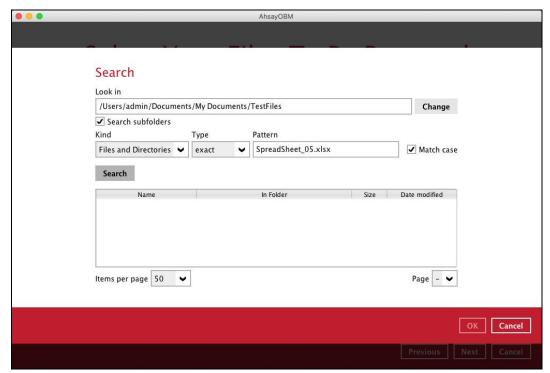
As you can see on the screen shot above, the result panel contains the Name of the files and directories, Directory which are indicated In-Folder column, Size, and Date Modified.

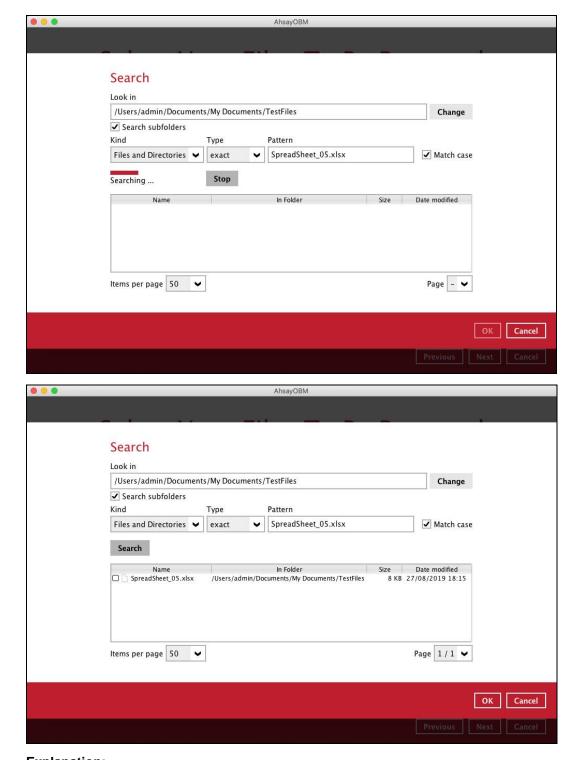
The restore filter setting includes the Search subfolder and Match case set to true. This means that the filter will include all available subfolders in /TestFiles upon searching. And it will strictly search only the specified pattern and case which starts with 'g'.

Example No.4: Restore filter setting from /Users/admin/Documents/My Documents/TestFiles with filter type Exact

Location:	/Users/admin/Documents/My Documents/TestFiles
Search subfolders:	True
Kind:	Files and Directories
Type:	Exact
Pattern:	SpreadSheet_05.xlsx
Match Case:	True

Follow the step-by-step procedure indicated on Restore Filter.





## **Explanation:**

All files and directories under <u>/Users/admin/Documents/My Documents/TestFiles</u> that has the pattern that has the exact pattern 'SpreadSheet\_05.xlsx' with match case set to true will be included upon performing search.

As you can see on the screen shot above, the result panel contains the Name of the files and directories, Directory which are indicated In-Folder column, Size, and Date Modified.

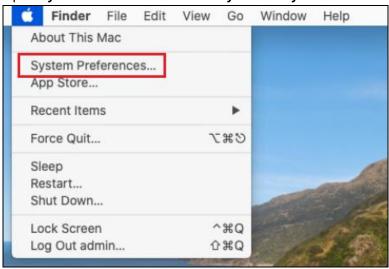
The restore filter setting includes the Search subfolder and Match case set to true. This means that the filter will include all available subfolders in /TestFiles upon searching. And it will strictly search only the specified pattern and case which starts with 'SpreadSheet\_05.xlsx'.

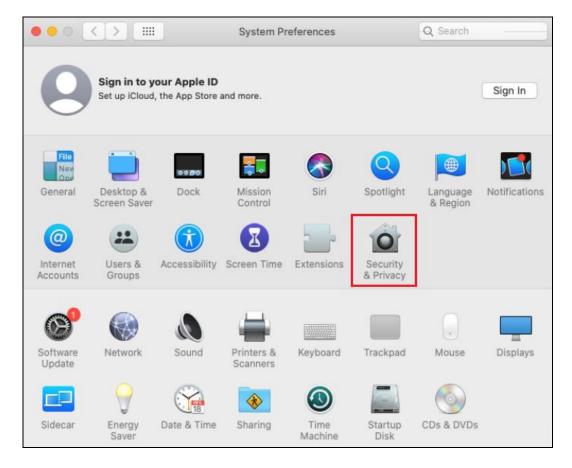
## Appendix C: Setting up Full Disk Access Permission

What is Full Disk Access? Full Disk Access is a new security feature in macOS 10.15 or higher that requires some applications to be given full permission to access your protected files and have certain administrative settings available.

Here are the steps on how to setup and grant AhsayOBM and java Full Disk Access:

1. Open System Preferences > Security & Privacy.





2. Select the **Privacy** tab.

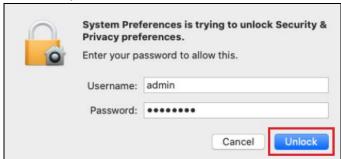


3. Select **Full Disk Access**, then click the lock icon.



Click the lock to make changes.

