

Ahsay Online Backup Manager v7

Microsoft SQL Server Backup and Restore Guide

Ahsay Systems Corporation Limited

22 March 2018

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Revision History

| Date | Descriptions | Type of modification |
|---------------|---|----------------------|
| 29 July 2016 | First Draft | New |
| 22 Aug 2016 | Modify Ch 1.5, Appendix B | Modify |
| 30 Aug 2016 | Add Ch 1.6, Recovery Model | New |
| 3 Feb 2017 | Added instructions and screen shots for Encryption key handling in Ch. 4.1 | New |
| 28 Feb 2017 | Added Encryption Type option in Ch. 4.1 Creating Backup Set for Microsoft SQL Server | New |
| 20 Mar 2017 | Added Ch.1 Overview; Added Ch.5 Backup Mode; Revised Create Backup Backup Set section | New / Modification |
| 7 Apr 2017 | Added Backup Mode section; Revised Appendix B Truncating Transaction Log section, Added relevant information for backup of transaction log | New / Modification |
| 22 March 2018 | Rearrange the structure of Requirements to be VSS Backup Mode and ODBC Backup Mode for Ch.2; Added items for Requirements for Ch.2; Added items for Best Practice and Recommendation for Ch.3.2; Rearrange the structure of Limitation for Ch.4 | New / Modification |

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1 Overview

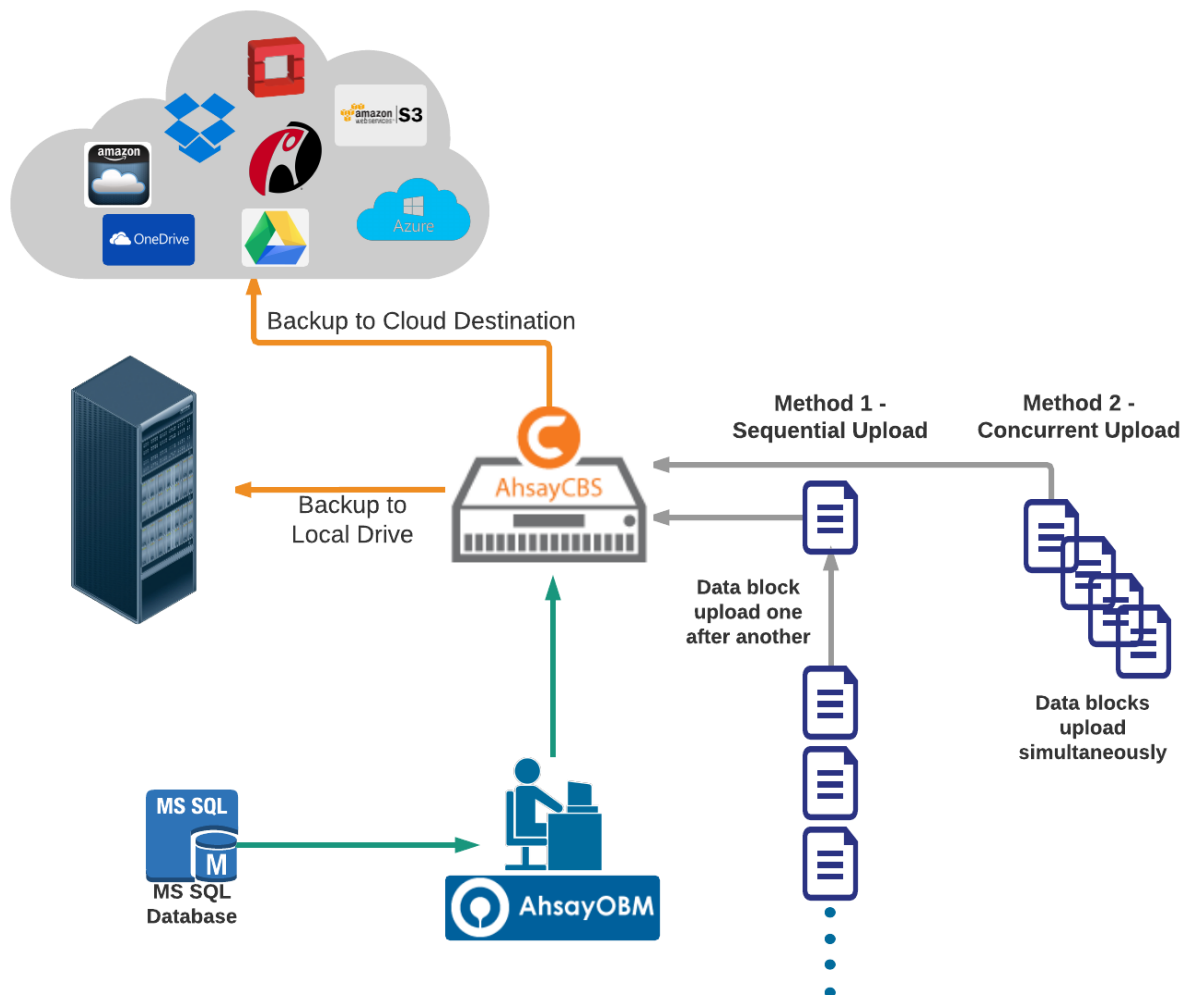
What is this software?

Ahsay brings you specialized client backup software, namely AhsayOBM, to provide a comprehensive backup solution for your MS SQL Server. The MS SQL Server module of AhsayOBM provides you with a set of tools to protect your MS SQL Server, whether in VSS backup mode or ODBC backup mode.

System Architecture

Below is the system architecture diagram illustrating the major elements involved in the backup process among the MS SQL server, AhsayOBM and AhsayCBS.

In this user guide, we will focus on the software installation, as well as the end-to-end backup and restore process using the AhsayOBM as a client backup software.



2 Requirements

You are strongly recommended to configure or check all the requirements below before you proceed with the MS SQL server backup and restoration.

From v7.11.0.0 onwards, AhsayOBM supports 2 backup modes when creating a backup set for MS SQL server, VSS mode and ODBC mode.

VSS Backup Mode

The VSS-based backup utilizing the Microsoft SQL Server VSS Writer to obtain a consistent snapshot of the MS SQL databases, no spooling / staging of database file(s) is required during the backup process.

Hardware Requirement

Refer to the following article for the list of hardware requirements for AhsayOBM: [FAQ: Ahsay Hardware Requirement List \(HRL\) for version 7.3 or above](#)

Software Requirement

Refer to the following article for the list of compatible operating systems and application versions: [FAQ: Ahsay Software Compatibility List \(SCL\) for version 7.3 or above](#)

AhsayOBM Installation

Make sure the latest version of AhsayOBM has been installed on the MS SQL server.

AhsayOBM Add-On Module Configuration

Make sure the Microsoft SQL Server feature has been enabled as an add-on module in your AhsayOBM user account. Contact your backup service provider for more details.

Backup Quota Requirement

Make sure that your AhsayOBM user account has sufficient storage quota assigned to accommodate the storage of MS SQL Server backup set and retention policy.

Continuous Backup Module

The continuous backup add-on module is required if you would like to enable the continuous backup feature.

Java Heap Size

The default Java heap size setting on AhsayOBM is 2048MB. For MS SQL Server backup it is highly recommended to increase the Java heap size setting to be at least 4096MB to improve backup and restore performance. The actual heap size is dependent on amount of free memory available on your MS SQL server.

User Account Privileges

Make sure the operating system account that performs the backup and restore has the sufficient permission to access both SQL server and VSS.

Temporary Directory Folder

1. The temporary directory folder is used by AhsayOBM for storing backup set index files and incremental/differential delta files. To ensure optimal backup/restoration performance, it is recommended that the temporary directory folder to be set to a local drive. The temporary folder should not be located on Windows system partition or the database partition to minimize any potential performance impact on Windows or database.
2. It is recommended that the temporary directory folder should have at least free disk space of 50% of the total database size because the default Delta ratio is 50%. The actual free disk space required depends on various factors including the size of the database, number of backup destinations, backup frequency, in-file delta settings etc.
3. The SQL Windows service must have read and write permission to the temporary directory.

SQL Server VSS Writer

Make sure the **SqlServerWriter** has been installed and running on the SQL server, and the writer state is **Stable**. This can be verified by running the “**vssadmin list writers**” command in the Windows Command Prompt.

If you do not find the SqlServerWriter in the result, make sure the SQL Server VSS Writer has been started by following the instructions in [Windows Services](#) section below.

Example:

```
C:\Users\Administrator>vssadmin list writers
vssadmin 1.1 - Volume Shadow Copy Service administrative command-
line tool
(C) Copyright 2001-2005 Microsoft Corp.

Writer name: 'Task Scheduler Writer'
  Writer Id: {d61d61c8-d73a-4eee-8cdd-f6f9786b7124}
  Writer Instance Id: {1bddd48e-5052-49db-9b07-b96f96727e6b}
  State: [1] Stable
  Last error: No error

Writer name: 'VSS Metadata Store Writer'
  Writer Id: {75dfb225-e2e4-4d39-9ac9-ffa9ff65ddf06}
  Writer Instance Id: {088e7a7d-09a8-4cc6-a609-ad90e75ddc93}
  State: [1] Stable
  Last error: No error

Writer name: 'Performance Counters Writer'
  Writer Id: {0badalde-01a9-4625-8278-69e735f39dd2}
  Writer Instance Id: {f0086dda-9efc-47c5-8eb6-a944c3d09381}
  State: [1] Stable
  Last error: No error

Writer name: 'SqlServerWriter'
  Writer Id: {a65faa63-5ea8-4ebc-9dbd-a0c4db26912a}
  Writer Instance Id: {3de4f842-4d57-4198-9949-3b3f8c2629dc}
  State: [1] Stable
  Last error: No error

Writer name: 'System Writer'
  Writer Id: {e8132975-6f93-4464-a53e-1050253ae220}
  Writer Instance Id: {32d2fccc-624f-4baa-beb3-17b27fcae9ee}
  State: [1] Stable
  Last error: No error
```



```

Writer name: 'ASR Writer'
  Writer Id: {be000cbe-11fe-4426-9c58-531aa6355fc4}
  Writer Instance Id: {e8580fb0-b51f-40ab-91bf-4eff5107c4d1}
  State: [1] Stable
  Last error: No error

Writer name: 'WMI Writer'
  Writer Id: {a6ad56c2-b509-4e6c-bb19-49d8f43532f0}
  Writer Instance Id: {de1b6322-1d96-4f85-adbf-05cb517322ea}
  State: [1] Stable
  Last error: No error

Writer name: 'BITS Writer'
  Writer Id: {4969d978-be47-48b0-b100-f328f07ac1e0}
  Writer Instance Id: {a623b49f-a3d4-42d2-af9a-4e924fb31262}
  State: [1] Stable
  Last error: No error

Writer name: 'Registry Writer'
  Writer Id: {afbab4a2-367d-4d15-a586-71dbb18f8485}
  Writer Instance Id: {cc6b42f1-ebd0-429f-b3d3-e860905d40d3}
  State: [1] Stable
  Last error: No error

Writer name: 'Shadow Copy Optimization Writer'
  Writer Id: {4dc3bdd4-ab48-4d07-adb0-3bee2926fd7f}
  Writer Instance Id: {957ff981-d54f-4a1f-8798-bd9bd76396bd}
  State: [1] Stable
  Last error: No error

Writer name: 'COM+ REGDB Writer'
  Writer Id: {542da469-d3e1-473c-9f4f-7847f01fc64f}
  Writer Instance Id: {801fea63-6bfc-406d-9a40-4ad5af484773}
  State: [1] Stable
  Last error: No error

```

MS SQL Server Volumes

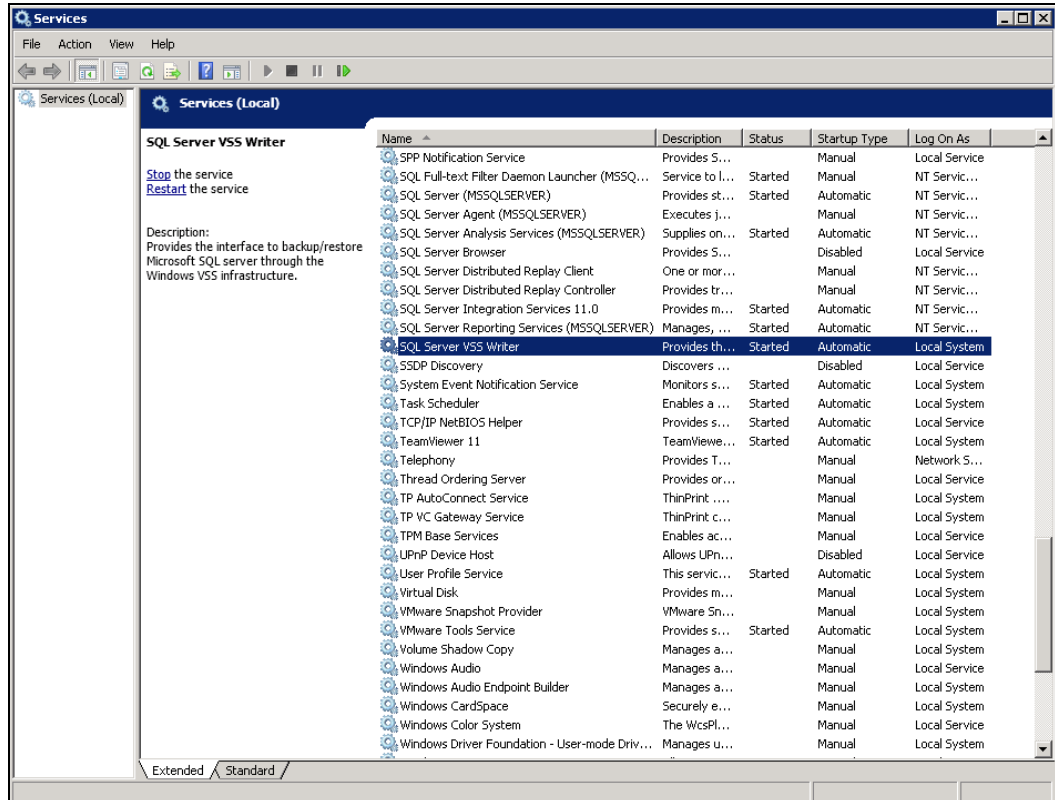
MS SQL Server volumes must use a file system which supports the use of VSS snapshot, for example NTFS.

Windows Services

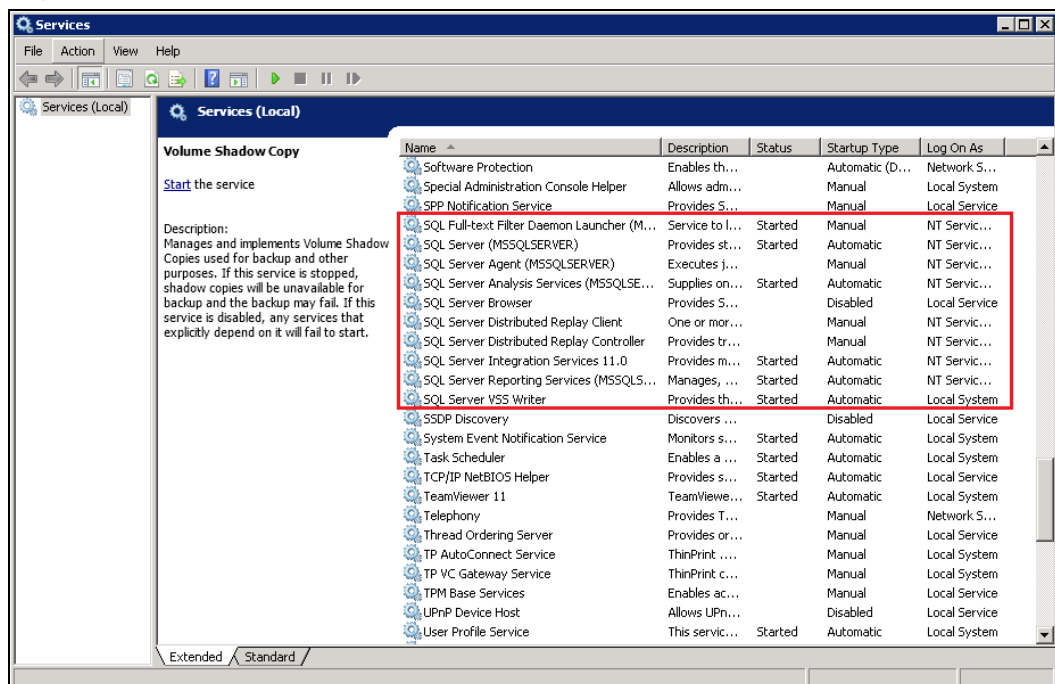
Ensure that the following services have been enabled in the Windows Services menu.