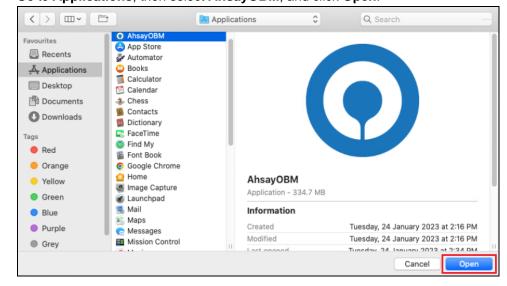
4. Enter the <u>System Administrator credentials</u> and click **Unlock**.



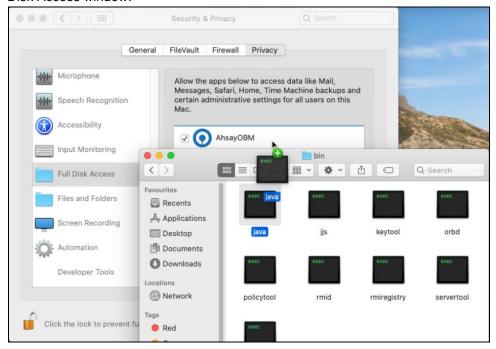
5. Click the + icon.



- 6. Add the following:
  - Go to Applications, then select AhsayOBM, and click Open.



 To add java open Applications > AhsayOBM > jvm > bin, then drag java to the Full Disk Access window.



7. AhsayOBM and java now have Full Disk Access.



## Appendix D: Create Free Trial Account in AhsayOBM

Users can create a free trial account when they login to AhsayOBM for the first time. Please ensure that the following requirements are met before creating your trial account:

A valid email address which will be used for receiving notices. A welcome message will also be sent upon creation of the account which specifies the User Setting and Quota set for backup in AhsayCBS.

While here are the limitations of a trial account:

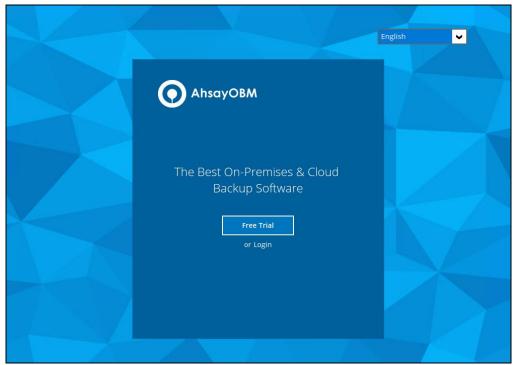
- The Free Trial button will only be displayed once when the user login for the first time. If you cannot create a free trial account kindly contact your backup service provider.
- Only alphanumeric characters and selected special characters, A to Z, 0 to 9, @, and \_, are allowed to be used for the Login name. While there may be some limitations on password complexity and age which is determined by the backup service provider. Please contact your backup service provider for further details.
- The add-on modules available and quota size are determined by your backup service provider.
- The trial account period is determined by your backup service provider. Please contact your backup service provider for details.

#### **NOTE**

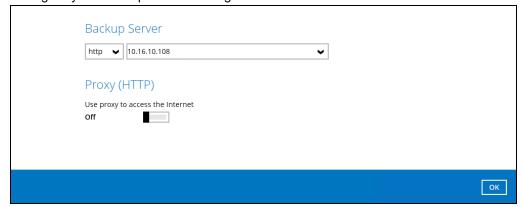
The Free Trial Registration option may not be available. This depends on the settings of your backup service provider. Please contact your backup service provider for more information.

Follow the steps below to create a Free Trial backup account in AhsayOBM.

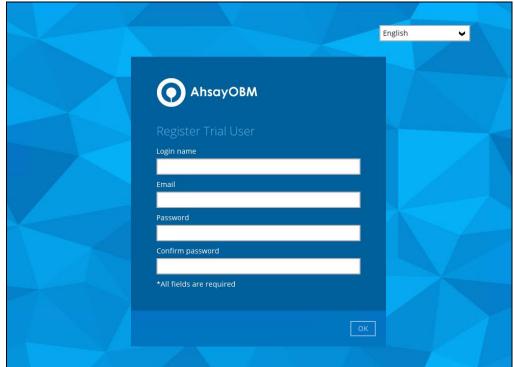
1. Click on Free Trial.



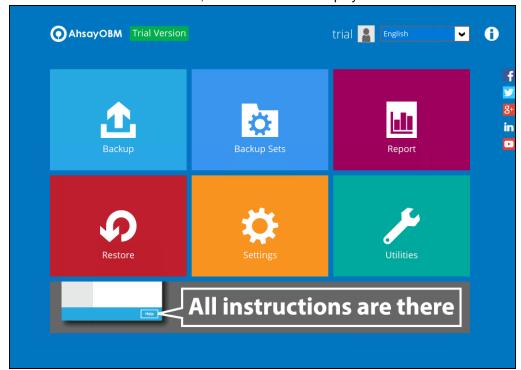
2. Configure your Backup Server settings.



3. Enter the Login name that you want. Also provide your email address and password. Confirm your password and click **OK** to create your trial account.



4. Once the trial account is created, this screen will be displayed.



5. If the user has input their email at **Step 3**, they will periodically receive an email notification(s) about the changes to their trial account such as backup report(s), or when the expiration date of their trial period is approaching in less than 10 days.

Below is an example of the trial expiration email.