Launch **Services** in Windows by clicking **Start** then typing “Services” in the search box. All MS SQL server related services should be started by default, in case if it is not, turn it on by right clicking the item then selecting **Start**.

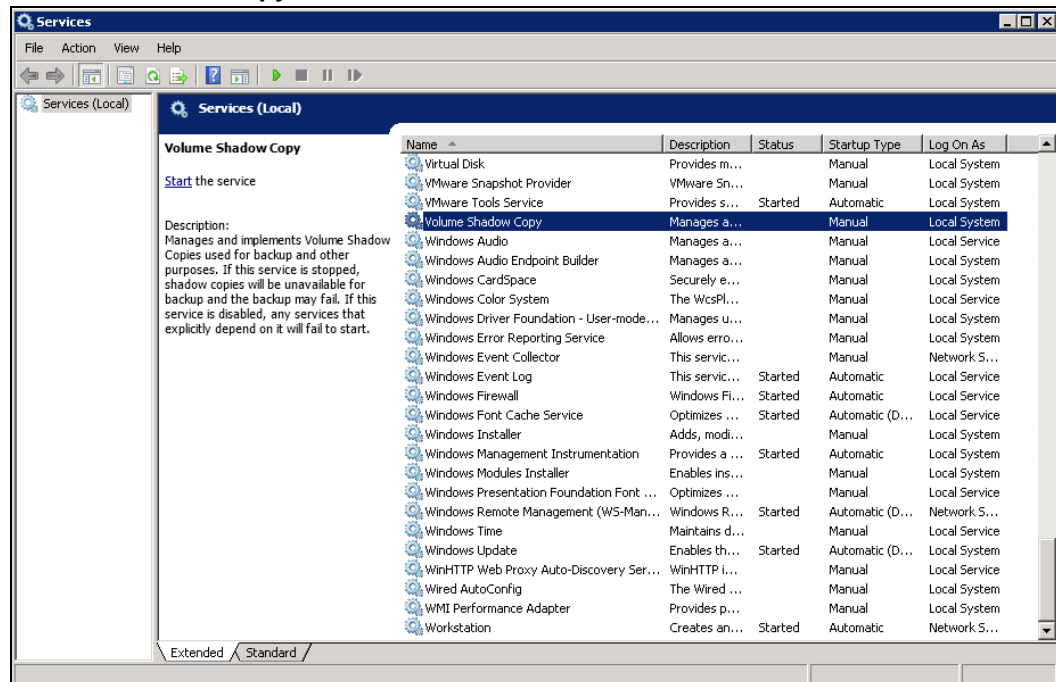
1. SQL Server VSS Writer



2. SQL Server Services



3. Volume Shadow Copy

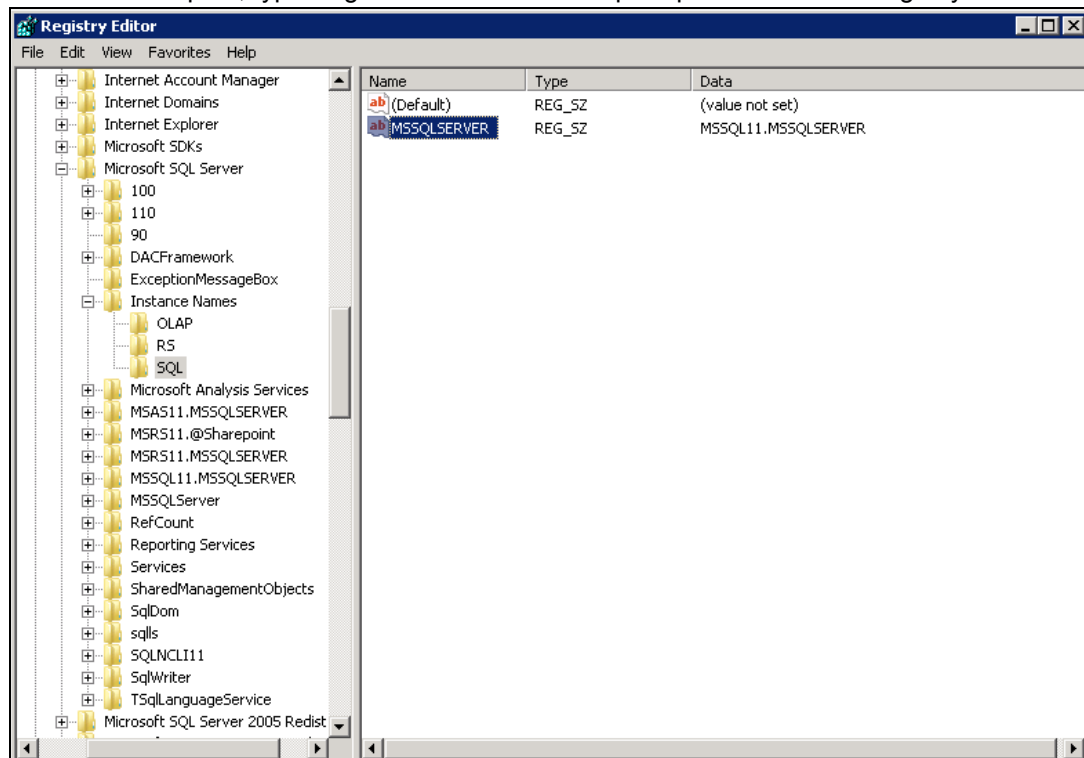


MS SQL Server Registry

Make sure the MS SQL entry is present in the registry key

"HKEY_LOCAL_MACHINE\SOFTWARE\Microsoft\Microsoft SQL Server\Instance Names\SQL".

To access this path, type "regedit" in the command prompt to launch the Registry Editor.



Note: Pay extra attention when you are checking configuration in Registry Editor. Any unauthorized changes could cause interruption to the Windows operation.

MS SQL Recovery Model

VSS backup mode does not support backup of transaction log files, but for databases configured in either Full or Bulk-logging recovery model, this may eventually result in transaction logs filling up the available disk space on the volume of the MS SQL Server.

<https://technet.microsoft.com/en-us/library/cc966520.aspx>.

To prevent this from occurring, you can modify the recovery model of database selected for backup to Simple.

Alternatively, to truncate the transaction log files, you can perform a transaction log backup manually (with the instruction provided in [Appendix B](#)), or create an additional MS SQL database backup set in ODBC backup mode to perform a transaction log backup.

Please refer to [ODBC Backup Mode](#) for further details.

ODBC Backup Mode

By using the ODBC mode for MS SQL backup, databases files are spooled to a temporary directory before being uploaded to the backup destination.

Hardware Requirement

Refer to the following article for the list of hardware requirements for AhsayOBM: [FAQ: Ahsay Hardware Requirement List \(HRL\) for version 7.3 or above](#)

Software Requirement

Refer to the following article for the list of compatible operating systems and application versions: [FAQ: Ahsay Software Compatibility List \(SCL\) for version 7.3 or above](#)

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Backup Quota Requirement

Make sure that your AhsayOBM user account has sufficient storage quota assigned to accommodate the storage of MS SQL Server backup set and retention policy.

Continuous Backup Module

The continuous backup add-on module is required if you would like to enable the continuous backup feature.

Java Heap Size

The default Java heap size setting on AhsayOBM is 2048MB. For MS SQL Server backup it is highly recommended to increase the Java heap size setting to be at least 4096MB to improve backup and restore performance. The actual heap size is dependent on amount of free memory available on your MS SQL server.

Temporary Directory Folder

1. The temporary directory folder is used by AhsayOBM for storing the database files, incremental/differential delta files and backup set index files. To ensure optimal backup/restoration performance, it is recommended that the temporary directory folder is set to a local drive.
2. The temporary folder should not be located on Windows system partition or the database partition to minimize any potential performance impact on Windows or database. If the temporary directory folder is located on a network drive, make sure the login account has sufficient permission to access the network resources.
3. Please refer to the following URL for more details:

<https://support.microsoft.com/en-us/help/2926557/sql-server-vdi-backup-and-restore-operations-require-sysadmin-privileg>

<https://technet.microsoft.com/en-us/library/cc966520.aspx>

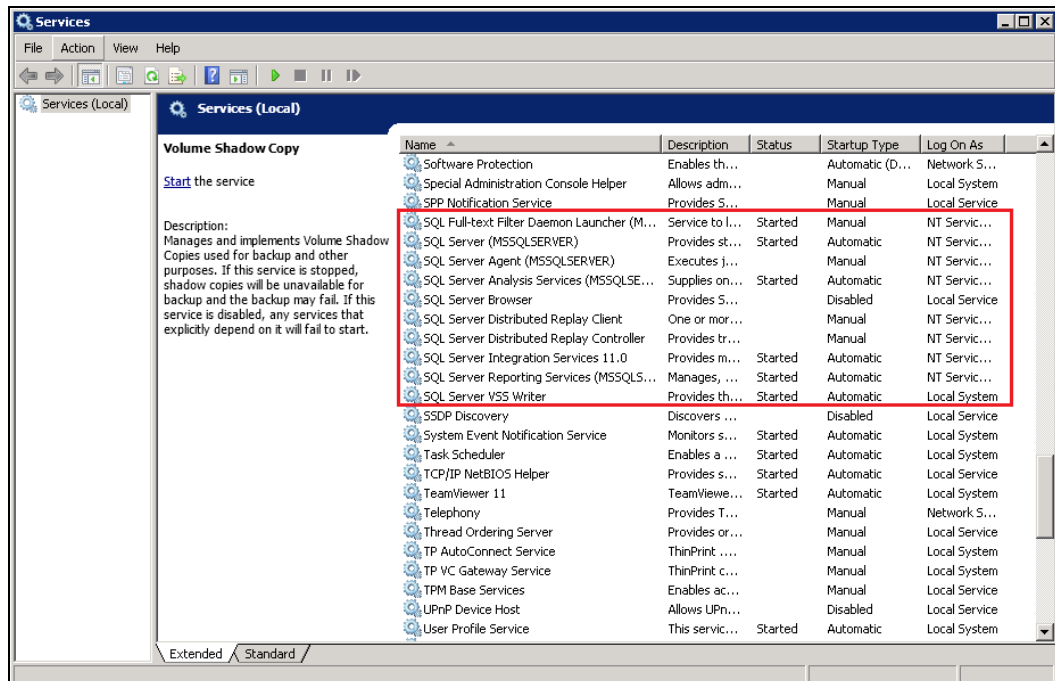
4. It is recommended that the temporary directory folder should have at least free disk space of 150% of the total database size. The actual free disk space required depends on various factors including the size of the database, number of backup destinations, backup frequency, in-file delta settings etc.
5. The SQL Windows service must have read and write permission to the temporary directory.

Windows Services

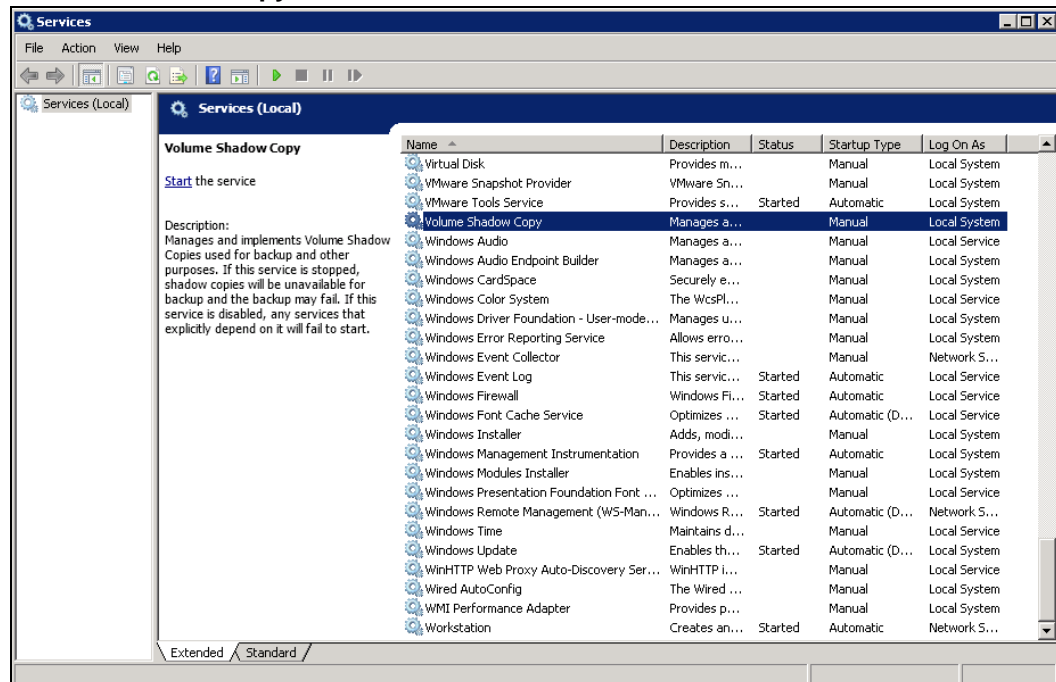
Ensure that the following services have been enabled in the Windows Services menu.

Launch **Services** in Windows by clicking **Start** then typing “Services” in the search box. All MS SQL server related services should be started by default, in case if it is not, turn it on by right clicking the item then selecting **Start**.

1. SQL Server Services



2. Volume Shadow Copy

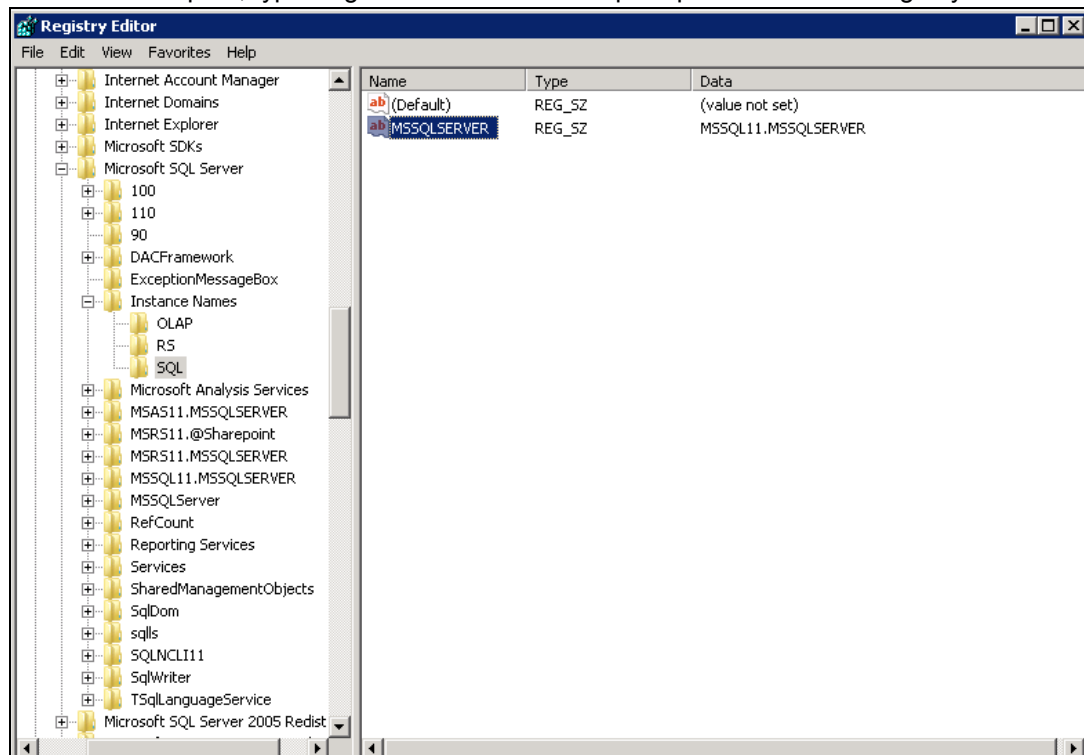


MS SQL Server Registry

Make sure the MS SQL entry is present in the registry key

"HKEY_LOCAL_MACHINE\SOFTWARE\Microsoft\Microsoft SQL Server\Instance Names\SQL".

To access this path, type "regedit" in the command prompt to launch the Registry Editor.



Note: Pay extra attention when you are checking configuration in Registry Editor. Any unauthorized changes could cause interruption to the Windows operation.

Maximum Worker Thread

For SQL instance with large number of database (more than 500 databases), consider to increase the “Maximum Worker Thread” setting. Refer to the article below for further details.

<https://docs.microsoft.com/en-us/sql/database-engine/configure-windows/configure-the-max-worker-threads-server-configuration-option>

MS SQL Recovery Model

ODBC backup mode supports transaction log backup for database with Full recovery model.

1. For database with Simple recovery mode, only full database and differential database backups can be performed.

<https://docs.microsoft.com/en-us/sql/relational-databases/backup-restore/recovery-models-sql-server>

2. To perform a transaction log backup, please change the recovery model of corresponding databases from Simple to Full.

<https://docs.microsoft.com/en-us/sql/relational-databases/backup-restore/view-or-change-the-recovery-model-of-a-database-sql-server>

3 Best Practice and Recommendation

Considerations for Backing up and Restore of System Databases

Refer to the following tables for considerations for backup and restoration of system databases.

For backup of system databases

SQL server maintains a set of system level database which are essential for the operation of the server instance.

Several of the system databases must be backed up after every significant update, they include:

1. **master**
2. **model**
3. **msdb**
4. **distribution** (for SQL database with replication enabled only)

This table summarizes all of the system databases.

| System | Description | Backup | Suggestion |
|---------------|---|--------|--|
| master | The database that records all of the system level information of a SQL server system. | Yes | To back up any database, the instance of SQL server must be running. Startup of an instance of SQL server requires that the master database is accessible and at least partly usable. Back up the master database as often as necessary to protect the data sufficiently for your business needs. Microsoft recommends a regular backup schedule, which you can supplement with manual backup after any substantial update. |
| model | The template for all databases that are created on the instance of SQL server. | Yes | Backup the model database only when necessary, for example, after customizing its database options. Microsoft recommends that you create only full database backups of model, as required. Because model is small and rarely changes, backing up the log is unnecessary. |
| msdb | The msdb database is used by SQL Server Agent for scheduling alerts and jobs, and for recording operators. It also contains history | Yes | Back up the msdb whenever it is updated. |

| | | | |
|---------------------|--|-----|---|
| | tables (e.g. backup / restore history table). | | |
| tempdb | A workspace for holding temporary or intermediate result sets. This database is recreated every time an instance of SQL server is started. | No | The tempdb system database cannot be backed up. |
| distribution | The distribution database exists only if the server is configured as a replication distributor. It stores metadata and history data for all types of replication, and transactions for transactional replication. | Yes | Replicated databases and their associated system databases should be backed up regularly. |

For restore of system databases

| System database | Restoration suggestion |
|---------------------|---|
| master | To restore any database, the instance of SQL server must be running. Startup of an instance of SQL server requires that the master database is accessible and at least partly usable. Restore or rebuild the master database completely if master becomes unusable. |
| model | Restore the model database if: <ul style="list-style-type: none"> ➤ The master database has been rebuilt. ➤ The model database has been damaged, for example due to media failure. ➤ The model database has been modified, in this case, it is necessary to restore model from a backup when you rebuild master, because the Rebuild Master utility deletes and recreates model. |
| msdb | Restore the msdb database if the master database has been rebuilt. |
| distribution | For restore strategies of distribution database, please refer to the following online document from Microsoft for more details: http://msdn.microsoft.com/enus/library/ms152560.aspx |

Best Practice and Recommendation

The following are some best practice and recommendation we strongly recommend you to follow before you start any MS SQL Server backup and restore.

1. For VSS backup mode, it is suggested to set the backup schedule to a time when system activity is low to achieve the best possible performance.
2. It is recommended to use ODBC backup mode for backup of database with a high volume of transaction, since such setup may require frequent backups. Transaction log backup (which is only supported by ODBC backup mode) can be performed periodically, and is less resource intensive than VSS based backup.
3. For maximum data protection and restore options, it is recommended to configure:
 - i. At least one offsite or cloud destination
 - ii. At least one local destination for fast recovery
4. Perform test restores periodically to ensure your backup is set up and performed properly. Performing recovery test can also help identify potential issues or gaps in your recovery plan. It is important that you do not try to make the test easier, as the objective of a successful test is not to demonstrate that everything is flawless. There might be flaws identified in the plan throughout the test and it is important to identify those flaws.
5. The Restore Raw File option is for advanced MS SQL Server administrator and should only be used if you have in-depth knowledge and understanding of your MS SQL Server, otherwise, it is not recommended to use this option as there are additional MS SQL techniques required to perform the manual restore.

4 Limitation

Standalone Environment Only

AhsayOBM does not support backup of MS SQL server in cluster environment, only standalone environment is supported.

VSS Backup Mode

1. Only support backup of database on local drive. Database on network drive is not supported.
2. VSS backup mode does not support transaction log backup, therefore, transaction log backup will have to be done manually. Or you can choose ODBC backup mode for transaction log backup.
3. In order to truncate transaction logs, you have to perform a manual log truncation, which could be time consuming.

File System for Database Snapshot

You cannot create database snapshots on FAT32 file system or RAW partitions. The sparse files used by database snapshots are provided by the NTFS file system.

SQL Server Version

1. **Automated Restore Option**
If you have chosen the automated restoration to the Original SQL server or Alternate SQL server of your selection, the restoration can only be done in a SQL server version that is the same as the one used for performing the backup.
2. **Manual Raw-file Restore Option**
If you have chosen to restore the raw file, the raw database file(s) can be manually restored to the same or newer SQL server version that you used to perform the backup.

Restoration to Other SQL Server

1. If you would like to restore database to an alternate SQL server, you can only choose to restore one database to restore at a time.
2. If you would like to restore database to an alternate SQL server, make sure you choose to restore raw file by enabling the checkbox **Restore raw file**.

5 Backup Mode

Starting from AhsayOBM v7.11.0.0, you can choose from one of the two backup modes when creating a backup set for MS SQL server. The information below provides you with more details on each backup mode.

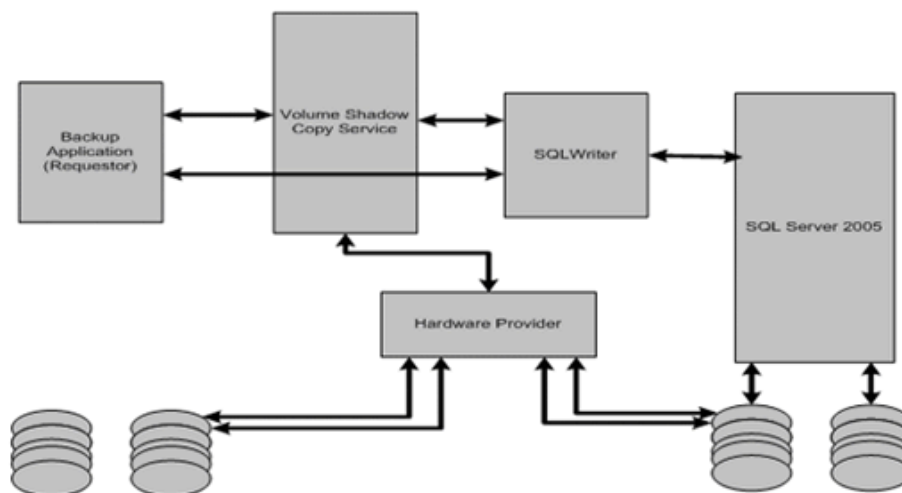
Note

For MS SQL server backup sets which are upgraded from v6, the default backup mode will be ODBC.

VSS Mode

Introduction

VSS-based backup utilizing the Microsoft SQL Server VSS Writer to obtain a consistent snapshot of the MS SQL databases, no spooling / staging of database file(s) is required during the backup process.



(Diagram from Microsoft)

Temporary Folder Requirement

❶ Location for temporary folder

The temporary directory folder is used by AhsayOBM for storing backup set index files and incremental/differential delta files. To ensure optimal backup/restoration performance, it is recommended that the temporary directory folder is set to a local drive. The temporary folder should not be located on Windows system partition or the database partition to minimize any potential performance impact on Windows and or database.

❷ Temporary folder capacity

With VSS-based backup, the disk space of the temporary folder required for storing the VSS image is significantly smaller than using the ODBC spooling backup method. As the extra space is not required to hold the full database.

It is recommended that the temporary directory should have at least free disk space of 50% of the total database size. The rationale behind this recommended free disk space is the default in-file delta ratio settings is 50%, therefore AhsayOBM could generate incremental or differential delta file(s) of up to 50% of the total database size. The actual free disk

space required depends on various factors including the size of the database, number of backup destinations, backup frequency, in-file delta settings etc.

Pros

➤ **Fast and minimal interruption**

The database snapshot capture process is fast and can be taken place on a running server, as you may continue to work when the snapshot capturing is taking place, there may be another process that holds your input in some memory section until the snapshot capture is completed. That said, the whole snapshot capture is fast, so there is no need for you to stop working and it causes minimal interruption to your business operation.

➤ **Significantly lesser disk burden**

VSS Snapshot typically requires much less additional disk space than clones which is the traditional backup method by spooling database into the temporary folder. Often times, the capacity of the database to back up is huge and therefore the temporary folder would overload with the equal or even larger disk space if traditional backup method is used. By utilizing the VSS technology, it helps your system greatly reduce disk capacity burden and promote optimized performance.

Cons

➤ **No Transaction Log Backup**

MS SQL does not support transaction log backup when VSS is used, therefore, transaction log backup will have to be done manually.

➤ **Workaround is time consuming**

In order to truncate the transaction logs, you have to either change the Recovery model to Simple or perform a manual log truncation, which could be time consuming.

Transaction Log Handling

VSS based backup no longer requires backup of the transaction log files, however for databases configured in either full or bulk-logging recovery model, this may eventually result in transaction logs filling up the available disk space on the volume of the MS SQL Server.

<https://technet.microsoft.com/en-us/library/cc966520.aspx>.

To prevent this from occurring, it is recommended to change the recovery model of database selected for backup to simple recovery model.

Refer to the following steps for details:

1. In SQL Server Management Studio, expand **Databases**, select a user database, or expand **System Databases** and select a system database.
2. Right-click the corresponding database, then click **Properties** to open the **Database Properties** dialog box.
3. In the **Select a page** pane, click **Options**.
4. The current recovery model is displayed in the **Recovery model** list box. Modify the recovery model by selecting **Simple** from the model list.

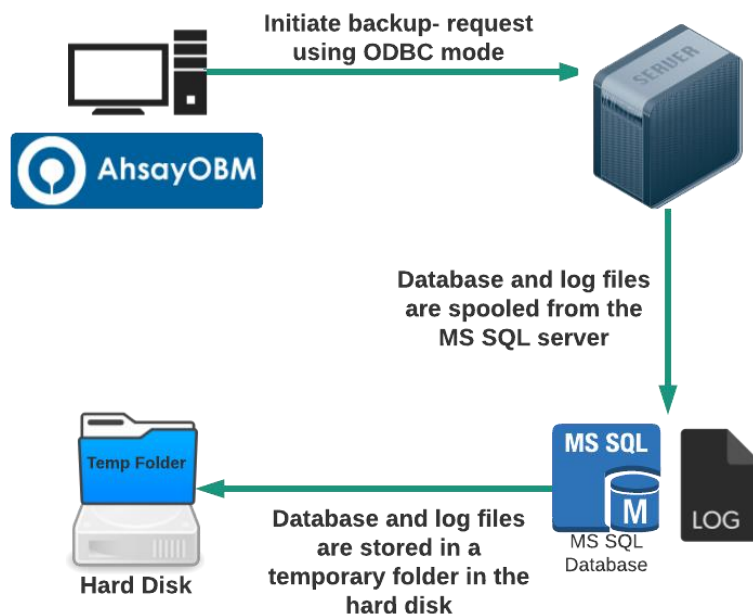
Important: Only modify the recovery model of a live database during low activities hour. It is also recommended to perform a full backup before changing the recovery model.

For MS SQL Server setups where you cannot modify the recovery model of the database, please refer to [Appendix B](#) for details on how to truncate transaction log (e.g. perform a transaction log backup manually).

ODBC Mode

Introduction

By using the ODBC mode for MS SQL backup, databases files are spooled to a temporary directory before being uploaded to the backup destination.



Temporary Folder Requirement

Location for temporary folder

The temporary directory folder is used by AhsayOBM for storing; the database files, incremental/differential delta files, and backup set index files. To ensure optimal backup/restoration performance, it is recommended that the temporary directory folder is set to a local drive. The temporary folder should not be located on Windows system partition or the database partition to minimize any potential performance impact on Windows and or database.

Temporary folder capacity

ODBC backup requires a significantly larger disk space of temporary folder as it need to store the database files spooled during the backup process.

It is recommended that the temporary directory have disk space of at least 150% of the total database size. For each database backup, AhsayOBM will spool the database files to the temporary directory before they are uploaded to the backup destination. Also, additional space is required for in-file delta generation the default in-file delta ratio settings is 50%, therefore AhsayOBM could generate incremental or differential delta file(s) of up to 50% of the total database size. The actual disk space required depends on various factors, including the size of the database, number of backup destinations, backup frequency, in-file delta settings etc.

Pros

Support Automated Transaction Logs Backup

Schedule backup of transaction log can be configured so that the transaction logs can be backed up periodically and the transaction logs are truncated automatically after each backup job.

➤ **Support Point in Time Recovery**

The ability to restore to a point in time for all of your transaction log backups.

➤ **Support Backup of High Transaction Databases**

For databases which supports a high number of transaction which may require frequent backups. Transaction log backups at regular intervals are more suitable and less resource intensive than VSS based backups, i.e. transaction log backup every 60 minutes, 30 minutes, 15 minutes etc depending on the database transaction volume.

Cons

➤ **Large disk space required**

Since the database files will be spooled to a temporary folder before uploading to backup destination, investment on hard disk could be high if your MS SQL database size is large.

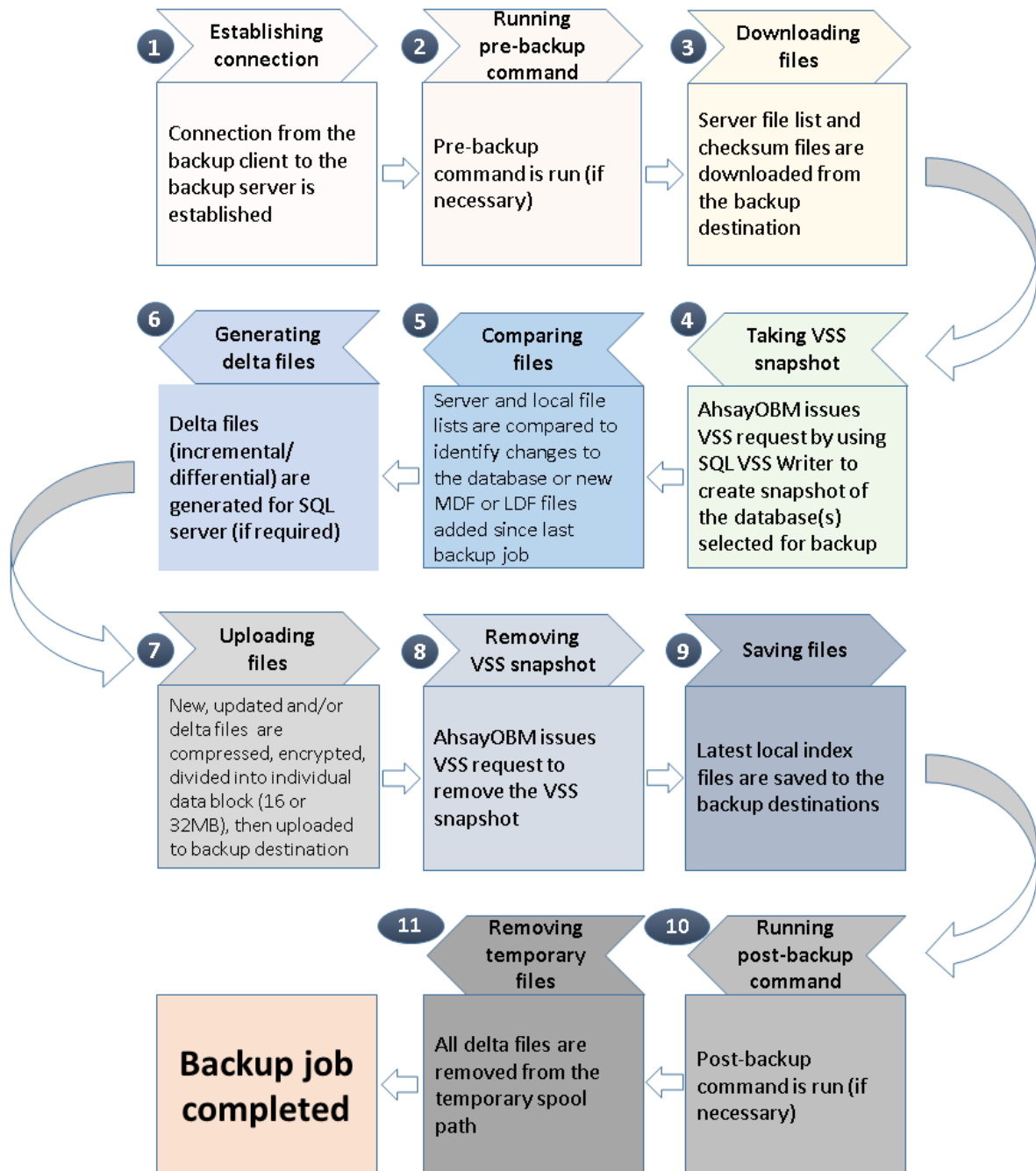
➤ **Slower backup process**

By utilizing the conventional spooling method, it could take a long time to back up the database and the speed is subject to various factors, including database size, network transfer speed, backup frequency, etc.

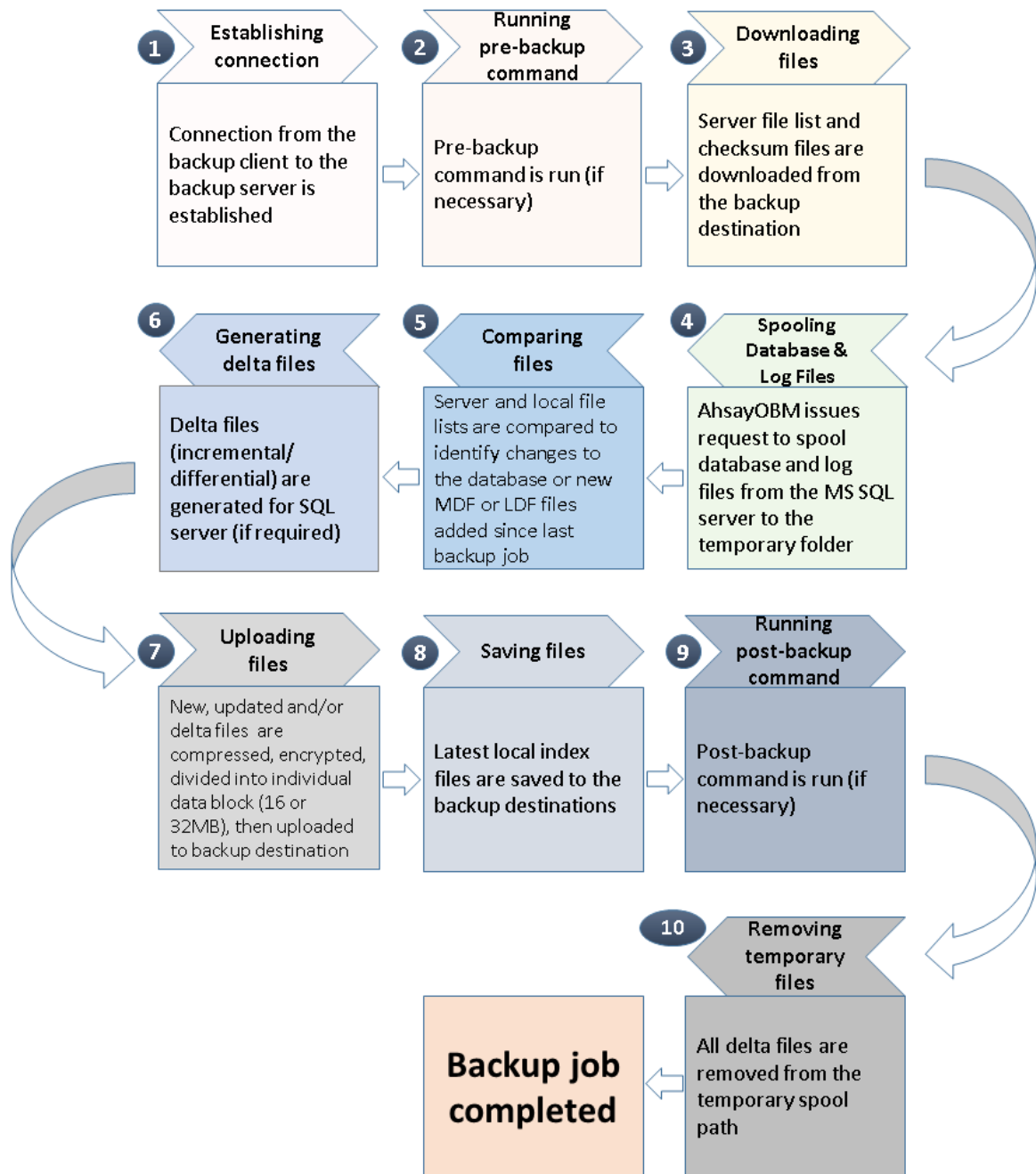
6 Overview of MS SQL Server Backup Process

The following steps are performed during an SQL server backup job:

VSS Backup Mode



ODBC Backup Mode



7 Performing Backup for Microsoft SQL Server

Creating Backup Set for Microsoft SQL Server

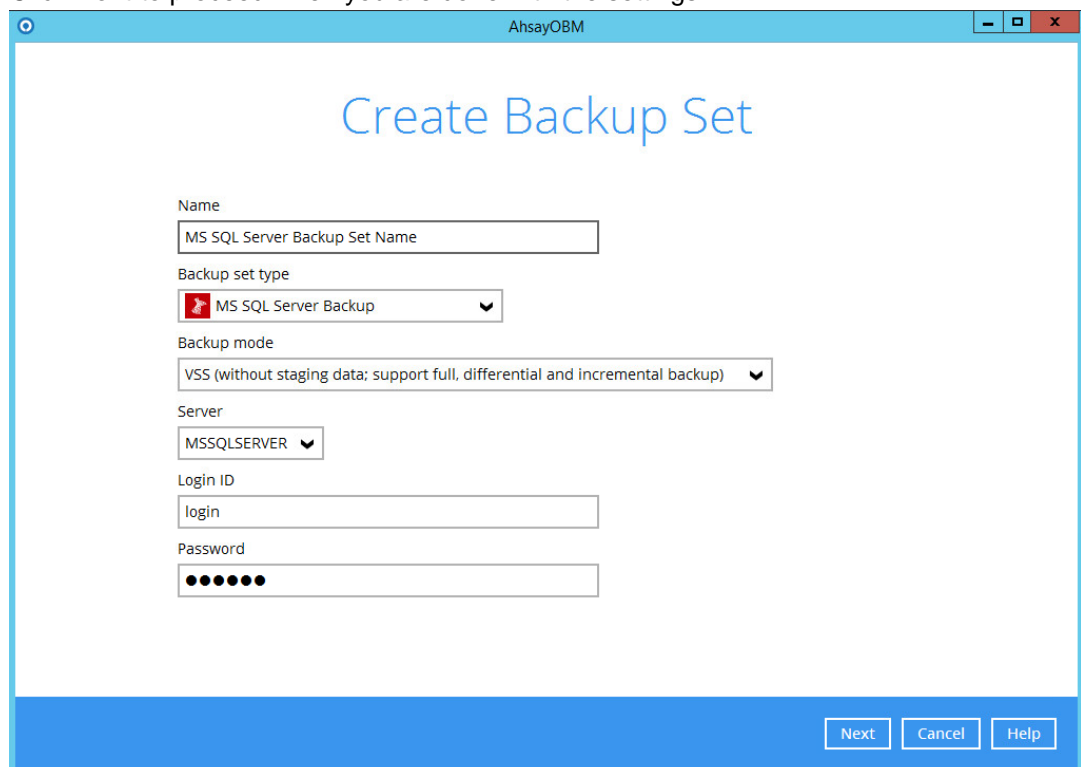
1. Click the **Backup Sets** icon on the main interface of AhsayOBM.



2. Create a new backup set by clicking the “+” icon next to **Add new backup set**.
3. Select the Backup set type as **MS SQL Server Backup**.

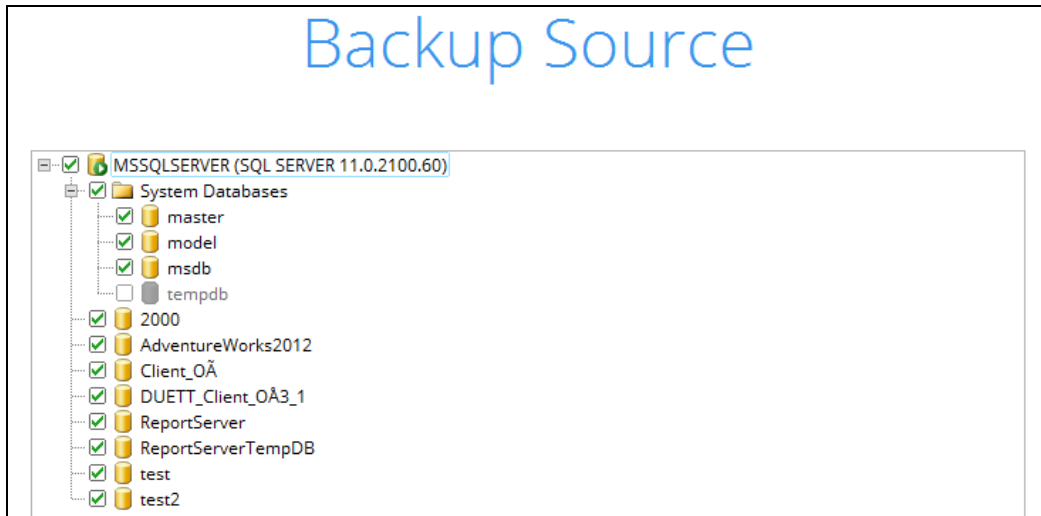
- **Name** – enter a meaningful backup set name
- **Backup mode** – choose between VSS mode and ODBC mode. Refer to the [Backup Mode](#) section for details on the differences between the two modes.
- **Server** - AhsayOBM supports backup of multiple SQL instance in one backup set. In this **Server** drop-down menu, you can choose to back up multiple SQL instances or a specific instance of your choice.
- **Login** - Enter the login ID for the chosen instance.
- **Password** – Enter the password for the chosen instance.

Click **Next** to proceed when you are done with the settings.



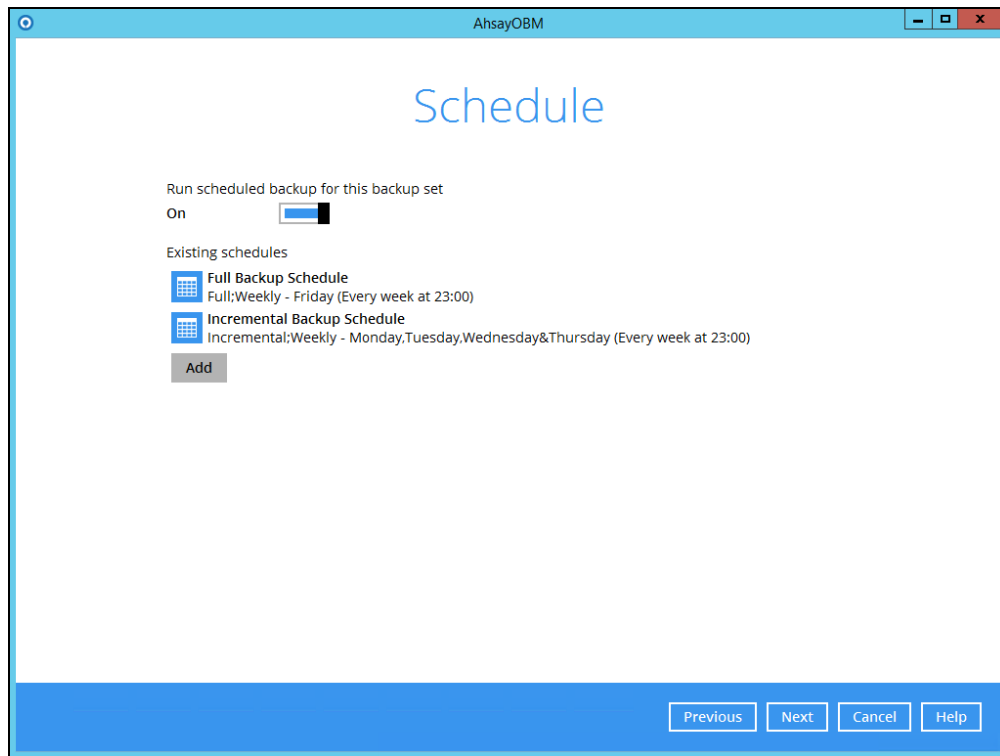
- In the **Backup Source** menu, select the database you would like to back up, then click **Next** to proceed.

If you have chosen to back up multiple SQL instances in the previous step, databases in all the chosen instances will be shown here.

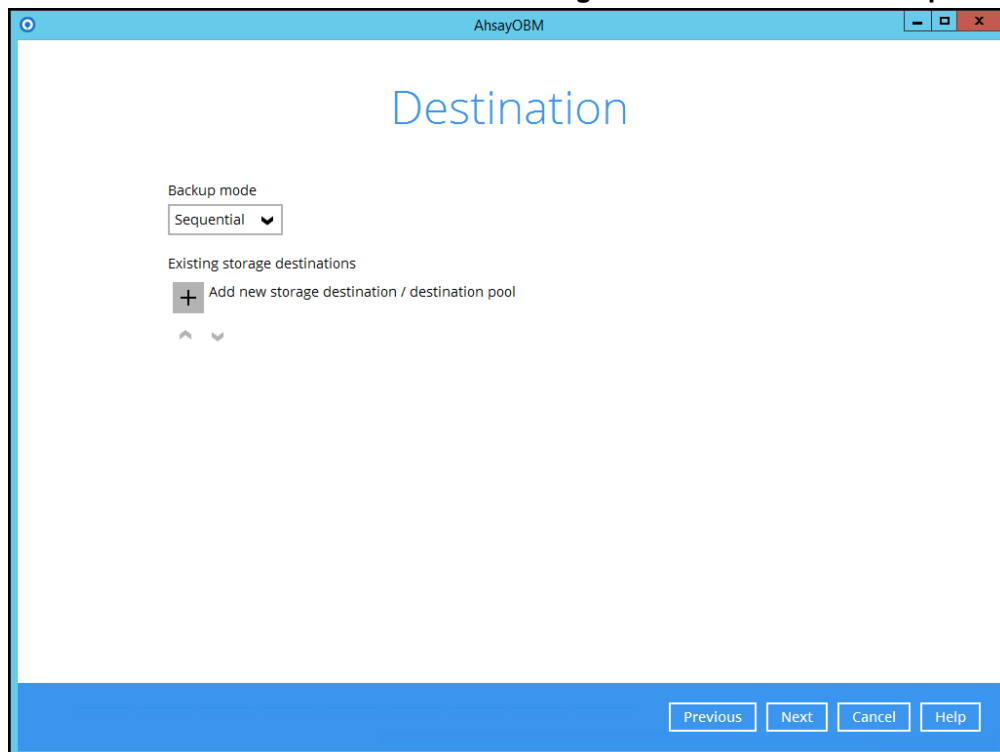


- In the Schedule menu, you can configure a backup schedule for backup job to run automatically at your specified time interval. Click **Add** to add a new schedule, then click **Next** to proceed when you are done with the settings.

| | VSS Mode | ODBC Mode |
|--|---|---|
| Name | Name of the Backup Schedule | |
| Backup set type | <ul style="list-style-type: none"> ➤ Full ➤ Differential ➤ Incremental | <ul style="list-style-type: none"> ➤ Full ➤ Differential ➤ Transaction Log |
| | Refer to Appendix A for details on the differences of the backup set type. | |
| Type | Choose frequency for this backup schedule to occur | |
| Start backup at | Choose a time for this backup schedule to start | |
| Run Retention Policy after backup | Check this box if you wish to enable the Retention Policy setting | |
| Default setting | <ul style="list-style-type: none"> ➤ Full Backup Schedule Full Backup / Every Friday at 23:00 ➤ Incremental Backup Schedule Incremental Backup Type / Mon-Thu every week at 23:00 | <ul style="list-style-type: none"> ➤ Full Backup Schedule Full Backup / Every Friday at 23:00 ➤ Transaction Log Backup Schedule Transaction Log Backup Type / Mon-Thu every week at 23:00 |



6. In the Destination menu, select a backup destination where the backup database will be stored. Click the “+” icon next to **Add new storage destination / destination pool**.



7. Select the destination type and destination storage, then click **OK** to proceed.

The screenshot shows a dialog box titled "New Storage Destination / Destination Pool" from the AhsayOBM application. It contains the following fields and options:

- Name:** A text input field containing "CBS".
- Type:** Two radio button options: "Single storage destination" (selected) and "Destination pool".
- Destination storage:** A dropdown menu showing "CBS" with a small icon to its left.

At the bottom right of the dialog, there are three buttons: "OK", "Cancel", and "Help".

For more information regarding backing up to cloud storage destination, refer to [Appendix C Cloud Storage as Backup Destination](#).

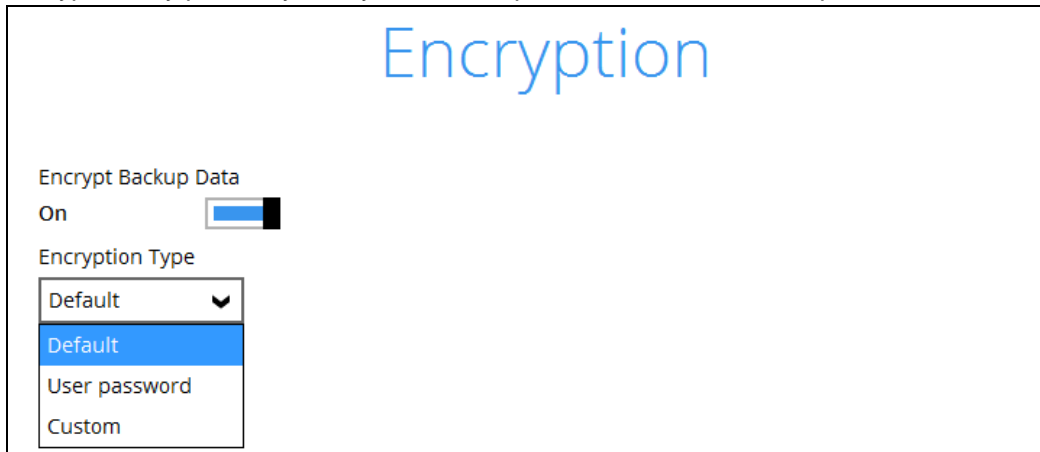
8. Click **Next** on the Destination menu page to proceed.

The screenshot shows the "Destination" menu page in the AhsayOBM application. It contains the following elements:

- Backup mode:** A dropdown menu set to "Sequential".
- Existing storage destinations:** A list showing one destination: "CBS" with a host address of "10.3.1.8:443". Below the list is an "Add" button and two small arrow icons (up and down).

At the bottom right of the page, there are four buttons: "Previous", "Next", "Cancel", and "Help".

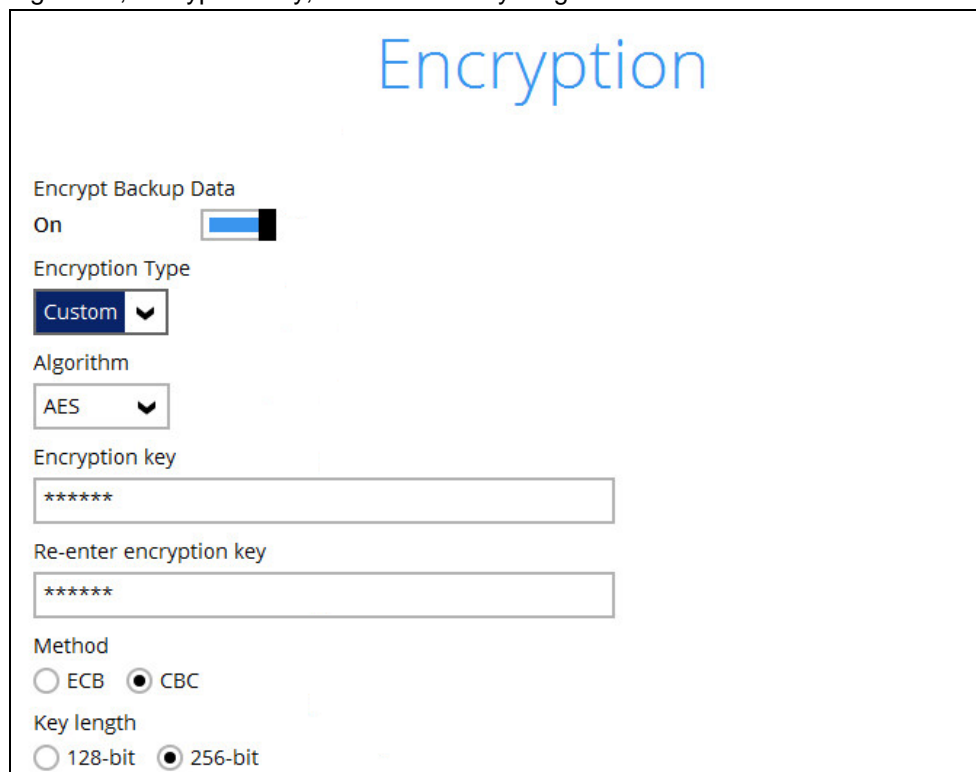
9. In the Encryption window, the default **Encrypt Backup Data** option is enabled with an encryption key preset by the system which provides the most secure protection.



The screenshot shows the 'Encryption' window. At the top, the word 'Encryption' is displayed in a large blue font. Below it, the 'Encrypt Backup Data' section has a toggle switch set to 'On'. Underneath, the 'Encryption Type' dropdown menu is open, showing four options: 'Default' (highlighted in blue), 'User password', 'Custom', and 'Custom'.

You can choose from one of the following three Encryption Type options:

- **Default** – an encryption key with 44 alpha numeric characters will be randomly generated by the system
- **User password** – the encryption key will be the same as the login password of your AhsayOBM at the time when this backup is created. Please be reminded that if you change the AhsayOBM login password later, the encryption keys of the backup sets previously created with this encryption type will remain unchanged.
- **Custom** – you can customize your encryption key, where you can set your own algorithm, encryption key, method and key length.

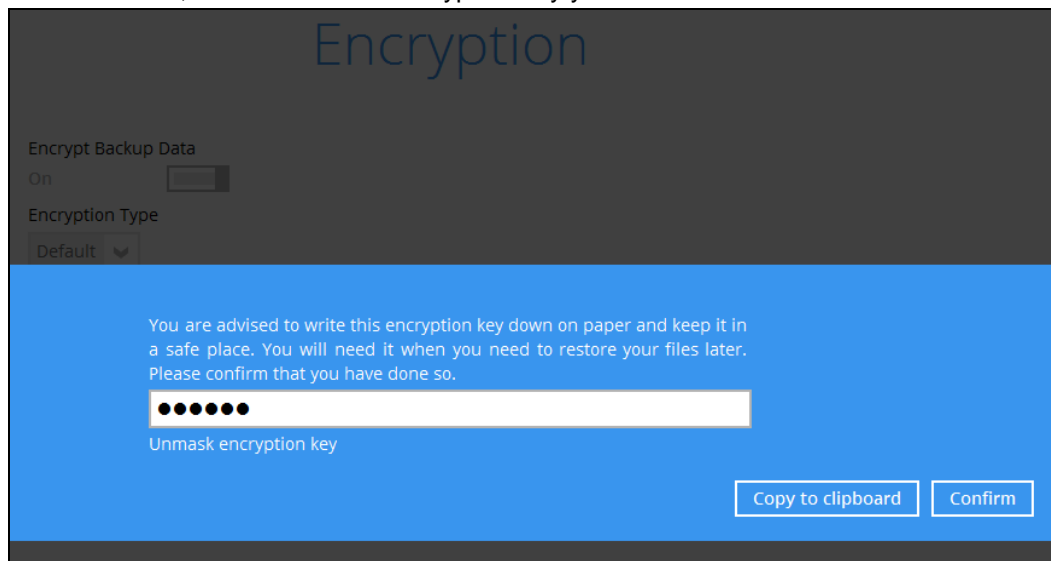


This screenshot shows the 'Encryption' window with the 'Custom' encryption type selected. The 'Encrypt Backup Data' toggle is still 'On'. The 'Encryption Type' dropdown is set to 'Custom'. Below this, the 'Algorithm' dropdown is set to 'AES'. There are two text input fields for the 'Encryption key', both containing six asterisks. The 'Method' section has two radio buttons: 'ECB' (unselected) and 'CBC' (selected). The 'Key length' section has two radio buttons: '128-bit' (unselected) and '256-bit' (selected).

Note: For best practice on managing your encryption key, refer to the following KB article. <https://forum.ahsay.com/viewtopic.php?f=169&t=14090>

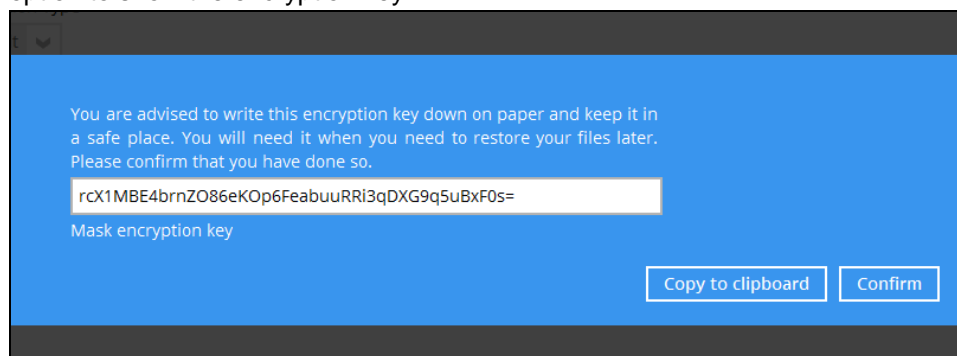
Click **Next** when you are done setting.

10. If you have enabled the Encryption Key feature in the previous step, the following pop-up window shows, no matter which encryption key you have selected.



The pop-up window has the following three options to choose from:

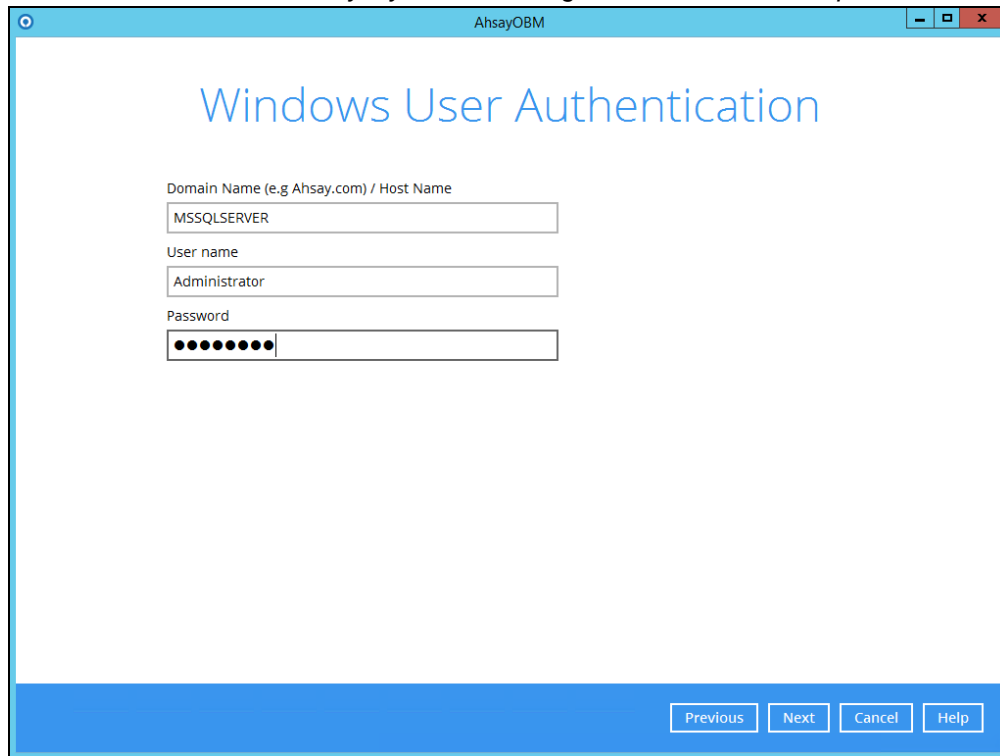
- **Unmask encryption key** – The encryption key is masked by default. Click this option to show the encryption key.



- **Copy to clipboard** – Click to copy the encryption key, then you can paste it in another location of your choice.
- **Confirm** – Click to exit this pop-up window and proceed to the next step.

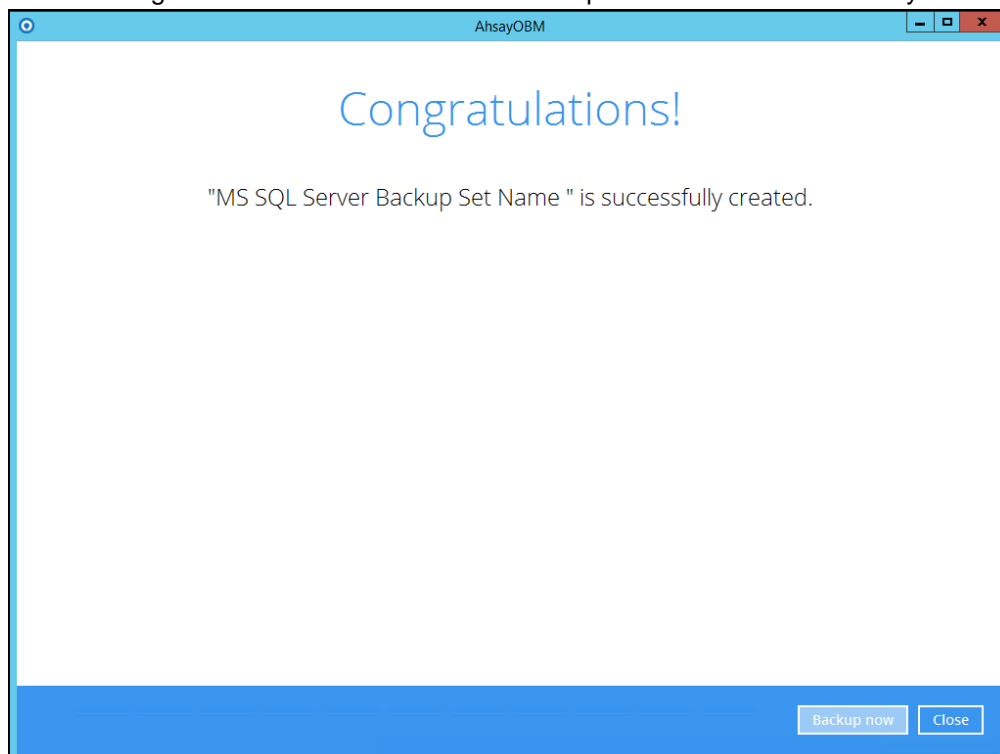
11. Enter the Windows login credentials for user authentication. Click **Next** to proceed.

Note: This screen shows only if you have configured scheduled backup.



The screenshot shows a window titled "AhsayOBM" with the heading "Windows User Authentication". It contains three input fields: "Domain Name (e.g Ahsay.com) / Host Name" with the text "MSSQLSERVER", "User name" with the text "Administrator", and "Password" with masked characters. At the bottom right, there are four buttons: "Previous", "Next", "Cancel", and "Help".

12. The following screen shows when the new backup set is created successfully.



The screenshot shows a window titled "AhsayOBM" with the heading "Congratulations!". Below the heading, it says "MS SQL Server Backup Set Name " is successfully created." At the bottom right, there are two buttons: "Backup now" and "Close".

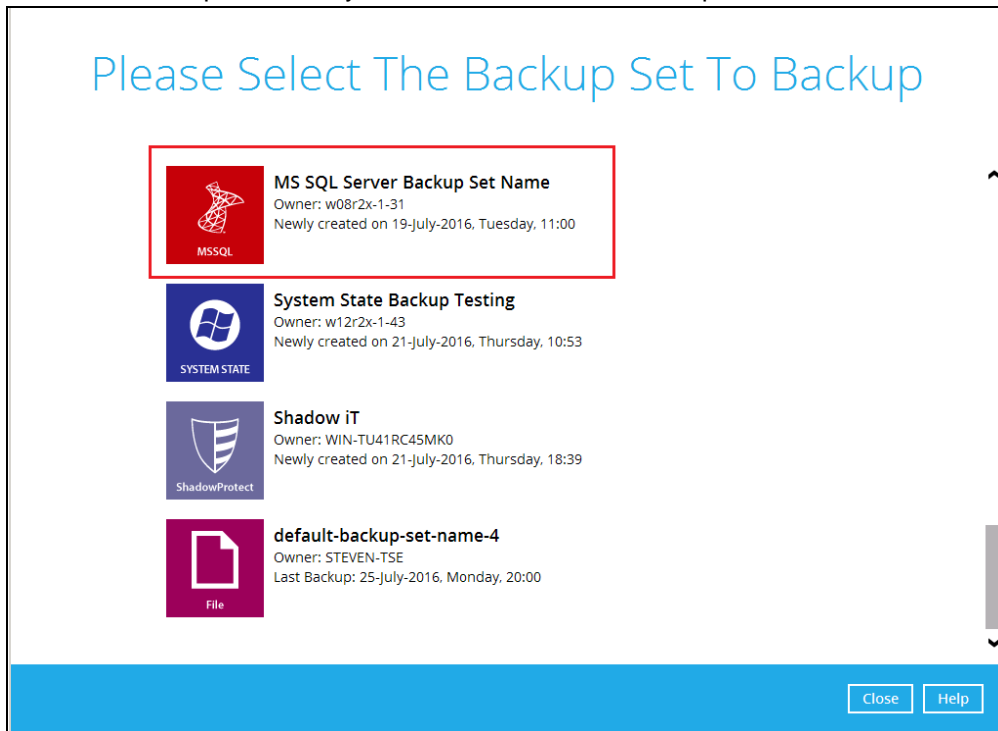
13. Click **Backup now** to start a backup immediately, or you can run a backup job later by following the instructions in [Running Backup Job for Microsoft SQL Server](#).

Running Backup Job for Microsoft SQL Server

1. Log in to AhsayOBM.
2. Click the Backup icon on the main interface of AhsayOBM.




3. Select the backup set which you would like to start a backup for.



4. Select the Backup set type. For more details regarding the Backup set type & In-file delta type, refer to [Appendix A Backup Set Type](#) .

For VSS Backup Mode

Choose Your Backup Options

 MS SQL Server Backup Set Name (VSS)


Backup set type

- ☒ Full
- ☐ Differential
- ☐ Incremental

[Show advanced option](#)

For ODBC Backup Mode

Choose Your Backup Options

 MS SQL Server Backup Set Name (ODBC)

Backup set type

- ☐ Full
- ☒ Differential
- ☐ Transaction Log


[Show advanced option](#)

Important

Upon upgrade to AhsayCBS v7 from AhsayOBS v6, when attempting to run a transaction log backup for backup sets created on v6 for the **FIRST TIME**, a full backup will be performed instead. As the disk space required for running a full backup set may significantly be larger than running a transaction log backup, make sure the backup destination has enough quota to accommodate the full backup.

If you would like to modify the In-File Delta type (for Full backup set type only), Destinations and Retention Policy settings, click **Show advanced option**.

Choose Your Backup Options


MS SQL Server Backup Set Name

Backup set type

☒ Full

☐ Differential

☐ Incremental


In-File Delta type

☐ Full

☒ Differential

☐ Incremental

Destinations

☒  CBS (Host: 10.3.1.8:443)

Retention Policy

☐ Run Retention Policy after backup

[Hide advanced option](#)

5. Click **Backup** to start the backup.

Configuring Backup Schedule for Automated Backup

1. Click the **Backup Sets** icon on the AhsayOBM main interface.

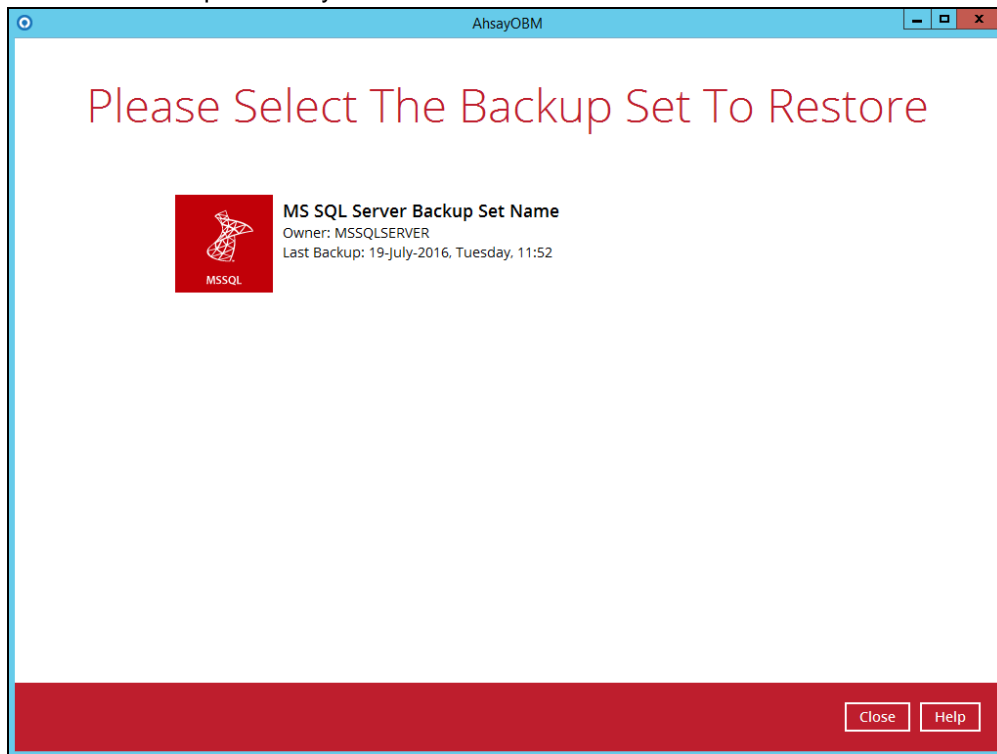


2. Select the backup set that you want to create a backup schedule for.
3. Click **Backup Schedule**, then create a new backup schedule by clicking **Add**.
4. Configure the backup schedule settings, then click **OK** to proceed.
5. Click **Save** to confirm your settings.

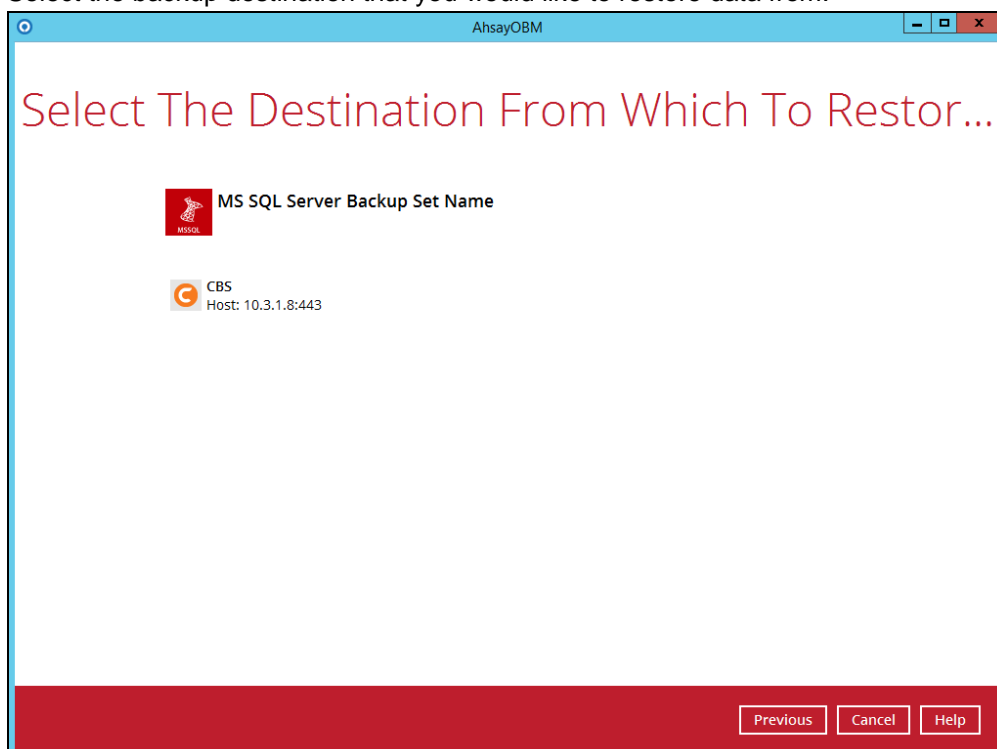
8 Restoring Backup for Microsoft SQL Server

Restoring Backup for Microsoft SQL Server

1. In the AhsayOBM main interface, click the **Restore** icon.
2. Select the backup set that you would like to restore.

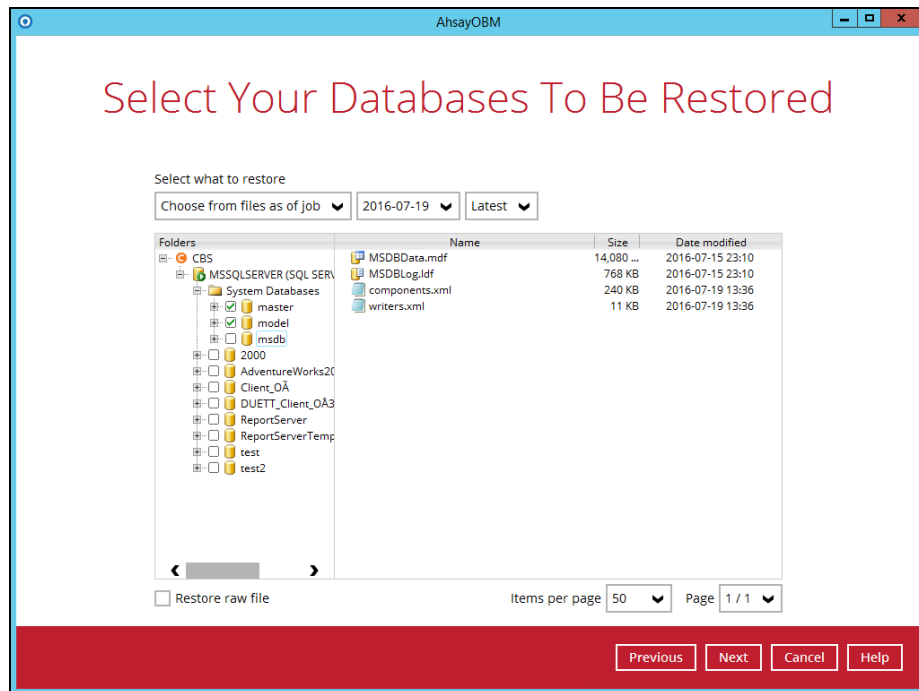


3. Select the backup destination that you would like to restore data from.

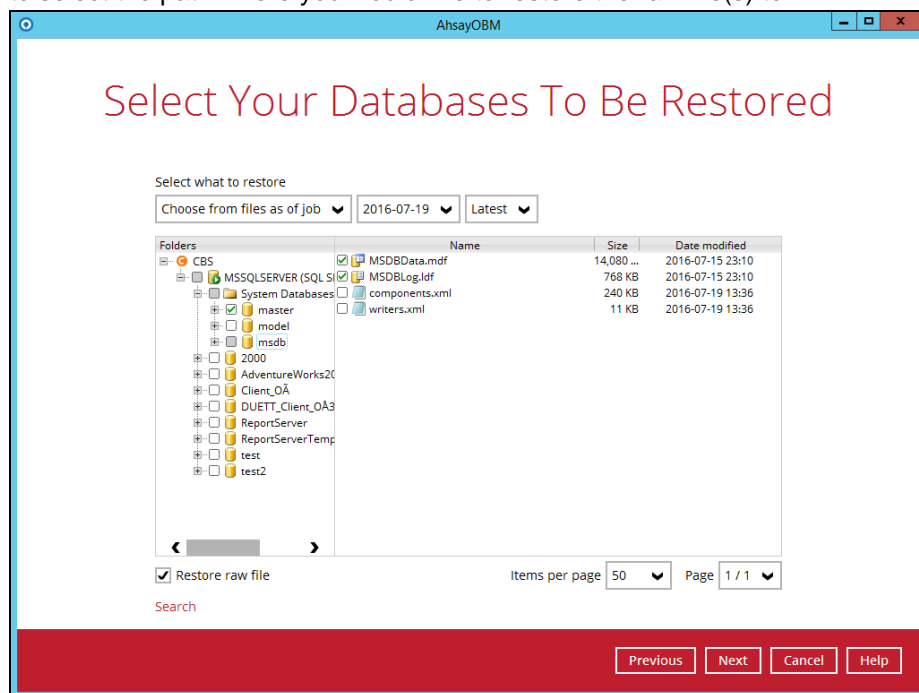


4. Select the database(s) or raw file(s) you would like to restore. You can also choose to restore backed up database or raw file from a specific backup job of your choice using the **Select what to restore** drop-down menu at the top. Click **Next** to proceed when you are done with the selection.

- **Restoring database** - expand the menu tree to select which database to restore. Follow **5a** below to select restoring to the original SQL server or an alternate SQL server.



- **Restoring raw file** - you can select individual raw database file to restore by clicking the **Restore raw file** checkbox at the left bottom corner. Follow **5b** below to select the path where you would like to restore the raw file(s) to.



Limitations:

- If you would like to restore database with the Alternate location option, you can only choose to restore one database at a time.
- If you would like to restore database to an alternate SQL server with the **Restore raw file** option, make sure you have checked the **Restore raw file** option.

5. Select the destination to restore. Refer to 5a or 5b below for steps to restore the database automatically (Restore database to Original/Alternate location) or manually (Restore raw file).

5a. Select to restore the database to its Original SQL server, or to an Alternate SQL server.

● Restore to Original SQL server

Select the **Original location** option, then press **Next** to proceed.

Choose Where The Databases To Be Restored

Restore databases to

☒ Original location

☐ Alternate location

● Restore to Alternate SQL server (only for restoring raw file)

i. Select the **Alternate location** option, then press **Next**.

Choose Where The Databases To Be Restored

Restore databases to

☐ Original location

☒ Alternate location

ii. Click **Browse** to select the locations where you would like to restore the database and log files to. Name the new database, then.

Alternate database

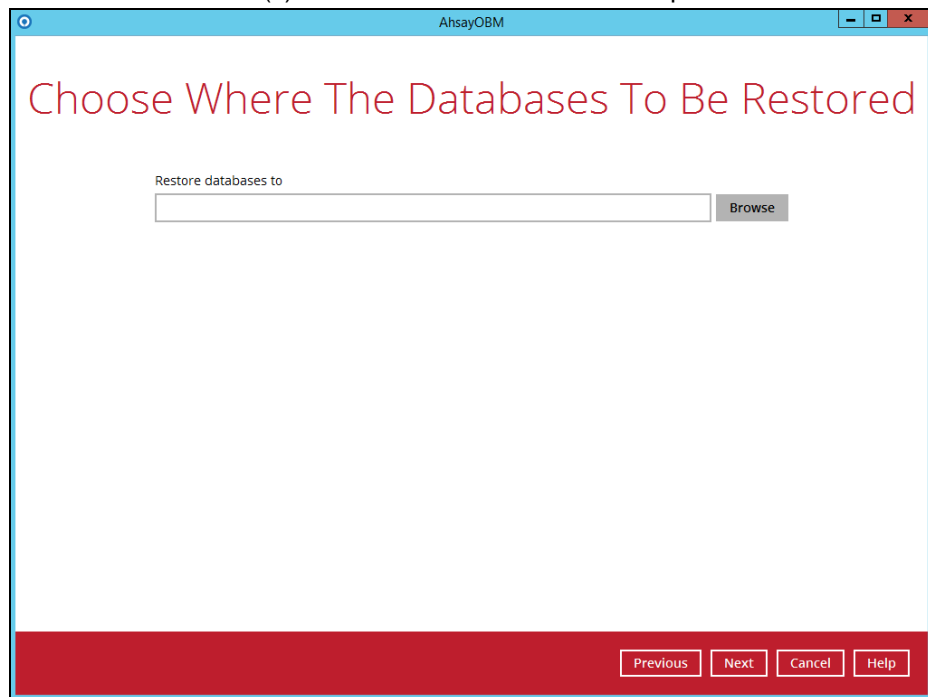
Database name

2000-1

| Original Name | New Location | |
|---------------|--|--------|
| 2000.mdf | D:\Microsoft SQL Server\MSSQL11.MSSQLSERVER\MSSQL\DATA | Browse |
| 2000_log.ldf | D:\Microsoft SQL Server\MSSQL11.MSSQLSERVER\MSSQL\DATA | Browse |

iii. Click **Next** to proceed when you are done with the settings.

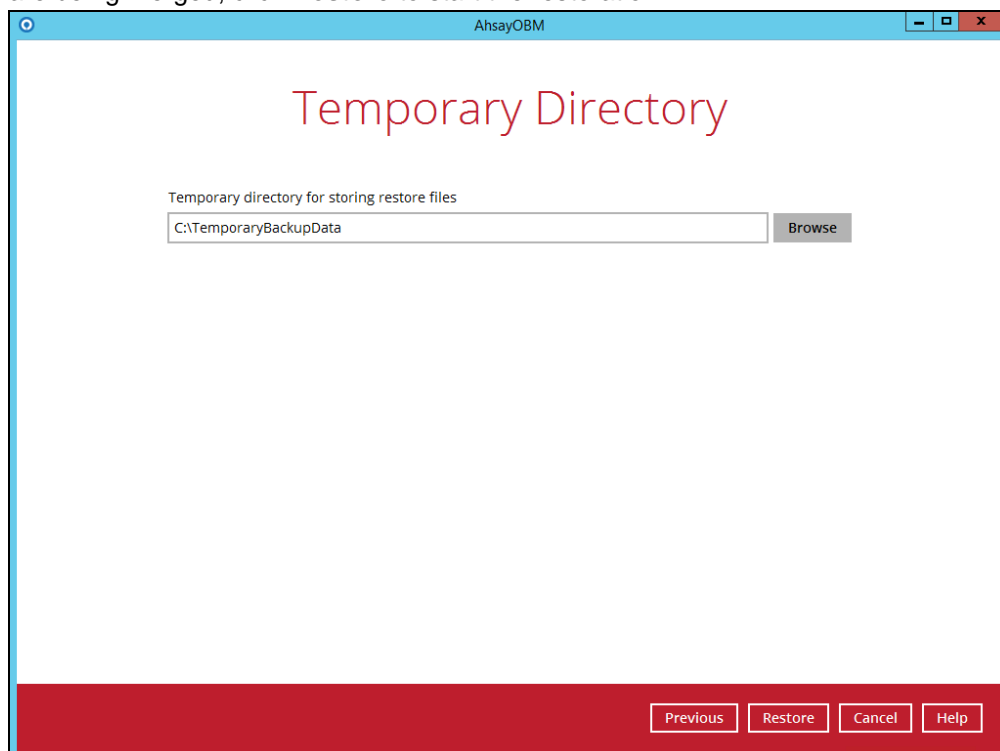
- 5b. i) If you have chosen to restore raw file, choose the location path where you would like the raw file(s) to be restored to. Click **Next** to proceed.



The screenshot shows a dialog box titled "Choose Where The Databases To Be Restored" from the application "AhsayOBM". It features a text input field labeled "Restore databases to" with a "Browse" button to its right. At the bottom, there is a red bar containing four buttons: "Previous", "Next", "Cancel", and "Help".

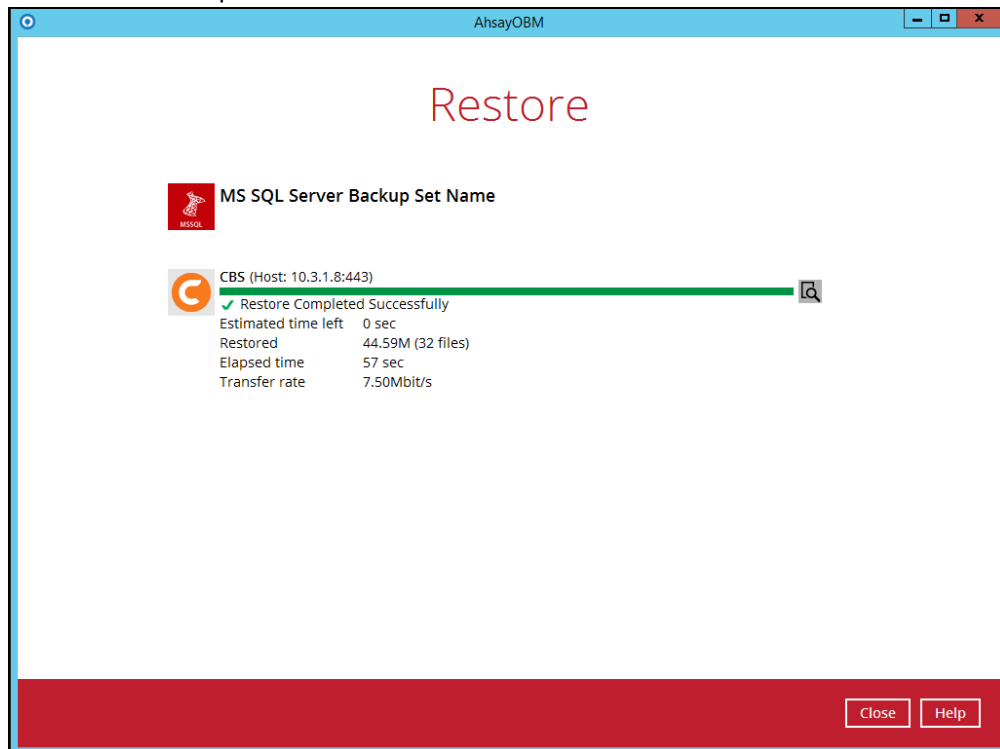
- ii) Restore the database manually with the restored database file via the SQL Server Management Studio. Refer to the MS KB article below for instructions.
<https://technet.microsoft.com/en-us/library/ms177429%28v=sql.110%29.aspx>

6. Select the temporary directory for storing temporary files, such as delta files when they are being merged, click **Restore** to start the restoration.



The screenshot shows a dialog box titled "Temporary Directory" from the application "AhsayOBM". It features a text input field labeled "Temporary directory for storing restore files" with the value "C:\TemporaryBackupData" and a "Browse" button to its right. At the bottom, there is a red bar containing four buttons: "Previous", "Restore", "Cancel", and "Help".

7. The following screen with the text **Restore Completed Successfully** shows when the restoration is completed.



9 Contacting Ahsay

Technical Assistance

To contact Ahsay support representatives for technical assistance, visit the following website:

<https://www.ahsay.com/jsp/en/contact/kbQuestion.jsp>

Also use the Ahsay Knowledge Base for resource such as Hardware Compatibility List, Software Compatibility List, and other product information:

<https://forum.ahsay.com>

Documentation

Documentations for all Ahsay products are available at:

https://www.ahsay.com/jsp/en/home/index.jsp?pageContentKey=ahsay_downloads_documentation_guides

You can send us suggestions for improvements or report on issues in the documentation, by contacting us at:

<https://www.ahsay.com/jsp/en/contact/kbQuestion.jsp>

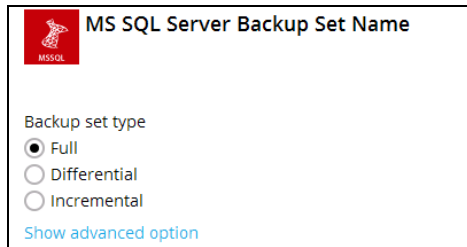
Please specify the specific document title as well as the change required/suggestion when contacting us.

Appendix

Appendix A Backup Set Type

There are three kinds of backup set type to choose from, namely the full backup, differential backup and incremental backup. The information below gives you an overall idea of what each backup set type is like.

Full backup (with configurable in-file delta type)



MS SQL Server Backup Set Name

Backup set type

☒ Full

☐ Differential

☐ Incremental

[Show advanced option](#)

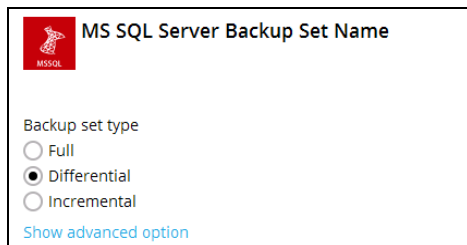
To perform a full backup, AhsayOBM requests the SQL server to generate a Volume Shadow Copy Service (VSS) snapshot of the database. AhsayOBM will back up the VSS snapshot generated by the SQL server directly. A full backup is required in order to run incremental or differential backups.

You can also decide how the full backup is run by selecting the desired in-file delta type (Full, Differential or Incremental).

For further details on this topic, refer to the URL below.

<https://msdn.microsoft.com/en-us/library/ms175477.aspx>

Differential backup



MS SQL Server Backup Set Name

Backup set type

☐ Full

☒ Differential

☐ Incremental

[Show advanced option](#)

A differential backup of the SQL server saves changes to the database that have occurred since the last full backup. To perform a differential backup, AhsayOBM requests the SQL server to generate a differential backup file of the database since the last full backup. At the back end, the SQL server performs the following:

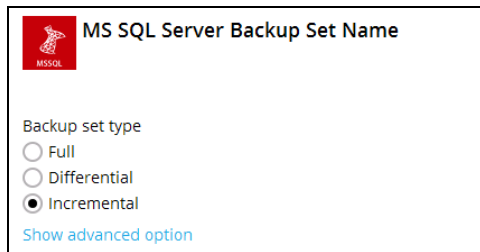
1. Generate a VSS snapshot of the database of the current state.
2. Compare the VSS snapshot just generated by the SQL server with the one generated from the last full backup in order to produce a differential backup file.
3. The differential backup file being sent to AhsayOBM for backup.

Using a differential backup file to recover a database requires the restoration of only two data sets - the last full backup and the most recent differential backup.

The disadvantage of using differential backups is that it duplicates the backed up data in each backup until a full backup is performed. If there are many differential backups taken between full backups, the storage space required can greatly exceed that required by the same number of incremental backups. The SQL server does not allow a differential backup to occur when there has been no previous full backup to establish the starting point.

For further details on this topic, refer to the URL below.
<https://msdn.microsoft.com/en-us/library/ms186289.aspx>

Incremental backup




An incremental backup of the SQL server saves changes to the database that have occurred since the last full or incremental backup. To perform an incremental backup, AhsayOBM requests the SQL server to generate a differential backup file of the database since the last full backup. At the back end, the SQL server performs the following:

1. Generate a VSS snapshot of the database of the current state.
2. Compare the VSS snapshot just generated with the one generated from the last full backup in order to produce a differential backup file.
3. The differential backup file being sent to AhsayOBM.
4. AhsayOBM performs an in-file delta check between the differential backup file just received from the SQL server and the one from the last backup.
5. AhsayOBM will then be able to generate an incremental delta file which contains changes of the database files since last differential backup. Only this incremental delta file will be backed up.

Using an incremental backup to recover a database requires the restoration of at least two data sets - the last full backup and every incremental backup taken after the last Full backup. The benefit of using incremental backups is that the individual backups are much smaller than a full backup and individual incremental backups are frequently smaller than differential backups.

The disadvantage of using incremental backups is that if there are many incremental backups made between full backups, recovering the storage group may involve recovering many incremental backups. The SQL server does not allow an incremental backup to occur when there has been no previous full backup to establish the starting point.

Transaction log

 MS SQL Server Backup Set Name (ODBC)

Backup set type

☐ Full

☐ Differential

☒ Transaction Log

[Show advanced option](#)

Every SQL Server database has a transaction log that records all transactions and the database modifications made by each transaction. The transaction log is a critical component of the database. If there is a system failure, you will need that log to bring your database back to a consistent state.

If you have chosen to back up in ODBC mode, you can configure schedule backup to back up the transaction log regularly at a time interval of your choice.

Important

Upon upgrade to AhsayCBS v7 from AhsayOBS v6, when attempting to run a transaction log backup for backup sets created on v6 for the **FIRST TIME**, a full backup will be performed instead. As the disk space required for running a full backup set may significantly be larger than running a transaction log backup, make sure the backup destination has enough quota to accommodate the full backup.

Appendix B Truncating Transaction Log

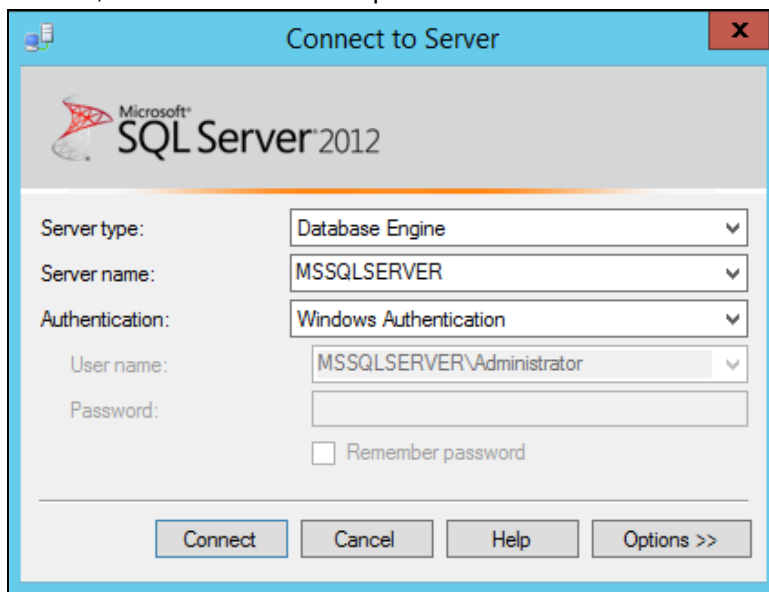
The instructions below only apply for database with full recovery model.

Since AhsayOBM 7 utilize VSS-based backup, which does not support log backup (<https://technet.microsoft.com/en-us/library/cc966520.aspx>), transaction log of database in full / bulk-logging recovery model may eventually fill up all disk space available on the volume

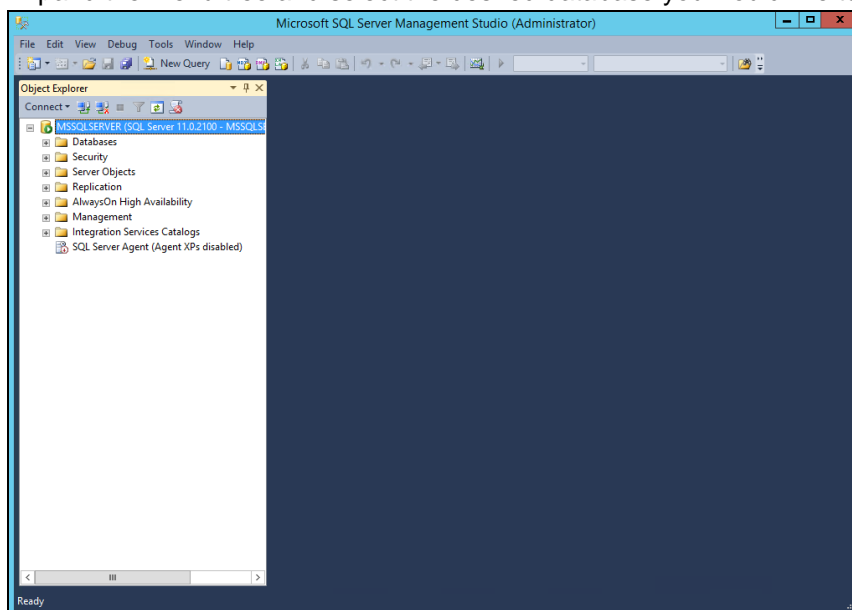
Below are steps to perform a log backup in the SQL Server Management Studio. For further details on this topic, refer to the URL below.

<https://msdn.microsoft.com/en-us/library/ms179478.aspx>

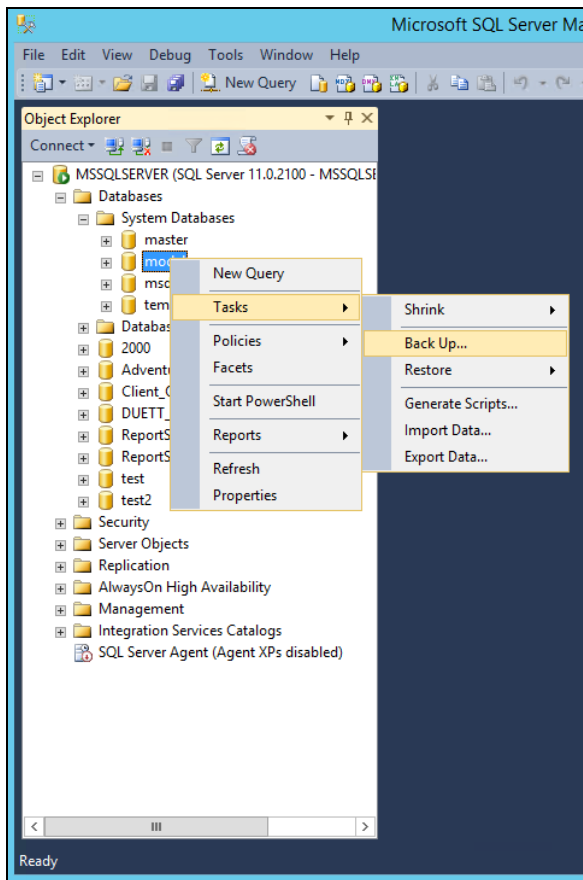
1. Launch SQL Server Management Studio in Windows.
2. Select the SQL server you would like to connect to, and the corresponding authentication method, then click **Connect** to proceed.



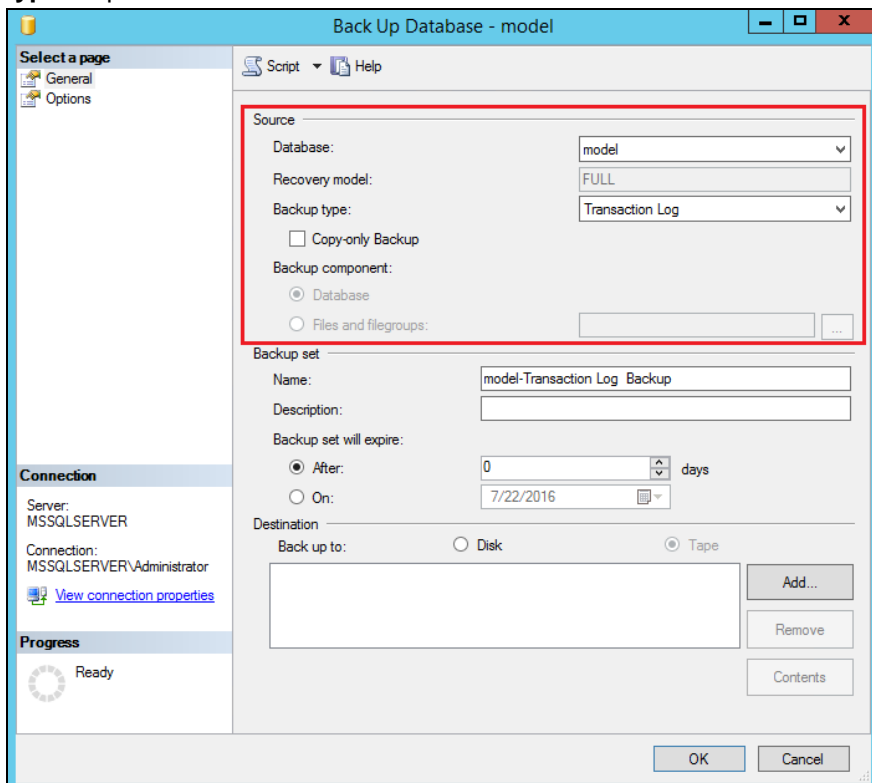
3. Expand the menu tree and select the desired database you would like to back up.



4. Right click the database name, then go to **Tasks > Back Up**. The Back Up Database dialog box shows.



5. In the **Source** section, confirm the database name, then select Transaction Log in the **Backup type** drop-down menu.



6. In the **Backup set** section, name the backup set and enter a description of the backup set if needed.

Configure the Backup set to expire after a specified number of day or on a specified date. Set to 0 day if you do not want the backup set to expire

The screenshot shows the 'Back Up Database - model' dialog box. The 'Backup set' section is highlighted with a red box. It contains the following fields and options:

- Name:** Backup Set Name
- Description:** (empty text box)
- Backup set will expire:**
 - ☒ After: 0 days
 - ☐ On: 7/22/2016

The 'Destination' section shows 'Back up to:' with 'Disk' selected. There is an empty text box for the destination path and buttons for 'Add...', 'Remove', and 'Contents'.

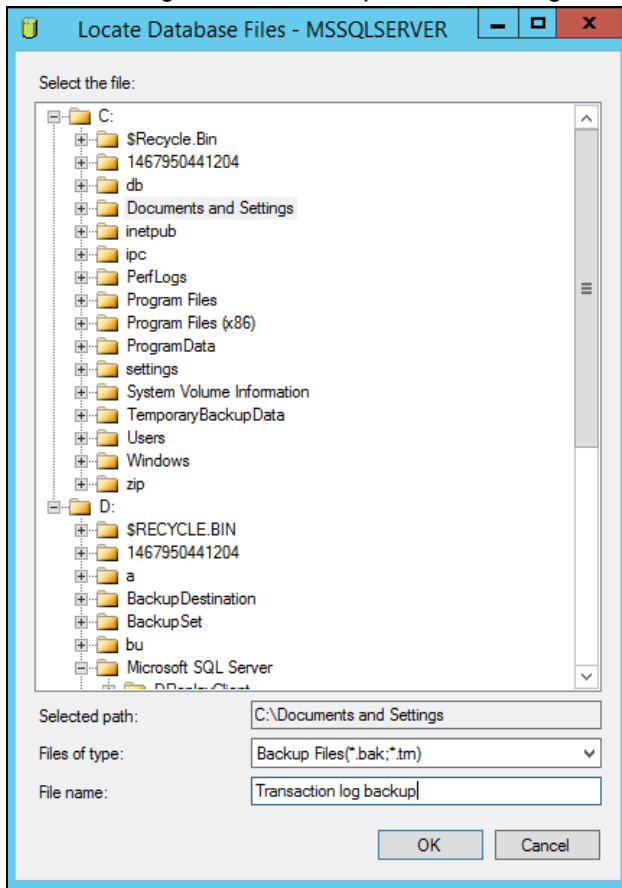
7. Select **Disk** or **Tape** as the destination of the backup, then click **Add** to select a destination path.

The screenshot shows the 'Back Up Database - model' dialog box. The 'Destination' section is highlighted with a red box. It contains the following fields and options:

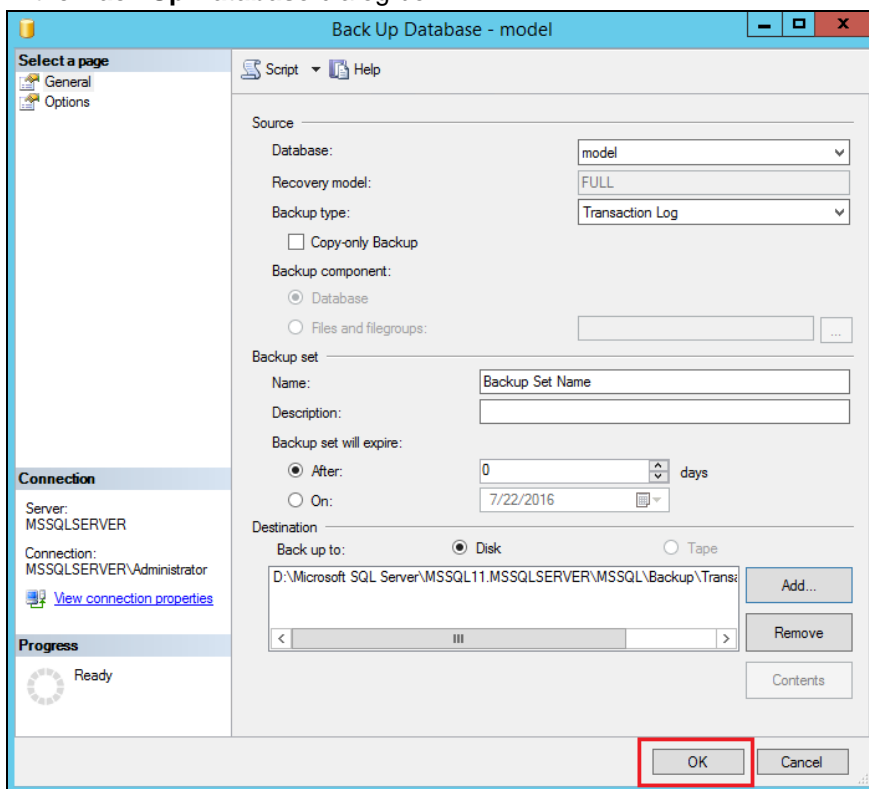
- Back up to:**
 - ☒ Disk
 - ☐ Tape

There is an empty text box for the destination path and buttons for 'Add...', 'Remove', and 'Contents'.

8. After selecting the destination path and naming the backup file, then click **OK** twice to proceed.



9. Click **OK** to start the transaction log backup when you are done with all the necessary settings in the **Back Up Database** dialog box.

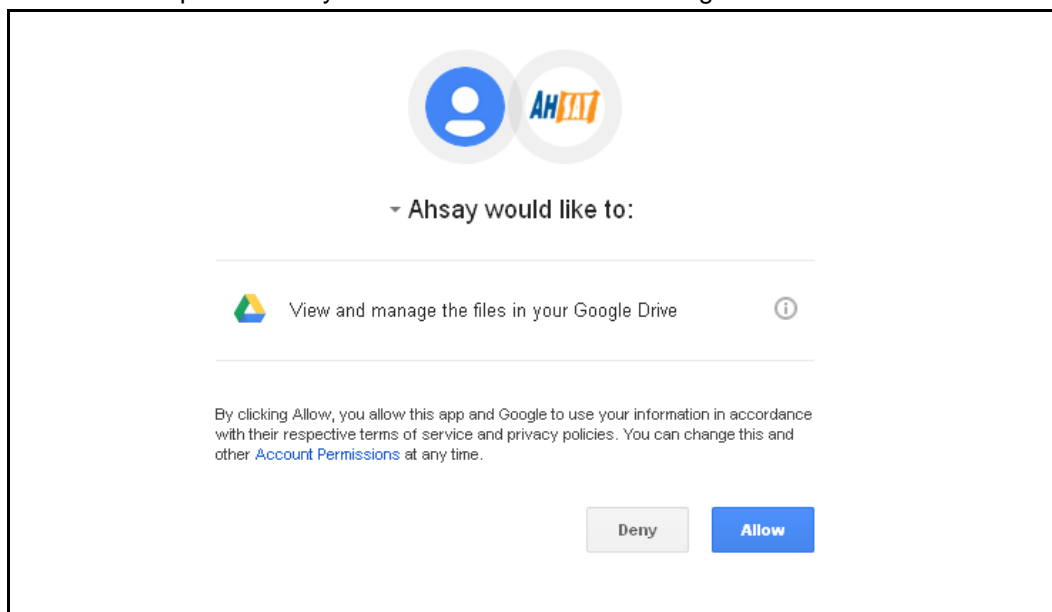


Appendix C Cloud Storage as Backup Destination

For most cloud storage provider (e.g. Dropbox, Google Drive ... etc.), you need to allow access AhsayOBM to access the cloud destination. Click **OK / Test**, you will be prompted to log in to the corresponding cloud service.

Important: The authentication request will be opened in a new tab / window on the browser, ensure that the pop-up tab / window is not blocked (e.g. pop-up blocker in your browser).

Click **Allow** to permit AhsayOBM to access the cloud storage.



Enter the authentication code returned in AhsayOBM to complete the destination setup.

Note: A backup destination can be set to a supported cloud storage, backup server, FTP / SFTP server, network storage, or local / removable drive on your computer.

Multiple backup destinations can be configured for a single backup set. In fact it is recommended for you to setup at least 2 backup destinations for your backup set.

For more details on backup destination, for example which cloud service providers are supported, destination type, or limitation, you can refer to the following KB article:

<https://forum.ahsay.com/viewtopic.php?f=169&t=14049>

Appendix D **Uninstall AhsayOBM**

Refer to the Appendix of the AhsayOBM Quick Start Guide for the corresponding operating system for details on how to uninstall AhsayOBM:

https://www.ahsay.com/jsp/en/home/index.jsp?pageContentKey=ahsay_downloads_documentation_guides